

Reporting Policy Effective Date For Discussion at February 7, 2024 SAG Reporting Working Group Meeting

The reporting principle policies included in Policy Manual Version 3.0 include the same effective date:

This policy is effective ninety (90) days after conclusion of the SAG Reporting / Metrics Working Group, but no later than April 1, 2024, unless consensus is reached for a later date within the SAG Working Group. Program Administrators remain bound by provisions of settlement agreements regarding reporting metrics – including for 2022 and 2023. Any new metrics approved through the SAG Working Group will be supplemental to specific metrics that were agreed-upon and referenced in a Program Administrator's stipulation.

At the final meeting on February 7th, Reporting Working Group to confirm the interpretation of the above effective date:

- (a) Utilities start tracking new metrics on the effective date (April 1, 2024) and reporting will start on a date TBD OR
- (b) Utilities start tracking new metrics on the effective date (April 1, 2024) and reporting will start with the Q2 2024 report

Please note: Geographic mapping will be discussed by the end of Q2 2024. At the January 23rd Reporting Working Group meeting, the following language was agreed to regarding geographic reporting for the IQ multi-family, IQ health and safety and equity / affordability metrics:

Geographic Reporting:

- a. *Program Administrators will report via spreadsheet each zip code they serve, whether the zip code is defined as an economically disadvantaged area, and [health and safety spending, IQ multifamily spending, or IQ single family spending] for each zip code.*
- b. *Nicor Gas will work to develop a beta interactive mapping mechanism. A draft mapping mechanism will be reviewed with the SAG Reporting Working Group for feedback by the end of Q2 2024.*