

### **ATTACHMENT**

EE Policy Manual Version 4.0

### ENERGY EFFICIENCY POLICY MANUAL, VERSION 4.0

(August 2008)

**Applicable to post-2005 Energy Efficiency Programs** 

# EE Policy Manual Version 4.0 **Table of Contents**

I.	Introduction		1
II.	Policy Objectives and Program Funding Guidelines		2
	1.	Energy Efficiency as a Procurement Resource	
	1.a	Strategic Plan for PY2009 and Beyond	
	2.	Energy Savings Goals	
	3.	Energy Efficiency Programs	
	4.	Lost Opportunities and Cream Skimming	
	5.	Program Portfolio Management and Strategies	
	6.	Program Portfolio Balance	
	7.	Emissions, Co-Branding	
	8.	Emerging Technologies	
	9.	Program Selection Criteria	
	10.	Public Goods Charge Funding and Gas Surcharge Funding	
	11.	Fund Shifting Rules (see Appendix A Table)	
	12.	Bridge Funding	
	<b>13</b> .	Funds for Long Lead Times	
	<b>14</b> .	Funds, Performance Earnings Basis	
	15.	Mid-Cycle Funding Augmentations (see Rule IV.12)	
III.	Con	mon Terms and Definitions (see Appendix B)	7
IV.	Cost Effectiveness		7
	1.	Standard Practice Manual (SPM)	
	2.	Total Resource Cost Test (TRC)	
	3.	Program Administrator Cost Test (PAC)	
	4.	Application of the TRC and the PAC, the Dual-Test	
	5.	Avoided Costs and Other Inputs	
	6.	Portfolio Filing of Prospective Cost Effectiveness	
	7.	Fuel Substitution, Solar Water Heating	
	8.	Levelized Unit Cost Estimates	
	9.	Performance Metrics for Non-Resource Programs	
	10.	Fuel Substitution Programs, the Three-Pronged Test	
	11.	Load Impacts for Cost Effectiveness, DEER	
	12.	Mid-Cycle Funding Augmentations	
V.	Evaluation, Measurement and Verification (EM&V)		13

#### R.06-04-010 DGX/DMG/sid

#### EE Policy Manual Version 4.0

Competitive Bidding and Partnership Programs		
Advisory Groups		17
Performance-Based Risk and Reward Incentive Mechanism		19
1.	Balancing Accounts	
2.	Mechanism Structure	
<ol> <li>Earnings or Penalties, Payments</li> <li>Ex Ante Assumptions, 1st and 2nd Claims</li> <li>Direction for 1st and 2nd Claims for PY2009-2011</li> <li>Procedures for Review and Approval of Earnings/Penalties</li> <li>Interim Claims</li> </ol>		
6b.	Final Claim	
Affiliate and Disclosure Rules		27
Reporting Requirements		28
Process and Procedural Issues		29
	Perfo 1. 2. 3. 4. 5. 6. 6a. 6b.	Advisory Groups  Performance-Based Risk and Reward Incentive Mechanism  1. Balancing Accounts 2. Mechanism Structure 3. Earnings or Penalties, Payments 4. Ex Ante Assumptions, 1st and 2nd Claims 5. Direction for 1st and 2nd Claims for PY2009-2011 6. Procedures for Review and Approval of Earnings/Penalties 6a. Interim Claims 6b. Final Claim  Affiliate and Disclosure Rules  Reporting Requirements

### APPENDIX A Reference Documents and E-Links

1a.	<b>Energy Action Plan Update</b>
2.	EE Administrative Structure, D.05-01-055

- 3. Energy Savings Goals, D.04-09-060
- 4. Standard Practice Manual

**Energy Action Plan** 

- 5. Database for Energy Efficient Resources (DEER)
- 6. LT Avoided Cost Methodology and E3 Calculators
- 7. EE Program Reporting Requirements Manual
- 8. EM&V Protocols

1.

Tables -	Approved Savings Goals (2004-2013)
m 11	T 101161 D 1

Table - <u>Fund Shifting Rules</u>

Graphic - Shareholder Incentive Mechanism Graphic Illustration

### EE Policy Manual Version 4.0

## APPENDIX B – GLOSSARY Common EE Terms and Definitions

Advanced Technologies Affiliate Affiliate Aroided Costs Baseline Data Coincident Peak Demand Community Choice Aggregators Competitive Solicitation Programs Conservation Conservation Cost Effectiveness Least Cost/Best Fit Cream Skimming Levelized Cost Customer Load Serving Entities Program Administrator Customer Load Serving Entities Program Advisory Group PAG) Custower Load Serving Entities Program Strategy Efficiency Groupware Application 2006 (EEGA) Energy Efficiency Groupware Energy Efficiency Groupware Energy Efficiency Group Resident Age of the Marketing Peak Demand Verification (EM&V) Evaluation Project Budget  Funding Cycle Performance Earnings Basis (PEB) Performance Larnings Basis (PEB) Performance Earnings Basis (PEB) Performance Lincative Description Performince Performance Uncertainties Performince Uncertainties Performance Earnings Basis (PEB) Performince Uncertainties Performince Uncertainties Performance Performance Aggregators Performince Uncertainties Performance Deforming Performance Deforming Performance Deforming Performance Deforming Performance Deforming Performance Deforming Pergorming Deforming Performance Deforming Performance Deforming Pergormance Deforming Performance Deforming Performance Deforming Performance Deforming Performance Deforming Performance Deformance Aggregators Performance Deforming Performance Deformance Aggregators Performance Deformance Aggregators Performance Deformance Aggregators Performance Deformance Aggregators Performance Defo	Adopted Program Budget	Free Riders (ridership)	Peer Review Group (PRG)
Avoided Costs Baseline Data Hard To Reach, Non Residential Coincident Peak Demand Hard To Reach, Residential Community Choice Aggregators Competitive Solicitation Incremental Measure Cost Conservation Information and Education Programs Conservation Measures Innovation Incubator Program Administrator Cost Effectiveness Least Cost/Best Fit Cost Effectiveness Least Cost/Best Fit Cream Skimming Levelized Cost Program Administrator Cost Test (PAC) Cream Skimming Levelized Cost Program Administrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madvisory Group PAG) Cross Subsidization Load Management Program Cycle Customer Load Serving Entities Program Implementers Dual Test Lost Opportunities Frogram Strategy E3 Calculator Market Effect Marketing and Outreach Effective Useful Life Marketing and Outreach Electricity Savings Measures Rebate Emerging Technologies Minimum Performance Standard (MPS) Emissions Reductions Energy Efficiency Groupware Application 2006 (EEGA) End Use Doperating Program Budget Energy Efficiency Measure Energy Efficiency Measure Energy Efficiency Measure Energy Efficiency Measure Energy Efficiency Participant Test Energy Efficiency Measure Energy Efficiency Pogram Peak Demand Peak Demand Peak Demand (General) Financial Incentive Peak Savings – Daily Average (KW)  Pack Savings – Daily Average (KW)	*	Fuel Substitution	Performance Basis
Baseline Data Coincident Peak Demand Coincident Peak Demand Community Choice Aggregators Competitive Solicitation Conservation Conservation Coservation Measures Coservation Incubator Coservation Programs Coservation Program Administrator Coservation Program Program Medical Program Strategy Program Administrator Coservation Program Medical Program Medical Program Strategy Program Administrator Coservation Program Medical Program Medical Program Medical Coservation Program Medical Coservation Program Medical Coservation Program Administrator Coservatio	Affiliate	Funding Cycle	Performance Earnings Basis (PEB)
Residential   Portfolio	Avoided Costs	Gas Savings	
Coincident Peak Demand         Hard To Reach, Residential         Portfolio           Community Choice Aggregators         Portfolio Reporting           Competitive Solicitation         Incremental Measure Cost         Pre-commercialization           Conservation         Information and Education Program         Program           Conservation Measures         Innovation Incubator         Program Activities           Conservation Programs         Institutional Barriers         Program Administrator           Cost Effectiveness         Least Cost/Best Fit         Program Administrator Cost Test (PAC)           Cream Skimming         Levelized Cost         Program Administrator Cost Test (PAC)           Cress Subsidization         Load Management         Program Cycle           Customer         Load Serving Entities         Program Implementers           Dual Test         Lost Opportunities         Program Strategy           E3 Calculator         Market Effect         Program Year(s)           Effective Useful Life         Market Effect         Program Year(s)           Effective Useful Life         Market Effect         Rebate           Emerging Technologies         Minimum Performance         Report Month           Emergy Efficiency Groupware Application 2006 (EEGA)         Net to Gross Ratio         Resource Value	Baseline Data	Hard To Reach, Non	Performance Uncertainties
Community Choice Aggregators Competitive Solicitation Conservation Information and Education Programs  Conservation Measures Innovation Incubator Conservation Programs  Conservation Programs Institutional Barriers Cost Effectiveness Least Cost/Best Fit Program Administrator Cost Effectiveness Least Cost/Best Fit Program Administrator Cost Effectiveness Least Cost/Best Fit Program Administrator Cost Test (PAC) Cream Skimming Levelized Cost Program Administrator Cost Test (PAC) Cream Skimming Levelized Cost Program Administrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Cost Test (PAC) Cream Skimming Levelized Cost Program Madinistrator Program Administrator Program Program Madinistrator Program Program Madinistrator Program Strates Program Administrator Program Program Madinistrator Program Administrator Program Program Madinistrator Program Program Madinistrator Program Program Program Budet		Residential	
Aggregators Competitive Solicitation Information and Education Program Conservation Information and Education Program Conservation Measures Innovation Incubator Programs Institutional Barriers Program Administrator Cost Effectiveness Least Cost/Best Fit Program Administrator Cost Effectiveness Least Cost/Best Fit Program Administrator Cost Test (PAC) Cream Skimming Levelized Cost Program Advisory Group PAG) Cross Subsidization Load Management Program Cycle Customer Load Serving Entities Program Implementers Dual Test Lost Opportunities Program Year(s) Effective Useful Life Marketing and Outreach Electricity Savings Measures Rebate Emerging Technologies Minimum Performance Standard (MPS) Emissions Reductions Net to Gross Ratio Energy Efficiency Groupware Application 2006 (EEGA) End Use Operating Program Budget Short Term/Long Term Energy Efficiency Measure Energy Efficiency Program Peak Demand Peak Demand Peak Demand (General) Financial Incentive Peak Savings - Daily Average (kW)  Financial Incentive Program Program Administrator Program Mediciniste Program Administrator Program Program Advisory Group PaG Program Mediciniste Program Administrator Program Administrator Program Administrator Program Program Advisory Group PaG Program	Coincident Peak Demand	Hard To Reach, Residential	<u>Portfolio</u>
Competitive Solicitation         Incremental Measure Cost         Pre-commercialization           Conservation         Information and Education Programs           Conservation Measures         Innovation Incubator         Program Activities           Conservation Programs         Institutional Barriers         Program Administrator           Cost Effectiveness         Least Cost/Best Fit         Program Administrator Cost Test (PAC)           Cream Skimming         Levelized Cost         Program Advisory Group PAG)           Cross Subsidization         Load Management         Program Cycle           Customer         Load Serving Entities         Program Implementers           Dual Test         Lost Opportunities         Program Strategy           E3 Calculator         Market Effect         Program Year(s)           Effective Useful Life         Marketing and Outreach         Ratepayer           Electricity Savings         Measures         Rebate           Emerging Technologies         Minimum Performance         Report Month           Standard (MPS)         Service Area           Senissions Reductions         Net to Gross Ratio         Resource Value           Energy Efficiency Groupware         Non-price Factors         Service Area           Application 2006 (EEGA)         Participant Test         <	Community Choice		Portfolio Reporting
Conservation   Information and Education   Program   Conservation Measures   Innovation Incubator   Program Activities   Conservation Programs   Institutional Barriers   Program Administrator   Cost Effectiveness   Least Cost/Best Fit   Program Administrator Cost Test (PAC)   Cream Skimming   Levelized Cost   Program Advisory Group PAG)   Cross Subsidization   Load Management   Program Cycle   Customer   Load Serving Entities   Program Implementers   Dual Test   Lost Opportunities   Program Strategy   E3 Calculator   Market Effect   Program Year(s)   Effective Useful Life   Marketing and Outreach   Ratepayer   Electricity Savings   Measures   Rebate   Emerging Technologies   Minimum Performance   Standard (MPS)   Emissions Reductions   Net to Gross Ratio   Resource Value   Energy Efficiency Groupware   Application 2006 (EEGA)   End Use   Operating Program Budget   Short Term/Long Term   Energy Efficiency Measure   Partnership   Spillover   Energy Efficiency Program   Peak Demand   Standard Practice Manual   Energy Efficiency Savings   Peak Demand   Standard Practice Manual   Energy Efficiency Savings   Peak Demand (General)   Third Party/Non-IOU   Evaluation (EM&V)   Peak Savings Coincident   (kW)   Financial Incentive   Peak Savings - Daily Average   (kW)   Financial Incentive   Peak Savings - Daily Average   (kW)	Aggregators		7.00
Programs   Innovation Incubator   Program Activities	Competitive Solicitation	<b>Incremental Measure Cost</b>	<u>Pre-commercialization</u>
Conservation Measures         Innovation Incubator         Program Activities           Conservation Programs         Institutional Barriers         Program Administrator           Cost Effectiveness         Least Cost/Best Fit (PAC)         Program Administrator Cost Test (PAC)           Cream Skimming         Levelized Cost         Program Advisory Group PAG)           Cross Subsidization         Load Management         Program Cycle           Customer         Load Serving Entities         Program Implementers           Dual Test         Lost Opportunities         Program Strategy           E3 Calculator         Market Effect         Program Year(s)           Effective Useful Life         Marketing and Outreach         Ratepayer           Electricity Savings         Measures         Rebate           Emerging Technologies         Minimum Performance         Report Month           Emissions Reductions         Net to Gross Ratio         Resource Value           Energy Efficiency Groupware Application 2006 (FEGA)         Non-price Factors         Service Area           Application 2006 (FEGA)         Operating Program Budget         Short Term/Long Term           Energy Efficiency         Participant Test         Source BTU Consumption           Energy Efficiency Program         Peak Demand         Standard Practice Manual <td>Conservation</td> <td>Information and Education</td> <td><u>Program</u></td>	Conservation	Information and Education	<u>Program</u>
Conservation Programs         Institutional Barriers         Program Administrator           Cost Effectiveness         Least Cost/Best Fit         Program Administrator Cost Test (PAC)           Cream Skimming         Levelized Cost         Program Advisory Group PAG)           Cross Subsidization         Load Management         Program Implementers           Customer         Load Serving Entities         Program Implementers           Dual Test         Lost Opportunities         Program Strategy           E3 Calculator         Market Effect         Program Year(s)           Effective Useful Life         Market Effect         Program Year(s)           Effective Useful Life         Market Effect         Program Year(s)           Electricity Savings         Measures         Rebate           Emerging Technologies         Minimum Performance Standard (MPS)         Report Month           Emissions Reductions         Net to Gross Ratio         Resource Value           Emergy Efficiency Groupware Application 2006 (EEGA)         Non-price Factors         Service Area           Energy Efficiency         Participant Test         Source BTU Consumption           Energy Efficiency Measure         Partnership         Spillover           Energy Efficiency Program         Peak Demand         Statewide		<u>Programs</u>	
Cost Effectiveness       Least Cost/Best Fit (PAC)       Program Administrator Cost Test (PAC)         Cream Skimming       Levelized Cost       Program Advisory Group PAG)         Cross Subsidization       Load Management       Program Cycle         Customer       Load Serving Entities       Program Implementers         Dual Test       Lost Opportunities       Program Strategy         E3 Calculator       Market Effect       Program Year(s)         Effective Useful Life       Marketing and Outreach       Ratepayer         Electricity Savings       Measures       Rebate         Emerging Technologies       Minimum Performance Standard (MPS)       Report Month         Emissions Reductions       Net to Gross Ratio       Resource Value         Energy Efficiency Groupware Application 2006 (EEGA)       Non-price Factors       Service Area         Service Area       Service Area         Application 2006 (EEGA)       Participant Test       Source BTU Consumption         Energy Efficiency       Partnership       Spillover         Energy Efficiency Program       Peak Demand       Standard Practice Manual         Energy Efficiency Savings       Peak Demand (General)       Third Party/Non-IOU         Evaluation, Measurement and Verification (EM&V)       Peak Savings, Coincident (kW)       Total	Conservation Measures	Innovation Incubator	Program Activities
Cream Skimming Levelized Cost Program Advisory Group PAG) Cross Subsidization Load Management Program Cycle Customer Load Serving Entities Program Implementers Dual Test Lost Opportunities Program Strategy E3 Calculator Market Effect Program Year(s) Effective Useful Life Marketing and Outreach Electricity Savings Measures Emerging Technologies Minimum Performance Standard (MPS) Emissions Reductions Net to Gross Ratio Energy Efficiency Groupware Application 2006 (EEGA) End Use Departing Program Budget Energy Efficiency Measure Energy Efficiency Measure Energy Efficiency Participant Test Source BTU Consumption Energy Efficiency Program Peak Demand Energy Efficiency Savings Evaluation, Measurement and Verification (EM&V) Evaluation Project Budget Peak Savings, Coincident (kW) Financial Incentive Peak Savings – Daily Average (kW)	Conservation Programs	Institutional Barriers	Program Administrator
Cream Skimming         Levelized Cost         Program Advisory Group PAG)           Cross Subsidization         Load Management         Program Cycle           Customer         Load Serving Entities         Program Implementers           Dual Test         Lost Opportunities         Program Strategy           E3 Calculator         Market Effect         Program Year(s)           Effective Useful Life         Marketing and Outreach         Ratepayer           Electricity Savings         Measures         Rebate           Emerging Technologies         Minimum Performance Standard (MPS)         Report Month           Emissions Reductions         Net to Gross Ratio         Resource Value           Energy Efficiency Groupware Application 2006 (EEGA)         Non-price Factors         Service Area           Energy Efficiency         Participant Test         Source BTU Consumption           Energy Efficiency         Partnership         Spillover           Energy Efficiency Program         Peak Demand         Standard Practice Manual           Energy Efficiency Savings         Peak Demand (General)         Statewide           Evaluation, Measurement and Verification (EM&V)         Peak Savings, Coincident (kW)         Total Resource Cost Test (TRC)           Evaluation Project Budget         Peak Savings – Daily Average (kW)	Cost Effectiveness	Least Cost/Best Fit	Program Administrator Cost Test
Cross SubsidizationLoad ManagementProgram CycleCustomerLoad Serving EntitiesProgram ImplementersDual TestLost OpportunitiesProgram StrategyE3 CalculatorMarket EffectProgram Year(s)Effective Useful LifeMarketing and OutreachRatepayerElectricity SavingsMeasuresRebateEmerging TechnologiesMinimum Performance Standard (MPS)Resource ValueEmissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Demand (General)Third Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)			(PAC)
CustomerLoad Serving EntitiesProgram ImplementersDual TestLost OpportunitiesProgram StrategyE3 CalculatorMarket EffectProgram Year(s)Effective Useful LifeMarketing and OutreachRatepayerElectricity SavingsMeasuresRebateEmerging TechnologiesMinimum Performance Standard (MPS)Report MonthEmissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Savings, Coincident (kW)Total Resource Cost Test (TRC)Evaluation Project Budget (kW)Peak Savings - Daily Average (kW)	Cream Skimming	Levelized Cost	Program Advisory Group PAG)
Dual TestLost OpportunitiesProgram StrategyE3 CalculatorMarket EffectProgram Year(s)Effective Useful LifeMarketing and OutreachRatepayerElectricity SavingsMeasuresRebateEmerging TechnologiesMinimum Performance Standard (MPS)Report MonthEmissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Demand (General)Third Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)	Cross Subsidization	Load Management	Program Cycle
E3 Calculator Market Effect Program Year(s)  Effective Useful Life Marketing and Outreach Ratepayer  Electricity Savings Measures Rebate  Emerging Technologies Minimum Performance Standard (MPS)  Emissions Reductions Net to Gross Ratio Resource Value  Energy Efficiency Groupware Application 2006 (EEGA)  End Use Operating Program Budget Short Term/Long Term  Energy Efficiency Measure Partnership Spillover  Energy Efficiency Program Peak Demand Standard Practice Manual  Energy Efficiency Savings Peak Demand (General)  Evaluation Measurement and Verification (EM&V)  Evaluation Project Budget Peak Savings, Coincident (kW)  Financial Incentive Peak Savings – Daily Average (kW)	Customer	<b>Load Serving Entities</b>	Program Implementers
Effective Useful Life Marketing and Outreach Repayer  Electricity Savings Measures Report Month  Emerging Technologies Minimum Performance Report Month  Standard (MPS)  Emissions Reductions Net to Gross Ratio Resource Value  Energy Efficiency Groupware Application 2006 (EEGA)  End Use Operating Program Budget Short Term/Long Term  Energy Efficiency Participant Test Source BTU Consumption  Energy Efficiency Measure Partnership Spillover  Energy Efficiency Savings Peak Demand Standard Practice Manual  Energy Efficiency Savings Peak Demand, Coincident Statewide  Evaluation, Measurement and Verification (EM&V)  Evaluation Project Budget Peak Savings, Coincident (kW)  Financial Incentive Peak Savings – Daily Average (kW)	Dual Test	Lost Opportunities	Program Strategy
Electricity SavingsMeasuresRebateEmerging TechnologiesMinimum Performance Standard (MPS)Report MonthEmissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Demand (General)Third Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)	E3 Calculator	Market Effect	Program Year(s)
Emerging TechnologiesMinimum Performance Standard (MPS)Report MonthEmissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Savings, CoincidentThird Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)	Effective Useful Life	Marketing and Outreach	Ratepayer
Emissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Demand (General)Third Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)	Electricity Savings	<u>Measures</u>	Rebate
Emissions ReductionsNet to Gross RatioResource ValueEnergy Efficiency Groupware Application 2006 (EEGA)Non-price FactorsService AreaEnd UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Demand (General)Third Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)	<b>Emerging Technologies</b>	Minimum Performance	Report Month
Energy Efficiency Groupware Application 2006 (EEGA)  End Use Operating Program Budget Energy Efficiency Participant Test Energy Efficiency Measure Energy Efficiency Measure Energy Efficiency Program Peak Demand Energy Efficiency Savings Energy Efficiency Savings Peak Demand, Coincident Evaluation, Measurement and Verification (EM&V) Evaluation Project Budget Peak Savings, Coincident Financial Incentive Peak Savings – Daily Average (kW)  Short Term/Long Term Source BTU Consumption Spillover Spillover Financial Incentive Applications Financial Incentive Non-price Factors Service Area  Short Term/Long Term Spillover Financial Incentive Applications Financial Incentive Non-price Factors Service Area  Short Term/Long Term Spillover Third Party/Long-Incentive Total Resource Cost Test (TRC) (kW)		Standard (MPS)	
Application 2006 (EEGA)  End Use Operating Program Budget Short Term/Long Term  Energy Efficiency Participant Test Source BTU Consumption  Energy Efficiency Measure Partnership Spillover Energy Efficiency Program Peak Demand Energy Efficiency Savings Peak Demand, Coincident Evaluation, Measurement and Verification (EM&V)  Evaluation Project Budget Peak Savings, Coincident (kW)  Financial Incentive Peak Savings – Daily Average (kW)	<b>Emissions Reductions</b>	Net to Gross Ratio	Resource Value
End UseOperating Program BudgetShort Term/Long TermEnergy EfficiencyParticipant TestSource BTU ConsumptionEnergy Efficiency MeasurePartnershipSpilloverEnergy Efficiency ProgramPeak DemandStandard Practice ManualEnergy Efficiency SavingsPeak Demand, CoincidentStatewideEvaluation, Measurement and Verification (EM&V)Peak Demand (General)Third Party/Non-IOUEvaluation Project BudgetPeak Savings, Coincident (kW)Total Resource Cost Test (TRC)Financial IncentivePeak Savings – Daily Average (kW)	<b>Energy Efficiency Groupware</b>	Non-price Factors	Service Area
Energy Efficiency Measure Partnership Spillover  Energy Efficiency Program Peak Demand Standard Practice Manual  Energy Efficiency Savings Peak Demand, Coincident Statewide  Evaluation, Measurement and Verification (EM&V)  Evaluation Project Budget Peak Savings, Coincident (kW)  Financial Incentive Peak Savings – Daily Average (kW)	Application 2006 (EEGA)		
Energy Efficiency Measure Energy Efficiency Program Energy Efficiency Program Peak Demand Energy Efficiency Savings Peak Demand, Coincident Evaluation, Measurement and Verification (EM&V) Evaluation Project Budget Peak Savings, Coincident (kW) Financial Incentive Peak Savings – Daily Average (kW)	End Use	Operating Program Budget	Short Term/Long Term
Energy Efficiency Program Peak Demand Standard Practice Manual Energy Efficiency Savings Peak Demand, Coincident Evaluation, Measurement and Verification (EM&V)  Evaluation Project Budget Peak Savings, Coincident (kW)  Financial Incentive Peak Savings – Daily Average (kW)	Energy Efficiency	Participant Test	Source BTU Consumption
Energy Efficiency Savings  Evaluation, Measurement and Verification (EM&V)  Evaluation Project Budget  Financial Incentive  Peak Demand, Coincident Peak Demand (General)  Peak Demand (General)  Third Party/Non-IOU  Total Resource Cost Test (TRC)  (kW)  Peak Savings – Daily Average (kW)	<b>Energy Efficiency Measure</b>	<u>Partnership</u>	Spillover
Evaluation, Measurement and Verification (EM&V)  Evaluation Project Budget  Peak Savings, Coincident (kW)  Financial Incentive  Peak Savings – Daily Average (kW)	<b>Energy Efficiency Program</b>	Peak Demand	Standard Practice Manual
Verification (EM&V)     Peak Savings, Coincident (kW)     Total Resource Cost Test (TRC)       Financial Incentive     Peak Savings – Daily Average (kW)	<b>Energy Efficiency Savings</b>	Peak Demand, Coincident	<u>Statewide</u>
Evaluation Project Budget Peak Savings, Coincident (kW)  Financial Incentive Peak Savings – Daily Average (kW)		Peak Demand (General)	Third Party/Non-IOU
(kW)  Financial Incentive Peak Savings – Daily Average (kW)	Verification (EM&V)		
(kW)	Evaluation Project Budget		Total Resource Cost Test (TRC)
	Financial Incentive	The second secon	
	Free Drivers	Peak Savings, Non Coincident	Zero Net Energy