

# IL EE Stakeholder Advisory Group: Non-Energy Impacts Working Group

Wednesday, August 29, 2018  
12:30 – 3:30 pm

## Teleconference

Webinar registration: <https://register.gotowebinar.com/register/5938074566699493634>

Call-In Number: (415) 655-0060

Access code: 947-317-265 (audio PIN shown after joining)

*Participants may also use their computer's microphone and speakers (VoIP).*

Time	Agenda Topic	Discussion Leader
12:30 – 12:45 pm	<p><b>Opening and Introductions</b></p> <p><b>Goals for the NEI Working Group</b> (according to SAG 2018 Plan)</p> <p><b>Purpose of this meeting:</b></p> <ol style="list-style-type: none"> <li>1. For evaluators to present an overview of their research plans;</li> <li>2. Determine topics for the NEI Working Group to address;</li> <li>3. Determine if there are issues that should be addressed in another forum; and</li> <li>4. Discuss the NEI Working Group schedule and next steps.</li> </ol>	Celia Johnson, SAG Facilitator
12:45 – 1:15 pm	<p><b>Timeline for Non-Energy Impact Research and Results</b></p> <ul style="list-style-type: none"> <li>• Timeline for ComEd NEI research and results.</li> <li>• Timeline for Ameren IL NEI research and results.</li> </ul> <p><u>Questions</u></p> <ol style="list-style-type: none"> <li>1. Do the gas utility evaluators have plans to complete similar research?</li> <li>2. What is the plan for which NEIs, and for which programs, will be investigated over the 4-year EE Plans?</li> <li>3. When should research results be presented/discussed by this Working Group (in phases)?</li> <li>4. When will EE job impact results be available and ready for discussion?</li> </ol> <p><b>Purpose:</b> To educate Working Group participants; discuss when research results should be presented.</p>	Patricia Plympton, Navigant and Ann Collier, Opinion Dynamics
1:15 – 1:45 pm	<p><b>Job Impacts</b></p> <ul style="list-style-type: none"> <li>• Overview of planned job research.</li> </ul>	Brian Eakin, Navigant and Ann

	<ul style="list-style-type: none"> <li>Discuss open questions related to tracking and reporting jobs.</li> </ul> <p><u>Questions</u></p> <ol style="list-style-type: none"> <li>What is the appropriate level to report job impacts (statewide, portfolio / utility-wide, sector-specific or program-specific)?</li> <li>Should direct, indirect, and/or induced jobs be reported?</li> <li>Should net job impacts be reported?</li> <li>What is the appropriate place to report job impacts (utility reporting, IL-TRM, TRC)?</li> <li>Any other questions?</li> </ol> <p><b>Purpose:</b> To educate the Working Group; determine open issues; and discuss where job questions should be addressed.</p>	Collier, Opinion Dynamics
1:45 – 2:15 pm	<p><b>ComEd Non-Energy Impacts Research Plan</b></p> <ul style="list-style-type: none"> <li>Overview of Part 1 research plan.</li> <li>Initial NEI research – Income Qualified EE programs.</li> <li>Key objectives, research questions and methodology.</li> <li>Summary of comments received on draft research plan.</li> <li>Discuss questions/feedback.</li> </ul> <p><b>Purpose:</b> To educate Working Group participants; discuss feedback.</p>	Patricia Plympton, Navigant
2:15 – 2:45 pm	<p><b>Ameren IL Non-Energy Impacts Research Plan</b></p> <ul style="list-style-type: none"> <li>Overview of research plan.</li> <li>Initial NEI research – Income Qualified, Public Housing, and Multifamily EE programs.</li> <li>Key objectives, research questions and methodology.</li> <li>Summary of comments received on draft research plan.</li> <li>Discuss questions/feedback.</li> </ul> <p><b>Purpose:</b> To educate Working Group participants; discuss feedback.</p>	Ann Collier, Opinion Dynamics
2:45 – 3:25 pm	<p><b>Open Discussion</b></p> <p><u>Questions</u></p> <ol style="list-style-type: none"> <li>What topic(s) need to be addressed through the NEI Working Group?</li> <li>Is this the best group to discuss statewide job calculations?</li> <li>Are there topics that need to be addressed in a different forum?</li> </ol>	All

	<ol style="list-style-type: none"> <li>4. Are there additional research components that the NEI Working Group is interested reviewing (such as draft survey instruments)?</li> <li>5. Should the research that Seventhwave and Three Cubed are conducting be considered in the development of Illinois NEIs?</li> <li>6. <u>Participant NEIs</u>: Should utility program-specific participants NEIs be transferable to other utility programs?</li> <li>7. <u>Utility NEIs</u>: Should utility-specific NEIs be transferable to other utilities?</li> </ol> <p><u>Policy Questions</u></p> <ol style="list-style-type: none"> <li>1. Under what conditions would the NEI results get rolled into the IL-TRM, and how would they be included given that NEIs are often estimated at the program-level?</li> <li>2. Under what conditions would the NEI results be incorporated into cost-effectiveness analysis?</li> </ol> <p><u>Process Questions</u></p> <ol style="list-style-type: none"> <li>1. How many meetings should be held this year?</li> <li>2. What topics need to be addressed in 2018?</li> </ol>	
3:25 – 3:30 pm	<b>Closing and Next Steps</b>	Celia Johnson, SAG Facilitator

**Meeting Materials**

- SAG NEI Working Group Plan (draft)
- Opinion Dynamics presentation – Overview of Research Plan and Comments
- Navigant presentation – Overview of Research Plan and Comments
- Ameren Illinois NEI Research Plan, Opinion Dynamics (draft – comments due Aug. 24)
- ComEd NEI Research Plan, Navigant (draft – comments due Aug. 22)