

SAG Portfolio Planning Process
Small Group Questions
DRAFT (updated 11/20/2015)

Question to Address in “Small Group” re: Stipulation:

1. Who is proponent? (What organization(s) made the suggestion)
2. Which Program Administrator(s) does initiative this apply to?
3. Should offering be Joint (Gas-Electric, recognizing budget constraints)
4. What measures?
5. What customer segment/sub-segment?
6. What delivery strategy? (upstream, mid-stream, prescriptive, Direct Install, etc.)
7. Any other important details should be memorialized?
8. Approximately how much budget/savings/participation goals?
 - a. Recognizing that budgets need to be fairly allocated across different sub-segments.
9. Any information from other jurisdictions that planners/proponents should be looking at?

**The SAG Portfolio Planning Process Writing Team will turn into a draft paragraph that proponent and Program Administrator planners can review, so the draft Stipulation has a similar level of detail, tone, and voice.