

SAG Portfolio Planning Process 2024 Schedule Flowchart (Final Draft 1/10/2024)

The objective of the SAG Portfolio Planning Process in 2024 is to reach consensus on Illinois Energy Efficiency Portfolio Plans prior to utilities filing Plans for approval with the Illinois Commerce Commission on or before March 1, 2025. Contact the SAG Facilitator, Celia Johnson, with questions (Celia@CeliaJohnsonConsulting.com).

Visit the SAG website for a detailed Project Plan and other resources:
www.ILSAG.info/meetings/portfolio-planning-process/

Color Coding:

Blue - Large Group SAG
Orange - SAG Subcommittee, Working Group, or Steering Committee Meetings
Green - Process Deliverables
Pink - IQ North and IQ South Committee Joint Activities
Aqua - SAG Negotiations

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
<p>Wed. Jan. 17 Kick-off Part 1: 1- SAG Facilitator presents final draft 2024 Plan 2- Introduction to EE Ideas Opportunity</p> <p>Wed. Jan. 31: Comments due on 2024 SAG Plan</p> <p>Tues. Jan. 16 and Tues. Jan. 23: Finalize Metrics in Reporting Working Group</p> <p>Joint SAG-IQ Activities: TBD for 2024</p>	<p>Tues.-Wed. Feb. 13-14 Kick-off Part 2: IL Utilities overview of current EE programs + considerations for next EE Plans</p> <p>Wed. Feb. 21: IL Utilities present overview of IQ EE programs</p> <p>Thurs. Feb. 1: Survey Responses Due</p> <p>Wed. Feb. 7: SAG Facilitator to finalize SAG Plan</p> <p>Tues. Feb. 6: Steering Committee Meeting</p> <p>Wed. Feb. 7: Non-Energy Impacts Working Group</p> <p>Wed. Feb. 21: Q1 MT Savings Working Group</p>	<p>Tues. March 5: 1- Address follow-up questions from February meetings, if needed 2- Leveraging Other EE Opportunities 3- SAG Facilitator process reminder - eligibility to participate in final EE Plan negotiations</p> <p>Fri. March 15: 1- Stakeholder EE Ideas due 2- Eligible stakeholders who want to participate in final EE Plan negotiations will notify SAG Facilitator</p> <p>Wed. March 13: Q1 Equity Subcommittee / Joint IQ North and IQ South Committee Meeting</p>	<p>Tues.-Wed. April 9-10: Stakeholder EE Idea Presentations</p> <p>Tues.-Wed. April 16-17: Stakeholder EE Idea Presentations</p> <p>Mon. April 1: Steering Committee Meeting: Discuss initial questions on EE idea submittals</p> <p>Wed. April 24: Network Lighting Controls Subcommittee</p>	<p>Tues.-Wed. May 14-15: Utilities respond to Stakeholder EE Ideas</p> <p>Wed. May 8: Q2 MT Savings Working Group</p> <p>Wed. May 22: Utilities and Stipulating Parties Discuss Leveraging / Attribution Policy</p>	<p>Wed. June 12: 1- Utilities present Total Resource Cost Test Non-Measure Level Inputs (e.g. carbon adder, benefits adder, etc.); 2- EE Financing Mechanisms</p> <p>Wed. June 5 and Wed. June 26: Follow-up Meetings with Utilities and Stipulating Parties on Leveraging / Attribution Policy</p> <p>Wed. June 26: Feedback on Non-Measure Level Inputs Due</p>	<p>Wed. July 17: Discuss feedback on Non-Measure Level Inputs; Add'l Topics TBD</p> <p>Wed. July 10: Q3 MT Savings Working Group</p> <p>Wed. July 24: Q2 Equity Subcommittee / Joint IQ North and IQ South Committee Meeting</p>

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AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY 2025	FEBRUARY 2025
<p>Tues.-Wed. Aug. 13-14 1- Ameren IL, ComEd, and Nicor Gas Draft Potential Study Results 2- PG/NSG Draft Potential Study Results</p> <p>Fri. Aug. 16: Negotiating stakeholders share initial EE Plan requests with utilities; utilities review requests while preparing draft EE Plans</p> <p>Fri. Aug. 30: Utilities share confidentiality agreements w/ negotiating stakeholders for signatures</p>	<p>Sept. NTG Meetings *Annual SAG Topic* Wed. Sept. 4 Wed. Sept. 11 Wed. Sept. 18 Wed. Sept. 25</p> <p>Tues. Sept. 10 Nicor Gas presents draft EE Portfolio Plan</p> <p>Fri. Sept. 13: Nicor Gas shares "batch files" with negotiating stakeholders</p> <p>Tues. Sept. 17: Stakeholders interested in presenting feedback at Oct. 1 meeting notify SAG Facilitator</p>	<p>Tues. Oct. 1 Initial SAG feedback on draft Nicor Gas EE Plan</p> <p>Tues.-Wed. Oct. 8-9 Ameren IL, ComEd, and PG/NSG present draft EE Portfolio Plans</p> <p>Tues.-Wed. Oct. 29-30: Initial SAG feedback on draft Ameren IL, ComEd, and PG/NSG EE Plans</p> <p>Fri. Oct. 11: Ameren IL, ComEd, and PG/NSG share "batch files" with negotiating stakeholders</p> <p>Tues. Oct. 15: Stakeholders interested in presenting feedback at Oct. 29-30 meetings notify SAG Facilitator</p> <p>Week of Oct. 14: Final Nicor Gas negotiations begin</p>	<p>No Large Group SAG planning process meetings</p> <p>Week of Nov. 12: Individual utility final negotiations begin with Ameren IL, ComEd, PG/NSG</p> <p>*No meetings week of Nov. 25</p>	<p>Tues.-Wed. Dec. 3-4: *Annual SAG Topic* EM&V Work Plan Presentations for 2025 Programs</p> <p>Negotiations Continue</p> <p>*No meetings week of Dec. 23 and week of Dec. 30</p>	<p>No Large Group SAG planning process meetings</p> <p>*Annual SAG Topic* Date TBD: SAG Facilitator to present final draft 2025 SAG Plan for feedback</p> <p>Finalize Negotiations and Stipulated Agreements by Fri. Jan. 31</p> <p>Negotiating Stakeholders: Review final draft EE Plans</p>	<p>No planning process meetings</p> <p>Utilities file 4-year EE Portfolio Plans with the ICC on or before March 1, 2025</p>