

SAG Presentation

PY8 16-111.5B (IPA) and PY8 8-103/8-104
Overview

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PY8 Overview
16-111.5B (IPA)

16-111.5B (IPA): Approved PY8 Programs

1. Residential – Lighting*
2. Residential – Behavior Modification*
3. Residential – Moderate Income Kits
4. Residential – Rural Efficiency Kits
5. Residential – Multifamily Major Measures
6. Small Business – Direct Install (whole building)
7. Small Business – Direct Install (refrigeration)
8. Small Business – Direct Install (Demand-Controlled Ventilation)

* Program moved from 8-103/8-104 to 16-111.5B through Commission Order in Plan 3 Docket



16-111.5B (IPA): Key Points

- **Program Overview**
 - 8 programs (7 implementers) approved in IPA Docket 14-0588
 - 5 Residential (2 (lighting and behavior mod) moved from 8-103)
 - 3 Small Business Direct Install
- **Updated Bids**
 - 5 Bids updated by bidders
 - 3 Residential/2 Small Business Direct Install
- **Program Cost-Effective Analyses**
 - Updated TRCs on all bids based on TRM Ver. 4.0 and PY8 NTG
 - All bids with TRC >1.0
- **Program Contracts** *(as of 5/4/15)*
 - 5 - contract negotiations (2 bids are with same implementer and under 1 contract)
 - 2 - contracts executed

16-111.5B (IPA): Key Points

- **Program Implementations** *(as of 5/4/15)*
 - 3 Programs - Implementation Plans received and under review
 - 2 Programs - No implementation discussions underway
- **Program Evaluation Planning**
 - ODC under contract for program evaluation (3%)
 - Planning underway
- **Administrative Management**
 - AIC engaged third-party (Leidos) for day-to-day program management (3-4%)
 - AIC Data Tracking – AIC in discussions with vendors for a system
 - AIC Marketing and Branding – closely working with all contractors to ensure consistency and accuracy
 - Issues closing PY7 SBDI Program and initiating PY8 SBDI Programs
 - PY7 – 1 SBDI program vs PY8 – 3 SBDI programs
 - Potential Ally Confusion/Discontent – moving to new SBDI in PY8
 - Potential Ally Confusion/Discontent – with 3 new SBDIs in PY8



PY8 Overview

8-103/8-104

Preliminary

8-103/8-104: PY8 Adjusted Goal Analysis - Savings

Energy Efficiency	PY8 Compliance Goal (MWhs)	PY8 Compliance Goal (Therms)	PY8 Electric Adjusted Goals (MWhs)	PY8 Gas Adjusted Goals (Therms)	Electric Variance	Gas Variance	Electric % Variance	Gas % Variance
RES-Appliance Recycling	3,702	0	3,535	0	-166	0	-4%	0%
RES-Behavior Modification	0	1,887,500	0	1,887,500	0	0	0%	0%
RES-Energy Star New Homes	791	25,663	424	32,271	-367	6,608	-46%	26%
RES-HPwES	5,346	768,779	3,956	622,070	-1,390	-146,709	-26%	-19%
RES-HVAC	4,492	0	4,832	0	340	0	8%	0%
RES-Lighting (carry-over)	5,841	0	5,272	0	-569	0	-10%	0%
RES-Moderate Income	6,604	462,778	5,605	423,505	-999	-39,273	-15%	-8%
RES-Multifamily In-Unit	5,517	112,521	5,179	100,402	-338	-12,119	-6%	-11%
RES-School Kits	388	54,986	331	46,599	-58	-8,387	-15%	-15%
RESIDENTIAL PORTFOLIO TOTAL	32,681	3,312,228	29,133	3,112,348	-3,548	-199,880	-11%	-6%
BUS-Standard	85,378	851,087	86,828	856,848	1,450	5,762	2%	1%
BUS-Custom	32,544	1,135,436	32,544	1,135,436	0	0	0%	0%
BUS-RCx	17,196	134,629	17,196	134,629	0	0	0%	0%
BUS-Large C&I	17,480	0	17,480	0	0	0	0%	0%
BUSINESS PORTFOLIO TOTAL	152,598	2,121,152	154,048	2,126,913	1,450	5,762	1%	0%
AMEREN ILLINOIS PORTFOLIO TOTAL	185,278	5,433,379	183,181	5,239,261	-2,097	-194,118	-1%	-4%



8-103/8-104: Key Points

- Leidos Implementation Plan undergoing review and comment
- PY8 Adjusted Goals
 - Update with TRM Ver. 4.0
 - Updated with PY8 NTG Values
- PY8 Portfolio Cost-Effectiveness Screening Underway
- PY8 Residential and Business New Measure TRC Screening Underway
- PY8 Evaluation Planning Underway

A photograph of a man and a woman in an office environment. The man, on the left, is wearing a white striped shirt and a dark tie, and is smiling while looking towards the woman. The woman, on the right, is wearing a red top and is also smiling, looking back at the man. They are standing in front of a desk with two computer monitors. The monitor on the left displays a website with a blue header and various content blocks. The monitor on the right displays a website with the 'Amgen' logo. In the background, there are office cubicles, a vase of blue hydrangeas, and other office equipment. A blue banner with the word 'QUESTIONS' in white capital letters is overlaid on the right side of the image.

QUESTIONS



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