

Peoples Gas Energy Efficiency Program - Plan Year 3

PY3 Second Quarter Report: September 2013 - November 2013

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Current PY3 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY3 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY3 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY3 Goal	PY Pct. Achieved
Total	2,462,004	7,538,669	33%	Total	1,942,690	3,885,382	50%	Total	519,314	3,653,287	14%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$6,986,751	\$36,316,858	19%	Total	\$4,206,180	\$10,080,550	42%	Total	\$1,868,875	\$15,593,474	12%	Total	\$911,696	\$10,642,834	8.57%

*PY3 Goal calculated based on full Phase I (three year) goal. PY3 Goal will be adjusted in Q3 given final PY2 EM&V Adjustments. PY3 Goal = 16,840,268 net therms - PY1 Verified Net - PY2 Verified Net. Program Team is expecting final EM&V PY2 reports by end of January 2014, and will then make retroactive changes to PY2 to calculate final PY3 goal needed for full Phase I goal attainment

Note: All values are through November 30, 2013.

Savings (Therms) values are based on TRM; subject to final evaluation adjustments.

EEP Residential Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY3 Goal	PY3 Pct. Achieved	Comments
Residential - Home Energy Rebate	199,928	300,000	66.6%	
Residential - Home Energy Reports	-	900,000	0.0%	HE Reports started to be mailed in Q2. Results expected to be calculated in Q4 for this program
Multi-Family Home Energy Savings	1,644,751	2,391,725	68.8%	
Residential Home Energy Jumpstart	98,011	293,657	33.4%	
Residential Programs - Total	1,942,690	3,885,382	50.0%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Residential - Home Energy Rebate	\$700,405	\$3,651,539	19.2%	
Residential - Home Energy Reports	\$612,668	\$1,239,468	49.4%	
Multi-Family Home Energy Savings	\$2,471,670	\$4,363,040	56.7%	
Residential Home Energy Jumpstart	\$421,437	\$826,503	51.0%	
Residential Programs - Total	\$4,206,180	\$10,080,550	41.7%	

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Total	2,462,004	7,538,669	33%	Total	1,942,690	3,885,382	50%	Total	519,314	3,653,287	14%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$6,986,751	\$36,316,858	19%	Total	\$4,206,180	\$10,080,550	42%	Total	\$1,868,875	\$15,593,474	12%	Total	\$911,696	\$10,642,834	8.57%

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EEP Business Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY3 Goal	PY3 Pct. Achieved	Comments
Small Business Efficiency	244,312	900,000	27.1%	
C&I - Custom Rebates	122,517	2,291,070	5.3%	
C&I - Prescriptive Rebates	152,485	244,367	62.4%	
C&I - Retro-Commissioning	0	217,850	0.0%	PY3 RCx projects expected to start to close during Q3
Business Programs - Total	519,314	3,653,287	14.2%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Small Business Efficiency	\$513,203	\$2,069,954	24.8%	
C&I - Custom Rebates	\$626,196	\$6,278,128	10.0%	
C&I - Prescriptive Rebates	\$469,522	\$6,723,436	7.0%	
C&I - Retro-Commissioning	\$259,954	\$521,956	49.8%	
Business Programs - Total	\$1,868,875	\$15,593,474	12.0%	

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Total	2,462,004	7,538,669	33%	Total	1,942,690	3,885,382	50%	Total	519,314	3,653,287	14%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$6,986,751	\$36,316,858	19%	Total	\$4,206,180	\$10,080,550	42%	Total	\$1,868,875	\$15,593,474	12%	Total	\$911,696	\$10,642,834	8.57%

*PY3 Goal calculated based on full Phase I (three year) goal. PY3 Goal will be adjusted in Q3 given final PY2 EM&V Adjustments. PY3 Goal = 16,840,268 net therms - PY1 Verified Net - PY2 Verified Net. Program Team is expecting final EM&V PY2 reports by end of January 2014, and will then make retroactive changes to PY2 to calculate final PY3 goal needed for full Phase I goal attainment

Other Portfolio Costs				
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Administration	\$53,123	\$122,000	43.5%	
EM&V	\$211,216	\$774,244	27.3%	
Utility Verification of DCEO Invoices	\$1,894	\$6,050	31.3%	
DCEO - Implementation	\$643,557	\$9,734,490	6.6%	
OBF Program Support	\$1,906	\$6,050	31.5%	
Other EE Programs - Total	\$911,696	\$10,642,834	8.6%	

EEP Portfolio					
Program Costs by Budget Category					
Budget Category	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments	As a % of Total PY3 PGL
Administration	\$53,123	\$122,000	43.5%		0.8%
Implementation	\$1,823,121	\$2,681,191	68.0%		26.1%
Incentives	\$2,715,427	\$16,287,992	16.7%		38.9%
Incentive Delivery	\$1,357,040	\$6,018,283	22.5%		19.4%
Marketing	\$179,466	\$686,557	26.1%		2.6%
Utility Verification of DCEO Invoices	\$1,894	\$6,050	31.3%		0.0%
DCEO - Implementation	\$643,557	\$9,734,490	6.6%		9.2%
OBF Program Support	\$1,906	\$6,050	31.5%		0.0%
EM&V	\$211,216	\$774,244	27.3%		3.0%
EEP Portfolio - Total	\$6,986,751	\$36,316,857	19.2%		

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Overall EEP Portfolio				EEP Residential Programs				EEP Business Programs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Current PY3 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY3 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY3 Goal*	PY Pct. Achieved
Total	404,523	1,997,086	20%	Total	130,886	1,095,757	12%	Total	273,637	901,329	30%
Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$1,618,839	\$7,391,989	22%	Total	\$869,462	\$3,046,268	29%	Total	\$514,682	\$2,350,428	22%

*PY3 Goal calculated based on full Phase I (three year) goal. PY3 will be adjusted in Q3 given final PY2 EM&V Adjustments. PY3 Goal = 3,330,215 net therms - PY1 Verified Net - PY2 Verified Net. Program Team is expecting final EM&V PY2 reports by end of January 2014, and will then make retroactive changes to PY2 to calculate final PY3 goal needed for full Phase I goal attainment

Note: All values are through November 30, 2013.

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EEP Residential Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY3 Goal	PY3 Pct. Achieved	Comments
Residential - Home Energy Rebate	90,842	250,000	36.3%	
Residential - Home Energy Reports	-	500,000	0.0%	HE Reports started to be mailed in Q2. Results expected to be calculated in Q4 for this program
Multi-Family Home Energy Savings	24,206	293,936	8.2%	
Residential Home Energy Jumpstart	15,838	51,821	30.6%	
Residential Programs - Total	130,886	1,095,757	11.9%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Residential - Home Energy Rebate	\$378,339	\$1,704,098	22.2%	
Residential - Home Energy Reports	\$273,760	\$710,756	38.5%	
Multi-Family Home Energy Savings	\$91,044	\$480,427	19.0%	
Residential Home Energy Jumpstart	\$126,319	\$150,987	83.7%	
Residential Programs - Total	\$869,462	\$3,046,268	28.5%	

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EEP Business Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY3 Goal	PY3 Pct. Achieved	Comments
Small Business Efficiency	172,200	118,307	145.6%	Higher than anticipated savings this program year, mainly associated with drycleaner segment
C&I - Custom Rebates	88,206	619,313	14.2%	
C&I - Prescriptive Rebates	13,231	150,000	8.8%	
C&I - Retro-Commissioning	0	13,709	0.0%	PY3 RCx project expected to close in Q4
Business Programs - Total	273,637	901,329	30.4%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Small Business Efficiency	\$165,262	\$220,083	75.1%	
C&I - Custom Rebates	\$279,216	\$1,060,497	26.3%	
C&I - Prescriptive Rebates	\$64,512	\$1,038,401	6.2%	
C&I - Retro-Commissioning	\$5,692	\$31,447	18.1%	
Business Programs - Total	\$514,682	\$2,350,428	21.9%	

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Other Portfolio Costs				
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Administration	\$11,347	\$29,305	38.7%	
EM&V	\$34,446	\$162,842	21.2%	
Utility Verification of DCEO Invoices	\$334	\$1,035	32.3%	
DCEO - Implementation	\$188,229	\$1,801,076	10.5%	
OBF Program Support	\$339	\$1,035	32.8%	
Other EE Programs - Total	\$234,695	\$1,995,293	11.76%	

EEP Portfolio				
Program Costs by Budget Category				
Budget Category	Cumulative Costs YTD	Current Budget	PY3 Pct. Invoiced	Comments
Administration	\$11,347	\$29,305	38.7%	
Implementation	\$305,258	\$448,730	68.0%	
Incentives	\$589,552	\$3,227,419	18.3%	
Incentive Delivery	\$443,943	\$1,555,095	28.5%	
Marketing	\$45,391	\$165,452	27.4%	
Utility Verification of DCEO Invoices	\$334	\$1,035	32.3%	
DCEO - Implementation	\$188,229	\$1,801,076	10.5%	
OBF Program Support	\$339	\$1,035	32.8%	
EM&V	\$34,446	\$162,842	21.2%	
EEP Portfolio - Total	\$1,618,839	\$7,391,989	21.9%	



Other Portfolio Costs

Energy Savings (Net Therms)

Indicator	Cumulative Net Therms YTD	Current PY3 Goal	PY Pct. Achieved
Total	0	0	N/A

Program Costs

Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$234,695	\$1,995,293	12%



Other Portfolio Costs

Energy Savings (Net Therms)

Indicator	Cumulative Net Therms YTD	Current PY3 Goal	PY Pct. Achieved
Total	0	0	N/A

Program Costs

Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$234,695	\$1,995,293	12%



Other Portfolio Costs

Energy Savings (Net Therms)

Indicator	Cumulative Net Therms YTD	Current PY3 Goal	PY Pct. Achieved
Total	0	0	N/A

Program Costs

Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$234,695	\$1,995,293	12%

As a % of Total PY3 NSG
0.7%
18.9%
36.4%
27.4%
2.8%
0.0%
11.6%
0.0%
2.1%