Navigant (Jeff Erickson) Front Matter Comments Submitted to TRM Committee 5/111/12

Navigant suggests the following edit to the TRM Front Matter to make the evaluator role a bit more clear. This would be inserted into the definition of Evaluator in the TRM after the first sentence of Paragraph 1 of the Evaluator (Independent Consultant) paragraph in the Stakeholder Roles and Responsibilities Section (3.2) of the TRM:

Existing text: Stakeholder Roles and Responsibilities

...

"Evaluator (Independent Consultant) - Whose primary responsibility pursuant to 220 ILCS 5/8-103(f)(7) and 220 ILCS 5/8-104(f)(8) is to provide independent evaluations of the performance and cost effectiveness of the Program Administrators' energy efficiency portfolios."

Add this text after the previous sentence:

"Pursuant to the independent evaluator responsibilities in Illinois, the evaluator shall continue to conduct ex ante and ex post measurement and verification of public utility energy efficiency programs to properly evaluate the performance and cost effectiveness of energy efficiency programs. Measurement and verification refers to evaluation of a representative sample from a program population for the purposes of calculating ex post gross and net energy and demand savings from that sample and then extrapolating from the sample to calculate program level ex post gross and net energy and demand savings. The evaluator will calculate <u>verified deemed savings</u> using methods and assumptions consistent with the TRM and will also calculate ex post <u>evaluated savings</u> that takes advantage of independent research to produce savings estimates that improve on the accuracy of the ex ante savings estimates. The evaluator activities outlined in Table 2.5 (Specific Responsibilities) only include those evaluator activities in applying this TRM and does not include all ex ante and ex post evaluator responsibilities."

Regards, Jeff