

Peoples Gas Energy Efficiency Program - Plan Year 5

PY5 Fourth Quarter Report: March 2016 - May 2016

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Utility Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal	PY Pct. Achieved
Total	8,032,030	7,476,068	107%	Total	5,435,310	3,842,039	141%	Total	2,596,720	3,634,029	71%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced
Total	\$14,122,730	\$19,254,383	73%	Total	\$7,540,503	\$8,858,523	85%	Total	\$5,124,475	\$8,580,835	60%	Total	\$1,457,751	\$1,815,025	80%

EEP Residential Programs						
Energy Savings (Therm)						
PGL Residential Programs	Cumulative Net Therms YTD	Planned PY5 Goal	Planned PY5 Pct. Achieved	Revised PY5 Goal	Revised PY5 Pct. Achieved	Comments
Residential Program	985,719	1,018,531	96.8%	1,099,045	89.7%	Includes Home Energy Rebates and Home Energy Jumpstart. Final savings values still pending.
Multifamily Program	1,840,993	1,487,057	123.8%	1,160,000	158.7%	Due to strong program performance in PY4, savings reduced to balance the program over the three year period. Strong demand remains for this program area.
Residential Outreach Programs	2,608,598	1,336,451	195.2%	1,336,451	195.2%	Includes Home Energy Reports and Elementary Education. Final savings values still pending.
Residential Programs - Total	5,435,310	3,842,039	141.5%	3,595,496	151.2%	

Program Costs						
PGL Residential Programs	Cumulative Costs YTD	Planned PY5 Budget	Planned PY5 Pct. Achieved	Revised PY5 Budget	Revised PY5 Pct. Achieved	Comments
Residential Program	\$3,002,338	\$4,125,554	72.8%	\$4,108,798	73.1%	Includes Home Energy Rebates and Home Energy Jumpstart. Cost-effective furnace rebates and cost-sharing with ComEd on Weatherization.
Multifamily Program	\$3,581,189	\$3,594,600	99.6%	\$3,664,940	97.7%	
Residential Outreach Programs	\$956,976	\$1,138,369	84.1%	\$1,138,369	84.1%	Includes Home Energy Reports and Elementary Education.
Residential Programs - Total	\$7,540,503	\$8,858,523	85.1%	\$8,912,107	84.6%	

Peoples Gas Energy Efficiency Program - Plan Year 5

PY5 Fourth Quarter Report: March 2016 - May 2016

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Utility Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal	PY Pct. Achieved
Total	8,032,030	7,476,068	107%	Total	5,435,310	3,842,039	141%	Total	2,596,720	3,634,029	71%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced
Total	\$14,122,730	\$19,254,383	73%	Total	\$7,540,503	\$8,858,523	85%	Total	\$5,124,475	\$8,580,835	60%	Total	\$1,457,751	\$1,815,025	80%

EEP Business Programs						
Energy Savings (Therm)						
PGL Business Programs	Cumulative Net Therms YTD	Planned PY5 Goal	Planned PY5 Pct. Achieved	Revised PY5 Budget	Revised PY5 Pct. Achieved	Comments
Business Program	2,140,636	3,185,430	67.2%	3,200,000	66.9%	Several large projects were pushed into PY6. Savings are in-line with expectations and overall portfolio savings exceeded the goal.
Small Business Program	456,083	448,599	101.7%	448,599	101.7%	
Business Programs - Total	2,596,720	3,634,029	71.5%	3,648,599	71.2%	

Program Costs						
PGL Business Programs	Cumulative Costs YTD	Planned PY5 Budget	Planned PY5 Pct. Achieved	Revised PY5 Budget	Revised PY5 Pct. Achieved	Comments
Business Program	\$3,922,209	\$7,213,650	54.4%	\$6,475,596	60.6%	
Small Business Program	\$1,202,266	\$1,367,185	87.9%	\$1,367,199	87.9%	
Business Programs - Total	\$5,124,475	\$8,580,835	59.7%	\$7,842,795	65.3%	

Peoples Gas Energy Efficiency Program - Plan Year 5

PY5 Fourth Quarter Report: March 2016 - May 2016

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Utility Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Planned PY5 Goal	PY Pct. Achieved
Total	8,032,030	7,476,068	107%	Total	5,435,310	3,842,039	141%	Total	2,596,720	3,634,029	71%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Planned Budget	Pct. Invoiced
Total	\$14,122,730	\$19,254,383	73%	Total	\$7,540,503	\$8,858,523	85%	Total	\$5,124,475	\$8,580,835	60%	Total	\$1,457,751	\$1,815,025	80%

Other Portfolio Costs						
Program Costs						
Programs	Cumulative Costs YTD	Planned PY5 Budget	Planned PY5 Pct. Achieved	Revised PY5 Budget	Revised PY5 Pct. Achieved	Comments
Administration	\$727,164	\$705,630	103.1%	\$705,630	103.1%	
EM&V - EE	\$656,106	\$573,147	114.5%	\$573,147	114.5%	
Utility Verification of DCEO Invoices	\$2,463	\$7,500	32.8%	\$7,500	32.8%	
OBF Program Mgt (Coord, Measure Qualification)	\$0	\$17,172	0.0%	\$17,172	0.0%	
OBF Program Mgt (Financial Institution)	\$28,022	\$76,125	36.8%	\$76,125	36.8%	
EM&V - OBF	\$0	\$30,000	0.0%	\$30,000	0.0%	
Research & Development	\$43,997	\$279,736	15.7%	\$279,736	15.7%	R&D funding in PY5 was used for Smart Thermostats and exploration of a formal R&D program for PY6.
Phase 3 Plan Development	\$0	\$125,715	0.0%	\$125,715	0.0%	
Other EE Programs - Total	\$1,457,751	\$1,815,025	80.3%	\$1,815,025	80.3%	
DCEO - Implementation	\$311,056	\$6,418,398	4.8%	\$6,418,398	4.8%	
Other- Total	\$1,768,807	\$8,233,423	21.5%	\$8,233,423	21.5%	

Total EEP Recoverable Costs							
Program Costs by Budget Category							
Budget Category	Cumulative Costs YTD	Planned PY5 Budget	Planned PY5 Pct. Achieved	Revised PY5 Budget	Revised PY5 Pct. Achieved	Comments	As a % of Total PY5 PGL
Administration	\$727,164	\$705,630	103.1%	\$705,630	103.1%		5.1%
Implementation	\$5,585,230	\$5,614,000	99.5%	\$5,614,000	99.5%		39.5%
Incentives	\$3,780,463	\$6,394,104	59.1%	\$6,689,523	56.5%		26.8%
Incentive Delivery	\$2,853,718	\$4,856,254	58.8%	\$4,045,436	70.5%		20.2%
Marketing	\$445,568	\$575,000	77.5%	\$575,000	77.5%		3.2%
Utility Verification of DCEO Invoices	\$2,463	\$7,500	32.8%	\$7,500	32.8%		0.0%
EM&V - EE	\$656,106	\$573,147	114.5%	\$573,147	114.5%		4.6%
OBF Program Management Measure Qualification	\$0	\$17,172	0.0%	\$17,172	0.0%		0.0%
OBF Program Management (Financial Institution)	\$28,022	\$76,125	36.8%	\$76,125	36.8%		0.2%
EM&V- OBF	\$0	\$30,000	0.0%	\$30,000	0.0%		0.0%
Research & Development	\$43,997	\$279,736	15.7%	\$279,736	15.7%	R&D funding in PY5 was used for Smart Thermostats and exploration of a formal R&D program for PY6.	0.3%
Phase 3 Plan Development	\$0	\$125,715	0.0%	\$125,715	0.0%		0.0%
Total Utility EEP Costs	\$14,122,730	\$19,254,383	73.3%	\$18,738,984	75.4%		
DCEO - Implementation	\$311,056	\$6,418,398	4.8%	\$6,418,398	4.8%		