

# SAG Presentation

PY8 16-111.5B (IPA) and PY8 8-103/8-104  
Overview

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**PY8 Overview**  
**16-111.5B (IPA)**

## 16-111.5B (IPA): Approved PY8 Programs

1. Residential – Lighting\*
2. Residential – Behavior Modification\*
3. Residential – Moderate Income Kits
4. Residential – Rural Efficiency Kits
5. Residential – Multifamily Major Measures
6. Small Business – Direct Install (whole building)
7. Small Business – Direct Install (refrigeration)
8. Small Business – Direct Install (Demand-Controlled Ventilation)

\* Program moved from 8-103/8-104 to 16-111.5B through Commission Order in Plan 3 Docket



## 16-111.5B (IPA): Key Points

- **Program Overview**
  - 8 programs (7 implementers) approved in IPA Docket 14-0588
    - 5 Residential (2 (lighting and behavior mod) moved from 8-103)
    - 3 Small Business Direct Install
- **Updated Bids**
  - 5 Bids updated by bidders
    - 3 Residential/2 Small Business Direct Install
- **Program Cost-Effective Analyses**
  - Updated TRCs on all bids based on TRM Ver. 4.0 and PY8 NTG
  - All bids with TRC >1.0
- **Program Contracts** *(as of 5/4/15)*
  - 5 - contract negotiations (2 bids are with same implementer and under 1 contract)
  - 2 - contracts executed

## 16-111.5B (IPA): Key Points

- **Program Implementations** *(as of 5/4/15)*
  - 3 Programs - Implementation Plans received and under review
  - 2 Programs - No implementation discussions underway
- **Program Evaluation Planning**
  - ODC under contract for program evaluation (3%)
  - Planning underway
- **Administrative Management**
  - AIC engaged third-party (Leidos) for day-to-day program management (3-4%)
  - AIC Data Tracking – AIC in discussions with vendors for a system
  - AIC Marketing and Branding – closely working with all contractors to ensure consistency and accuracy
  - Issues closing PY7 SBDI Program and initiating PY8 SBDI Programs
    - PY7 – 1 SBDI program vs PY8 – 3 SBDI programs
    - Potential Ally Confusion/Discontent – moving to new SBDI in PY8
    - Potential Ally Confusion/Discontent – with 3 new SBDIs in PY8



## PY8 Overview

8-103/8-104

# Preliminary

## 8-103/8-104: PY8 Adjusted Goal Analysis - Savings

Energy Efficiency	PY8 Compliance Goal (MWHs)	PY8 Compliance Goal (Therms)	PY8 Electric Adjusted Goals (MWHs)	PY8 Gas Adjusted Goals (Therms)	Electric Variance	Gas Variance	Electric % Variance	Gas % Variance
RES-Appliance Recycling	3,702	0	3,535	0	-166	0	-4%	0%
RES-Behavior Modification	0	1,887,500	0	1,887,500	0	0	0%	0%
RES-Energy Star New Homes	791	25,663	424	32,271	-367	6,608	-46%	26%
RES-HPwES	5,346	768,779	3,956	622,070	-1,390	-146,709	-26%	-19%
RES-HVAC	4,492	0	4,832	0	340	0	8%	0%
RES-Lighting ( <i>carry-over</i> )	5,841	0	5,272	0	-569	0	-10%	0%
RES-Moderate Income	6,604	462,778	5,605	423,505	-999	-39,273	-15%	-8%
RES-Multifamily In-Unit	5,517	112,521	5,178	82,336	-339	-30,184	-6%	-27%
RES-School Kits	388	54,986	331	46,599	-58	-8,387	-15%	-15%
<b>RESIDENTIAL PORTFOLIO TOTAL</b>	<b>32,681</b>	<b>3,312,228</b>	<b>29,132</b>	<b>3,094,282</b>	<b>-3,549</b>	<b>-217,945</b>	<b>-11%</b>	<b>-7%</b>
BUS-Standard	85,378	851,087	90,118	856,848	4,740	5,762	6%	1%
BUS-Custom	32,544	1,135,436	32,544	1,135,436	0	0	0%	0%
BUS-RCx	17,196	134,629	17,196	134,629	0	0	0%	0%
BUS-Large C&I	17,480	0	17,480	0	0	0	0%	0%
<b>BUSINESS PORTFOLIO TOTAL</b>	<b>152,598</b>	<b>2,121,152</b>	<b>157,338</b>	<b>2,126,913</b>	<b>4,740</b>	<b>5,762</b>	<b>3%</b>	<b>0%</b>
<b>AMEREN ILLINOIS PORTFOLIO TOTAL</b>	<b>185,278</b>	<b>5,433,379</b>	<b>186,470</b>	<b>5,221,196</b>	<b>1,191</b>	<b>-212,184</b>	<b>1%</b>	<b>-4%</b>



## 8-103/8-104: Key Points

- Leidos Implementation Plan undergoing review and comment
- PY8 Adjusted Goals
  - Update with TRM Ver. 4.0
  - Updated with PY8 NTG Values
- PY8 Portfolio Cost-Effectiveness Screening Underway
- PY8 Residential and Business New Measure TRC Screening Underway
- PY8 Evaluation Planning Underway





## QUESTIONS



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