

The background features abstract, overlapping geometric shapes in various shades of blue, ranging from light sky blue to deep navy blue. The shapes are primarily triangles and polygons, creating a dynamic, layered effect. The central text is positioned on a white background that is partially framed by these blue shapes.

# SAG Market Transformation Savings Working Group May 10, 2019

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# MT Savings Working Group Background

- ▶ **Purpose of Working Group:** To provide a forum to discuss:
  - ▶ Market transformation initiatives where the utilities may claim energy efficiency savings and/or other market impacts;
  - ▶ What is meant by “market transformation initiative” and;
  - ▶ Which market transformation initiatives may be pursued in Illinois?
- ▶ The MT Savings Working Group will report-back to the large group SAG, as needed.
- ▶ Two Phases in 2019:
  - ▶ **Phase 1, May to August:** Reach agreement on the *Framework for Estimating Market Transformation Savings Whitepaper*, proposed for inclusion in IL-TRM Version 8.0.
  - ▶ **Phase 2, September to December:** Discuss savings protocols for MT initiatives, as needed.

# Process to Finalize MT Framework

- ▶ During **today's meeting** we will discuss the high-level outline for the *Framework for Estimating Market Transformation Savings (MT Framework Whitepaper)*.
  - ▶ Working Group participants will have 10 Business Days to provide additional comments on the outline presentation.
- ▶ On **Friday, June 14**, the written draft *MT Framework Whitepaper* will be presented to the Working Group for discussion.
  - ▶ Working group participants will have 10 Business Days to provide additional comments on the written draft whitepaper.

# Process to Finalize MT Framework (cont.)

- ▶ On **Wed., July 17** an updated *MT Framework Whitepaper* will be presented, incorporating feedback.
  - ▶ Any additional feedback from July 17<sup>th</sup> meeting will be considered for incorporation in whitepaper.
  - ▶ The updated “final draft” MT Framework Whitepaper will be circulated to SAG by July 24, with 10 Business Days for comment.
- ▶ On **Mon., August 12** we will discuss any SAG comments on the *MT Framework Whitepaper*.
  - ▶ Any additional feedback from August 12<sup>th</sup> meeting will be considered for incorporation in whitepaper.
  - ▶ **Important Note:** To be included in IL-TRM Version 8.0, the Working Group needs to send VEIC the final MT Framework by August 22<sup>nd</sup>.

# Phase 2 Activities (Fall 2019)

- ▶ Meet on **September 11<sup>th</sup>** to discuss residential code study results (from MEEA/Cadmus Baseline Assessment).
- ▶ Meet on **November 20<sup>th</sup>** to discuss commercial code study results (from MEEA/Cadmus Baseline Assessment).
- ▶ Note: I anticipate scheduling initiative-specific MT savings protocols for discussion during the Sept. and Nov. meetings, as needed.