

SAG Portfolio Planning Process 2020 and Q1 2021 Schedule (Final Jan. 31, 2020)

The objective of the SAG Portfolio Planning Process is to reach consensus on Illinois Energy Efficiency Portfolio Plans prior to utilities filing Plans for approval with the Illinois Commerce Commission on March 1, 2021.

Visit the SAG website for a detailed Project Plan and other resources:
www.ILSAG.info/meetings/portfolio-planning-process/

Color Coding:

Blue - Large Group SAG
Orange - SAG Working Groups
Green - SAG Deliverables
Pink - IQ Advisory Committee Planning Activities
Aqua - SAG Negotiations

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
<p>Fri. Jan. 17 (Call): Present final draft SAG 2020 Plan</p> <p>Tues. Jan. 28 (Springfield): Weatherization Meeting</p> <p>Deliverable: SAG Facilitator to Finalize 2020 SAG Plan by Jan. 31</p>	<p>Tues. Feb. 4 (Call): Gas utilities present draft Adj. Savings Goals for 2020</p> <p>Thurs. Feb. 6 (Call): ComEd Baseline Study Results</p> <p>Mon. Feb. 10 (Call): CPAS (TRM) and Cannabis Follow-Up</p> <p>Thurs. Feb. 13 (call): MT Savings Working Group</p> <p>Deliverables: SAG Facilitator to Finalize Process Templates by Feb. 14; finalize stakeholder questions to inform March 10-11 Meetings by Feb. 10</p>	<p>Tues.-Wed. March 10-11 (Chicago): Kick-off Planning Process; utility report-out on 2019 + utilities tee up ideas</p> <p>Tues. March 3 (Call): Midstream Working Group</p> <p>Thurs. March 5 (Call): NEI Working Group</p> <p>Deliverables: SAG Facilitator to complete outreach by March 2; Utilities to share Confidentiality Agreements with non-financially interested parties by March 2</p>	<p>Tues.-Wed. April 14-15 (Chicago): TRC Non-Measure Level Inputs; CPAS Follow-up; evaluation topics</p> <p>Tues., April 28 (Call): Midstream Working Group</p> <p>Negotiating Parties: Discuss Current Portfolio Performance; initial feedback (utility-specific meetings)</p> <p>Deliverable: Stakeholder feedback + ideas due by April 1</p>	<p>Tues.-Thurs. May 12-13-14:</p> <p>May 12-13 (Chicago): Stakeholder feedback/idea presentations; IQ feedback & deas for IQ North utilities</p> <p>May 14 (Springfield): IQ feedback & ideas for Ameren IL</p> <p>Tues. May 5 (Call): NEI Working Group</p> <p>Tues. May 19 (Call): MT Savings Working Group</p> <p>Joint SAG-IQ Meetings: See blue box above.</p>	<p>Tues.-Thurs. June 16-17-18:</p> <p>June 16-17 (Chicago): Utilities respond to ideas & IQ ideas for IQ North utilities; workforce dev.</p> <p>June 18 (Springfield): Ameren IL responds to IQ ideas</p> <p>Tues, June 23 (Call): ComEd Potential Study Results</p> <p>Mon. June 29 (Call): Ameren IL Potential Study Results</p> <p>Tues., June 2 (Call): Midstream Working Group</p> <p>Joint SAG-IQ Meetings: See blue box above.</p>	<p>Tues.-Wed. July 21-22 (Chicago): Planning process topics TBD</p> <p>July Date TBD (Call): PG & NSG Potential Study Results</p> <p>Tues. July 21 (AM, Chicago): MT Savings Working Group</p>

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(Final - Jan. 31, 2020)**

AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY 2021	FEBRUARY 2021
<p style="text-align: center;">No Large Group SAG Meetings</p>	<p>Sept. NTG Meetings Weekly Friday Meetings (Calls): Fri. Sept. 4 Fri. Sept. 11 Fri. Sept. 18 Fri. Sept. 25</p> <p>Tues. September 21 (Call): MT Savings Working Group</p>	<p>Tues.-Thurs. Oct. 13-14-15:</p> <p>Oct. 13-14 (Chicago): Utilities present draft EE Plan Portfolios, with budget and savings targets; IQ North utilities present portfolios to CBOs</p> <p>Oct. 15 (Springfield): Ameren IL presents portfolio to CBOs</p> <p>Joint SAG-IQ Meetings: See blue box above.</p> <p>Deliverable: <i>Utility Batch Files shared with non-financially interested parties by Oct. 7</i></p>	<p>Wed.-Fri. Nov. 4-5-6:</p> <p>Nov. 4-5 (Chicago): Stakeholder feedback on draft EE Plans; brief quarterly update from utilities; IQ North Committee feedback on IQ North utilities' draft EE Plans</p> <p>Nov. 6 (Springfield): IQ South Committee feedback on Ameren IL EE Plan</p> <p>Joint SAG-IQ Meetings: See blue box above.</p> <p>Final Negotiations Begin: Utilities and Non-Financially Interested Parties</p>	<p>Tues.-Wed. Dec. 1-2 (Calls): EM&V Work Plan Presentations for 2021 Programs</p> <p>Tues. Dec. 8 (Call): NEI Working Group</p> <p>Negotiations Continue</p>	<p>Tues., Jan. 12 (Call): SAG Facilitator presents final draft 2021 SAG Plan</p> <p>Negotiations Continue</p>	<p>Tues. Feb. 9 (Call): Gas utilities present draft Adj. Savings Goals for 2021</p> <p>By Feb. 1: Negotiations Finalized</p> <p>Note: Utilities will file 4-year EE Portfolio Plans with the ICC on or before March 1, 2021</p>