

SAG Portfolio Planning Process Tracking Completed Templates Final Draft (updated 11/11/15)

The lists below include proposed program/measure ideas and proposed program changes submitted through the SAG Portfolio Planning Process. The title of each proposal is listed under both categories, with the SAG participant that submitted the proposal indicated in parenthesis. Proposals are available for download on the Portfolio Planning Process page of the SAG website: <http://www.ilsag.info/portfolio-planning-process.html>.¹

Meeting schedule color-coding:

- November
- December

Completed Program/Measure Idea Templates

1. Mid-stream Pump Program for Unitary (VFD, ECM Motor and Pump), Self-Optimized Pumping Solutions (Grundfos Pump Corp.)
2. Memorandum – New and Modified Efficiency Portfolio Ideas and Thoughts + Proposed Template for LED Street Lighting (IL AG)
3. Voltage Optimization Program (ComEd)
4. Tier 2 Commercial Office APS (Embertec)
5. Data Analytics (FirstFuel)
6. IL Midwest CoGen Association Proposals:
 - a. Ameren IL CHP Pilot Program (MCA-IL)
 - b. ComEd CHP Pilot Program Marketing & Customer Outreach Program (MCA-IL)
7. Ameren IL Program Proposals:
 - a. Voltage Optimization Program (Ameren IL)
 - b. Advance Pay Service Program (Ameren IL)
8. All-Electric Home Retrofit Program; single family and multifamily (NRDC)
9. Residential Third-Party Pay-for-Performance Pilot Program (Open Energy Efficiency)
10. Tree Shade for Energy Savings (Metropolitan Mayors Caucus and Elevate Energy)
11. Environmental Law & Policy Center (ELPC) Proposals:
 - a. Laminar Flow Restrictor Measure and Hospital Energy Audit Program (ELPC)
 - b. Washing Machine Early Retirement / Appliance Recycling (ELPC)
 - c. Cold Water Washing Behavioral Program (ELPC)
12. Residential and Enhanced Rebate Program (Low-Moderate Income) (IL AG)
13. Cross-Cutting Low Income Energy Efficiency Programs - Additional Funding for Eligible Residential Customers (IL AG)
14. Delta Lumin Program – Low and Moderate Income Customers (Delta Institute)
15. Tier 2 APS Joint Proposal (Embertec and TrickleStar)
 - a. Direct Install Program (DI)
 - b. Pop-up Retail Program (TOS)
 - c. Online/Web Program (TOS)
16. Tier 1 Residential APS (Tricklestar)

¹ Please note: The deadline to submit proposals to SAG has passed. The deadline was COB on Monday, Nov. 9, 2015. Proposals are scheduled for discussion in the [November](#) and December SAG meetings. Contact SAG Facilitation (Celia.Johnson@FutEE.biz) to join the SAG distribution list.

Completed Program Change Templates

1. Savings Measurement Software - Home Performance Programs and the Smart Thermostat measure; all Program Administrators (EnergySavvy)
2. Nicor Gas Portfolio Changes (Nicor Gas)
3. IL AG Proposed Changes:
 - a. Cross-Cutting Initiative: Promoting Diverse IL Businesses in EE Programs (IL AG)
 - b. Cross-Cutting Initiatives: Fostering Local Jobs Through EE (IL AG)
 - c. Statewide Marketing (IL AG)
4. Community Investment Corp Proposals:
 - a. Multifamily Programs Data Request / Multifamily EE Budget Breakdown (CIC)
 - b. Establish a Multifamily Marketing Working Group (CIC)
 - c. On Bill Financing – Peoples Gas-North Shore Gas (CIC)
 - d. Improved Consistency (CIC)
 - e. Geographically Targeted Pilot Program – Multifamily (CIC)
5. Citizens Utility Board Proposed Changes:
 - a. Ameren IL, Free Energy Saving Kit (CUB) – *Note: This is a proposed program.*
 - b. Ameren IL, Energy Management Program (CUB) – *Note: This is a proposed program.*
 - c. On Bill Financing (CUB)
 - d. ComEd Home Energy Rebates Program (CUB)
 - e. Ameren IL Appliance Rebates Program (CUB)
 - f. ComEd – A/C Cycling Program (CUB)
6. Ameren IL Proposed Changes:
 - a. Residential-Single Family Home Efficiency Program (Ameren IL)
 - b. Residential-Multifamily Home Efficiency Program (Ameren IL)
 - c. Residential-Retail Energy Efficiency Products (REEP) (Ameren IL)
 - d. Business-Small and Medium Business Efficiency Program (Ameren IL)