

Illinois EE Stakeholder Advisory Group

Tuesday, February 4, 2020

9:30 am – 12:00 pm

Small Group Teleconference Meeting to Discuss Adjustable Savings Goals

Webinar registration: <https://attendee.gotowebinar.com/register/1918260066386547213>

Call-In Number: (415) 655-0052

Access code: 948-342-050 (audio PIN shown after joining)

Participants may also use their computer's microphone and speakers (VoIP).

| Time | Agenda Item | Discussion Leader |
|---------------------|--|--|
| 9:30 – 9:40 am | <p>Opening and Introductions</p> <p>Purpose of February 4th Meeting: For gas utilities to present an overview of major adjustments to savings goals for the 2020 program year, per the adjustable savings goal policy (see Section 6.2 of Policy Manual Version 2.0).</p> | Celia Johnson, SAG Facilitator |
| 9:40 – 10:30 am | <p>Nicor Gas Overview of Adjustable Savings Goals</p> <ul style="list-style-type: none"> • Overview of draft 2020 Nicor Gas Adjustable Savings Goals Template, key savings adjustments and WAML adjustments. • Q&A <p>Purpose: To educate interested SAG participants on adjustable savings goals for 2020; answer questions.</p> | Randy Opdyke, Nicor Gas |
| 10:30 – 11:15 am | <p>Ameren Illinois Overview of Adjustable Savings Goals</p> <ul style="list-style-type: none"> • Overview of draft 2020 Ameren Illinois Adjustable Savings Goals Template and key savings adjustments. • Q&A <p>Purpose: To educate interested SAG participants on adjustable savings goals for 2020; answer questions.</p> | Andrew Cottrell, Applied Energy Group (AEG) |
| 11:15 – 11:55 am | <p>Peoples Gas & North Shore Gas Overview of Adjustable Savings Goals Template</p> <ul style="list-style-type: none"> • Overview of draft 2020 Peoples Gas & North Shore Gas Adjustable Savings Goals Template, key savings adjustments and WAML adjustments. • Q&A <p>Purpose: To educate interested SAG participants on adjustable savings goals for 2020; answer questions.</p> | Erin Stitz, AEG |
| 11:55 am – 12:00 pm | <p>Closing and Next Steps</p> | Celia Johnson, SAG Facilitator |

Meeting Materials

- Nicor Gas Adjustable Savings Goal and WAML Adjustment Template (draft)
 - Nicor Gas Presentation Explaining Adjustments
- Ameren Illinois Adjustable Savings Goal Template (draft)
 - Ameren Illinois Presentation Explaining Adjustments
- Peoples Gas & North Shore Gas Adjustable Savings Goal Template (draft)
 - Peoples Gas & North Shore Gas Presentation Explaining Adjustments

Excerpted Adjustable Savings Goals Policy, from Policy Manual Version 2.0

6.2 Adjustable Savings Goals (see pages 21-22 of Policy Manual Version 2.0)

Gas utility annual energy savings goals will be adjusted to align them with changes to ILTRM values. The Energy Efficiency Measure participation levels identified in the approved Plan to derive the energy savings goals shall be fixed, solely for the purpose of the adjustable savings goal calculation, for the entirety of the Plan.

In addition, gas utility annual energy savings goals will be adjusted for the entire Plan period, prior to the start of the first Plan Year of an approved Plan, so that they are aligned with the most recent Evaluator's recommended Net-to-Gross (NTG) values available. No further adjustments to goals shall be made in response to new estimates of NTG values that are developed and applied during the Plan period (i.e., once the Plan period has begun).

Within ninety (90) days after Commission approval of the annual IL-TRM values, each gas utility will file adjusted energy savings goals reflecting updated IL-TRM values applicable to the Program Year commencing January 1. In advance of such filing, the independent Evaluators will verify that the adjustments to the energy savings goals have been performed accurately.

Gas utility Program Administrators shall send draft adjustable savings goals spreadsheets to the SAG Facilitator on an annual basis. Draft adjustable savings goals will be discussed with interested SAG participants before finalizing, as needed. The SAG Facilitator will post final adjustable savings goals spreadsheets to the SAG website.

The provisions in Section 6.2 impacting the adjustment of gas utility annual energy savings goals shall sunset for a utility upon the effective date of a Commission approved tariff that permits the utility to earn performance incentive payments impacting the rates customers pay. The potential applicability of an adjustable savings goals policy to a gas utility earning performance incentives may be determined by the Commission in a utility's Energy Efficiency Plan docket, updates to the Policy Manual, or other Commission proceedings.

The potential applicability of an adjustable savings goals policy to an electric utility implementing Energy Efficiency Programs pursuant to Section 8-103B may be determined by the Commission in an electric utility's Energy Efficiency Plan docket, updates to the Policy Manual, or other Commission proceedings. The lack of inclusion in this Version 2.0 shall not be construed as limiting any consideration of, or resolution of any request to the Commission, seeking adjustable savings goals.

Section 6.2 is in effect January 1, 2020 – December 31, 2021.