

High-Level Planning Objectives

- ✓ Be statutorily compliant
 - Diverse cross-section of opportunities (including behavior/optimization)
 - Cost-effective portfolio
 - Review EEPS/IPA program assignment
- ✓ Leverage joint/cooperative program delivery
 - As much as can be reasonably done with gas utilities
 - Recognize gas-electric budget disparities
- ✓ Be flexible
 - Incorporate AMI-enabled devices as they come to market
 - Investigate new and emergent data-driven programs/concepts
 - Incorporate into flexible program/portfolio design
- ✓ Learn from others
 - Use lessons from other programs around the country
 - Be mindful of EPA Clean Power Plan