SAG Process for Addressing Policy Issues

Background

- Policy issues are typically resolved through the SAG Policy Manual Subcommittee update process
- Policy Manual is updated every 3-4 years
- Policy questions may arise that require discussion and resolution while the Policy Manual Subcommittee is inactive
- Policy Manual Subcommittee is currently inactive, since Policy Manual Version 3.0 and IL-TRM Policy Document Version 4.0 were approved by the Commission in December 2023

SAG Process for Addressing Policy Issues

- Included in the <u>SAG Process Guidance</u> <u>2025 Update (Final 6/4/2025)</u> - see pages 6-7
- Referenced on the <u>Policy page</u> of the SAG website

SAG Process for Addressing Policy Issues

- 1. The SAG Facilitator will review policy requests and schedule for SAG discussion as needed.
- 2. Background on the policy request will be presented to interested SAG participants.
- 3. Proposed policy resolution will be circulated to SAG for review, including a request for edits or questions, with a minimum of ten (10) Business Days provided for review.
- 4. If the SAG Facilitator receives substantive edits, questions or concerns regarding proposed resolution of an open policy issue, a follow-up SAG discussion will be held with interested SAG participants.
- 5. Final resolution will be documented on the Policy page of the SAG website.
- 6. The SAG Facilitator will maintain a "Policy Tracker" describing any policies to be considered in a future update to the Policy Manual or IL-TRM Policy Document.

Policy resolution may require a <u>Stipulated Agreement</u>. Whether or not a stipulated agreement is required will be determined by utilities and non-financially interested stakeholders.

July 23 Policy Proposal Presentations

Reporting Policy

- Ameren Illinois is proposing a change to existing reporting policy for all Illinois utilities
- Written feedback on this proposal is due Friday, August 8
- Wednesday, August 20 SAG
 Reporting Working Group Meeting follow-up discussion

Income Eligible Qualification for New Construction EE Programs

- ComEd is proposing a new policy to establish eligibility verification pathways for income eligible new construction EE programs
- Written feedback on this proposal is **due Friday, August 8**
- Wednesday, August 20 SAG
 Reporting Working Group Meeting follow-up discussion