

Peoples Gas Energy Efficiency Program - Plan Year 1

Fourth Quarter Report - March 2012 - May 2012

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Portfolio Costs			
Energy Savings (NetTherms)				Energy Savings (NetTherms)				Energy Savings (NetTherms)				Energy Savings (NetTherms)			
Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved
Total	2,051,682	2,806,711	73%	Total	664,999	1,072,900	62%	Total	1,386,683	1,733,811	80%	Total	0	0	N/A
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget*	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$7,059,075	\$9,889,200	71%	Total	\$1,786,767	\$3,108,755	57%	Total	\$2,530,637	\$3,400,252	74%	Total	\$2,741,671	\$3,380,193	81%

* Regulatory Support removed; DCEO and OBF Program Support added.

** Includes budget shifts presented to the SAG in February 2012. Also includes move of Admin funds to Other Portfolio Costs.

Note: Report includes all PY1 expenditures through July 10, 2012.

EEP Residential Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY1 Goal	PY 1 Pct. Achieved	Comments
Residential Prescriptive	163,163	404,499	40.3%	Savings include estimates for projects that will be processed by July 20, 2012
Whole House	-	45,650	0.0%	
Multi-Family Home Energy Savings	464,718	440,301	105.5%	
Home Energy Reports	-	-	0.0%	
Single Family Direct Install	37,118	182,450	20.3%	
Residential Programs - Total	664,999	1,072,900	62.0%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
Residential Prescriptive	\$1,053,368	\$1,956,326	53.8%	
Whole House	\$40,641	\$200,381	20.3%	
Multi-Family Home Energy Savings	\$633,800	\$695,618	91.1%	
Home Energy Reports	\$0	\$0	0.0%	
Single Family Direct Install	\$58,958	\$256,430	23.0%	
Residential Programs - Total	\$1,786,767	\$3,108,755	57.5%	

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Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget*	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$7,059,075	\$9,889,200	71%	Total	\$1,786,767	\$3,108,755	57%	Total	\$2,530,637	\$3,400,252	74%	Total	\$2,741,671	\$3,380,193	81%

* Regulatory Support removed; DCEO and OBF Program Support added.

EEP Business Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY1 Goal	PY 1 Pct. Achieved	Comments
SBES	72,304	166,196	43.5%	
Custom	187,375	556,364	33.7%	
C & I Prescriptive	443,327	514,803	86.1%	
Retro-Commissioning	683,677	496,448	137.7%	
Business Programs - Total	1,386,683	1,733,811	80.0%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
SBES	\$250,257	\$345,958	72.3%	
Custom	\$594,123	\$921,649	64.5%	
C & I Prescriptive	\$645,682	\$1,088,245	59.3%	
Retro-Commissioning	\$1,040,575	\$1,044,400	99.6%	
Business Programs - Total	\$2,530,637	\$3,400,252	74.4%	

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Total	2,051,682	2,806,711	73%	Total	664,999	1,072,900	62%	Total	1,386,683	1,733,811	80%	Total	0	0	N/A
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget*	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$7,059,075	\$9,889,200	71%	Total	\$1,786,767	\$3,108,755	57%	Total	\$2,530,637	\$3,400,252	74%	Total	\$2,741,671	\$3,380,193	81%

* Regulatory Support removed; DCEO and OBF Program Support added.

Other Portfolio Costs				
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
Administration	\$275,696	\$263,509	104.6%	
EM&V	\$94,234	\$210,116	44.8%	
Utility Verification of DCEO Invoices	\$6,414	\$92,002	7.0%	Franklin Energy cost for DCEO program tracking, allocation, and reporting
DCEO - Implementation	\$2,338,766	\$2,739,004	85.4%	
OBF Program Support	\$26,561	\$75,562	35.2%	Franklin Energy cost for measure qualification, coordination AFC First with core e.e. programs
Other EE Programs - Total	\$2,741,671	\$3,380,193	81.1%	

EEP Portfolio				
Program Costs by Budget Category				
Budget Category	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
Administration	\$275,696	\$263,509	104.6%	Franklin Energy admin tasks not tied to any one program. Costs tracked separate from programs
Implementation	\$1,653,624	\$1,419,256	116.5%	
Incentives	\$999,082	\$3,231,965	30.9%	
Incentive Delivery	\$1,353,697	\$1,494,270	90.6%	
Marketing	\$274,734	\$363,515	75.6%	
Utility Verification of DCEO Invoices	\$6,414	\$92,002	7.0%	Franklin Energy cost for DCEO program tracking, allocation, and reporting
DCEO - Implementation	\$2,338,766	\$2,739,004	85.4%	
OBF Program Support	\$26,561	\$75,562	35.2%	Franklin Energy cost for measure qualification, coordination AFC First with core e.e. programs
EM&V	\$94,234	\$210,116	44.8%	

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Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY1 Goal	PY Pct. Achieved
Total	400,978	555,035	72%	Total	201,282	158,157	127%	Total	199,696	396,878	50%	Total	N/A	N/A	N/A
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget*	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$1,265,150	\$1,585,547	80%	Total	\$479,636	\$374,419	128%	Total	\$440,724	\$656,082	67%	Total	\$344,790	\$555,046	62%

* Regulatory Support removed; DCEO and OBF Program Support added.

** Includes budget shifts presented to the SAG in February 2012. Also includes move of Admin funds to Other Portfolio Costs.

Note: Report includes all PY1 expenditures through July 10, 2012.

EEP Residential Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY1 Goal	PY 1 Pct. Achieved	Comments
Residential Prescriptive	120,273	67,471	178.3%	Savings include estimates for projects that will be processed by July 20, 2012
Whole House	-	14,040	0.0%	
Multi-Family Home Energy Savings	81,009	76,646	105.7%	
Home Energy Reports	-	-	0.0%	
Single Family Direct Install	-	-	0.0%	
Residential Programs - Total	201,282	158,157	127.3%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
Residential Prescriptive	\$339,668	\$192,390	176.6%	
Whole House	\$8,057	\$59,273	13.6%	
Multi-Family Home Energy Savings	\$131,911	\$122,756	107.5%	
Home Energy Reports	\$0	\$0	0.0%	
Single Family Direct Install	\$0	\$0	0.0%	
Residential Programs - Total	\$479,636	\$374,419	128.1%	

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EEP Business Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Current PY1 Goal	PY 1 Pct. Achieved	Comments
SBES	34,440	31,407	109.7%	
Custom	29,453	126,362	23.3%	
C & I Prescriptive	90,383	104,744	86.3%	
Retro-Commissioning	45,420	134,365	33.8%	
Business Programs - Total	199,696	396,878	50.3%	
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
SBES	\$65,012	\$64,252	101.2%	
Custom	\$102,338	\$195,585	52.3%	
C & I Prescriptive	\$190,897	\$211,174	90.4%	
Retro-Commissioning	\$82,477	\$185,071	44.6%	
Business Programs - Total	\$440,724	\$656,082	67.2%	

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Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget*	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget**	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$1,265,150	\$1,585,547	80%	Total	\$479,636	\$374,419	128%	Total	\$440,724	\$656,082	67%	Total	\$344,790	\$555,046	62%

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Other Portfolio Costs				
Program Costs				
Programs	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
Administration	\$48,652	\$46,502	104.6%	
EM&V	\$16,409	\$33,425	49.1%	
Utility Verification of DCEO Invoices	\$1,132	\$16,236	7.0%	Franklin Energy cost for DCEO program tracking, allocation, and reporting
DCEO - Implementation	\$273,915	\$445,549	61.5%	
OBF Program Support	\$4,682	\$13,335	35.1%	Franklin Energy cost for measure qualification, coordination AFC First with core e.e. programs
Other EE Programs - Total	\$344,790	\$555,046	62.12%	

EEP Portfolio				
Program Costs by Budget Category				
Budget Category	Cumulative Costs YTD	Current Budget	PY 1 Pct. Invoiced	Comments
Administration	\$48,652	\$46,502	104.6%	Franklin Energy admin tasks not tied to any one program. Costs tracked separate from programs
Implementation	\$327,557	\$250,457	130.8%	
Incentives	\$393,004	\$452,200	86.9%	
Incentive Delivery	\$154,185	\$263,695	58.5%	
Marketing	\$54,420	\$64,150	84.8%	
Utility Verification of DCEO Invoices	\$1,132	\$16,236	7.0%	Franklin Energy cost for DCEO program tracking, allocation, and reporting
DCEO - Implementation	\$273,915	\$445,549	61.5%	
OBF Program Support	\$4,682	\$13,335	35.1%	Franklin Energy cost for measure qualification, coordination AFC First with core e.e. programs
EM&V	\$16,409	\$33,425	49.1%	
EEP Portfolio - Total	\$1,273,956	\$1,585,548	80.3%	