

# Year-To-Date Highlights and Program Overview

**Nov. 10, 2026**

PEOPLES GAS®
ENERGY EFFICIENCY PROGRAM

NORTH SHORE GAS®
ENERGY EFFICIENCY PROGRAM

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*Data presented throughout this presentation is based on preliminary results and is subject to revision and evaluation adjustments.*

# Portfolio Summary

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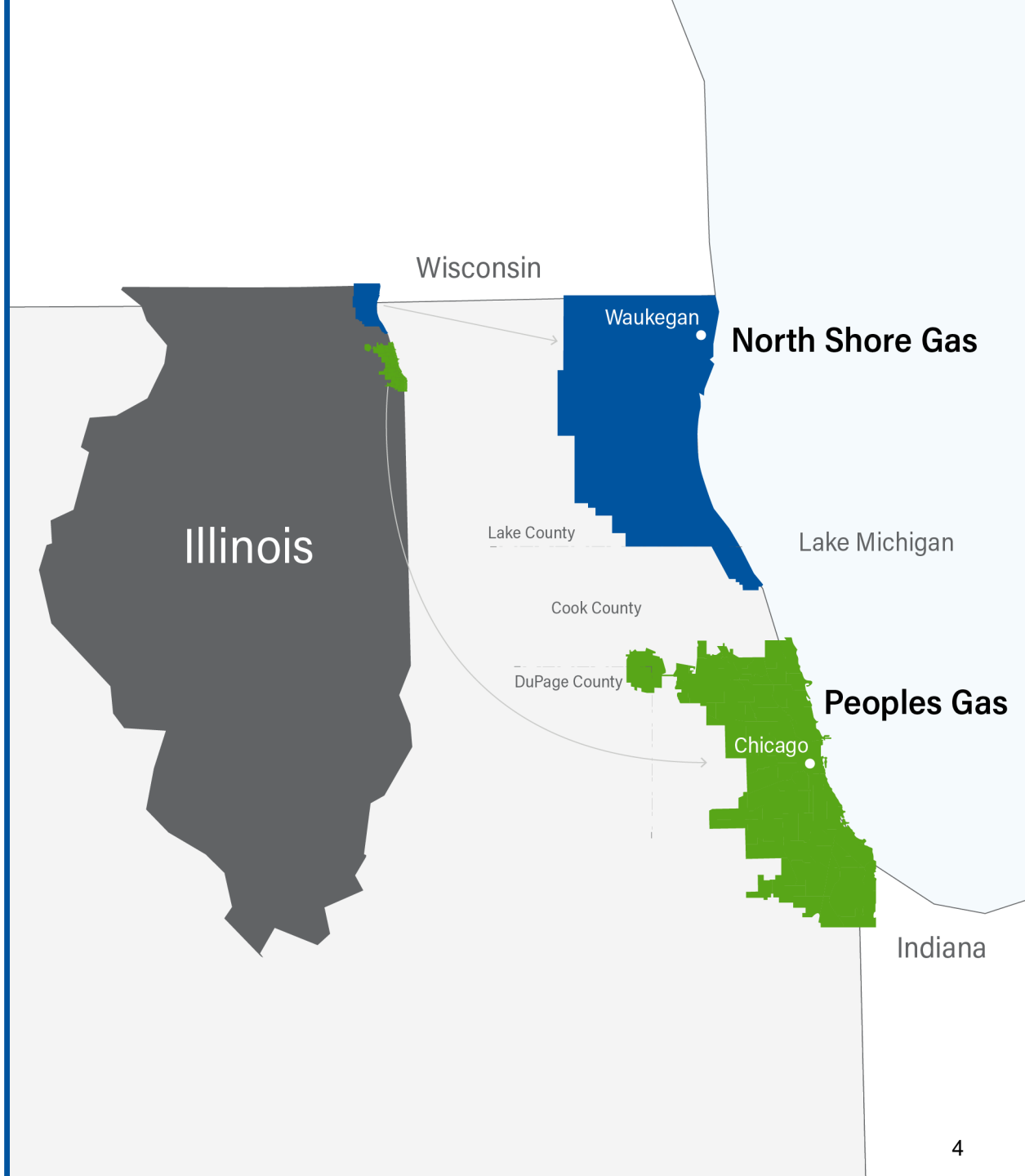
# Who Qualifies

## Customers in the North Shore Gas territory

- Most of Lake County
- 54 communities north of Chicago to the Wisconsin border
- 166,000 residential and business customers

## Customers in the Peoples Gas territory

- City of Chicago
- 898,000 residential and business customers



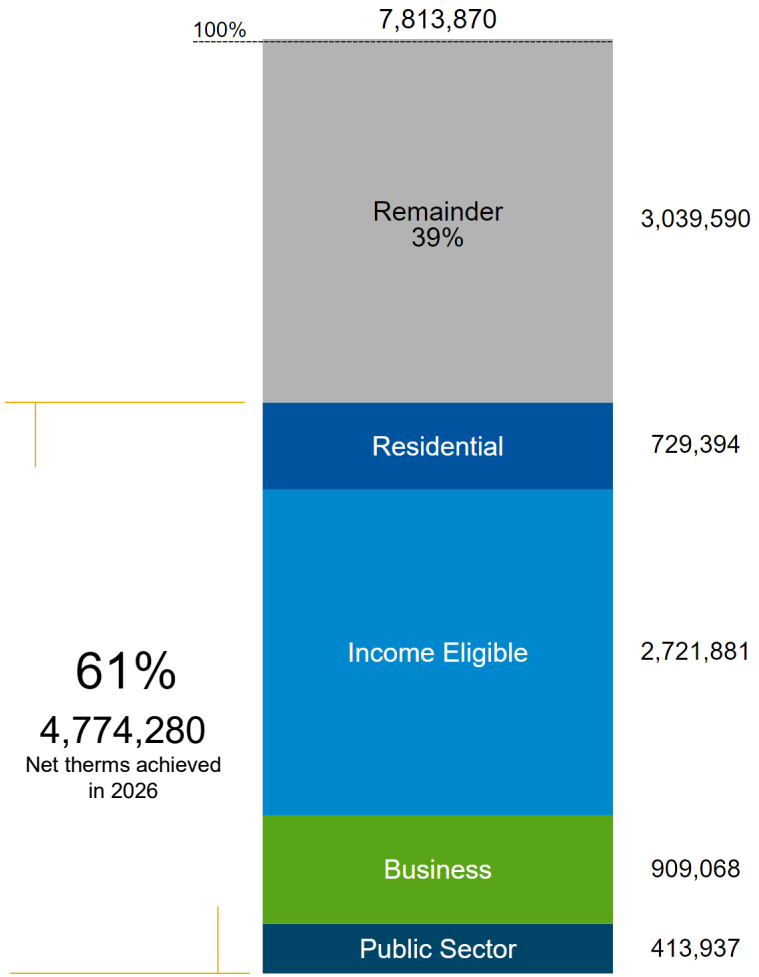

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# Peoples Gas 2026 Performance

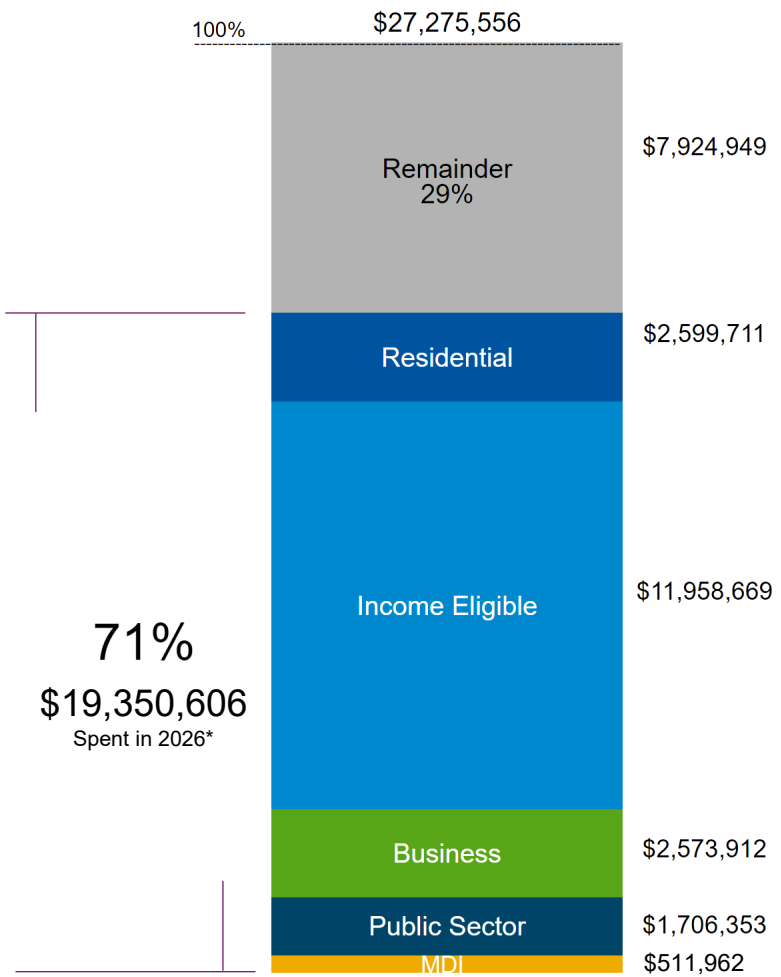
**Through Q3**, the Peoples Gas Energy Efficiency Program has achieved 61% of the 7.8M therm goal and has spent 71% of the $27M program approved budget*.

- Remainder to Goal
- Residential
- Income Eligible
- Business
- Public Sector
- Market Development Initiative

## ENERGY SAVINGS




## PROGRAM BUDGET SPEND ($)




*Program spend does not include portfolio costs.*

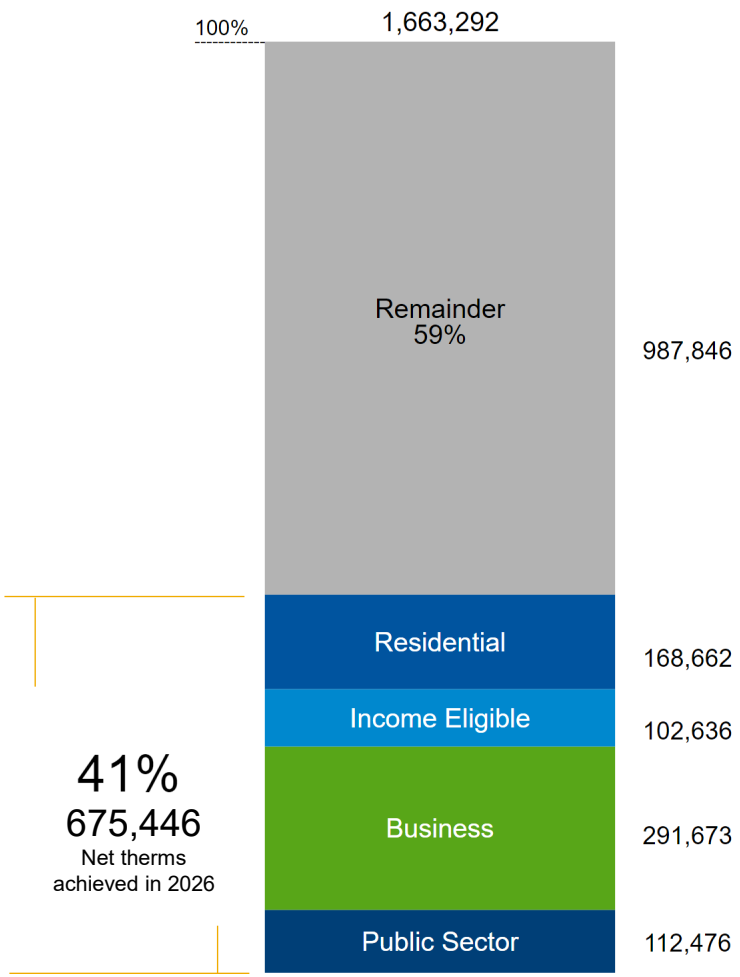
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# North Shore Gas 2026 Performance

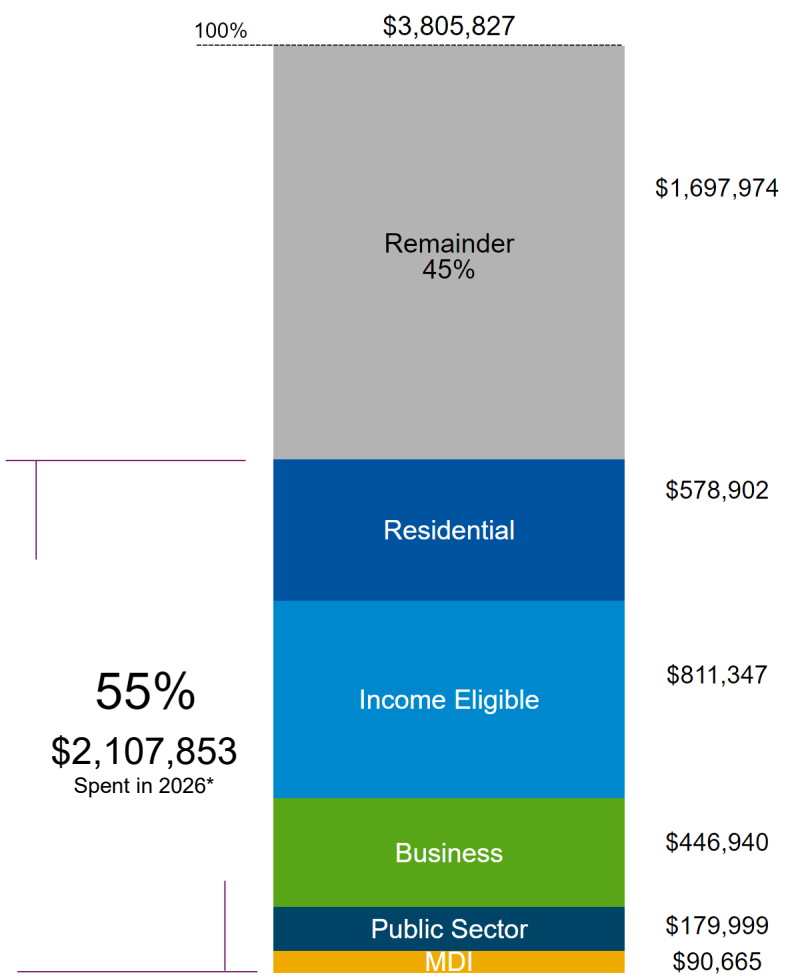
**Through Q3**, the North Shore Gas Energy Efficiency Program has achieved 41% of the 1.7M therm goal and has spent 55% of the $3.8M program approved budget*.

- Remainder to Goal
- Residential
- Income Eligible
- Business
- Public Sector
- Market Development Initiative

## ENERGY SAVINGS




## PROGRAM BUDGET SPEND ($)




*Program spend does not include portfolio costs.

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# 2026 Impact

## Jan. 1, 2026–Sept. 30, 2026

### Environmental Impact

**5,449,726**
Net first-year energy savings (therms)

### Community Impact

**7,288**
Residential homes served

**19,506**
Income eligible homes served**

**107**
Businesses served

### Environmental Equivalents

**28,835**
Carbon reduction (tons)*

**28,923**
Acres of trees planted*

**6,726**
Cars removed from the road*

**3,872**
Homes' energy use offset*



*epa.gov/energy/greenhouse-gas-equivalencies-calculator

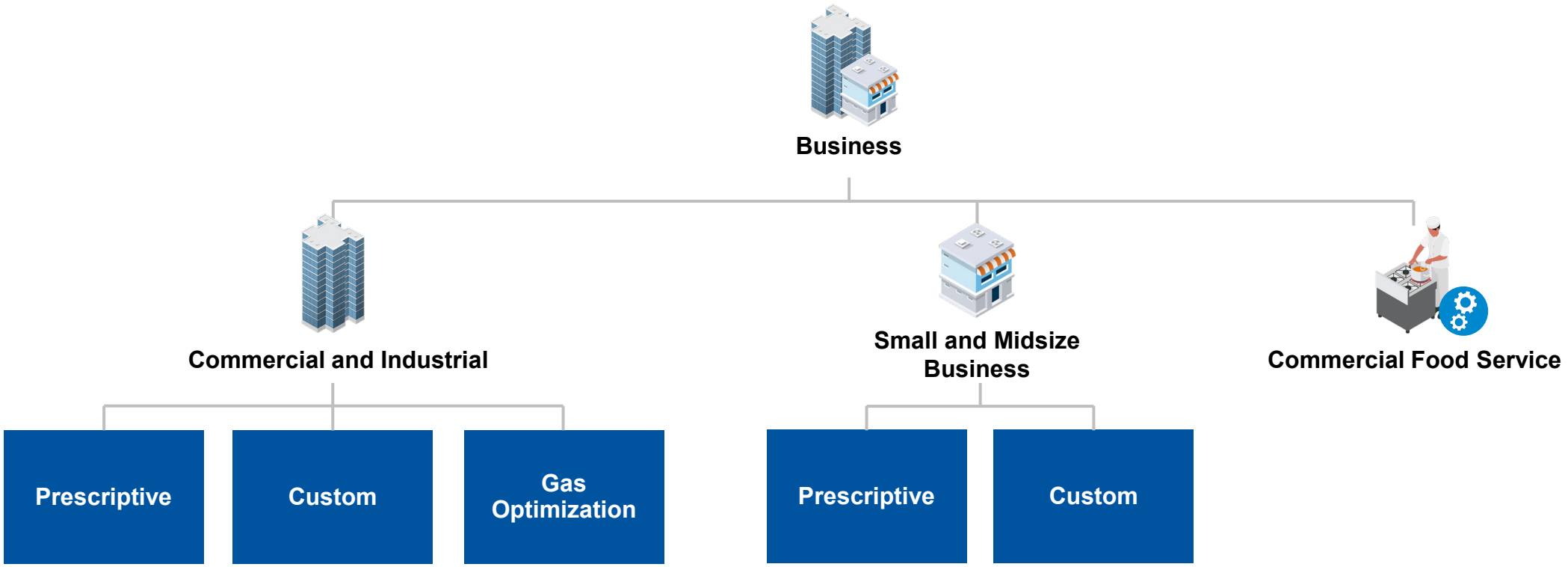
**Income eligible home count includes unique customer participation in single family and multi-family comprehensive offerings.



# Business Offerings

*Commercial & Industrial, Small and Midsize Business, and Public Sector*

# Overview of Business Offerings

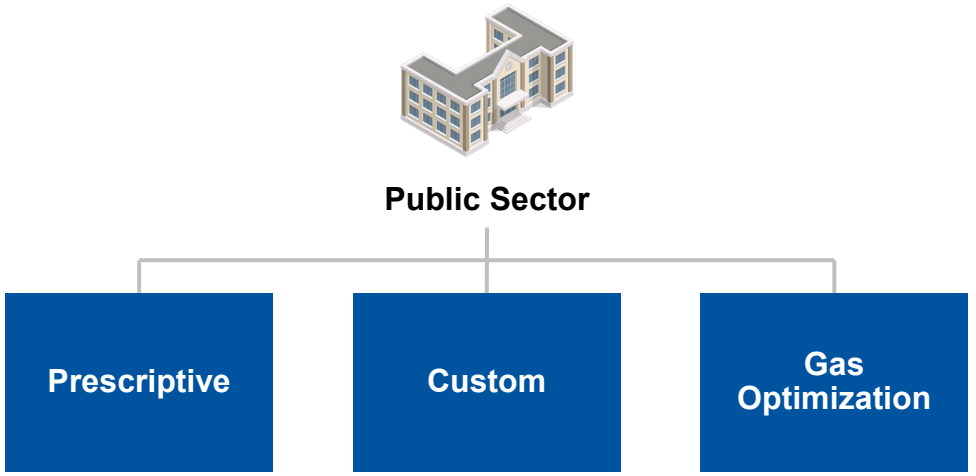



Joint Offerings

Coordinated Offerings

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# Overview of Public Sector Offerings



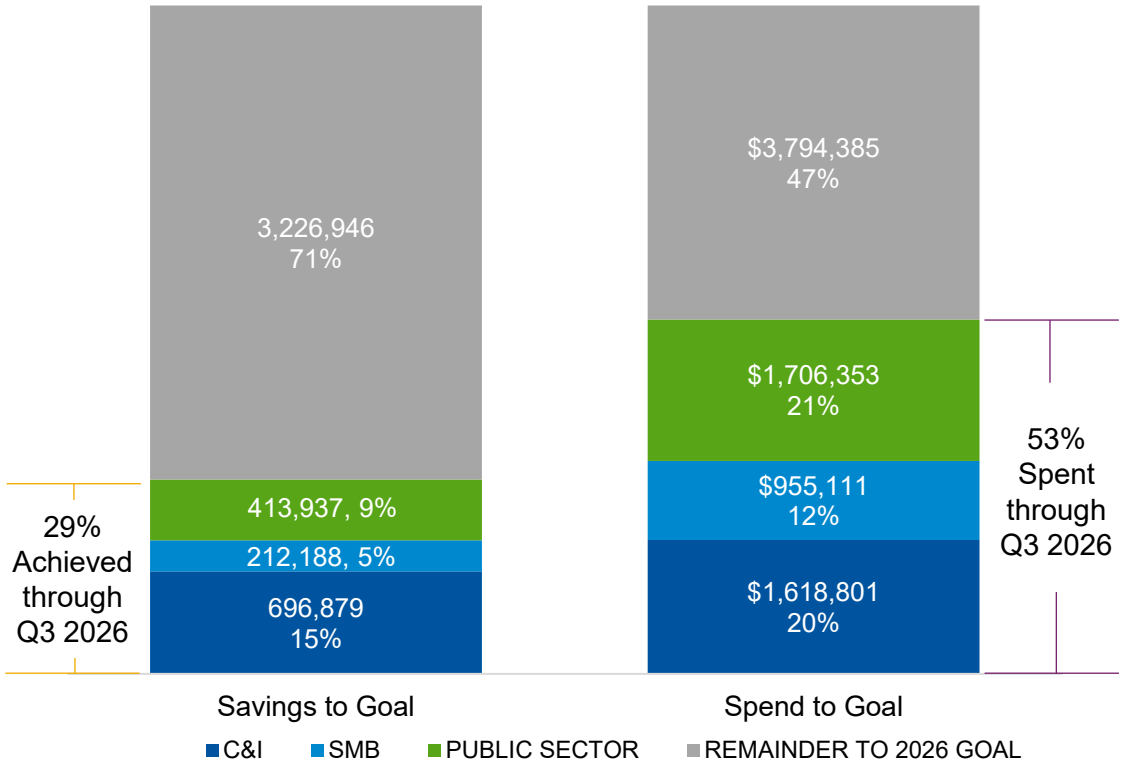

Joint Offerings

Coordinated Offerings

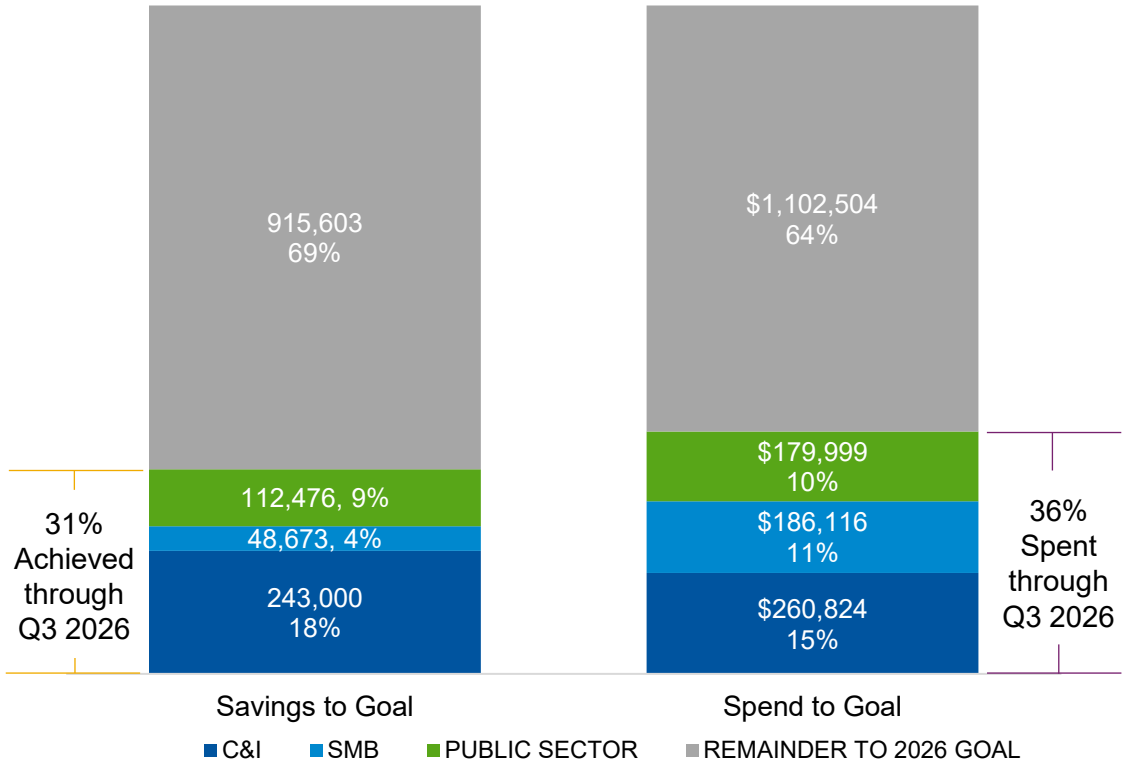
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# Business Offerings

## Peoples Gas




## North Shore Gas




**Program spend does not include portfolio costs.*

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# Chicago Public Schools

In 2026, Chicago Public Schools (CPS) has:

- Received **$169,593** in incentives
- Achieved **190,670** in therm savings
- Completed projects at 19 CPS owned buildings
- Continued to demonstrate energy efficiency to students through projects such as boiler replacements, steam trap replacements, pipe insulation, and demand-controlled ventilation

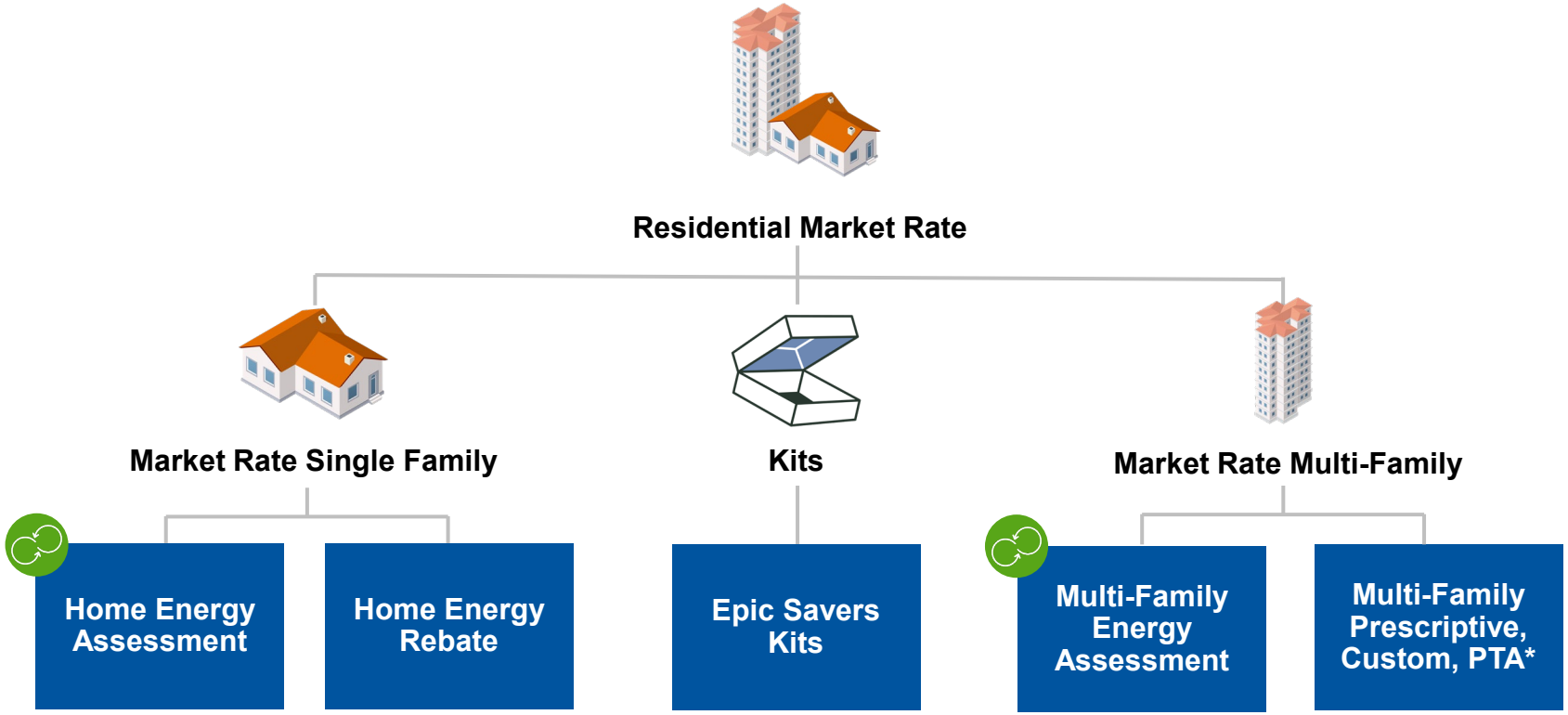



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# Residential and Income Eligible Offerings

# Overview of Residential Offerings




*Partner Trade Ally (PTA)

Joint Offerings

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# Overview of Income Eligible Offerings

**Income Eligible**

**Home Energy Savings**

- Retrofits
- Home Energy Assessments
- IHWAP*

**Kits**

- Community Kits

**Multi-Family Energy Savings**

- Retrofits
- Public Housing
- IHWAP*

*Illinois Home Weatherization Assistance Program (IHWAP)

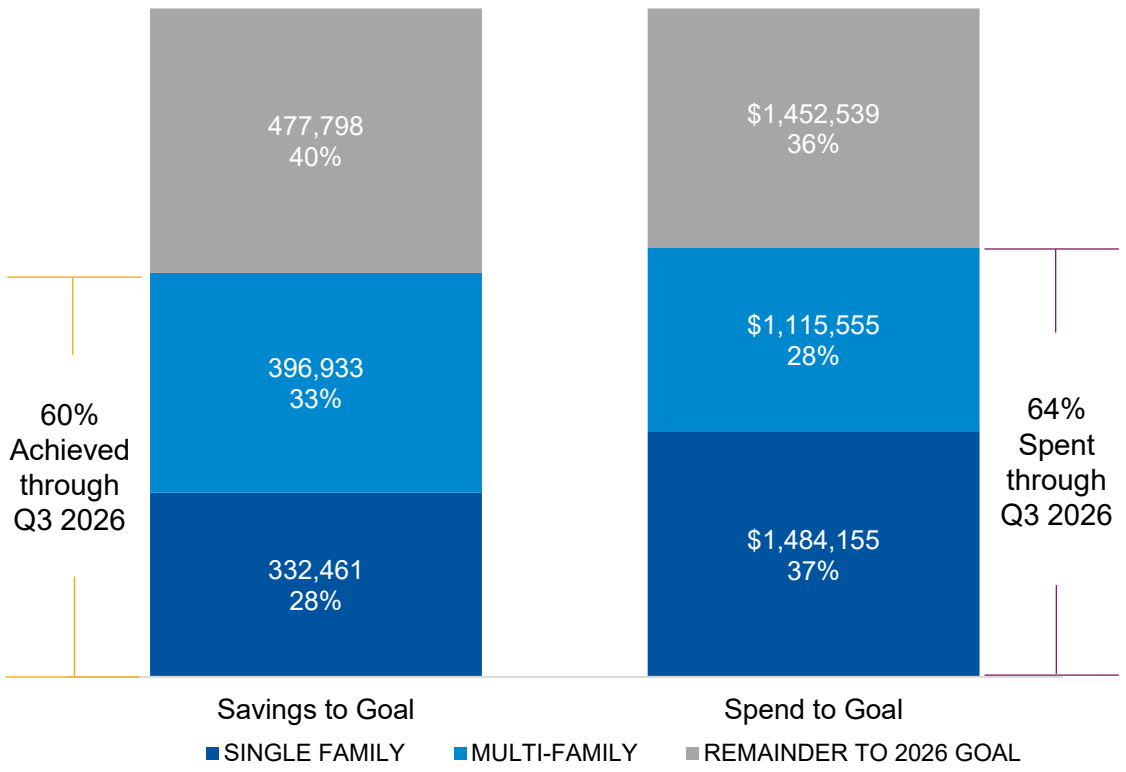
Joint Offerings

Comprehensive Offerings

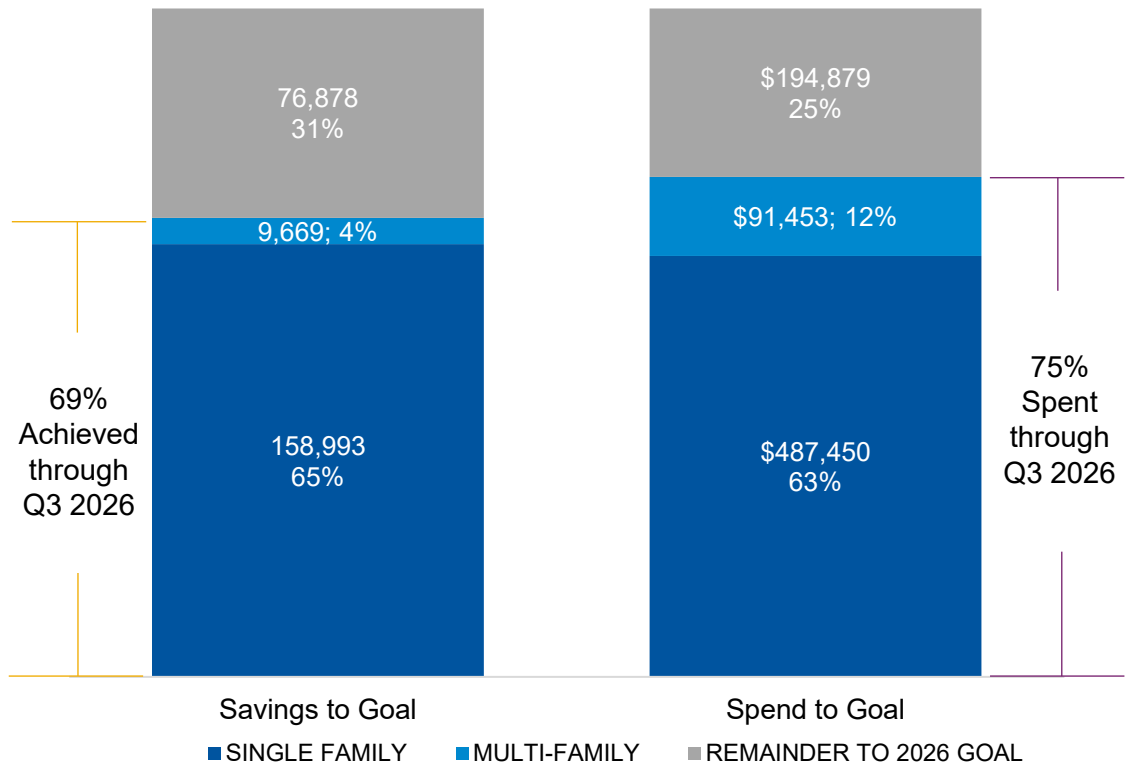
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# Residential Offerings

## Peoples Gas




## North Shore Gas

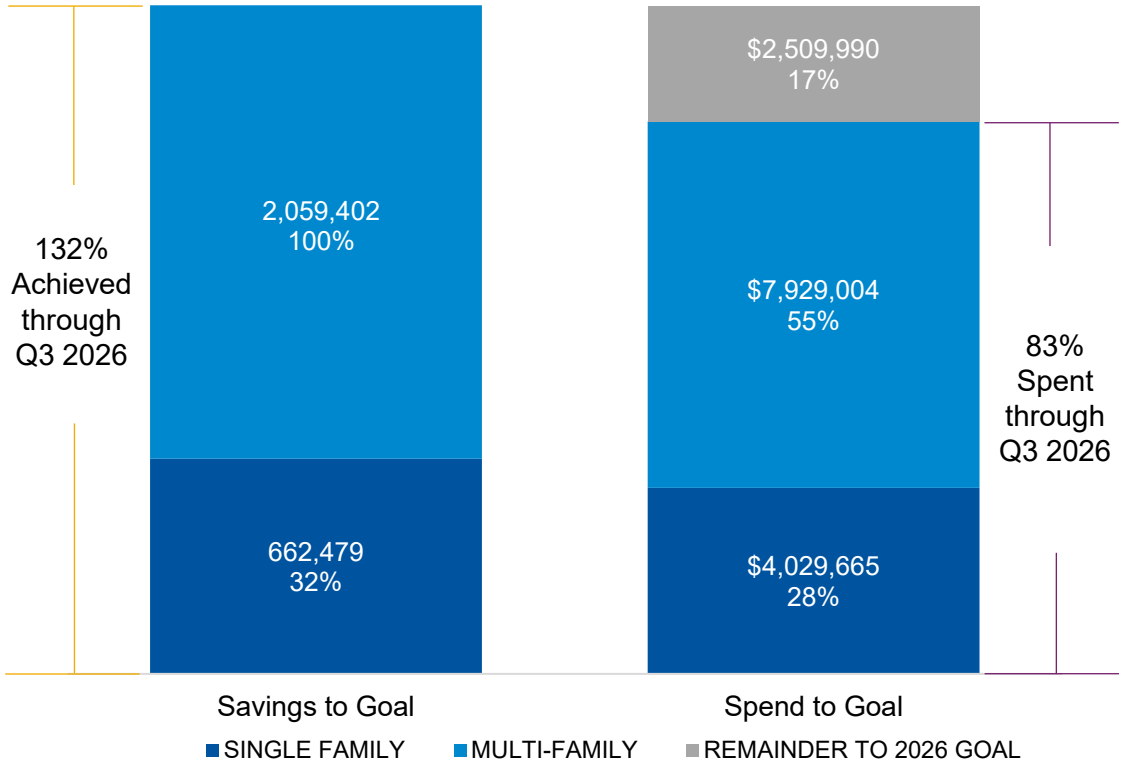



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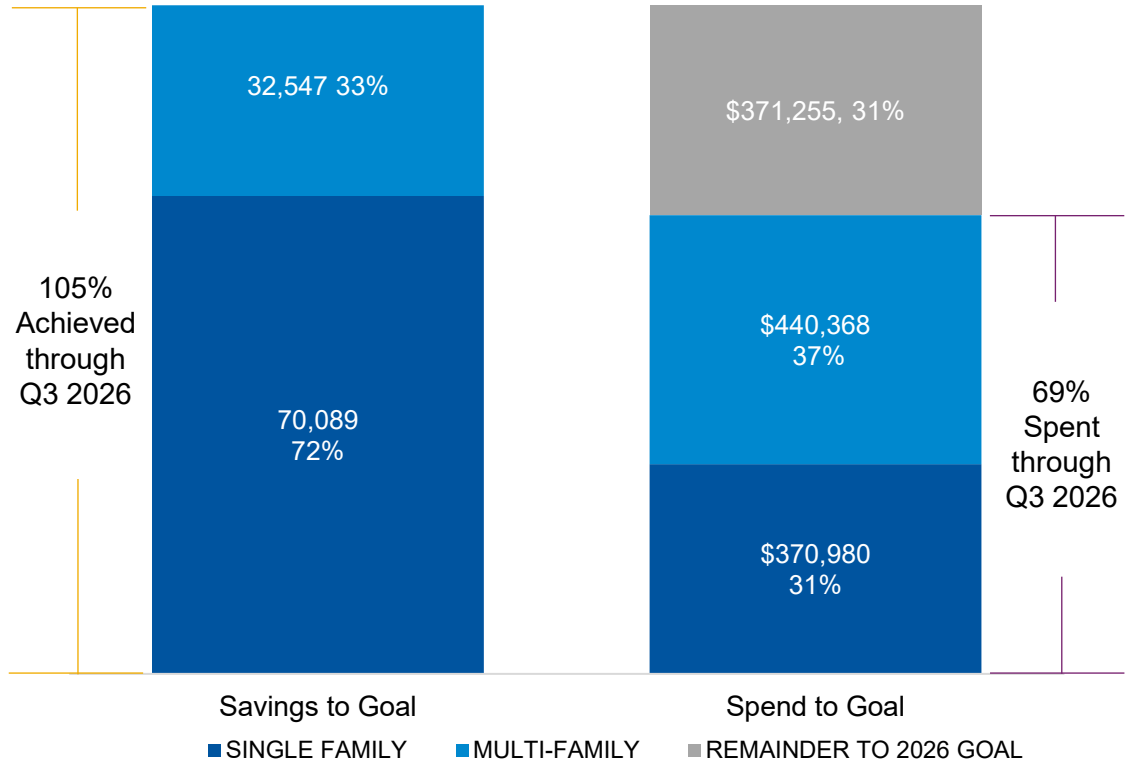
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# Income Eligible Offerings

## Peoples Gas




## North Shore Gas

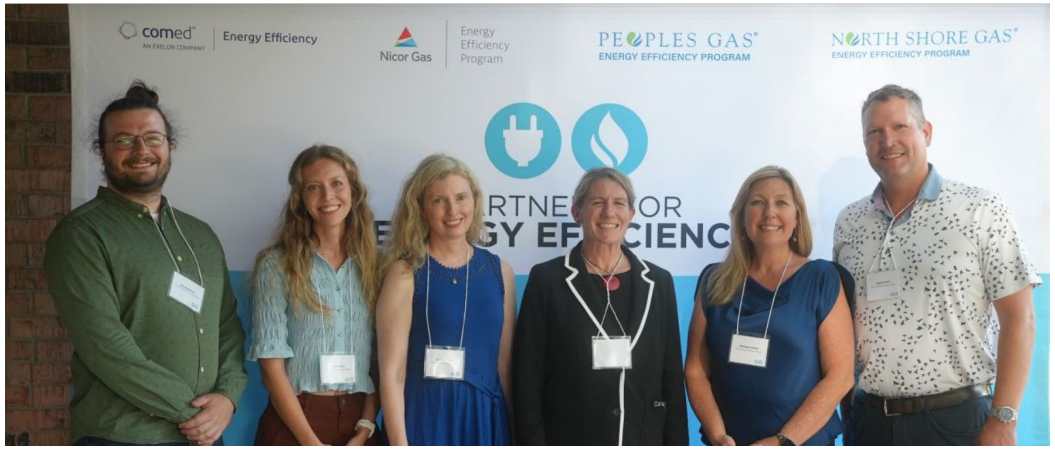



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# Event Spotlight: Mercy Housing Premier Partner Award




- **Date of award:** June 30, 2026
- Mercy Housing is a non-profit that builds, funds, and manages affordable homes. They serve families, older adults, people with disabilities, and others in need.
- Saved over **28,000** therms
- Awarded over **$522,000** in incentives
- Served **984** units across **7** properties
- Improvements (joint)
  - Faucet aerators and showerheads
  - Shower timers
  - Door sweeps
  - Envelope air sealing
  - Door and window weatherstripping and sealing tape

# Research and Development and Market Transformation

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# Research and Development and Market Transformation

Research and Development (R&D) evaluate innovative technologies and projects for possible future inclusion in programs to achieve additional therm savings. Projects are implemented in collaboration with research organizations, educational institutions, and non-profit organizations.

Market Transformation (MT) activities work to shift the market to greater adoption of energy-efficient technologies. Market Transformation initiatives are expanding new project launches and existing projects as joint Investor-Owned Utility MT initiatives.

Areas of focus include:

- Commercial gas heat pumps
  - ✓ Trade Ally training
- Micro combined heat and power systems
- Smart radiator controls
- High-performance windows



*Commercial gas heat pumps at Lincoln Park Zoo*

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# Success Story: Chicago Multifamily mCHP

## Installed equipment

- Two Axiom Energy 4.4 kW mCHP units
- Integration with existing domestic hot water system
- On-site electricity generation for common area building loads

## Projected energy impact

- 50,000 kWh generated annually
- 20% of building electric load offset
- Recovered waste heat meets 55% of annual hot water demand
- 95% total fuel utilization efficiency through mCHP system

## Building benefits

- Lower operating costs
- Improved energy efficiency
- Reduced strain on existing equipment
- Project completed in less than six months

# 5550 S. Dorchester Avenue, Chicago, IL

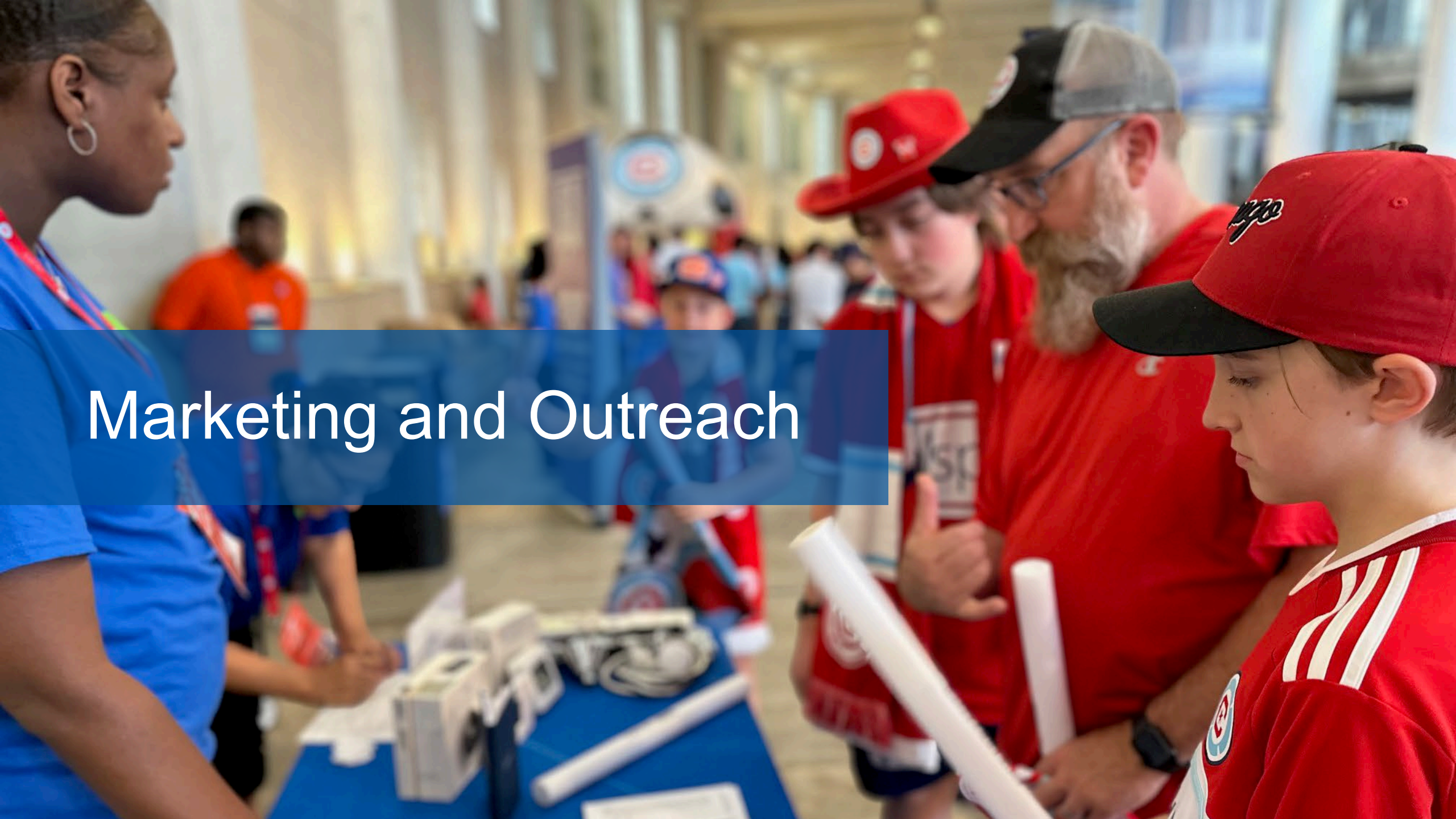
Located in Chicago's Hyde Park neighborhood, the 5550 S. Dorchester apartment building  installed a micro combined heat and power (mCHP) system that generates electricity on-site while helping provide hot water more efficiently.

The project shows how a technology often associated with large campuses and industrial facilities can successfully operate in a typical Chicago apartment building, creating a model that may be replicated across other multifamily properties.






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# Marketing and Outreach

# 2026 Marketing and Outreach Highlights

## Outreach events

**Connected with communities across 88 events:** 28 focusing on gas-only offerings and 60 in partnership with the other northern Illinois utilities

## Chicago Fire partnership

Digital ads in stadium during matches, on website, in email integrations; radio ads during every match; game-day activations on-site

## Customer communications

**Business and Public Sector**

- Energy Insights e-newsletter and participant recognition activities

**Residential**

- Multi-family Energy Reserve e-newsletter and Customer Connections publications
- Epic Savers (opt-in kit offering) effectively reached customers to achieve savings

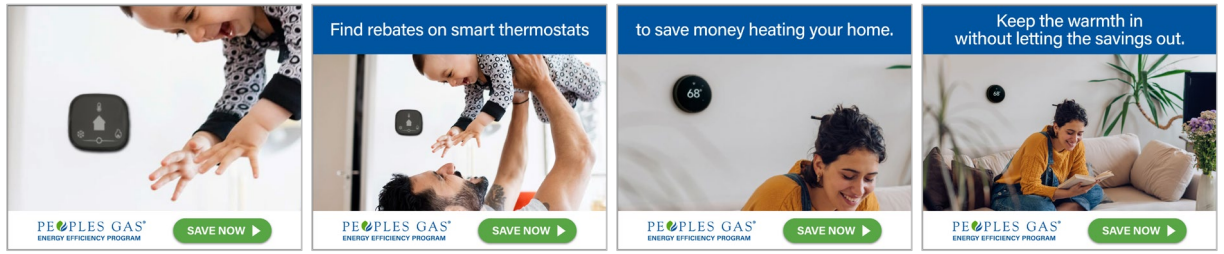



Photo from 2026 Ravenswood Apple Fest

# 2026 Highlights:
# The Warmest Thing in the House

- Paid media campaign from January through March and October through December
- Social media, digital display, broadcast radio, and out-of-home ads including billboards, transit shelters, and bus cards
  - ✓ English and Spanish versions
  - ✓ Family and children images performed well
- Results from January through March
  - ✓ 50.17M impressions
  - ✓ 121.49K clicks
  - ✓ 0.24% click-through rate

**Digital and social media ads**




**Transit shelter**




**Out of home – digital and static**



# Additional Resources

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# Additional Resources

| Resource | Information Provided |
|---|---|
| Peoples Gas and North Shore Gas 2026 Q2 ICC Qualitative Report | Additional offering descriptions and highlights. |
| Peoples Gas and North Shore Gas 2026 Q3 MDI Report-Out | Offering descriptions and metrics. |
| *Peoples Gas and North Shore Gas 2026 Q3 ICC Quantitative Report will be filed with the ICC on November 16, 2026* | Additional offerings metrics. |

# Questions?