

IL EE Stakeholder Advisory Group

Tuesday, February 11th, 2014

1:00-2:30pm Teleconference

NTG Proposed Values for Ameren IL and ComEd

Call-in number: 760-569-6000

Passcode: 844452#

Agenda:

- **1:00-1:45pm: ODC Presentation, Ameren IL NTG Proposals for PY7**
 - Hannah Arnold, Mary Sutter

- **1:45-2:30pm: Navigant Presentation, ComEd NTG Proposals for PY7**
 - Jeff Erickson

Webinar participants:

Annette Beitel (SAG Independent Facilitator)
Celia Johnson (SAG Senior Policy Analyst)
John Knuth (APT)
Kim Ballard (Ameren)
Erin Carroll (VEIC)
Tom Kennedy (ICC Staff)
Stefano Galiasso (UIC)
JenniferHinman (ICC Staff)
Kevin Grabner (Navigant)
Randy Gunn (Navigant)
Paige Knutsen (Franklin)
John Paul Jewell (ELPC)
Josh Arnold (Navigant)
Roger Baker (ComEd)
Bill Norton (Opinion Dynamics)
Hannah Arnold (Opinion Dynamics)
Michael Brandt (ComEd)
Jennifer Fagan (Itron)
Anne Mitchell (Rooney Rippie & Ratnaswamy LLP)
Jeff Erickson (Navigant)
Keith Goerss (Ameren)
Debra Perry (Ameren)
Julianne Meurice (Navigant)
Tim O'Brien (IL Attorney General's Office)
George Malek (ComEd)
Sue Nathan (Applied Energy Group)
James Jerozal (Nicor Gas)
Malcolm Quick (Nicor Gas)
Scott Dimetrosky (Apex Analytics LLC)

Daniel Snyder (ComEd)
Rob Neumann (Navigant)
Hammad Chaudhry (Nicor Gas)
Geoff Crandall (MSB Energy Associates)
Philip Mosenthal (Optimal Energy)
Patrick Michalkiewicz (Peoples Gas-North Shore Gas)
Koby Bailey (Peoples Gas-North Shore Gas)
Jonathon Jackson (Ameren)
Lawrence Kotewa (Elevate Energy)
David Nichols (ComEd)
Nebojsa Kisic (ComEd)
David Baker (DCEO)
James Poynton (APT)
Ken Woolcutt (Ameren)
Jane Colby (Cadmus)
Cheryl Miller (Ameren)
Blake Baron (Giordano & Associates, Ltd.)
Timothy McAvoy (CLEAResult)
Nikki Clace (VEIC)
Wade Morehead (CSG)

AIU Evaluator (ODC) Action Items:

1. *Overall C&I Portfolio*: Non-participant spill-over – why did customers not participate? (Kennedy)
2. *Overall C&I Portfolio*: What is the non-participant spill-over number absent the one large customer? (Kennedy/Mosenthal)
3. *Multifamily In-Unit*: Did implementation approach in this program change significantly enough such that PY5 NTG does not apply? (Mosenthal)
4. *HVAC*: Non-participant spill-over – Does not trust trade ally reports on non-participant spill-over. Why would trade allies really have this information? EM&V needs to provide support that using trade allies to assess non-participant spill-over is a reliable approach. (Kennedy)
5. *Appliance Recycling*: Use ComEd spill-over since this is a measured value. (Mosenthal)

ComEd Evaluator (Navigant) Action Items:

1. *General comment*: Break out NTG values in Free-Ridership and Spill-Over in the spreadsheet, particularly if “Column J” NTG value does not equal “Column N” NTG value. Provide explanation if “J” does not equal “M.”
2. *Spill-over*: For any PY7 values that do not include spill-over, research values from other jurisdictions and develop proposed spill-over value. ODC and Navigant should review (1) spillover for all programs and (2) the non-participant spillover proposed by ODC for Ameren. Evaluators do not have to use primary data. If evaluators believe a value is “reasonable” based on their experience, they can propose using that value. (Brandt)
3. *Multifamily*: NTG (.98) too high. Consider using PY5 consensus NTG value. (Kennedy)
4. *Complete System Replacement*: Further explanation needed to support .99. (Kennedy)