

IL EE Stakeholder Advisory Group

Tuesday, June 28, 2016

10:30 am – 4:00 pm

Attendee List and Action Items

Midwest Energy Efficiency Alliance (MEEA)
20 N. Wacker Drive, Suite 1301, Chicago

Attendee List

Annette Beitel, SAG Facilitation
Celia Johnson, SAG Facilitation
Roger Baker, ComEd
Noel Corral, ComEd
Todd Thornburg, ComEd
Hammad Chaudhry, Nicor Gas
Chris Vaughn, Nicor Gas
Peter Ludwig, Elevate
Mathias Bell, OPower
Erin Stitz, AEG, on behalf of Peoples Gas – North Shore Gas (PG-NSG)
Sue Nathan, AEG, on behalf of PG-NSG
Pat Michalkiewicz, PG-NSG
Paige Knutsen, Franklin Energy, on behalf of PG-NSG
Koby Bailey, PG-NSG
Catie Krasner, Midwest Energy Efficiency Alliance
Randy Gunn, Navigant Consulting
Rob Neumann, Navigant Consulting
Andy Braatz, Nexant
Noelle Gilbreath, Community Investment Corp.
Margaret Hansborough, City of Chicago
Karen Lusson, IL Attorney General's Office
John Paul Jewell, Environmental Law & Policy Center
Mike Brandt, ComEd
Dan LeFevers, Gas Technology Institute
Rick Bain, Embertec
David Baker, Energy Resources Center, UIC
Kim Ballard, Ameren IL
Brian Bowen, FirstFuel
Hammad Chaudhry, Nicor Gas
Carla Colamonici, Citizens Utility Board
Andrew Cottrell, AEG, on behalf of Ameren IL

Deirdre Coughlin, IL Department of Commerce
David Diebel, ADM
Wael El-Sharif, 360 Energy Group
Polly Eldringhoff, Peoples Gas – North Shore Gas
Jim Fay, ComEd
Stacy Gloss, University of Illinois
Kevin Grabner, Navigant
Wayne Hartel, IL Department of Commerce
Travis Hinck, GDS Associates
Gabe Klooster, Elevate Energy
John Lavallee, Leidos
Michael Maczek, ComEd
John Madziarczyk, Nicor Gas
Keith Martin, Ameren IL
Jennifer Morris, ICC Staff
Phil Mosenthal, Optimal Energy, on behalf of IL AG
Shraddha Mutyal, Energy Resources Center, UIC
Chris Neme, Energy Futures Group, on behalf of NRDC
Victoria Nielsen, AEG
Jeremy Offenstein, ADM
Joe Reilly, AEG
Edward Schmidt, MCR Group
Kristi Simkins, Nicor Gas
Kristol Simms, Ameren IL
Suzanne Stelmasek, Elevate Energy
Kate Brown, University of Illinois
Ted Weaver, First Tracks Consulting, on behalf of Nicor Gas
Angela Ziech-Malek, CLEAResult
Jim Zolnierok, ICC Staff
Jim Jerozal, Nicor Gas
Bridgid Lutz, Nicor Gas
Jessica Morrison, Grundfos
Craig Catallo, Ecova
Norma Elizondo, Think Evolve
Keith Goerss, Ameren IL
Mike Myser, Energy Platforms

Action Items

Peoples Gas – North Shore Gas Updated Portfolio of Programs (Pat Michalkiewicz, Peoples Gas – North Shore Gas (PG-NSG); Sue Nathan, AEG, on behalf of PG-NSG)

- Key questions/comments:
 - What is the budget for behavior change vs. the budget previously? Have additional scenarios been modeled?
 - Chicago Energy Benchmarking Ordinance – a question should be included in evaluations on whether there has been an impact due to the Chicago Benchmarking ordinance. This is currently on the PG rebate application.
 - OBF requirements: will PG-NSG consider using bill pay data?
- Next steps:
 - PG-NSG will request a completed NDA for non-financially interested parties to review updated batch files and participate in negotiation discussions.

IL Department of Commerce Updated Portfolio of Programs (Molly Lunn, Illinois Department of Commerce and Economic Opportunity)

- Key notes:
 - CHP has a lower budget – % shifted to low income.
 - Standard and custom – it is combined in the spreadsheet, but broken out in the batch files.
 - The laminar measure is included in self and direct install programs. Not currently included in standard and custom program.
 - Savings are higher for low income than originally anticipated.
 - Residential Retrofit Program will need the most coordination with the utilities.
 - Low income methodology has changed due to evaluator (ADM) change. If there are follow-up questions on this Molly suggests holding a separate call with ADM.

Portfolio Planning Process Next Steps:

Non-financially interested stakeholders that intervene in EE Plan dockets are in negotiations with Program Administrators on draft portfolio EE Plans that will be filed with the Commission for approval in early fall 2016. Several negotiation meetings were held in June with Nicor Gas and ComEd. Initial negotiation meetings are in process with Ameren IL, IL Department of Commerce, and Peoples Gas – North Shore Gas.

Upcoming next steps include:

- Program Administrators are providing draft program templates for non-financially interested stakeholders to review.
- Non-financially interested stakeholders will continue holding negotiations. Final negotiation meetings will be held in July with individual Program Administrators (or early August, as needed).
- A high level SAG update will be scheduled by teleconference in August (date/time TBD). Program Administrators will report-out on whether agreement was reached with non-financially interested stakeholders, as well as a summary

of key portfolio changes compared to the initial EE Plan presentations to SAG in early spring.

- Program Administrators will file EE Plans for approval with the Commission this fall – per Section 8-103 and 8-104 of the Illinois Public Utilities Act, electric utilities and the Department file on or before September 1. Gas utilities file on or before October 1.
- SAG will hold a de-brief meeting this fall, to discuss feedback on the SAG Portfolio Planning Process (anticipated in September).