





# RMI's cross-functional approach to market transformation

RMI is a 501(c)3 nonprofit.



Programs & Policies



Solutions adoption

Techno-Economic
Analysis &
Convenings



Pilots & First Projects



## The incumbent market is struggling to meet a confluence of buildings sector challenges.



Catastrophic climate change is on the horizon — and the buildings sector is responsible for almost 40% of global GHG emissions.



Most existing US buildings are inefficient and direct emitters; many are fragile and unhealthy; millions will need retrofits.



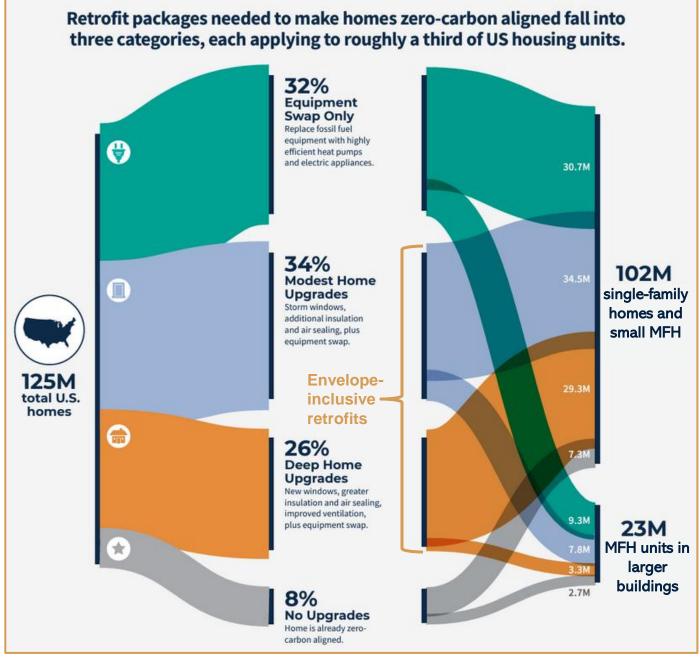


US housing needs — to bridge the existing gap and meet new demand — risk greatly worsening buildings' climate impact.

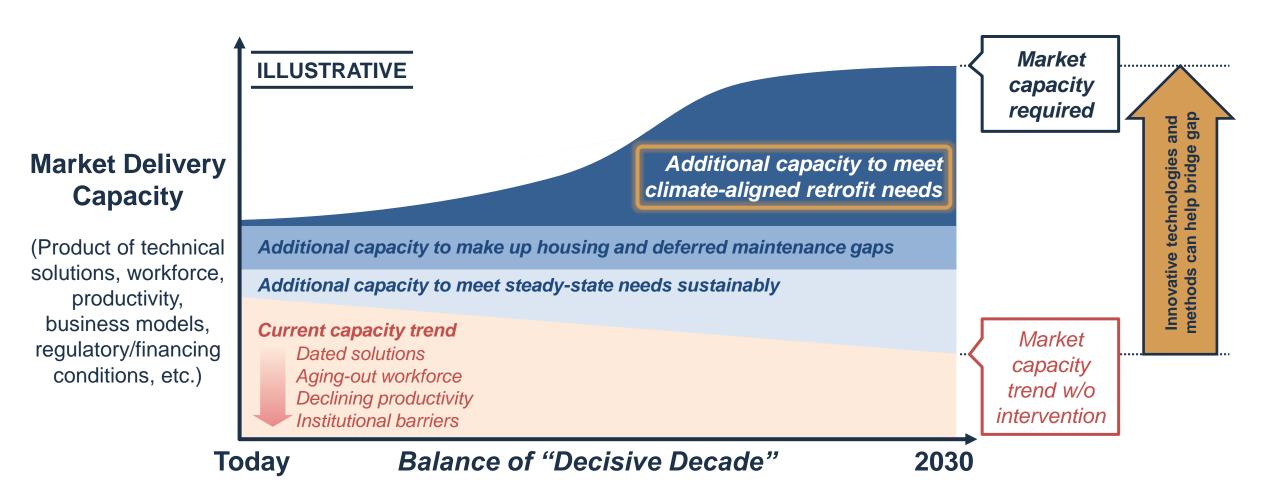


Unfavorable construction industry trends are a drag on the market's ability to adapt.

**Around 90%** of US homes need a retrofit to become zero-carbon aligned.



## Innovation is essential to address retrofits (and other needs) in a climate-aligned manner.



#### Advanced building construction (ABC) leverages innovation to accelerate decarbonization.













Increased thermal and acoustic comfort



Improved indoor air quality and health



Resilience, incl. passive survivability



Reduced maintenance



Electricity system benefits



Reduced emissions (climate, compliance)



**Utility savings** 





Reduced disruption



Increased schedule and budget certainty



Reduced waste



Enhanced precision and quality control



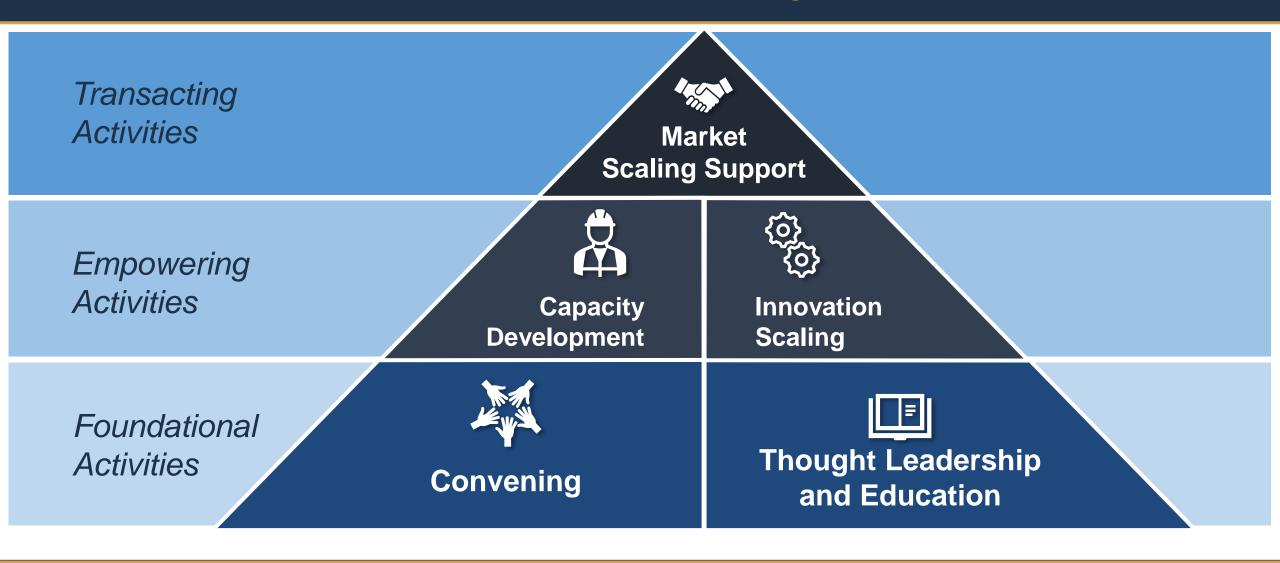
Workforce benefits, incl. improved safety



Regional economic development

## The ABC Collaborative's core activities foster, inform, and accelerate an ABC ecosystem.





## RMI's REALIZE initiative has been at the forefront of advanced retrofits in the US.



RMI hosts inaugural convening on advanced retrofits in Pocantico, NY, with industry, building owners, DOE, NYSERDA, city stakeholders, and Phius to discuss strategy for scaling rapid retrofits in North America.

RMI kicks off first DOE award to demonstrate Energiesprongstyle AMFH retrofit in a cold or mixed-humid climate zone.

**REALIZE-MA launched.** 

RMI launches the
Advanced Building
Construction Collaborative
with DOE support.

DOE awards **\$26M for ABC RD&D.** 

DOE awards \$32M for 38 advanced whole-building retrofit demonstrations, including REALIZE-led ABC retrofits.

Continue accelerating the pace of building decarbonization retrofits!

2016

2017

2018

2019

2020

2021

2022

2023-4

**FUTURE** 

NY State commits \$40M for RetrofitNY.

RetrofitNY, REALIZE, and the ABC Collaborative will become close collaborators.

RMI launches **REALIZE-CA**with CEC support to
demonstrate—and establish a
market scaling platform for—
AMFH decarb retrofits in
California.

REALIZE-MA launches the **1000-Apartment Challenge.** 

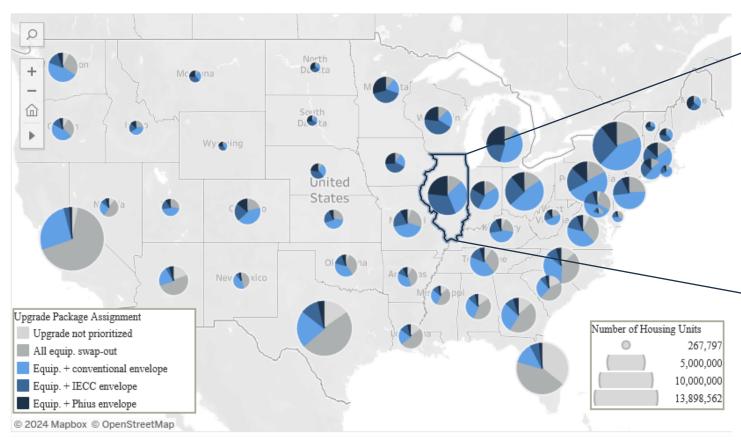
The ABC Collaborative and REALIZE support owners in **leveraging IRA opportunities** for AMFH, including the GRRP.

ADVANCED BUILDING CONSTRUCTION

RMI / Self Help Enterprises







Retrofit packages	Number of units	Percent of IL res. building stock
Upgrade not prioritized	82,082	2%
All equip. swap-out	608,475	11%
Equip. + conventional envelope	1,630,036	31%
Equip. + IECC envelope	1,751,091	33%
Equip. + Phius envelope	1,229,541	23%

87% of the existing homes in Illinois may need an envelope retrofit.

ABC-C / RMI / LBNL / NREL / PNNL

#### **Benefits of Industrialized Retrofits Include:**



#### Eliminating occupant displacement and minimizing disruption.

Industrialized retrofits can be performed without displacing residents from their homes, reducing costs and preserving tenant stability.



#### Overall project speed

On-site deep retrofit work can be reduced from weeks or months to a matter of days and can reduce sequential delays.



#### Health outcomes

The elimination of fossil fuel combustion from the building coupled with continuous, controlled ventilation (at very low energy cost due to energy recovery) translates into clear health benefits for residents.



#### Improved comfort and passive survivability

Higher-performance envelopes passively preserve safe indoor conditions longer—in some cases providing survivability for days, both in extreme heat and cold events.



#### Reduced grid impact

Reduced annual and peak energy demand from improvement of both envelope and equipment mean smaller demands on the electricity grid.



#### Follow-on effects of reduced loads

Envelope improvements reduce the design loads and, consequently, size and cost of mechanical systems as well as renewable generation, energy storage, and/or back-up generation systems.



#### Quality and durability

The manufacture of industrialized retrofit components in controlled, off-site environments, using technology-based quality control practices, can enable a more consistent quality assurance.



#### Cost compression opportunity

Innovative approaches have the most potential for project cost compression at scale, delivering a host of benefits at progressively decreasing cost.

### Single-family/townhome: Sundance Co-op



Sundance Housing Cooperative Edmonton, Alberta 2023 (complete)

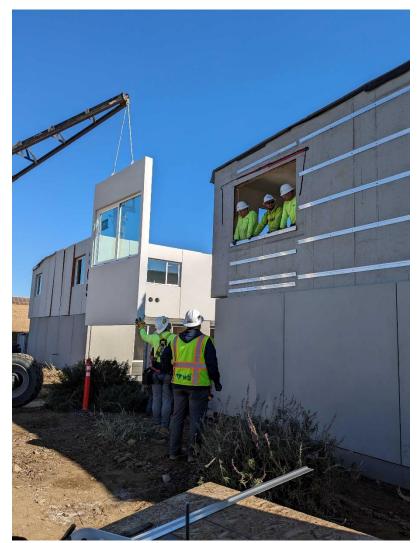


## Single-family/townhome: Sundance Co-op



### Low-rise multifamily: Corona del Rey



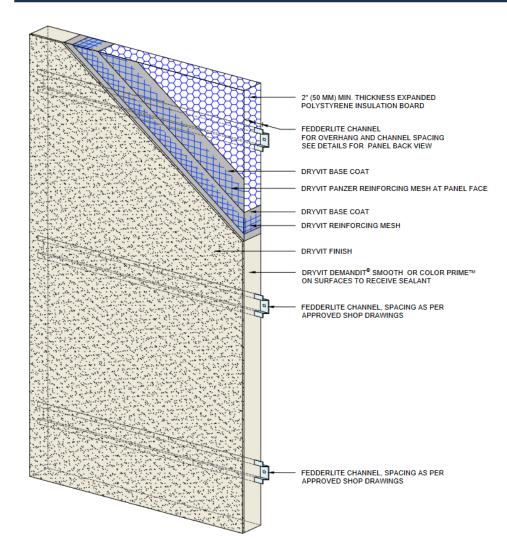


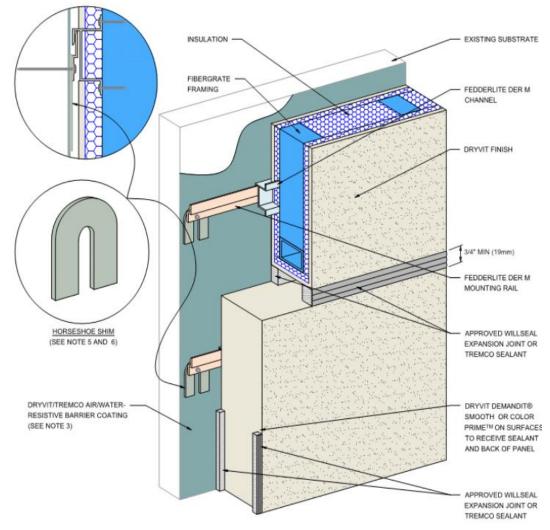




## Low-rise multifamily: Corona del Rey





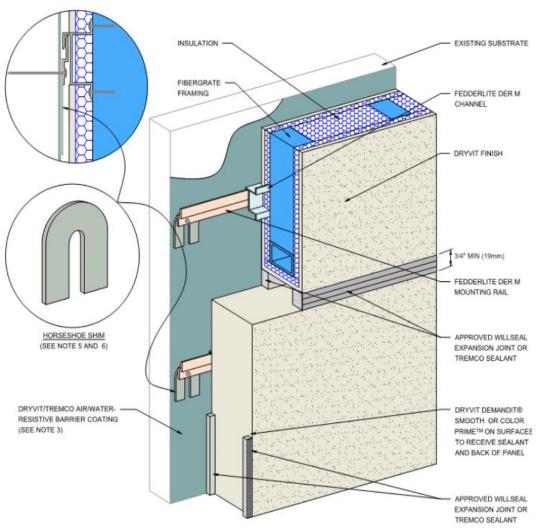




Fedderlite panel system

## Low-rise multifamily: Corona del Rey









## Mid-rise multifamily: Fairweather Salem









Fairweather Apartments – Salem Salem, MA 2024 (pre-construction)



## Mid-rise multifamily: Fairweather Salem









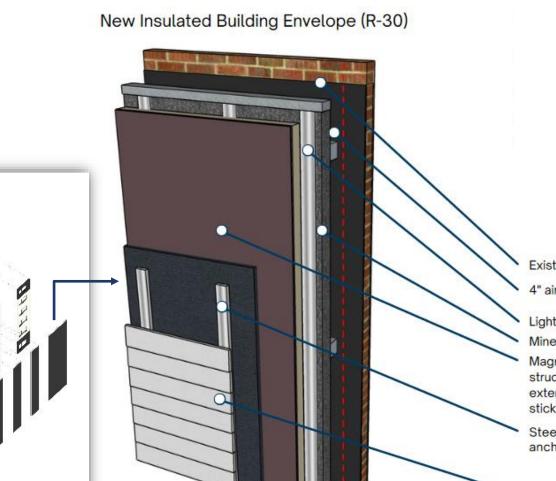
Fairweather Apartments – Salem Salem, MA 2024 (pre-construction)



### Mid-rise multifamily: Fairweather Salem







Existing brick facade with fluid-applied air/vapor barrier

4" air gap

Light gauge metal frame

Mineral wool cavity insulation (R-10.5)

Magnesium oxide (MgO) insulated structural sheathing panel with exterior fire retardant and peel-andstick weather-resistant barrier (R-21)

Steel lateral braces and associated anchoring to existing structure

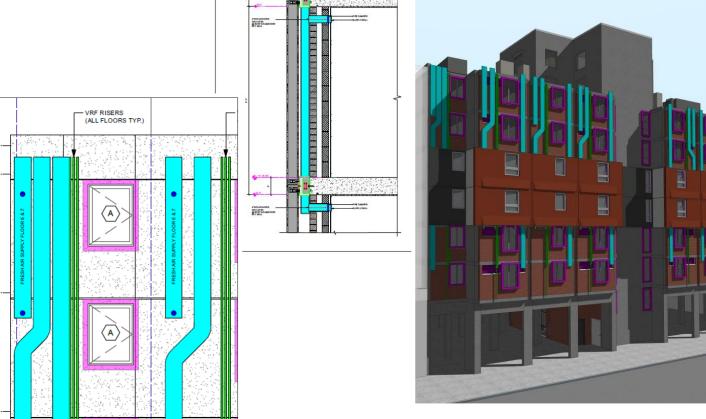
Prefabricated panel

Ceramic-coated rain screen fiber cement siding

### Mid-rise multifamily: all-electric mechanicals

## Centralized heating, cooling, and ventilation solution

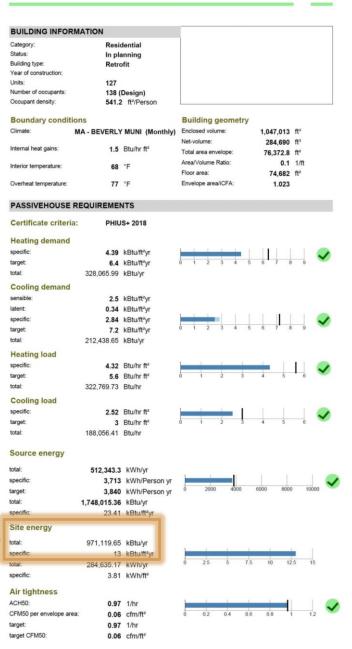
- Standard systems
  - Heating/cooling: VRF
  - Ventilation: roof-mounted ERVs
  - DHW: central HPWH
- Central systems selected for simpler maintenance
- Utilizing new cavity space for distribution
- Low-disruption installation (multiple HVAC options investigated in feasibility study)



Images: WinnCompanies, Reisen Design Associates

## Mid-rise multifamily: passive house performance

- Meets Phius+ 2018 standard
- Baseline EUI: ~150 kBTU/sf-yr
- Pre-solar site EUI: ~23 kBTU/sf-yr
- 86% reduction vs. baseline
- Site EUI w/ solar: ~13 kBTU/sf-yr
- 92% reduction vs. baseline



PHIUS+ 2018 VERIFICATION

Image: Onion Flats, Building Evolution Corporation

### **Implementation**



#### The ABC Collaborative is not an implementation partner, but we can provide:



#### Advice and Consultation

The ABC Collaborative provides leading-edge expertise and strategy support on innovative construction to program designers and industry stakeholders.



#### **Facilitation**

RMI provides convening services across the industry with utilities and energy stakeholders to ensure energy efficiency is scaled effectively and equitably.



#### **Industry Network and Teaming**

The ABC Collaborative can provide program administrators, implementers, and project teams with connections to innovative providers/suppliers across the industry and teaming support.



#### **Programmatic Decarbonization in MA**

**Strategic Partnerships** 

Agency Stakeholder Engagement Influence Program & Incentive Design



Create a favorable
landscape
with policies and
funding opportunities

Streamline the process with standardized systemization



















#### **Lessons from Massachusetts**

Leverage coordinated, integrated partnerships across agencies and municipalities

Illinois has a rich environment of climate-related incentives, labor, agencies, policies, and resources. Illinois is encouraged to continue developing and integrating its climate networks to drive action. State leadership also has a role in providing "top cover" to ambitious action by agencies and partners.

Prioritize and publicize strong customer value propositions for climate solutions

Provide insight on successes and challenges with program incentives, which can inform the efficacy of future incentive policies across the state. Policies should ultimately ensure climate solutions are affordable for LMI communities.

- Integrate climate solutions into existing programs, missions, and services
  Identify and leverage the strengths of state agencies. Climate programs should be seamlessly integrated into agency operations rather than treated as standalone initiatives.
- Prioritize LMI households, EJ communities, and equity

  Utilities should be mindful of operational and logistical realities in delivering equitable climate solutions and drive efforts to address barriers.
  - Support complementary actions outside the state

    Illinois utilities should explore avenues to influence pivotal changes outside their jurisdiction that can increase the chance of success and ultimate effectiveness of decarbonization-integration across agencies

## **Closing Thoughts**



We encourage the Illinois Energy Efficiency Strategic Advisory Group to consider innovative "ABC" approaches and their associated benefits. Effective incorporation of ABC approaches into program design will likely require specific, dedicated support to attract, encourage, and intentionally build the market but can provide deep benefits to Illinois residents and its utilities.







## Thank You!

advancedbuildingconstruction.org/contact-us

https://rmi.org/our-work/buildings/

Lucas Toffoli | Itoffoli@rmi.org