## IL EE Stakeholder Advisory Group: Non-Energy Impacts Working Group

Wednesday, August 29, 2018 12:30 – 3:30 pm

## Teleconference

Webinar registration: https://register.gotowebinar.com/register/5938074566699493634

Call-In Number: (415) 655-0060 Access code: 947-317-265 (audio PIN shown after joining) Participants may also use their computer's microphone and speakers (VoIP).

| Time             | Agenda Topic   | Discussion<br>Leader                   |
|------------------|--|--|
| 12:30 – 12:45 pm | Opening and Introductions<br>Goals for the NEI Working Group (according to SAG                       | Celia Johnson,<br>SAG Facilitator      |
|                  | 2018 Plan)   |  |
|                  | Purpose of this meeting:   |  |
|                  | <ol> <li>For evaluators to present an overview of their research plans;</li> </ol>                   |  |
|                  | <ol> <li>Determine topics for the NEI Working Group to<br/>address;</li> </ol>                       |  |
|                  | <ol> <li>Determine if there are issues that should be<br/>addressed in another forum; and</li> </ol> |  |
|                  | <ol> <li>Discuss the NEI Working Group schedule and<br/>next steps.</li> </ol>                       |  |
| 12:45 – 1:15 pm  | Timeline for Non-Energy Impact Research and Results  | Patricia Plympton,<br>Navigant and Ann |
|                  | <ul> <li>Timeline for ComEd NEI research and results.</li> </ul>                                     | Collier, Opinion                       |
|                  | • Timeline for Ameren IL NEI research and results.   | Dynamics                               |
|                  | Questions  |  |
|                  | 1. Do the gas utility evaluators have plans to complete similar research?                            |  |
|                  | 2. What is the plan for which NEIs, and for which  |  |
|                  | programs, will be investigated over the 4-year EE Plans?   |  |
|                  | 3. When should research results be   |  |
|                  | presented/discussed by this Working Group (in phases)?   |  |
|                  | 4. When will EE job impact results be available and  |  |
|                  | ready for discussion?  |  |
|                  | Purpose: To educate Working Group participants;  |  |
|                  | discuss when research results should be presented.   |  |
| 1:15 – 1:45 pm   | Job Impacts  | Brian Eakin,                           |
|                  | Overview of planned job research.  | Navigant and Ann                       |

|                | <ul> <li>Discuss open questions related to tracking and reporting jobs.</li> </ul>   | Collier, Opinion<br>Dynamics     |
|----------------|--|----------------------------------|
|                | <ul> <li><u>Questions</u> <ol> <li>What is the appropriate level to report job impacts (statewide, portfolio / utility-wide, sector-specific or program-specific)?</li> <li>Should direct, indirect, and/or induced jobs be reported?</li> <li>Should net job impacts be reported?</li> <li>What is the appropriate place to report job impacts (utility reporting, IL-TRM, TRC)?</li> <li>Any other questions?</li> </ol></li></ul> |                                  |
|                | <b>Purpose:</b> To educate the Working Group; determine open issues; and discuss where job questions should be addressed.  |                                  |
| 1:45 – 2:15 pm | <ul> <li>ComEd Non-Energy Impacts Research Plan</li> <li>Overview of Part 1 research plan.</li> <li>Initial NEI research – Income Qualified EE programs.</li> <li>Key objectives, research questions and methodology.</li> <li>Summary of comments received on draft research plan.</li> <li>Discuss questions/feedback.</li> </ul>  | Patricia Plympton,<br>Navigant   |
|                | <b>Purpose:</b> To educate Working Group participants; discuss feedback.   |                                  |
| 2:15 – 2:45 pm | <ul> <li>Ameren IL Non-Energy Impacts Research Plan</li> <li>Overview of research plan.</li> <li>Initial NEI research – Income Qualified, Public Housing, and Multifamily EE programs.</li> <li>Key objectives, research questions and methodology.</li> <li>Summary of comments received on draft research plan.</li> <li>Discuss questions/feedback.</li> </ul>  | Ann Collier,<br>Opinion Dynamics |
|                | <b>Purpose:</b> To educate Working Group participants; discuss feedback.   |                                  |
| 2:45 – 3:25 pm | Open Discussion  | All                              |
|                | <ul> <li><u>Questions</u></li> <li>1. What topic(s) need to be addressed through the NEI Working Group?</li> <li>2. Is this the best group to discuss statewide job calculations?</li> <li>3. Are there topics that need to be addressed in a different forum?</li> </ul>  |                                  |

|                | <ol> <li>Are there additional research components that the<br/>NEI Working Group is interested reviewing (such as<br/>draft survey instruments)?</li> <li>Should the research that Seventhwave and Three<br/>Cubed are conducting be considered in the<br/>development of Illinois NEIs?</li> <li><u>Participant NEIs</u>: Should utility program-specific<br/>participants NEIs be transferable to other utility<br/>programs?</li> <li><u>Utility NEIs</u>: Should utility-specific NEIs be<br/>transferable to other utilities?</li> <li><u>Policy Questions</u></li> <li>Under what conditions would the NEI results get<br/>rolled into the IL-TRM, and how would they be<br/>included given that NEIs are often estimated at the<br/>program-level?</li> <li>Under what conditions would the NEI results be<br/>incorporated into cost-effectiveness analysis?</li> </ol> |                                   |
|----------------|---|-----------------------------------|
|                | Process Questions<br>1. How many meetings should be held this year?   |                                   |
|                | 2. What topics need to be addressed in 2018?  |                                   |
| 3:25 – 3:30 pm | Closing and Next Steps  | Celia Johnson,<br>SAG Facilitator |

## **Meeting Materials**

- SAG NEI Working Group Plan (draft)
- Opinion Dynamics presentation Overview of Research Plan and Comments
- Navigant presentation Overview of Research Plan and Comments
- Ameren Illinois NEI Research Plan, Opinion Dynamics (draft comments due Aug. 24)
- ComEd NEI Research Plan, Navigant (draft comments due Aug. 22)
- <u>Quantifying the Multiple Benefits of Energy Efficiency and Renewable</u> <u>Energy: A Guide for State and Local Governments (U.S. EPA, 2018)</u>