

SAG Policy Manual Subcommittee

Summary of Next Steps from May 3, 2023 Meeting

SAG Facilitator Recommendations

The SAG Facilitator recommended three policy topics be moved outside of the current Policy Manual process, for review by the IQ North and IQ South EE Committees in the future:

1. [Income Qualified Program Principles Policy – LIEEAC Collaboration and Partnering](#)
 - Participants agreed with the recommendation to move this outside the Policy Manual process, to be considered by the IQ EE Committees in the future.

2. [Organizing IQ Policies in Policy Manual](#)
 - Participants agreed that a new section summarizing IQ policies should be considered for development in the future, with input from the IQ EE Committees. Participants also agreed that a simple section in the Policy Manual cross-referencing all IQ-related policies is appropriate for the Version 3.0 update.

3. [Creation of a new IQ Committee process section of the Policy Manual](#)
 - Participants agreed with the recommendation to move this outside the Policy Manual process, to be considered by the IQ EE Committees in the future.

Single Family IQ Eligibility Verification Guidelines:

- No concerns were raised about the edits presented by Ameren Illinois. This policy is posted as “final draft” on the Policy Manual Subcommittee webpage.
- This policy will be presented for input at the June 7 SAG Equity Subcommittee / Joint IQ EE Committees meeting.

Heating Penalties Policy

- Incorporated minor edits during meeting; no additional concerns were raised. This policy is posted as “final draft” on the Policy Manual Subcommittee webpage.

Negative Savings Policy

- Incorporated minor edits during the meeting; no additional concerns were raised. This policy is posted as “final draft” on the Policy Manual Subcommittee webpage.

Non-Qualified Equipment Policy

- This is a policy finalized by SAG in January 2020. Participants shared feedback that this policy should be included in the Policy Manual. This policy is posted as “final draft” on the Policy Manual Subcommittee webpage.