

SAG Portfolio Planning Process 2020 and Q1 2021 Schedule (Final Draft - Jan. 16, 2020)

The objective of the SAG Portfolio Planning Process is to reach consensus on Illinois Energy Efficiency Portfolio Plans prior to utilities filing Plans for approval with the Illinois Commerce Commission on March 1, 2021.

Visit the SAG website for a detailed Project Plan and other resources:
www.ILSAG.info/meetings/portfolio-planning-process/

Color Coding:

Blue - Large Group SAG
Orange - SAG Working Groups
Green - SAG Deliverables
Pink - IQ Advisory Committee Planning Activities
Aqua - SAG Negotiations

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
<p>Fri. Jan. 17 (Call): Present final draft SAG 2020 Plan</p> <p>Tues. Jan. 28 (Springfield): Weatherization Meeting</p> <p>Deliverable: SAG Facilitator to Finalize 2020 SAG Plan (by Jan. 31)</p> <p>IQ Committees: IQ facilitation team outreach to participants during Q1</p>	<p>Tues. Feb. 4 (Call): Gas utilities present draft Adj. Savings Goals for 2020</p> <p>Thurs. Feb. 6 (Call): ComEd Baseline Study Results</p> <p>Mon. Feb. 10 (Call): CPAS and Cannabis Follow-Up</p> <p>Thurs. Feb. 13 (call): MT Savings Working Group</p> <p>Deliverables: SAG Facilitator to Finalize Process Templates (by Feb. 14); finalize stakeholder questions for April 14-15 Meetings (by Feb. 14)</p>	<p>Tues.-Wed. March 10-11 (Chicago): Kick-off Planning Process; utility report-out on 2019 + utilities tee up ideas</p> <p>Tues. March 3 (Call): Midstream Working Group</p> <p>Thurs. March 5 (Call): NEI Working Group</p> <p>Deliverable: SAG Facilitator to complete outreach to participants for Planning Process (by March 2)</p> <p>IQ Committees: Utilities present current IQ programs</p>	<p>Tues.-Wed. April 14-15 (Springfield): TRC Non-Measure Level Inputs; CPAS Follow-up; Stakeholder feedback on current portfolios</p> <p>Tues. April 21 (call): ComEd Potential Study Results</p> <p>Tues., April 28 (Call): Midstream Working Group</p> <p>Negotiating Parties: Discuss Current Portfolio Performance</p> <p>Deliverable: Stakeholder feedback + ideas due (by April 1)</p>	<p>Tues.-Wed. May 12-13 (Chicago): Stakeholder ideas; report-out on IQ Committee feedback and ideas; Workforce Development</p> <p>Tues. May 5 (Call): NEI Working Group</p> <p>Tues. May 19 (Call): MT Savings Working Group</p> <p>IQ Committees: Discuss IQ feedback and ideas</p>	<p>Tues.-Wed. June 16-17 (Chicago): Utilities respond to stakeholder ideas; Evaluation Issues; additional topics TBD</p> <p>June Date TBD (Call): Ameren IL Potential Study Results</p> <p>Tues., June 2 (Call): Midstream Working Group</p> <p>IQ Committees: Utilities respond to IQ feedback and IQ ideas</p>	<p>Tues.-Wed. July 21-22 (Chicago): Evaluation Issues; additional topics TBD</p> <p>July Date TBD (Call): PG & NSG Potential Study Results</p> <p>Thurs. July 9 (Call): Midstream Working Group</p> <p>Tues. July 21 (AM): MT Savings Working Group</p> <p>Deliverable: Finalize Non-Disclosure Agreements with non-financially interested parties</p>

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AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY 2021	FEBRUARY 2021
<p style="text-align: center;">No Large Group SAG Meetings</p>	<p>Tues.-Wed. Sept. 15-16 (Chicago): Utilities present draft EE Plan Portfolios, with budget and savings targets</p> <p>Sept. NTG Meetings Weekly Friday Meetings (Calls): Fri. Sept. 4 Fri. Sept. 11 Fri. Sept. 18 Fri. Sept. 25</p> <p>IQ Committees: Utilities present IQ programs for feedback</p> <p>Deliverable: <i>Utility Batch Files shared with non-financially interested parties (by Sept. 4)</i></p>	<p>Tues.-Wed. Oct. 13-14 (Chicago): Stakeholder feedback on draft EE Plans; summary of IQ Committee feedback; brief quarterly updates from utilities</p> <p>Tues. October 6 (Call): MT Savings Working Group</p> <p>IQ Committees: Stakeholder feedback on IQ programs</p> <p>Final Negotiations Begin: Utilities and Non-Financially Interested Parties</p>	<p style="text-align: center;">No Large Group SAG Meetings</p> <p style="text-align: center;">Negotiations Continue</p>	<p>Tues.-Wed. Dec. 1-2 (Calls): EM&V Work Plan Presentations for 2021 Programs</p> <p>Tues. Dec. 8 (Call): NEI Working Group</p> <p style="text-align: center;">Negotiations Continue</p>	<p>Tues., Jan. 12 (Call): SAG Facilitator presents final draft 2021 SAG Plan</p> <p style="text-align: center;">Negotiations Continue</p>	<p>Tues. Feb. 9 (Call): Gas utilities present draft Adj. Savings Goals for 2021</p> <p style="text-align: center;">By Feb. 1: Negotiations Finalized</p>