

Nicor Gas Energy Efficiency Program - Plan Year 3

Quarterly Report: Second Quarter

June 2013 - November 2013

Overall EEP Portfolio				Residential Programs				Business Programs				Other Portfolio Costs			
Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)							
Total	9,614,056	20,466,080	47%	Total	4,572,487	8,955,848	51%	Total	5,041,569	11,510,232	44%				
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Budget	PY Pct. Achieved	Indicator	Cumulative YTD	Budget	PY Pct. Achieved	Indicator	Cumulative YTD	Budget	PY Pct. Achieved	Indicator	Cumulative Year to Date	Budget	PY Pct. Achieved
Total	\$ 28,462,660	\$ 66,973,000	42%	Total	\$ 16,291,179	\$ 32,963,000	49%	Total	\$ 8,088,688	\$ 21,320,000	38%	Total	\$ 4,082,793	\$ 12,690,000	32%

Note: Does not include DCEO or On-Bill Financing

Nicor Residential Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Goals	PY 3 Pct. Achieved	Comments
Home Energy Efficiency Rebate	2,884,119	3,549,337	81.3%	The HEER program had another strong quarter and continues to see strong results from the increase in the thermostat rebates. The water kits measure is tracking at 152.4% of gross therm goal.
Home Energy Savings	147,047	854,920	17.2%	The HES program is behind goal but is expect to increase therm savings due to the new "Air Sealing and Attic Insulation Rebate" which launched in November.
Multi-Family Home Energy Savings	1,453,308	3,034,125	47.9%	The MCEEP is trending below therm savings expectations. However, there has been an increase in therm saving production from the Trade Allies with insulation work increasing.
Residential New Construction	83,580	86,016	97.2%	While the majority of new homes being completed are with 2012 IECC Code-based construction permits and are testing out to have less gas savings, the program is expected to well exceed its goals.
Elementary Energy Education	-	277,200	0.0%	The program has been expanded to include another 5,000 kits, which will result in an additional 69,332 gross therm savings to be delivered in the third quarter.
Behavioral Energy Savings	4,432	1,154,250	0.4%	Due to a lack of interest among customers to participate in an "opt in" behavioral program, the Energy BUZZ pilot was ended as of November 30. The first reports for the new "opt-out" program were mailed on September 30. The program will not begin reporting therm savings until Q3. The low opt-out rate for the opt-out program is an early indicator that we are on track to exceed the planned therm-savings goal.
Residential Programs - Total	4,572,487	8,955,848	51.1%	
Program Costs				
Programs	Cumulative Costs YTD	Budget	PY 3 Pct. Achieved	Comments
Home Energy Efficiency Rebate	\$ 6,907,069	\$14,320,000	48.2%	The HEER program had another strong quarter and continues to see strong results from the increase in the thermostat rebates. Based on the success of the water kits measure (69.4% of kits ordered, based on 100,000 kit distribution goal), the budget expenditure is in line with expectations.
Home Energy Savings	\$ 1,560,256	\$ 2,891,000	54.0%	The program is behind therm savings goal but also under budget respectively. In addition, the new and more cost effective, "Air Sealing and Attic Insulation Rebate" path should generate more cost effective therm savings.
Multi-Family Home Energy Savings	\$ 4,596,276	\$12,301,000	37.4%	The program achieved 48% net therm savings while spending 37% of the budget, improving on first quarter results.
Residential New Construction	\$ 645,203	\$ 1,103,000	58.5%	While Admin and Incentive budgets are tracking a little high, overall spending is right on track at 59%.
Elementary Energy Education	\$ 703,837	\$ 831,000	84.7%	The program's costs are tracking correctly per the payment schedule.
Behavioral Energy Savings	\$ 1,878,538	\$ 1,517,000	123.8%	The new opt-out program is on track per the payment schedule, with 82% of opt-out program budget spent through November.
Residential Programs - Total	\$ 16,291,179	\$ 32,963,000	49.4%	

Nicor Gas Energy Efficiency Program - Plan Year 3

Quarterly Report: Second Quarter

June 2013 - November 2013

Overall EEP Portfolio				Residential Programs				Business Programs				Other Portfolio Costs			
Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)							
Total	9,614,056	20,466,080	47%	Total	4,572,487	8,955,848	51%	Total	5,041,569	11,510,232	44%				
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Budget	PY Pct. Achieved	Indicator	Cumulative YTD	Budget	PY Pct. Achieved	Indicator	Cumulative YTD	Budget	PY Pct. Achieved	Indicator	Cumulative Year to Date	Budget	PY Pct. Achieved
Total	\$ 28,462,660	\$ 66,973,000	42%	Total	\$ 16,291,179	\$ 32,963,000	49%	Total	\$ 8,088,688	\$ 21,320,000	38%	Total	\$ 4,082,793	\$ 12,690,000	32%

Note: Does not include DCEO or On-Bill Financing

Nicor Business Programs				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Goals	PY 3 Pct. Achieved	Comments
Business Energy Efficiency Rebate	3,513,361	3,718,644	94.5%	The BEER program is exceeding its therm goal due to a high focus on and participation in the steam trap program.
Business Custom Incentive	565,396	4,941,250	11.4%	Therm savings are expected to meet or exceed the GPY3 gross goal based on projects already in the pipeline.
Economic Redevelopment	36,404	300,000	12.1%	Therm savings are expected to be met or exceeded by end of PY3. Five projects are expected to be completed by the end of December.
Retro-Commissioning	-	1,135,044	0.0%	The pipeline is expected to meet or exceed the annual therm goal. Recent project meetings have resulted in measure approvals totaling over 500,000 therms.
Small Business Energy Savings	902,322	965,294	93.5%	The continued focus on steam traps, programmable thermostats and water savings measures in lodging, the program has almost exceed its therm goals after two quarters.
Business New Construction	24,086	250,000	9.6%	The next quarter, Q3, is expected to complete 218,437 gross therms or 87% of the annual goal. PY3 gross therms at the end of the quarter are expected to exceed 265,000 therms and surpass the annual goal.
Building Performance with ENERGY STAR	-	200,000	0.0%	Pilot program has ended.
Business Programs - Total	5,041,569	11,510,232	43.8%	
Program Costs				
Programs	Cumulative Costs YTD	Budget	PY 3 Pct. Achieved	Comments
Business Energy Efficiency Rebate	\$ 2,127,954	\$ 3,887,000	54.7%	To date program has achieved 95% of its therm savings goal while keeping spending below the total incentive budget.
Business Custom Incentive	\$ 3,564,803	\$10,209,000	34.9%	Program costs are on budget
Economic Redevelopment	\$ 94,436	\$ 500,000	18.9%	Program costs are on budget
Retro-Commissioning	\$ 419,657	\$ 2,302,000	18.2%	Program costs are on budget.
Small Business Energy Savings	\$ 1,679,335	\$ 4,013,000	41.8%	Program costs are tracking below budget.
Business New Construction	\$ 202,467	\$ 409,000	49.5%	Program costs are in line with budget forecasts.
Building Performance with ENERGY STAR	\$ 35	\$ -	0.0%	Pilot program has ended.
Business Programs - Total	\$ 8,088,688	\$ 21,320,000	37.9%	

Nicor Gas Energy Efficiency Program - Plan Year 3

Quarterly Report: Second Quarter

June 2013 - November 2013

Overall EEP Portfolio				Residential Programs				Business Programs				Other Portfolio Costs			
Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved	Indicator	Cumulative Therms YTD	Goal	PY Pct. Achieved
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)							
Total	9,614,056	20,466,080	47%	Total	4,572,487	8,955,848	51%	Total	5,041,569	11,510,232	44%				
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Budget	PY Pct. Achieved	Indicator	Cumulative YTD	Budget	PY Pct. Achieved	Indicator	Cumulative YTD	Budget	PY Pct. Achieved	Indicator	Cumulative Year to Date	Budget	PY Pct. Achieved
Total	\$ 28,462,660	\$ 66,973,000	42%	Total	\$ 16,291,179	\$ 32,963,000	49%	Total	\$ 8,088,688	\$ 21,320,000	38%	Total	\$ 4,082,793	\$ 12,690,000	32%

Note: Does not include DCEO or On-Bill Financing

Emerging Technology Program				
Energy Savings (Therm)				
Programs	Cumulative Net Therms YTD	Goals	PY 3 Pct. Achieved	Comments
Emerging Technology	-	-	0.0%	
Emerging Technology Program - Total	-	-	0.0%	
Program Costs				
Programs	Cumulative Costs YTD	Budget	PY 3 Pct. Achieved	Comments
Emerging Technology	\$ 731,431	\$ 1,000,000	73.1%	
Emerging Technology Program - Total	\$ 731,431	\$ 1,000,000	73.1%	

EEP Portfolio				
Program Costs				
Programs	Cumulative Costs YTD	Budget	PY 3 Pct. Achieved	Comments
Portfolio Technology	\$ 255,762	\$ 400,000	63.9%	
Portfolio Marketing	\$ 1,212,504	\$ 3,000,000	40.4%	
Portfolio Management - External	\$ 364,844	\$ 2,245,000	16.3%	
Portfolio Management - Internal	\$ 640,298	\$ 5,255,000	8.5%	
EM&V	\$ 877,955	\$ 790,000	111.1%	
EEP Portfolio - Total	\$ 3,351,362	\$ 11,690,000	28.7%	

Combined Emerging Technology and EEP Portfolio Costs				
EEP Portfolio Costs Total	\$ 4,082,793	\$ 12,690,000	31.4%	

DCEO Program				
Program Costs				
Programs	Cumulative Costs YTD	Budget	PY 3 Pct. Achieved	Comments
DCEO	\$ 3,937,394	\$ 17,700,000	22.2%	
Other Nicor EE Programs - Total	\$ 3,937,394	\$ 17,700,000	22.2%	