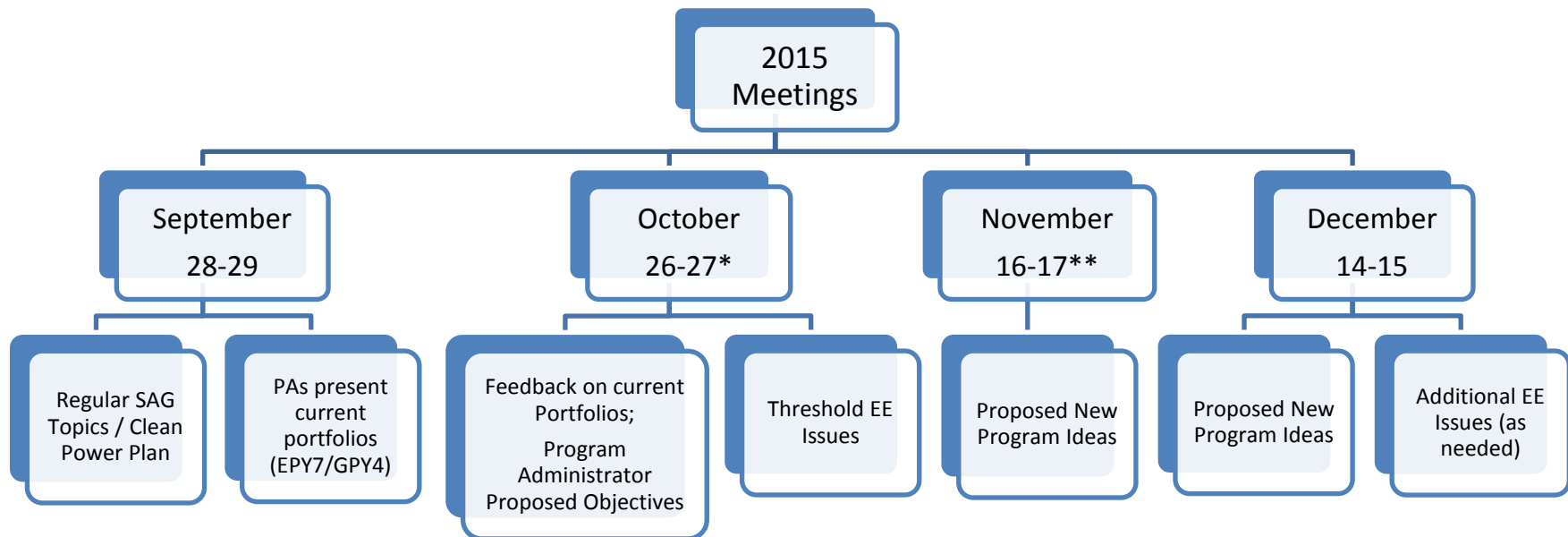


## Illinois Energy Efficiency Stakeholder Advisory Group (“SAG”) Portfolio Planning Process Flow Chart (10/23/15)

The objective of the SAG Portfolio Planning Process is to reach as much consensus as possible on issues related to Illinois Energy Efficiency Portfolio Plans (“Plan”) prior to the Program Administrator (“PA”) Plan filings for approval by the Illinois Commerce Commission (“ICC”) in fall 2016.<sup>1</sup> The Illinois Program Administrators include Ameren Illinois, Commonwealth Edison (“ComEd”), the Department of Commerce and Economic Opportunity (“Department”), Nicor Gas, and Peoples Gas-North Shore Gas. The SAG Facilitation team is completing outreach to various stakeholders in September and October 2015 to identify key issues and concerns early in the process so they can be addressed during the process. The flow charts below provide a high-level overview of upcoming meetings. Please review the attachments listed below for more information.



### **Important Due Dates**

\*November 9, 2015: All proposed new program ideas due to the SAG Facilitation Team (completed Proposed New Program Idea Template – see Attachment D). Any proposed new program idea or initiative received after this date may not be considered.

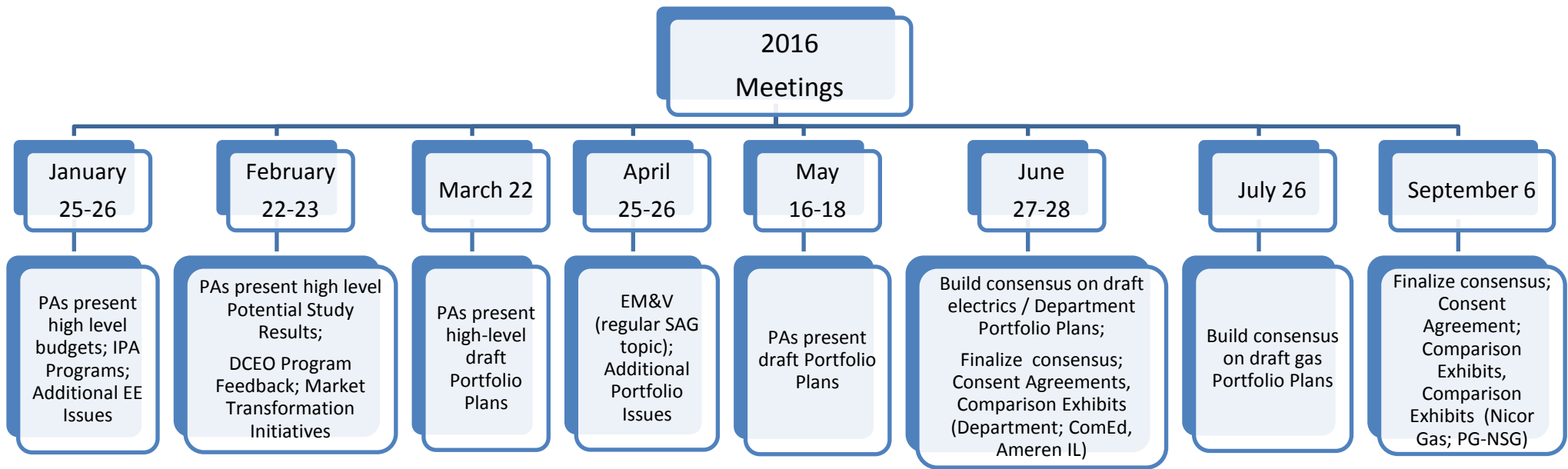
\*\*December 4, 2015: All proposed new policies due (completed Policy / Issue Template – see Attachment D). Policies will be developed through the Policy Manual Version 2.0 Subcommittee.

### **Additional Information**

SAG Portfolio Planning Process: <http://www.ilsag.info/portfolio-planning-process.html>; Meeting Materials: [www.ILSAG.info/meeting-materials.html](http://www.ILSAG.info/meeting-materials.html)

<sup>1</sup> 2016 Filing Dates: On or before September 1: Electric EE Plans due (see Section 8-103, Public Utilities Act). On or before October 1: Gas EE Plans due (see Section 8-104, Public Utilities Act).

## Illinois Energy Efficiency Stakeholder Advisory Group (“SAG”) Portfolio Planning Process Flow Chart (10/23/15)



### Attachments

Attachment A: Background and Definitions

Attachment B: Key Issues for SAG Portfolio Planning Process

Attachment C: Schedule for SAG Portfolio Planning Process (2015-2016)

Attachment D: Templates<sup>2</sup>

### Illinois Program Administrator Participation

Program Administrators offering programs pursuant to Sections 8-103, 8-104 and Section 16-111.5B of the Public Utilities Act shall participate in the SAG Portfolio Planning Process, and will be providing identified deliverables to allow interested stakeholders to provide meaningful input. In addition, they will respond to requests for stakeholder information, consistent with preserving confidentiality of customer and other confidential information, and assuming information is readily available and does not require significant processing or analysis to respond to stakeholder requests. Finally, Program Administrators are expected to respond to stakeholder suggestions and recommendations and provide rationale of stakeholder suggestions and/or recommendations are not accepted.

<sup>2</sup> 1) Existing Program Performance Template; 2) Proposed New Program Idea Template; 3) Proposed Program Change Template; 4) Proposed Policy Template; 5) High-Level Portfolio Template; 6) Final Program Filing Template; 7) Portfolio Template and 8) Stipulation Template.