

# STAKEHOLDER ADVISORY GROUP

## Net-to-Gross Framework Discussion

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Opinion **Dynamics**

# Definitions

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## Retrospective NTGR

- Retroactive adjustment to savings based on evaluation findings.
- Example: NTGR data gathered from PY4 customers. Analysis performed and NTGR applied to PY4 customers.
- Once applied retrospectively, same NTGR applied the following year, unless new analysis performed
- Uncertainty in value for ~18 months (1.5 program years).

## Prospective NTGR

- Application of NTGR to program year following the program year in which the analysis is performed.
- Example: NTGR data gathered from PY4 customer. Analysis performed and NTGR applied to PY6 customers.
- When applied prospectively, use NTGR that was available at the beginning of the program year as the deemed value.
- No uncertainty.



# Comparison of PY4 NTGR

Ameren Program Name	ComEd Program Name	Did Ameren Evaluation Deem?	Did ComEd Evaluation Deem?	If not the same why?
<b>Comparable Programs, Eligible for Deeming</b>				
Lighting	Residential Lighting <sup>a</sup>	Yes	Yes	
Retrocommissioning	Retrocommissioning	No	Yes	Expanded program outreach and offerings for AIC, same program for ComEd
Home Energy Performance / Electric Space Heat	Home Energy Savings (Single Family with gas)	No	No	
Appliance Recycling	Fridge Freezer Recycling Rebate (Appliance Recycling)	No	Yes	AIC began allowing primary units.
C&I Standard	C&I Standard	Yes	Yes	
C&I Custom	C&I Custom	Yes	Yes	
HVAC	Complete System Replacement	Yes	No	New Program for ComEd - plus not a very comparable program.
Multi-family	Multi-family	Yes	Yes	
Residential New Construction	Residential New Construction	Yes	NA	No savings in PY4 for ComEd.

## PY4 NTGR (cont.)

Comparable, but not Eligible for Deeming				
Behavioral Modification	Home Energy Report	NA	NA	NA
No Comparable Programs				
Moderate Income		Yes		
Efficient Products		No		
	Nonresidential New Construction		Yes / No	Deemed System Track, Retrospective Custom Track
	Elementary Education		No	
	Compressed Air		No	
	Data Centers		No	
	Small Business		No	
	RLD Thermostats		No	
	C&I Midstream Incentives		No	
	CACES		Yes	

<sup>a</sup> Per ComEd's settlement agreement, specialty bulbs receive a deemed NTGR of 0.8

*Integrus Economic Development and Nicor Single Family programs used deemed values in GPY1. All other Integrus and Nicor programs received retrospective application of NTGR as they were all new programs.*

## Count of PY4 NTGR by Application Type

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PY4 NTGR	Ameren	ComEd	Integritys	Nicor
Total Deemed	7	9		
Total Retrospective	4	7		
- new program		6		
- no previous IL value	1			
- program design change	3	1		
- market change		2		
Total Non-applicable	1	2		
<i>Total Programs</i>	<i>12</i>	<i>18</i>		

*Note: Behavioral programs always retrospective due to impact method.*



## Ameren PY4 Final Program Submission Dates

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Program	Submission Date
Lighting	December 2012
Efficient Products	December 2012
Residential New Construction	December 2012
Multi-family	December 2012
Behavioral Modification	January 2013
HVAC	January 2013
C&I Custom	January 2013
Electric Space Heat Program	January 2013
C&I Standard	January 2013
Home Energy Performance / Electric Space Heat	January 2013
C&I Retro-Cx	January 2013
Moderate Income	January 2013
Appliance Recycling	February 2013

There is also an integrated final report that will include the overall portfolio impacts and the executive summaries of each of the reports. This is expected in February 2013.

