

## Illinois Energy Efficiency Stakeholder Advisory Group Policy Resolution – 2020 Program Year

### Policy Issue:

How should evaluation treat projects or measure installations that don't meet the criteria of the program (e.g., equipment efficiency, equipment application, DLC listing), but do still result in energy savings?

### Background:

During the [November 12, 2019 SAG meeting](#), Navigant (now Guidehouse) presented information about a policy request to resolve an issue regarding evaluators counting/verifying savings from non-qualified equipment.

- Background Materials from Nov. SAG meeting:
  - [Non-Qualified Equipment Policy Request Presentation \(Rick Berry, Navigant\)](#)
  - [Non-Qualified Equipment Policy Request Memo from Navigant to SAG \(June 25, 2019\)](#)

### Process:

- SAG held a teleconference meeting on November 12, 2019 for Navigant to share background on this policy request and answer any stakeholder questions.
- No concerns were raised by SAG participants during the November meeting.
- The proposed resolution was circulated to SAG for review on December 12, 2019 with 15 Business Days provided for concerns, questions, and/or edits to be raised. Comments and/or proposed edits were due by January 7, 2020.
- The SAG Facilitator received no questions or concerns about this policy request. One edit was suggested, to reference “accurate savings estimates” instead of “conservative savings estimates” in the policy resolution.
- The SAG Facilitator circulated the final resolution to SAG on February 14, 2020.

### Final Resolution (January 2020):

- Savings from Non-Qualified Equipment (NQE) measures should still be verified during evaluation. In cases where the available information is not sufficient to estimate savings to the typical level of accuracy (i.e., a measure that should have been a custom project, but was processed as prescriptive), the evaluation teams will make their best effort to develop an accurate savings estimate that accounts for the uncertainty of the project.
- Evaluation teams will assess on a case-by-case basis whether the cumulatively persisting annual savings (CPAS) is impacted by the equipment not meeting the program criteria (e.g., warranty not meeting DLC requirements).