

Introduction to SAG Market Transformation Working Group May Meeting

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May 22, 2023 SAG MT Savings Working Group Meeting

Background on SAG MT Working Group

- ▶ **Purpose:** To provide a forum for utilities and stakeholders to discuss Illinois market transformation (MT) initiatives, and the data/approach to use for savings from specific MT initiatives
 - ❖ Working Group est. in 2019 to reach agreement on a framework for MT savings, which was included in IL-TRM Version 8.0; recent years focused on discussing progress updates on utility MT initiatives
 - ❖ If there are MT savings protocols that need to be added to IL-TRM Attachment C for this year's TRM Version 12.0 update, edits need to be discussed and approved by this Working Group
 - ❖ To be included in the TRM Version 12.0 update, MT savings protocols need to be approved by early August, to be shared with the IL-TRM Administrator (VEIC) for inclusion in the final TRM deliverable
- ▶ **Working Group Website:** https://www.ilsag.info/mt_savings_working_group/

Background on IL-TRM Attachment C

- ▶ In 2019, the SAG MT Savings Working Group approved a new attachment for the Illinois Technical Reference Manual (TRM), Attachment C - the Framework for Market Transformation Savings in Illinois
- ▶ In 2022, the SAG MT Savings Working Group approved edits to IL-TRM Attachment C
- ▶ After edits to Attachment C were finalized, ComEd suggested a new “MT Small Group” be created to discuss several open MT questions
 - ❖ Four MT Small Group meetings were held, from October 2022 to February 2023 - meetings focused on discussing edits to Attachment C, and edits to MT policies
 - ❖ ComEd presented an overview of proposed edits at the April MT Savings Working Group meeting, requesting final comments

Next Steps for IL-TRM Attachment C

- ▶ At the May 22nd meeting, ComEd will respond to comments received
 - ❖ **To be discussed today:** Is additional review of any new edits needed, or can Attachment C be considered final?
 - ❖ The final redline Attachment C will be shared with the IL-TRM Administrator (VEIC) to incorporate into IL-TRM Version 12.0

Background on MT Policies

- ▶ Several policy questions were raised when Attachment C was developed in 2019
- ▶ MT Working Group reached “final draft” policy resolution in mid-2020, but was not ready to finalize given the early status of MT initiatives in IL
- ▶ The MT Small Group reviewed MT policies and proposed minor edits to the MT Policy Document
- ▶ ComEd presented an overview of proposed edits at the April MT Savings Working Group meeting, requesting final comments

Next Steps for MT Policies

- ▶ ComEd's recommendation [shared](#) at the April MT Working Group meeting:
 - ❖ *Attachment C Revisions are consistent with the current Policy Manual.*
 - ❖ *No changes are needed to the Policy Manual to accommodate the current SAG Working Group view of MT Programs and current final draft Attachment C revisions.*
- ▶ At the May 22nd meeting, ComEd will respond to comments received
 - ❖ **To be discussed today:** Is additional review of any new edits needed, or can the policy document be considered final?
 - ❖ The final MT Policy Document will be posted on the MT Savings Working Group page of the SAG website for reference

Q&A

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