

**SAG Portfolio Planning Process
Tracking Completed Proposed Policy Templates (IL EE Policy Manual Version 2.0)
Final Draft (updated 12/7/2015)**

The list below includes proposed policies submitted through the SAG Portfolio Planning Process. Proposed policies will be discussed in the Policy Manual Subcommittee Version 2.0 process. Policy topics are listed under each proponent. Completed policy proposals are available for download on the Portfolio Planning Process page of the SAG website: <http://www.ilsag.info/portfolio-planning-process.html>.¹

Ameren Illinois Company:

1. Multi-Year Savings Goals
2. Savings Goals Adjustment with Budget
3. Streamlined Savings Approval
4. EE IPA – Any necessary policy adjustments or clarifications arising out of the ICC Docket No. 15-0487 (EE Policy Manual Approval) and/or 15-0541 (2016 IPA Plan Approval)

Department of Commerce and Economic Opportunity

5. Data access – Public Sector and Low Income Customers

ICC Staff:

6. Standardized Statewide Reporting by Specific Deadline Each Year
7. Independence Provisions
8. Non-Energy Benefits (NEB) Categories
9. Bankruptcy and Savings Verification
10. Carry-over items from Policy Manual Version 1.0 and other stakeholder workshops

IL Attorney General's Office:

11. EM&V Disclosure (See attached Proposed Language Amendments)
12. Interactive Effects (See attached Memo)
13. Inducements Update (See Attachment: GATA Use of Public Funds)
14. Budget Stalemate for IL Department of Commerce and Economic Opportunity
15. Improved Data Collection and Sharing

Natural Resources Defense Council:

16. Valuation of Non-Energy Benefits

Nicor Gas:

17. Adjustable Savings Goal
18. Gross Savings (See Attachment: IL Gross Savings Policy Whitepaper)

¹ Please note: The deadline to submit proposed policies to SAG has passed (by COB on Friday, December 4, 2015). Proposed policies will be discussed in the Policy Manual Subcommittee Version 2.0 process, which is anticipated to begin in January 2016, following the Illinois Commerce Commission Final Order in Docket No. 15-0487. Contact SAG Facilitation (Celia.Johnson@FutEE.biz) to join the Policy Manual Subcommittee distribution list.