

The background features abstract, overlapping geometric shapes in various shades of blue, ranging from light sky blue to deep navy blue, creating a modern and professional aesthetic.

# Introduction to SAG Market Transformation Savings Working Group Meeting

June 15, 2026 Meeting

Celia Johnson, SAG Facilitator

# Administrative Reminders

## Meeting Materials

- Meeting materials are posted on the [June 15 meeting page](#) of the SAG website

## Meeting Notes

- SAG meetings are not recorded - discussion will be captured in written notes
- Meeting notes will identify follow-up items (if any)

## Meeting Discussion

- There will be an opportunity for questions and discussion
- If you have a question or comment, please raise your hand or add a question to the chat

## Webex Name

- Update your name in the Webex participant list to include your first + last name, and company or organization



# Meeting Best Practices

## Listen and speak with an open mind

- Seek first to understand, then to be understood
- Collaboration and inclusive participation are goals of the SAG
- Keep your phone or computer audio muted if you are not engaging in the discussion
- Be patient when listening to others speak; do not interrupt
- Avoid using acronyms or phrases that may be misunderstood
- Use professional and respectful language when participating

# Working Group Background

The SAG MT Savings Working Group was established in 2019 to reach agreement on a framework for market transformation savings; this framework was included in IL-TRM Version 8. Since 2019, MT Working Group meetings have focused on discussing MT policy issues, progress on IL MT initiatives, and MT evaluation

- **IL-TRM Reference:** See [Volume 4](#), Cross-Cutting Measures and Attachment, Attachment C: Framework for Counting Market Transformation Savings in Illinois
  - ❖ If edits to Attachment C are needed, edits will be discussed and finalized by the Working Group and shared with VEIC (IL-TRM Administrator) by September 1 each year
  - ❖ There are no MT initiative-specific savings protocols documented in IL-TRM Attachment C at this time
- **Working Group Website:** [https://www.ilsag.info/mt\\_savings\\_working\\_group/](https://www.ilsag.info/mt_savings_working_group/)
- **Process Protocols:** Illinois market transformation process protocols were [finalized in 2022](#) by the Working Group
  - ❖ If edits to this process document are needed, edits will be discussed and finalized by the Working Group

# MT Savings Protocol

The following is excerpted from Section 2 of the [2022 MT process document](#):

Defined in the May 2020 SAG MT Working Group meeting and updated in the March 2021 SAG MT Working Group meeting, the MT Savings Protocol is the set of components necessary to calculate MT savings. These include, but are not limited to:

- Logic model
- Savings per unit
- Natural market baseline
- Total market unit data collection
- Service territory accounting
- Market progress indicators
- Duration of any MT savings credit

Stakeholders in the MT SAG Working Group expressed an interest in providing feedback on MT initiatives and the inputs listed above. The March 2021 SAG MT Working Group meeting outlined the process to reach and document consensus on MT Savings in the IL-TRM, which was defined as follows:

1. Review business plan + data/approach proposal for individual MT initiatives; discuss what information should be included in the IL-TRM (if any)
2. Circulate draft savings protocol to non-financially interested parties for review for comments (15 business days); schedule follow-up discussion, if needed
3. Submit final/consensus savings protocol(s) to IL-TRM Administrator for IL TRM v.10

This process meets the needs of the annual IL-TRM review and update process.

# Purpose of June 15 Meeting

For Illinois utilities to provide a status update on current Illinois market transformation (MT) initiatives in progress in 2026, presented by:

- *Ameren Illinois*: Nic Crowder
- *ComEd*: Rick Tonielli
- *Nicor Gas*: Jonathan Skarzynski
- *Peoples Gas & North Shore Gas*: Thomas Manjarres

# Purpose of June 15 Meeting

Each utility administering the MT initiative will describe a brief update - using the order listed on the summary spreadsheet:

- Carbon Capture Boiler Economizers
- Code Advancement - Energy Stretch Codes and Building Performance Standards
- Efficient Rooftop Units
- Electric Homes New Construction
- ENERGY STAR Retail Products Platform (ESRPP)
- Gas Heat Pumps
- High Performance Windows (Thin Triple Pane)
- Luminaire Level Lighting Controls (LLLC)
- Secondary Glazing System
- Other MT Initiatives

There will be an opportunity for Q&A after each initiative

# Next Steps

The SAG Plan for the second half of 2026 is in development - what topic(s) would benefit from discussion in the MT Savings Working Group this year?

- **Stakeholders** - if you would like to hear more about an initiative, please share today or reach out after the meeting
- **Utilities** - if an MT initiative needs discussion or if any deliverables need review this year, please share today or reach out after the meeting

## Tentative Meeting Dates

The following MT Savings Working Group meeting dates are included in the draft SAG Plan:

- Monday, August 31
- Tuesday, October 20

## Finalizing SAG Plan

The draft SAG Plan will be presented to the SAG Steering Committee on June 23, and to the Large Group SAG on July 15

# Contact Information

SAG Facilitation: [Celia Johnson Consulting](#)

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