

SAG Market Transformation Savings Working Group: 2020 Plan

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November 20, 2019 Working Group Meeting

Working Group Background

- ▶ Two Phases:
 - ▶ **Phase 1 - May to August 2019:** Reach agreement on the *Framework for Estimating Market Transformation Savings Whitepaper*, to be included in IL-TRM Version 8.0.
 - ▶ Final Framework: [Attachment C to IL-TRM Version 8.0: Framework for Counting Market Transformation Savings in Illinois \(August 23, 2019\)](#)
 - ▶ **Phase 2 - November 2019 to ongoing:** Discuss MT business plans and savings protocols for utility MT initiatives.

Working Group Purpose

- ▶ To provide a forum to discuss policy issues related to MT savings evaluation and estimation.
- ▶ To provide an opportunity to review specific MT initiatives and the data/approach proposed to be used to develop savings, including but not limited to:
 - ▶ Logic Models;
 - ▶ Savings/unit;
 - ▶ Total market unit data collection;
 - ▶ Natural market baseline data and projections;
 - ▶ Service territory accounting; and
 - ▶ The duration of any MT savings credit.
- ▶ To reach consensus on savings protocols for MT initiatives that may be included in the IL-TRM.

Proposed Schedule for 2020

- ▶ Quarterly Working Group meetings, with additional meetings scheduled as needed.
- ▶ If more than 2-3 topics require discussion at a quarterly meeting, the meeting will be held in-person instead of by teleconference.
- ▶ **Q1 2020:**
 - ▶ Discuss strawman IL-TRM Template for MT Savings Protocols
 - ▶ Deeper Dive into open MT policy questions
 - ▶ Follow-up discussion on evaluation for potential future Code program
 - ▶ Utility update on MT initiatives from Midwest MT Collaborative - are there any new MT initiatives being pursued in 2020?

Proposed Schedule for 2020 (cont.)

▶ Q2 2020:

- ▶ Utility update from Midwest MT Collaborative (as needed)
- ▶ Building Operator Certification Business Plan Update
- ▶ Commercial Food Service Pilot Progress and Market Baseline Update

▶ Q3 2020:

- ▶ Utility update from Midwest MT Collaborative (as needed)
- ▶ Code Program Business Plan
- ▶ Gas Heat Pump Water Heaters Business Plan and Market Characterization
- ▶ Luminaire Level Lighting Controls Business Plan Update
- ▶ Retail Products Platform Business Plan

▶ Q4 2020:

- ▶ Utility update from Midwest MT Collaborative (as needed)
- ▶ Commercial Food Service - Pilot Results and MT Business Plan Opportunity
- ▶ Additional topics TBD.

Any questions or initial feedback?

- ▶ Next steps:
 - ▶ A written draft Working Group Plan will be prepared and circulated for review in December.
 - ▶ I am planning to schedule an in-person meeting in January.