

# SAG Portfolio Planning Process Update

Celia Johnson, SAG Facilitator  
Tuesday, April 14, 2020 Meeting

# SAG Updates

- **Upcoming Deliverable:** Energy Efficiency Ideas are due by COB on Monday, April 27
- **Additional SAG Meetings:** Due to canceling April meeting topics, a 2-day SAG teleconference meeting will be scheduled in August
- **COVID-19 Update:**
  - ❑ Meetings will be held by teleconference until further notice
  - ❑ A new page was created on the SAG website to post COVID resources: [COVID-19 Resources](#)
  - ❑ If anyone has suggestions for resources to post, please reach out

# Reminder: Energy Efficiency Ideas

- Opportunity for SAG stakeholders and IQ Committee participants to share ideas and approaches for utilities to consider in developing the next EE Plans
- **Stakeholders and IQ Committee Participants are invited to submit:**
  1. Feedback on current portfolios, focused on suggested changes for the 2022-2025 EE Plans
  2. Stakeholder ideas/approaches for utility consideration, including program approaches or new measures that have been successfully implemented in other jurisdictions
  3. Innovative ideas that could be researched during the next EE Plan cycle by utilities, evaluators, SAG, or another advisory group (IL-TRM Technical Advisory Committee; Income Qualified EE Advisory Committees)
- **Please note:** This is not a formal solicitation or Request for Proposals for entities submitting ideas - the goal of SAG requesting EE ideas is to provide an opportunity for stakeholders to work collaboratively with utilities

# Submitting EE Ideas

- [Click here to download the SAG Energy Efficiency Ideas Template.](#)
- **Completed EE Idea Templates are due by COB on Monday, April 27**
  - ❑ Submit completed templates by email to the SAG Facilitator:  
[Celia@CeliaJohnsonConsulting.com](mailto:Celia@CeliaJohnsonConsulting.com)
  - ❑ If anyone has questions about submitting EE ideas or needs help with the template, please reach out to me by email:  
[Celia@CeliaJohnsonConsulting.com](mailto:Celia@CeliaJohnsonConsulting.com) or phone: 312-659-6758
- **Specific, concrete ideas are encouraged!**
  - ❑ Please provide any supplemental materials or information that may be useful for utilities to review your EE idea
  - ❑ If your EE idea has been successfully implemented in another jurisdiction, please share this information

# Next Steps for EE Ideas

- A small group SAG Review Committee will meet in early May to review ideas and determine if there are initial follow-up questions
- All EE Ideas submitted will be posted on the SAG website, including any supplemental materials provided: [2020 Energy Efficiency Ideas](#)
- EE Ideas will be presented during the **Tuesday, May 12** and **Wednesday, May 13** SAG meetings
  - ❑ The May 13 meeting will be jointly organized with the IQ Advisory Committee
- Utilities will provide initial responses to EE ideas during the **Tuesday, June 16** and **Wednesday, June 17** SAG meetings
  - ❑ The June 17 meeting will be jointly organized with the IQ Advisory Committee

# Additional Information

- **Dedicated Planning Process page:** [SAG Portfolio Planning Process](#)
- **Recent Presentations to SAG on EE Portfolios:**
  - ❑ [Ameren Illinois PY2019 Results Overview](#)
  - ❑ [ComEd Portfolio Overview](#)
  - ❑ [Nicor Gas Portfolio Overview](#)
  - ❑ [Peoples Gas & North Shore Gas 2019 Program Review Presentation](#)
- **Utility EE Progress Reports:** [Utility Reports](#) page
  - ❑ Links to Q4 2019 Reports:
    - [Ameren Illinois 2019 Q4 Report](#)
    - [ComEd 2019 Q4 Report](#) and [ComEd Emerging Tech Project Catalogue Q4 2019](#)
    - [Nicor Gas 2019 Q4 Report](#)
    - [Peoples Gas & North Shore Gas 2019 Q4 Report](#)
- **Evaluation Results:**
  - ❑ [Final Evaluation Reports](#) + [Evaluation Research Reports](#)

# Questions?

- SAG Facilitator Contact Information:
  - ▣ Celia Johnson
    - *Email:* [celia@celiajohnsonconsulting.com](mailto:celia@celiajohnsonconsulting.com)
    - *Phone:* (312) 659-6758
    - *SAG Website:* [www.ILSAG.info](http://www.ILSAG.info)

# Upcoming Meetings

- **Tuesday, April 28: Midstream-Upstream Working Group**
  - ❑ Presentation from Efficiency Vermont and Energy Solutions on midstream/upstream program successes, lessons learned
- **Tuesday, May 5: Non-Energy Impacts Working Group**
  - ❑ Review preliminary NEI study results
  - ❑ Evaluators present information in memo (forthcoming in April) on how other jurisdictions incorporate NEIs into cost-effectiveness tests
  - ❑ Discuss proposed next steps/timing for economic impact studies
- **Tuesday, May 12 + Wednesday, May 13: SAG Meetings**
  - ❑ Stakeholder presentations on EE Ideas
- **Tuesday, May 19: Market Transformation Savings Working Group**
  - ❑ Follow-up discussion on proposed policy resolution, if needed
  - ❑ Code Program Business Plan and Commercial Food Service Pilot Progress