

Phase III Planning: High Level Budget Overview

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Presentation to the Stakeholder Advisory Group

January 26, 2016



Program Ideas Under Consideration

- Low- and moderate-income programs
- Enhanced rebates for deeper savings (res, custom)
- Additional joint programs
- Emerging (“Breakthrough”) Technologies
- Building Codes
- Upstream/Midstream for tankless water heaters and commercial food service
- Residential New Construction
- Laminars in healthcare direct install
- Expanding OBF

Preliminary High Level Budget – Peoples Gas

PEOPLES GAS LIGHT					
Budget Cap	\$27,239,000	GPY7	GPY8	GPY9	Total
Utility Allocation @	75%	\$20,429,250	\$20,429,250	\$20,429,250	\$61,287,750
Research & Development (Emerging Technologies)		\$612,878	\$612,878	\$612,878	\$1,838,633
EM&V Implementation		\$612,878	\$612,878	\$612,878	\$1,838,633
Portfolio Administration (Including Planning)		\$900,000	\$900,000	\$900,000	\$2,700,000
Portfolio Marketing & Education		\$675,000	\$675,000	\$675,000	\$2,025,000
Studies (ie Potential Studies) (External costs)			\$240,000		\$240,000
Total Portfolio Costs		\$2,800,755	\$3,040,755	\$2,800,755	\$8,642,265
Available Program Budget		\$17,628,495	\$17,388,495	\$17,628,495	\$52,645,485
PGL Subtotal		\$20,429,250	\$20,429,250	\$20,429,250	\$61,287,750
DCEO Allocation @	25%	\$6,809,750	\$6,809,750	\$6,809,750	\$20,429,250

Preliminary Program Budgets – Peoples Gas

	PEOPLES GAS LIGHT							
	GPY7		GPY8		GPY9		Total	
	Est \$	% of Total	Est \$	% of Total	Est \$	% of Total	Est \$	% of Total
Low-Moderate Income Program	\$3,350,000	19.00%	\$3,350,000	19.26%	\$3,350,000	19.00%	\$10,050,000	19.09%
Residential Program	\$8,280,000	46.97%	\$8,130,000	46.75%	\$8,280,000	46.97%	\$24,690,000	46.89%
Non-Res/Business Program	\$6,000,000	34.03%	\$5,910,000	33.99%	\$6,000,000	34.03%	\$17,910,000	34.02%
Total	\$17,630,000	100.00%	\$17,390,000	100.00%	\$17,630,000	100.00%	\$52,650,000	100.00%
Low-Moderate Income % of Residential Budget		28.80%		29.18%		28.80%		28.93%

Preliminary High Level Budget – North Shore Gas

NORTH SHORE GAS					
Budget Cap	\$3,958,000	GPY7	GPY8	GPY9	Total
Utility Allocation @	75%	\$2,968,500	\$2,968,500	\$2,968,500	\$8,905,500
Research & Development (Emerging Technologies)		\$89,055	\$89,055	\$89,055	\$267,165
EM&V Implementation		\$89,055	\$89,055	\$89,055	\$267,165
Portfolio Administration (Including Planning)		\$300,000	\$300,000	\$300,000	\$900,000
Portfolio Marketing & Education		\$200,000	\$200,000	\$200,000	\$600,000
Studies (ie Potential Studies) (External costs)			\$240,000		\$240,000
Total Portfolio Costs		\$678,110	\$918,110	\$678,110	\$2,274,330
Available Program Budget		\$2,290,390	\$2,050,390	\$2,290,390	\$6,631,170
NSG Subtotal		\$2,968,500	\$2,968,500	\$2,968,500	\$8,905,500
DCEO Allocation @	25%	\$989,500	\$989,500	\$989,500	\$2,968,500

Preliminary Program Budgets – North Shore Gas

	GPY7		GPY8		GPY9		Total	
	Est \$	% of Total	Est \$	% of Total	Est \$	% of Total	Est \$	% of Total
Low-Moderate Income Program	\$0	0.00%	\$0	0.00%	\$0	0.00%	\$0	0.00%
Residential Program	\$1,290,000	56.33%	\$1,110,000	54.15%	\$1,290,000	56.33%	\$3,690,000	55.66%
Non-Res/Business Program	\$1,000,000	43.67%	\$940,000	45.85%	\$1,000,000	43.67%	\$2,940,000	44.34%
Total	\$2,290,000	100.00%	\$2,050,000	100.00%	\$2,290,000	100.00%	\$6,630,000	100.00%

Preliminary Plan Components

Programs	Residential			Business
	Single Family	Multi-Family	Low/Mod Income	C&I
Market Offerings				
Paths				
Outreach & Education	x	x	x	
Assessments				
- High level (w/DI if approp)	x	x	tbd	x (SBus)
- InDepth		x	x	
- Gas Optimization		x		x
- RCx				x
- Engineering Studies				x
Rebates				
- Standard	x	x	x (enhanced?)	x
- Partner Trade Ally	x	x		x
- Custom (Existing & NC)	x (NC)	x (NC)	x (NC)	x (E & NC)