

IL EE Stakeholder Advisory Group

Q1/Q2 Planning Meeting #2:

Tuesday, January 31, 2017

10:30 – 4:30

Midwest Energy Efficiency Alliance

20 North Wacker Drive, Suite 1301

Chicago, IL 60606

Call-In Number/Passcode: +1 (415) 930-5321 / 398-072-872#

Go-To-Meeting Number: 937-743-395

<https://attendee.gotowebinar.com/register/8385232295290322433>

Time	Agenda Item	Discussion Leader
10:30 – 10:45	Opening <ul style="list-style-type: none">• Introductions• Agenda Overview• Goals for Day <p>NOTE: The morning portion of discussion open to utilities/non-financially interested stakeholders only, 10:30AM to 12:15PM.</p>	Annette Beitel – EE SAG Facilitator
10:45 – 12:15	Current DCEO Programs <ul style="list-style-type: none">• Overview of programs• Strengths/Challenges of Existing Programs <p>ACT: Questions from utilities/non-financially interested stakeholders</p>	Molly Lunn
12:15 – 12:50	Lunch	
12:50 – 1:15	Statutory Language <ul style="list-style-type: none">• Low Income EE<ul style="list-style-type: none">○ Low Income EE Advisory Group	Karen Lusson
1:15 – 1:45	Operationalizing Low-Income Implementer Language <p>Implementation of energy efficiency measures and programs targeted at low-income households should be contracted, when it is practicable, to independent third parties that have demonstrated capabilities to serve such households, with a preference for not-for-profit entities and government agencies that have existing relationships with or experience serving low-income communities in the State.</p> <p>Discussion Questions:</p> <ul style="list-style-type: none">• What will be criteria for determining when it is “practicable”	Karen Lusson

	<p>to use implementers described in statutory provision?</p> <ul style="list-style-type: none"> • How will such implementers be identified? • How can opportunity to participate be maximized? <p>ACT: Seek to reach agreement on key principles for operationalizing language.</p>	
1:45 – 2:00	Break	
Panel Discussions		
<p><u>Key Questions:</u></p> <ul style="list-style-type: none"> • How is LI customer group different from non-low-income customers? • What are approaches to most effectively serving these customers based on the IL experience to date? • “Best Practice” programs from other jurisdictions that should be reviewed/considered • How can/should programs be coordinated and leveraged with other initiatives/programs and statewide to maximize cost-effectiveness? • How do we ensure financial incentives are set correctly to maximize value? <ul style="list-style-type: none"> ○ Should there be different incentive levels for “very low income” (under 150% federal poverty level) vs. 80% AMI and below? • Should there be a cap on “health and safety” and other ancillary measures to allow for efficiency to proceed? 		
2:00 – 3:00	<p>Low Income Programs</p> <ul style="list-style-type: none"> • Leslie DeVore & Mick Prince – DCEO WAP • Kate Brown – U of I • Paul Knight – Domus Plus • Peter Ludwig – Elevate • Mary Ellen Guest – Chicago Bungalow Association 	Annette Beitel, Facilitator
3:00 – 3:15	Break	
3:15 – 4:15	<p>Public Sector</p> <ul style="list-style-type: none"> • Karen Lusson – AG – Public Housing Definition • Andy Geer – Enterprise Community Partners – Public Housing Definition • Karen Winter-Nelson – SEDAC • Stefano Galiasso – ERC • Ashley Harrington – 360 Energy Group • Amanda LaBrier – City of Chicago, Department of Fleet & Facility Management 	Annette Beitel, Facilitator
4:15 – 4:30	<p>Wrap Up</p> <ul style="list-style-type: none"> • Key learnings • Next Steps 	Annette Beitel, Facilitator

Meeting Materials

- Low income program resources:
 - [Lawrence Berkeley National Laboratory \(LBNL\) Policy, Administration and Implementation Options for Addressing Cost Effectiveness of the DCEO Low Income Programs and Possible New Low Income Program Opportunities](#)
 - [Energy Efficiency For All: Program Design Guide: Energy Efficiency Programs in Multifamily Affordable Housing](#)
 - [ACEEE: Mobilizing Energy Efficiency in the Manufactured Housing Sector](#)
 - Prior research on low income programs/best practices (referenced below)
 - no updated secondary reports from last presentation
- Market transformation resources:
 - [LBNL: Feedback on Illinois Market Transformation Programs](#)
 - [LBNL: A Scoping Study on Energy-Efficiency Market Transformation by California Utility DSM Programs](#)
- Panel discussion presentation slides

Low Income Programs / Best Practices

- [Shaking It Up: New & Nimble Designs for Low- and Moderate-Income Programs](#)
- [Best Practices in Low-Income Energy Efficiency Programs](#)
- [Better Together: Linking & Leveraging Energy Programs for Low-Income Households \(all files here <https://bbnp.pnnl.gov/webcasts>\)](#)
- EPA is currently offering a webinar series on low income programs, which can be found here: <http://www3.epa.gov/statelocalclimate/web-podcasts/forum.html#a111915>
- [Meeting Essential Needs: The Results of a National Search of Exemplary Utility-Funded Low-Income Energy Efficiency Programs <http://aceee.org/research-report/u053>](#)
- [Myths of Low-Income Energy Efficiency Programs: Implications for Outreach <http://aceee.org/files/proceedings/2014/data/papers/7-287.pdf>](#)
- [California's Experience in Incorporating Non-Energy Benefits into Cost-Effectiveness Tests \[https://www.iea.org/media/workshops/2013/energyproviders/Session3_4_Morgenstern_IEAOct16presentation.pdf\]\(https://www.iea.org/media/workshops/2013/energyproviders/Session3_4_Morgenstern_IEAOct16presentation.pdf\)](#)
- [Delivering Energy Efficiency to Middle Income Single Family Households <http://middleincome.lbl.gov/>](#)
- [Multifamily Energy Efficiency: What We Know and What's Next <http://www.naseo.org/data/sites/1/documents/publications/EPC-Report-Multi-Family-Housing.pdf>](#)
- [Moving on Multifamily Efficiency: Four Tips for and from States <http://stateenergyreport.com/2014/05/08/moving-on-multifamily-efficiency-four-tips-for-and-from-states/>](#)
- [Partnering for Success: An Action Guide for Advancing Utility Efficiency Funding for Multifamily Rental Housing <http://www.nhtinc.org/downloads/partnering-for-success-action-guide.pdf>](#)
- [Multifamily Energy Efficiency: Insights on Program Best Practices to Align Stakeholder Interests \[http://aceee.org/files/pdf/resource/mn_dnr_mf_best_practices_12.pdf\]\(http://aceee.org/files/pdf/resource/mn_dnr_mf_best_practices_12.pdf\)](#)

- Scaling Up Multifamily Energy Efficiency Programs: A Metropolitan Area Assessment <http://aceee.org/research-report/e135>
- DOE's Better Building Residential Program Solution Center <https://bbnp.pnnl.gov/>