

SAG Policy Manual Subcommittee

Summary of Next Steps from November 9, 2022 Meeting

Interactions between Electrification and Other Efficiency Measures (Joint Stakeholder Proposal)

- Follow-up at December Policy Manual Meeting. Questions to address:
 1. Is everyone in agreement with the compromise policy language?
 2. Is everyone in agreement this policy can be used for 2022?
- Participants to review compromise policy language: *“When a project includes both electrification and energy efficiency upgrades for the same end use, the entire project savings from that end use can be treated as electrification savings and count towards the statutory electrification savings limits.”*
- The “order of operations” for measures will be addressed in next year’s TRM process. Thomas Manjarres (PG/NSG) will submit a TRM tracker request for the next TRM update process.
 - TRM questions that may need to be addressed:
 1. What is the measure life for an electrification project?
 2. What is the measure life for a weatherization project?
 3. In projects that include both electrification and weatherization, should there be an average measure life? Are there situations where different measure lives should be used for different components?
 4. In what order should we estimate lifetime savings for CPAS?

Electrification Savings in Cost-Effectiveness (Opinion Dynamics Proposal)

- Follow-up at December Policy Manual Meeting.
- Opinion Dynamics, Guidehouse, AEG, NRDC, and IL AG/NCLC working on proposed edits to the current Policy Manual, to reflect “costs as costs” and “benefits as benefits.” Edits will also include ICC Staff’s net-to-gross (NTG) policy proposal.

IQ Multi-Family Reporting (Joint Stakeholder Proposal)

- Follow-up at December Policy Manual Meeting.
- NRDC to propose additional edits, related to making best efforts to report in 2022 and 2023.
- SAG Facilitator will add IQ health & safety reporting metrics to the SAG Reporting Working Group topics list for 2023.

IQ Health & Safety Reporting (Joint Stakeholder Proposal)

- Follow-up at December Policy Manual Meeting.
- NRDC to edit draft policy. Suggestions at the meeting included:
 - Stakeholders are interested in 2022 and 2023 reporting if possible (making best efforts)
 - Add introductory language on the intent of this data reporting
 - Consider editing the sentence that leads into the bullets
 - Add language about posting metrics on the SAG website; agreement to use metrics going forward, incorporating them into the next EE plans, etc.
 - Community Investment Corp. suggests including a few important metrics in the policy, along with the principles
- SAG Facilitator will add IQ MF reporting metrics to the SAG Reporting Working Group topics list for 2023.

Diverse Contracting Reporting Metrics (NCLC / COFI Proposal)

- Subcommittee participants to review proposal; follow-up in December Policy Manual meeting.
- SAG Facilitator to flag for IQ EE Committee Facilitator, for future discussion in the IQ EE Committee.

One-Stop-Shop Multifamily Definition (Joint Stakeholder Proposal)

- Utilities will review proposed policy language and follow-up with SAG Facilitator with any edits.
- If needed, follow-up will be scheduled at the January Policy Manual meeting.