

SAG Policy Manual Subcommittee Summary of Next Steps from July 27, 2023 Meeting

Electrification Bill Impacts Policy

- There is one remaining sentence that has not been agreed to include in the policy: “Utilities shall also provide bill impacts by individual electrification measures.”
- Scott Eckel, ICC, Office of General Counsel, will review internally and follow-up by Friday, Aug. 4, if possible. Key question: Is this required by statute?
- See [Electrification Bill Impacts Policy \(updated 7/27\)](#)

Electrification Energy Consumption Reduction Policy

- Nicor Gas, PG/NSG have concerns about the language in paragraph #3. They will discuss internally and follow-up.
- See [Electrification Energy Consumption Reduction Policy \(updated 7/27\)](#)

Prohibited Expenses Policy

- Utilities are concerned about the language “base rate tariff mechanisms.” Utilities will take the back to their internal legal and accounting teams. Are there any suggestions on how this language could be revised?
- Karen Lusson and Elizabeth Horne will follow-up with Jean Gibson.
- See [Prohibited Expenses Policy \(updated 7/27\)](#)

IQ Policy Follow-up

- **One Stop Shop Program Design Definition for IQ Multi-Family Retrofit:** Utilities will review internally to check on whether the new policy edits can be operationalized. **Written feedback from interested utilities due by Wed. August 9.**
 - Send feedback to Celia@CeliaJohnsonConsulting.com (feedback will be circulated to the Subcommittee for review)
 - See [One-Stop-Shop Program Design Definition for Income Qualified Multifamily Retrofit Policy \(updated 7/27\)](#)
- **IQ Reporting Policies:** Process-related language needs to be finalized. See redlines at the end of each IQ reporting policy.
- **Equity and Affordability Reporting Principles Policy:** Need to determine whether the bullet “The number or proportion of energy efficiency program participants that are payment troubled (e.g., customers at risk of being disconnected; with high arrears; participating in bill assistance programs)” should be included in the Policy Manual, or separately in the SAG Reporting Working Group metrics discussion. SAG Facilitator will follow-up with interested parties.
- **Diverse Contracting Reporting Principles Policy:** Elizabeth Horne asked whether “historically” is needed in the updated phrase “historically disadvantaged communities.” SAG Facilitator to follow-up with Cheryl Watson about this phrase, and share any feedback with Elizabeth.
- See [IQ Policies for Policy Manual \(updated 7/27\)](#)

Policy Manual Effective Dates

- Written feedback on proposed effective dates, including rationale for why the effective date should differ from what is proposed, **due by Wednesday, August 9.**
 - Share comments in column F: [Policy Manual Status Update with Proposed Effective Dates \(updated 7/27\)](#)
 - Send feedback to Celia@CeliaJohnsonConsulting.com (collective feedback will be circulated to the Subcommittee for review)