

Policy Manual Subcommittee
Final Meeting – Monday, August 28, 2023
Remaining Open Items

Electrification Bill Impacts Policy

- There is one sentence in the policy that several participants expressed concerns about: *“Utilities shall also provide bill impacts by individual electrification measures.”* ICC Office of General Counsel (OGC) reviewed the policy internally.
 - **Question for OGC:** Does 8-103B(b-27) req' the sentence “Utilities shall also provide bill impacts by individual electrification measure”?
 - **Answer from OGC (circulated to the Subcommittee on 8/7):** No, a plain reading of the statute does not req' the utilities to provide bill impacts, "by individual electrification measure" to its customers.
 - See [Electrification Bill Impacts Policy with Response from ICC Office of General Counsel on Legal Question](#)
- **Proposed Next Steps:** The sentence at issue will not be included in the Policy Manual. The bill impacts policy will be submitted as consensus. For transparency, this issue will be documented in a non-consensus memo, posted on the Policy Manual Subcommittee Version 3.0 webpage.

Electrification Energy Consumption Reduction Policy

- Nicor Gas, PG/NSG have concerns about the language in paragraph #3. They will discuss internally and follow-up.
- **Proposed Next Steps:** The paragraph at issue will be included in the Policy Manual. The electrification energy consumption reduction policy will be submitted as consensus. For transparency, this issue will be documented in a non-consensus memo, posted on the Policy Manual Subcommittee Version 3.0 webpage.
- See [Electrification Energy Consumption Reduction Policy \(updated 7/27\)](#)

Prohibited Expenses Policy

- Utilities expressed concern about the language referencing non-EE cost recovery.
- **Next Steps:** The edits referencing non-EE recovery were removed. The prohibited expenses policy will be included in the Policy Manual as consensus. For transparency, this issue will be documented in a non-consensus memo, posted on the Policy Manual Subcommittee Version 3.0 webpage.
- See [Prohibited Expenses Policy \(Final\)](#)

IQ Policy Follow-up

See [IQ Policies for Policy Manual \(updated 7/27\)](#)

- **One Stop Shop Program Design Definition for IQ Multi-Family Retrofit:**
 - At the 7/27 meeting, utilities requested to check internally on whether the new policy edits can be operationalized.
 - **Next Steps:** Finalize policy language at 8/28 meeting, or in advance, if possible. Ameren Illinois and PG/NSG shared edits.
 - See [One Stop Shop Program Design Definition for IQ Multi-Family Retrofit - Edits from Ameren Illinois and PG/NSG \(8/22/23\)](#)
- **IQ Reporting Policies:** Process-related language needs to be finalized for each of the IQ reporting policies. See redlines at the end of each IQ reporting policy, and the screenshot below.
- **Next Steps:** Finalize policy language at 8/28 meeting, or in advance, if possible.

The specific reporting metrics used to inform understanding of these issues will be developed collaboratively with interested stakeholders and may evolve over time.

The list of metrics will be posted on the SAG and LIEEAC website(s). ~~The metrics will be referenced in—and lessons learned from reported metric data will be incorporated into each Program Administrator's subsequent four-year plan filings. To the extent there are lessons learned and recommendations made from reported metric data, each Program Administrator will describe how they have been addressed in its subsequent four-year plan filings. Each Program Administrator's subsequent four-year plan filings will also state the metrics that will be tracked and reported on in the next plan cycle.~~

- **Equity and Affordability Reporting Principles Policy:** Need to determine whether the bullet “The number or proportion of energy efficiency program participants that are payment troubled (e.g., customers at risk of being disconnected; with high arrears; participating in bill assistance programs)” should be included in the Policy Manual, or separately in the SAG Reporting Working Group metrics discussion.
 - At the 7/27 meeting, stakeholders and utilities did not agree whether to include this new language proposed by Community Investment Corp. Utilities would prefer the bullet be included in the SAG Reporting Working Group metrics discussion (fall 2023), not the Policy Manual.
 - **Next Steps:** Finalize policy language at 8/28 meeting, or in advance, if possible, specifically whether to include the bullet referenced above, or remove it and discuss in the SAG Reporting Working Group.

- **Diverse Contracting Reporting Principles Policy:** Elizabeth Horne, ICC Staff, asked whether “historically” is needed in the updated phrase “historically disadvantaged communities.” Celia Johnson to follow-up with Cheryl Watson about whether “historically” is needed.
 - **Next Steps:** Finalize policy language at 8/28 meeting, or in advance, if possible.

Effective Dates

- Written feedback on proposed effective dates was requested after the 7/27 meeting.
 - See [Spreadsheet with Comments on Policy Manual Effective Dates \(8/23/23\)](#)
- **Next Steps:** Finalize effective dates in 8/28 meeting
 - Proposed Effective Date for Policy Manual Version 3.0: January 1, 2024
 - Proposed Effective Date for IL-TRM Policy Document Version 3.0: January 1, 2024
 - Any effective dates that differ from January 1, 2024 will be noted within the Policy Manual, under the policy with a different effective date.