

# SAG Updates

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Q3 Large Group SAG Meeting - Tuesday, September 26, 2023

# Presentation Agenda

- ▶ Policy Manual Update
- ▶ Change to GHG Savings Working Group
- ▶ SAG Reporting Working Group Update

# Policy Manual Update

- ▶ The SAG Policy Manual Subcommittee worked on updates to Policy Manual Version 3.0 for 14 months, from June 2022 to August 2023
  - ❖ The final meeting was held on August 28, 2023
  - ❖ The Policy Manual and IL-TRM Policy Document were both updated
  - ❖ The Policy Manual Writing Committee met twice in September, to review final policy language and ensure the policies have a consistent “look and feel” and are included in the best section within the Policy Manual
  - ❖ Next Steps:
    - A “clean” final version of policy documents is being worked on this week
    - The final policy documents will be circulated to the Policy Manual Subcommittee early next week for a 1-week “errors only” review
    - With the final policy documents, a “positions memo” will be circulated for review, including a summary of two issues that were non-consensus until the end of the process
    - ICC Staff will submit a reporting requesting the Commission open a docket to approve the consensus policy documents

# Change to GHG Working Group

- ▶ When the 2023 SAG Plan was presented in January, SAG planned to convene a “Greenhouse Gas Savings Working Group” in fall 2023, following the conclusion of the Policy Manual update process
- ▶ Background:
  - ❖ Nicor Gas submitted a “Greenhouse Gas Savings Calculations” policy proposal in June 2022 as part of the Policy Manual Version 3.0 update process
  - ❖ In summer 2022, SAG Facilitator requested feedback from Policy Manual Subcommittee participants on all policies submitted, including whether policy proposals were necessary, or appropriate for the Policy Manual, or may belong in another forum
  - ❖ Following the feedback process, Nicor Gas withdrew their GHG policy proposal from the Policy Manual Subcommittee, requesting that SAG discuss and attempt to resolve GHG questions in a Working Group in fall 2023
- ▶ Update:
  - ▶ SAG will not convene a GHG Working Group this fall - following the end of the Policy Manual update process, Nicor Gas suggested a GHG Working Group is not necessary at this time

# SAG Reporting Working Group Update

- ▶ Illinois utilities prepare quarterly and annual reports on EE portfolio progress
  - ❖ Quarterly and annual reports are filed with the ICC, posted on the [Utility Reports page](#) of the SAG website, and circulated to SAG
  - ❖ The utilities report-out to the large group SAG twice per year on EE portfolio progress
  - ❖ There is a lengthy list of quarterly and annual reporting requirements already included in the Policy Manual, and reporting is also referenced in 2022-2025 EE Plan [stipulated agreements](#)
  - ❖ The [SAG Reporting Working Group](#) meets on an as-needed basis to discuss utility reporting

# SAG Reporting Working Group Update

- ▶ Among other changes, updates to the Policy Manual include four new “reporting principle” policies:
  1. Income Qualified Multi-Family Reporting Principles Policy
  2. Income Qualified Health and Safety Reporting Principles Policy
  3. Equity and Affordability Reporting Principles Policy
  4. Diverse Contracting Reporting Principles Policy
- ▶ For reference, the final reporting principle policies are posted on the [SAG Reporting Working Group page](#):
  - ❖ [Reporting Principles Added to Policy Manual Version 3.0 \(Final 9/25/2023\)](#)

# SAG Reporting Working Group Update

- ▶ It is anticipated the new reporting from the Policy Manual will be included in currently quarterly or annual utility reports
  - ❖ Because the new reporting policies focus on “principles”, reporting metrics need to be finalized
  - ❖ The SAG Reporting Working Group will meet this fall to finalize metrics for these principles
  - ❖ The effective date for the reporting policies is *90 days after the conclusion of the Reporting Working Group metrics discussion, but no later than April 1, 2024, unless consensus is reached for a later date within the Working Group*
  - ❖ The goal is to finalize metrics no later than end of January, if possible

# SAG Reporting Working Group Update

- ▶ The first Reporting Working Group “Metrics Meeting” is scheduled on **Tuesday, October 10 (9:00 - 11:00 am)**
  - ❖ SAG Facilitator planning the first meeting to focus on metrics for:
    - Income Qualified Multi-Family Reporting
    - Income Qualified Health and Safety Reporting
- ▶ If you would like to join the SAG Reporting Working Group, reach out to:
  - ❖ Celia Johnson, SAG Facilitator
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# Questions?

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