

**Illinois EE Stakeholder Advisory Group**  
**Policy Manual Subcommittee Version 3.0 Update Process**  
**Policy Principles – Questions to Consider**  
Final (July 20, 2022)

**1. Is the policy related to energy efficiency?**

- Policy should be directly related to energy efficiency.
- See Policy Manual Section 2.1, Background: The Policy Manual “*provides guiding principles for procurement, oversight, evaluation and operation of the electric and gas Energy Efficiency Programs authorized under Sections 8-103B and 8-104 of the Illinois Public Utilities Act. The principles and policies articulated in the Policy Manual were derived from Commission orders, policies and procedures developed by the SAG, as well as best practices from state Energy Efficiency Programs delivered throughout the nation.*”

**2. Who does the policy impact?**

- Is the policy statewide (all utilities), or does it address an “all electric” issue, or an “all gas” issue? Not a utility-specific, nor an IQ North or IQ South Committee issue that would not be applicable to others.

**3. Is the policy a long-term solution?**

- The Policy Manual is updated every 3-4 years. Policy should be addressing long-term solutions, or processes/procedures. There may be processes or operations that change from time to time, or require flexibility, therefore may not be appropriate to include in the Policy Manual.

**4. Does the policy belong in another forum?**

- There may be policy proposals that need further development or discussion in another forum with additional participants, such as the IL-TRM process, another SAG Subcommittee or SAG Working Group, or the LIEEAC (IQ North and/or IQ South Committees), stipulating parties, or with the Commission. Consider whether another forum is closed or open.

**5. Is the policy a negotiated stipulation term?**

- A concern was raised at the June 2022 Policy Manual Subcommittee kick-off meeting about including conditions from negotiated stipulations in the Policy Manual.
  - Consider whether the policy proposal is a condition of a negotiated stipulation that may not be applicable to other utilities or future utility Energy Efficiency Plans.
  - Consider whether the policy proposal conflicts with an existing 2022-2025 EE Plan stipulation.

**6. Is the policy needed?**

- Consider whether the policy proposal goes beyond what is required by an EE statute.
- Consider whether the policy proposal goes beyond what is required by an existing 2022-2025 EE Plan stipulation. There may be policy proposals that would be appropriate to consider in a future Policy Manual update due to existing stipulations.

**7. Is the policy a topic in an open ICC docket?**

- A policy proposal that directly relates to an issue in an open ICC docket should not be discussed by the Policy Manual Subcommittee until after the docket is closed.