

SAG Portfolio Planning Process 2020 and Q1 2021 Schedule (Final - updated Sept. 16, 2020)

The objective of the SAG Portfolio Planning Process is to reach consensus on Illinois Energy Efficiency Portfolio Plans prior to utilities filing Plans for approval with the Illinois Commerce Commission on March 1, 2021.

Visit the SAG website for a detailed Project Plan and other resources:
www.ILSAG.info/meetings/portfolio-planning-process/

Color Coding:
 Blue - Large Group SAG
 Orange - SAG Working Groups
 Green - SAG Deliverables
 Pink - IQ Advisory Committee Planning Activities
 Aqua - SAG Negotiations

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
<p>Fri. Jan. 17: Present final draft SAG 2020 Plan</p> <p>Tues. Jan. 28 (Springfield): Weatherization Meeting</p> <p>Deliverable: SAG Facilitator to Finalize 2020 SAG Plan by Jan. 31</p>	<p>Tues. Feb. 4: Gas utilities present draft Adj. Savings Goals for 2020</p> <p>Thurs. Feb. 6: ComEd Baseline Study Results</p> <p>Mon. Feb. 10: CPAS (TRM) and Cannabis Follow-Up</p> <p>Thurs. Feb. 13: Q1 MT Savings Working Group</p> <p>Deliverables: SAG Facilitator to Finalize Process Templates by Feb. 14; finalize stakeholder questions to inform March 10-11 Meetings by Feb. 10</p>	<p>Tues.-Wed. March 10-11: Kick-off Planning Process; utility report-out on 2019</p> <p>Tues. March 3: Midstream Working Group</p> <p>Thurs. March 5: NEI Working Group</p> <p>Deliverable: SAG Facilitator to complete outreach to potential participants by March 2</p>	<p>Tues. April 14: COVID-19 Utility Updates</p> <p>Tues., April 28: Midstream Working Group</p> <p>Deliverable: EE Ideas due by April 27</p>	<p>Tues.-Wed. May 12-13: Stakeholder EE idea presentations</p> <p>Tues. May 5: NEI Working Group</p> <p>Tues. May 19: Q2 MT Savings Working Group</p> <p>Joint SAG-IQ Activities: IQ focus on Wed., May 13</p>	<p>Tues.-Wed. June 16-17: Utilities respond to EE Ideas; additional planning process topics</p> <p>Tues, June 23: ComEd Potential Study Results</p> <p>Joint SAG-IQ Activities: IQ focus on Wed., June 17</p>	<p>No large group SAG meetings</p> <p>Wed. July 15: NEI Working Group</p> <p>Wed. July 22: Q3 MT Savings Working Group</p>

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AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY 2021	FEBRUARY 2021
<p>Wed., Aug. 26: PG & NSG Potential Study Results</p> <p>Thurs., Aug 27: AMI Data; ComEd mid-year update</p>	<p>Wed. Sept. 2: Ameren IL Potential Study Results</p> <p>Sept. NTG Meetings Weekly Friday Meetings (Calls): Thurs Sept. 3 Fri. Sept. 11 Fri. Sept. 18 Fri. Sept. 25</p> <p>Deliverable: <i>Utilities share confidentiality agreements w/ negotiating stakeholders</i></p>	<p>Thurs. Oct. 1: Equity Hiring and Workforce Development</p> <p>Mon.-Tues. Oct. 26-27: Utilities present draft EE Plan Portfolios</p> <p>Joint SAG-IQ Activities: Oct. 1 and 26-27 meetings joint with IQ Committees</p> <p>Date TBD: Q4 MT Savings Working Group Meeting</p> <p>Deliverable: <i>Utility Batch Files shared with non-financially interested parties</i></p>	<p>Mon.-Tues. Nov. 16-17: Stakeholder feedback on draft EE Plans</p> <p>Joint SAG-IQ Activities: Nov. 16-17 meetings joint with IQ Committees</p> <p>Final Negotiations Begin: Utilities and Non-Financially Interested Parties</p>	<p>Tues.-Wed. Dec. 1-2: EM&V Work Plan Presentations for 2021 Programs</p> <p>Tues. Dec. 8: NEI Working Group</p> <p>Negotiations Continue</p>	<p>Tues., Jan. 12: SAG Facilitator presents final draft 2021 SAG Plan</p> <p>Negotiations Continue</p>	<p>Tues. Feb. 9: Gas utilities present draft Adj. Savings Goals for 2021</p> <p>By Feb. 1: Negotiations Finalized</p> <p>Note: Utilities will file 4-year EE Portfolio Plans with the ICC on or before March 1, 2021</p>