

The background features abstract, overlapping geometric shapes in various shades of blue, ranging from light sky blue to deep navy blue, set against a white background.

# Introduction to SAG Reporting Working Group

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Wednesday, October 27, 2021 Meeting

# Introduction to SAG Reporting Working Group

- ▶ **Purpose:**
  - ▶ **2021:** To clarify Nicor Gas reporting metrics referenced in 2022-2025 EE Plan Stipulated Agreement
  - ▶ **2022:** Discuss additional topics related to reporting, as needed
- ▶ **Background:** Utilities prepare Quarterly Reports and Annual Reports to provide progress updates on EE programs
  - ▶ Reports are filed with the ICC + posted on the [Utility Reports](#) page of SAG website + circulated to SAG
  - ▶ Utility reporting requirements come from the Policy Manual
    - ▶ See Section 6, Program Administration and Reporting
    - ▶ Any changes to reporting will need to be proposed through the next Policy Manual update process (anticipated in 2022)
- ▶ **Participation:** Open to all; SAG participants are invited to self-select into the Working Group
- ▶ **Working Group Website:** <https://www.ilsag.info/reporting-working-group/>

# Introduction to SAG Reporting Working Group (cont.)

- ▶ **Working Group Goal in 2021:** Finalize Nicor Gas metric definitions by end of 2021 for Q1 2022 metrics
  - ▶ Nicor Gas requested SAG address reporting metrics referenced in the stipulation, to clarify several metrics for Q1 2022 reporting
  - ▶ See Nicor Gas 2022-2025 EE Plan Stipulation, Section G - pages 20-21 (excerpt on next slide)
- ▶ **2021 Meetings:**
  - ▶ Meeting #1: October 27
    - ▶ Nicor Gas presents questions on metrics
    - ▶ Additional stakeholder feedback due by Friday, Nov. 12
  - ▶ Meeting #2: Week of Nov. 29
    - ▶ Follow-up discussion on stakeholder feedback
    - ▶ Establish additional comment deadline, if needed

# Introduction to SAG Reporting Working Group (cont.)

## Excerpt from Nicor Gas 2022-2025 EE Plan Stipulation:

### G. Reporting

2. Nicor Gas agrees to report on the following metrics in its quarterly reports filed with the Commission, starting January 2022, outside of the Policy Manual update process:

#### a) IQ Multifamily Actuals (YTD)

- i. Participation – buildings by zip code and apartment units;
- ii. Spending – incentives, non-incentives, total; and
- iii. Savings (1st year) – therms.

#### b) EE Supplier Diversity

- i. Number and proportion of diverse vendors by category (i.e., MBE-certified, WBE-certified and VBE-certified), as well as by primary contractors and subcontractors, and trade allies;
- ii. Percent of and amount of portfolio dollars (excluding incentives) for diverse spend, by category (i.e., MBE certified, WBE-certified and VBE-certified);
- iii. Number and proportion of CBOs and non-profits, as well as by primary contractors and subcontractors, and trade allies; and
- iv. Percent of and amount of portfolio dollars (excluding incentives) for CBO and non-profit spend, by category.

3. Nicor Gas will provide status reports on joint delivery of whole-building retrofit IQ Programs with Ameren Illinois no less than twice a year, through its quarterly reporting process.

# Introduction to SAG Reporting Working Group (cont.)

## ▶ Potential Additional Topic for 2021:

- ▶ Nicor Gas is interested in whether the Reporting Working Group should also discuss how to meet the Climate and Equitable Jobs Act (CEJA) requirement for quarterly updates to SAG and the ICC on the “low income accountability committee” described in CEJA?

- ▶ Excerpt from CEJA: *Participating utilities shall track and report how input from the committee has led to new approaches and changes in their energy efficiency portfolios. This reporting shall occur at committee meetings and in quarterly energy efficiency reports to the Stakeholder Advisory Group and Illinois Commerce Commission, and other relevant reporting mechanisms.*

- ▶ Suggested process:

1. Reporting Working Group will create a template for quarterly updates to SAG and the ICC (proposed to finalize by Feb. 28, 2022)
2. Utilize the Reporting Working Group Template for Q1-Q2 2022; request feedback from the “low income accountability committee”; template can be updated if needed