

Peoples Gas Energy Efficiency Program - Plan Year 4

PY4 Second Quarter Report: September 2014 - November 2014

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other EEP Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Filed PY4 Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Revised PY4 Residential Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Revised PY4 Business Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Filed PY4 Goal	PY4 Pct. Achieved
Total	3,731,803	7,585,904	49%	Total	2,118,916	3,990,972	53%	Total	1,612,887	3,594,932	45%	Total	NA	NA	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Revised PY4 Residential Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Revised PY4 Business Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced
Total	\$7,506,229	\$19,255,192	39%	Total	\$3,711,795	\$9,414,409	39%	Total	\$2,599,849	\$8,159,375	32%	Total	\$1,194,584	\$1,681,408	71%

EEP Residential Programs						
Energy Savings (Therm)						
PGL Residential Programs	Cumulative PY4 Net Therms YTD	Filed PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved	Comments
Residential Program	344,467	905,729	38.0%	905,788	38.0%	Includes Home Energy Jumpstart and Home Energy Rebates
Multifamily Program	1,774,449	1,487,057	119.3%	1,805,848	98.3%	Shifted 318,792 therms from Business Programs to Multifamily Programs. Strong Partner Trade Ally rebate
Residential Outreach Programs	-	1,279,396	0.0%	1,279,336	0.0%	Includes Home Energy Reports, Elementary Education. Results will not be posted until close of PY4.
Residential Programs - Total	2,118,916	3,672,182	57.7%	3,990,972	53.1%	

Program Costs						
PGL Residential Programs	Cumulative PY4 Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Residential Program	\$1,456,485	\$3,817,413	38.2%	\$3,986,470	36.5%	Shifted \$169,057 (0.88% of Total Utility EEP Budget) from Business implementation to Residential implementation
Multifamily Program	\$2,177,016	\$3,614,600	60.2%	\$4,289,570	50.8%	Shifted \$199,070 (3.51% of Total Utility EEP Budget) from Business implementation to Multifamily implementation
Residential Outreach Programs	\$78,295	\$1,138,369	6.9%	\$1,138,369	6.9%	
Residential Programs - Total	\$3,711,795	\$8,570,382	43.3%	\$9,414,409	39.4%	

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Indicator	Cumulative Net Therms YTD	Filed PY4 Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Revised PY4 Residential Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Revised PY4 Business Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Filed PY4 Goal	PY4 Pct. Achieved
Total	3,731,803	7,585,904	49%	Total	2,118,916	3,990,972	53%	Total	1,612,887	3,594,932	45%	Total	NA	NA	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Revised PY4 Residential Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Revised PY4 Business Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced
Total	\$7,506,229	\$19,255,192	39%	Total	\$3,711,795	\$9,414,409	39%	Total	\$2,599,849	\$8,159,375	32%	Total	\$1,194,584	\$1,681,408	71%

EEP Business Programs						
Energy Savings (Therm)						
PGL Business Programs	Cumulative PY4 Net Therms YTD	Filed PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved	Comments
Business Program	1,415,971	3,465,085	40.9%	3,146,333	45.0%	Includes Direct Install, Engineering Assistance, Standard Incentives, Custom Incentives, and Gas Optimization.
Small Business Program	196,916	448,599	43.9%	448,599	43.9%	
Business Programs - Total	1,612,887	3,913,684	41.2%	3,594,932	44.9%	

Program Costs						
PGL Business Programs	Cumulative PY4 Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Business Program	\$2,087,910	\$7,636,217	27.3%	\$6,792,190	30.7%	See Comments under EEP Residential Budget Section regarding Business budget shifts
Small Business Program	\$511,939	\$1,367,185	37.4%	\$1,367,185	37.4%	
Business Programs - Total	\$2,599,849	\$9,003,402	28.9%	\$8,159,375	31.9%	

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Indicator	Cumulative Net Therms YTD	Filed PY4 Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Revised PY4 Residential Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Revised PY4 Business Goal*	PY4 Pct. Achieved	Indicator	Cumulative Net Therms YTD	Filed PY4 Goal	PY4 Pct. Achieved
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Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Revised PY4 Residential Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Revised PY4 Business Budget	PY4 Pct. Invoiced	Indicator	Cumulative Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced
Total	\$7,506,229	\$19,255,192	39%	Total	\$3,711,795	\$9,414,409	39%	Total	\$2,599,849	\$8,159,375	32%	Total	\$1,194,584	\$1,681,408	71%

Other Portfolio Costs						
Program Costs						
Programs	Cumulative PY4 Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Administration	\$310,826	\$706,905	44.0%	\$706,905	44.0%	
EM&V - EE	\$50,294	\$573,147	8.8%	\$573,147	8.8%	
Utility Verification of DCEO Invoices	\$3,259	\$7,500	43.5%	\$7,500	43.5%	
DCEO - Implementation	\$762,403	\$6,418,398	11.9%	\$6,418,398	11.9%	
OBF Program Mgt (Coord, Measure)	\$299	\$17,172	1.7%	\$17,172	1.7%	
OBF Program Mgt (Financial Institution)	\$25,503	\$66,125	38.6%	\$66,125	38.6%	
EM&V - OBF	\$42,000	\$67,000	62.7%	\$67,000	62.7%	
Research & Development	\$0	\$201,560	0.0%	\$201,560	0.0%	
Wasted Energy Study	\$0	\$42,000	0.0%	\$42,000	0.0%	
Other EE Programs - Total	\$1,194,584	\$8,099,806	14.7%	\$8,099,806	14.7%	

Total EEP Recoverable Costs							
Program Costs by Budget Category							
Budget Category	Cumulative PY4 Costs YTD	Filed PY4 Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments	As a % of Total PY4 PGL
Administration	\$310,826	\$706,905	44.0%	\$706,905	44.0%		4.6%
Implementation	\$2,537,715	\$5,634,000	45.0%	\$5,634,000	45.0%		37.6%
Incentives	\$2,680,130	\$6,796,471	39.4%	\$6,796,471	39.4%		39.7%
Incentive Delivery	\$805,020	\$4,568,313	17.6%	\$4,568,313	17.6%		11.9%
Marketing	\$288,779	\$575,000	50.2%	\$575,000	50.2%		4.3%
Utility Verification of DCEO Invoices	\$3,259	\$7,500	43.5%	\$7,500	43.5%		0.0%
EM&V - EE	\$50,294	\$573,147	8.8%	\$573,147	8.8%		0.7%
OBF Program Management Measure	\$299	\$17,172	1.7%	\$17,172	1.7%		0.0%
OBF Program Management (Financial	\$25,503	\$66,125	38.6%	\$66,125	38.6%		0.4%
EM&V - OBF	\$42,000	\$67,000	62.7%	\$67,000	62.7%		0.6%
Research & Development	\$0	\$201,560	0.0%	\$201,560	0.0%	Joint Utilities - Building Codes Compliance Program and other R&D Projects To Be Determined	0.0%
Wasted Energy Study	\$0	\$42,000	0.0%	\$42,000	0.0%		0.0%
Total Utility EEP Costs	\$6,743,826	\$19,255,192	35.0%	\$19,255,192	35.0%		
DCEO - Implementation	\$762,403	\$6,418,398	11.9%	\$6,418,398	11.9%		
EEP Portfolio - Total	\$7,506,229	\$25,673,590	29.2%	\$25,673,590	29.2%		