



Background on Market Transformation Small Group

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April 13, 2023 SAG MT Savings Working Group Meeting

Background

▶ **Background on IL-TRM Attachment C**

- ❖ In 2019, the SAG MT Savings Working Group approved a new attachment for the Illinois Technical Reference Manual (TRM), Attachment C - the Framework for Market Transformation Savings in Illinois
- ❖ In 2022, the SAG MT Savings Working Group approved edits to IL-TRM Attachment C
- ❖ After edits to Attachment C were finalized, ComEd suggested a “MT Small Group” be created to discuss several open MT questions

▶ **Background on Market Transformation Policies**

- ❖ Several policy questions were raised when Attachment C was developed in 2019
- ❖ After several discussions, Working Group reached “final draft” policy resolution in mid-2020, but was not ready to finalize given the early status of MT initiatives in IL

Purpose of MT Small Group

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- ❖ To resolve open market transformation questions before the IL-TRM Version 12.0 update process begins in spring 2023

▶ Participation in MT Small Group

- ❖ All MT Savings Working Group participants were invited to self-select into the group in fall 2022

▶ Meetings

- ❖ Four MT Small Group meetings were held, from October 2022 to February 2023
- ❖ Meetings focused on discussing edits to Attachment C, and edits to MT policies

Working Group Review and Feedback

- ▶ **IL-TRM Attachment C:** Purpose of April meeting is to share an overview of final draft edits
 - ❖ The final draft Attachment C will be circulated on Monday, April 17 for review
 - ❖ Comments due by Monday, May 1
- ▶ **Market Transformation Policies:** Purpose of April meeting is to share an overview of final draft edits to market transformation policies
 - ❖ The final draft policy document was circulated on April 11
 - ❖ Comments due by Monday, May 1
 - ❖ **For Discussion:** In what forum does this resolution belong? Options include:
 - IL-TRM Attachment C
 - IL EE Policy Manual
 - SAG website
- ▶ **Next Steps:** If needed, follow-up on comments at Monday, May 22 MT Savings Working Group meeting

Q&A

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