



**Energy Efficiency**  
PROGRAM

# Q2 **PY2025** QUARTERLY REPORT

Data presented in this document is based on preliminary results and is subject to revision and evaluation adjustments. The Ameren Illinois Energy Efficiency Program is funded by Ameren Illinois customers in compliance with Illinois Public Act 95-0481.

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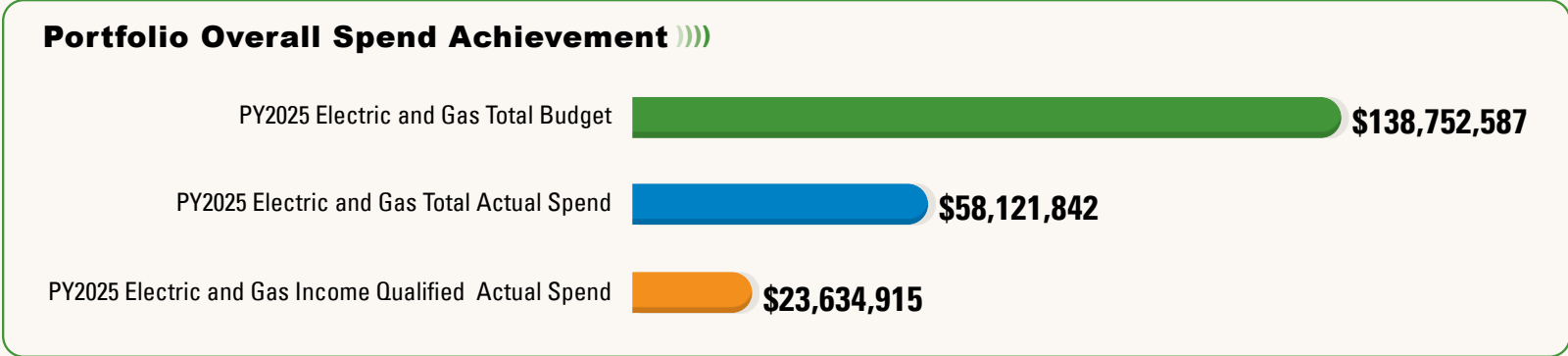
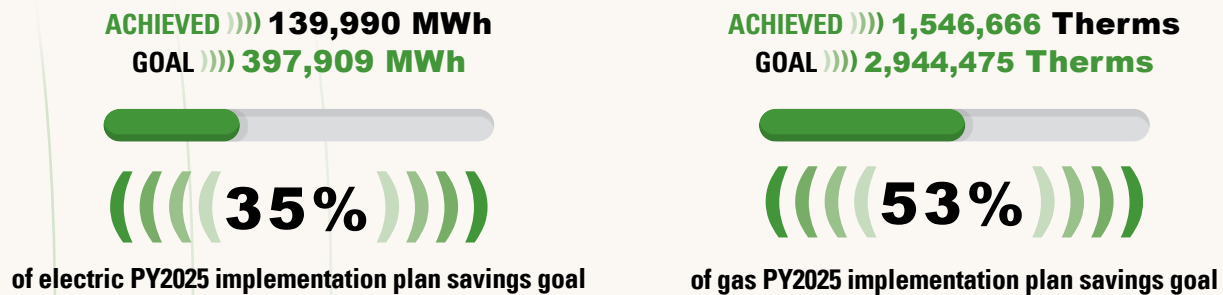
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*\* Please note this report contains additional PY2024 SAG Annual Reporting Metrics not previously reported in the PY2024 Q4 Report.*

# PORTFOLIO SUMMARY

Ameren Illinois Company (AIC) d/b/a Ameren Illinois ("Ameren Illinois") provides this quarterly report pursuant to Section 6.5 of the Illinois Energy Efficiency Policy Manual Version 3.0 (effective January 1, 2024). Consistent with Section 6.5, Ameren Illinois provides this report using a common template developed in collaboration with other Illinois utilities and stakeholders and designed to provide the categories of information set forth in Section 6.5. The information in this quarterly report may be based on preliminary results and will be assessed for revision, evaluation, and adjustment, with updates and changes being made on a quarterly basis. As set forth in Section 6.5, interested stakeholders should raise any questions regarding the programs addressed in this report through the Illinois Stakeholder Advisory Group process or with Ameren Illinois directly, including to identify any updates or changes made since prior reports. As has been done previously, AIC will address questions, when practicable, through the appropriate channels, including updates to this report.

- Through Q2, the Overall Portfolio has achieved 139,990 MWh or 35% of its electric PY2025 implementation plan savings goal of 397,909 MWh and 1,546,666 Therms or 53% of its gas PY2025 implementation plan savings goal of 2,944,475 Therms.

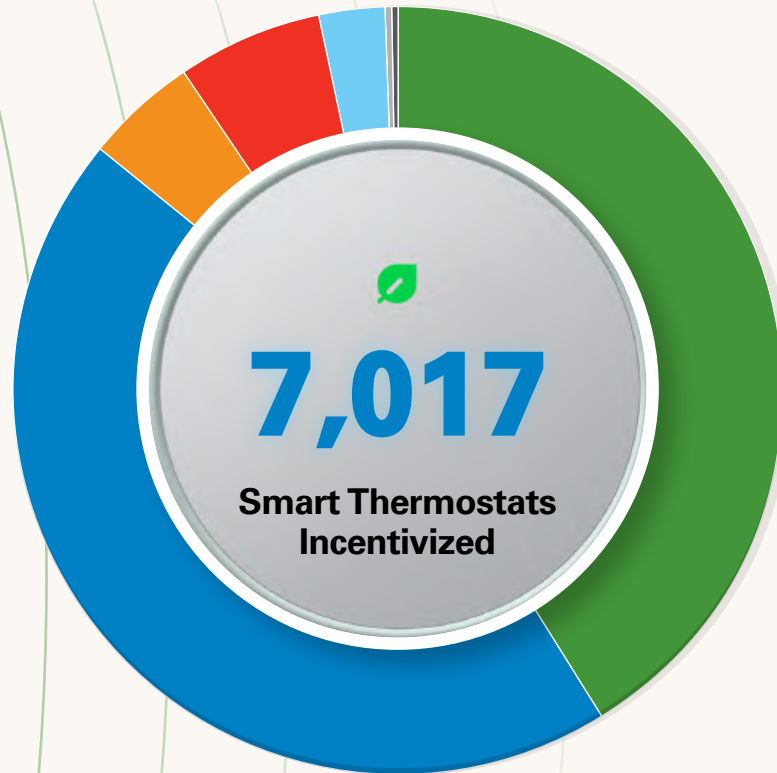


## US Trade Tariffs

- As specified in Section IV.A.5. of the Ameren Illinois 2026 Plan stipulated agreement, this update is provided based on available information at this time.
- Since the beginning of 2025, uncertainty around US tariffs has led to notable price increases in energy efficient technologies, with direct cost hikes ranging from 0% to 70% and an average increase of 14%<sup>1</sup>. This has prompted some projects to be fast-tracked to avoid further price rises, while other efforts have been delayed due to equipment shipping hold-ups. The unpredictable pricing climate has caused businesses to postpone non-essential projects, and the larger customers, facing market struggles, have reduced capital project investments.

<sup>1</sup> Information collected from 9 vendors/manufacturers within the Ameren Illinois program on a total of 225 models.

# SMART THERMOSTATS INCENTIVIZED

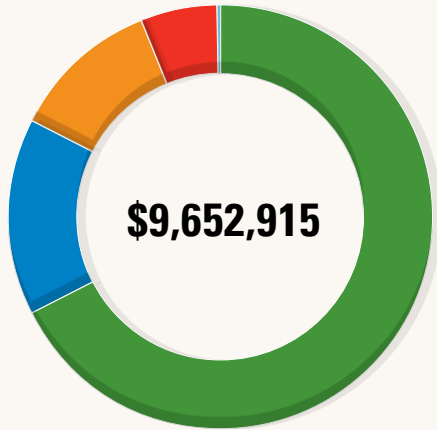


## Totals ))))

● Retail Products	2,891
● Income Qualified	3,140
● Market Rate Single Family	335
● Business Standard	427
● Market Rate Multifamily	187
● Business Midstream	25
● Public Housing	12

# INCLUSIVE ENGAGEMENT IMPACT METRICS\*

## Program Ally Spend ))))



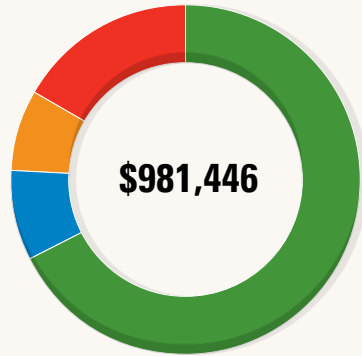
Classification	Spend Total	Number Of Program Allies
● Woman-Owned	\$6,533,234	30
● Minority-Owned	\$1,439,388	22
● Veteran-Owned	\$1,095,259	12
● Minority-Owned & Woman-Owned	\$564,382	8
● Veteran-Owned & Minority-Owned	\$8,292	2
● Veteran-Owned & Woman-Owned	\$1,200	1
● Veteran-Owned, Minority-Owned, Woman-Owned	\$11,159	2
<b>Total Spend</b>	<b>\$9,652,915</b>	<b>77</b>

**Note:** 3 Program Allies serve in both Residential and Business Programs.

\*Ameren Illinois has compiled and is providing this information as required by Illinois law, pursuant to 220 ILCS 5/8-103B.

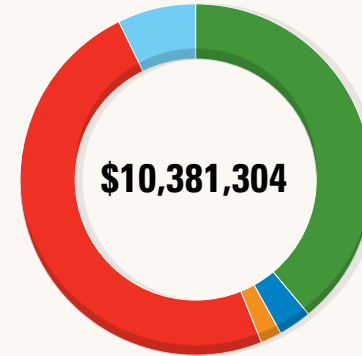
# INCLUSIVE ENGAGEMENT IMPACT METRICS CONTINUED\*

## Supplier Spend - Tier 1 ))))



Classification	Spend Total	Number Of Suppliers
Woman-Owned	\$663,901	4
Minority-Owned	\$80,766	3
Veteran-Owned	\$75,658	1
Minority-Owned & Woman-Owned	\$161,121	1
Veteran-Owned & Minority-Owned	\$0	0
Veteran-Owned & Woman-Owned	\$0	0
Veteran-Owned, Minority-Owned & Woman-Owned	\$0	0
<b>Total Spend</b>	<b>\$981,446</b>	<b>9</b>

## Supplier Spend - Tier 2 ))))

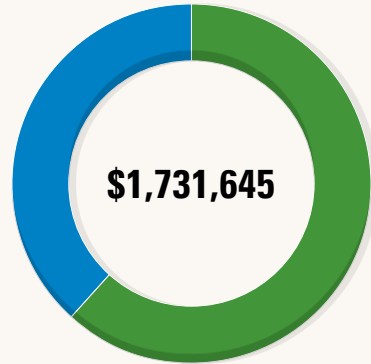


Classification	Spend Total	Number Of Suppliers
Woman-Owned	\$4,053,062	12
Minority-Owned	\$311,758	4
Veteran-Owned	\$203,876	2
Minority-Owned & Woman-Owned	\$5,063,865	2
Veteran-Owned & Minority-Owned	\$748,743	1
Veteran-Owned & Woman-Owned	\$0	0
Veteran-Owned, Minority-Owned & Woman-Owned	\$0	0
<b>Total Spend</b>	<b>\$10,381,304</b>	<b>21</b>

\*Ameren Illinois has compiled and is providing this information as required by Illinois law, pursuant to 220 ILCS 5/8-103B.

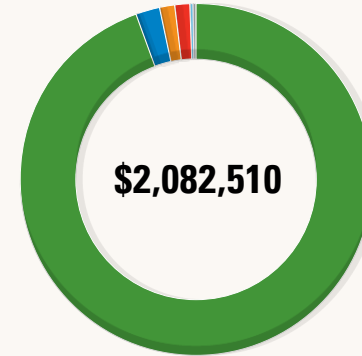
# PORTFOLIO SUMMARY METRICS

## Non-Profit Spend ( )))



Classification	Spend Total
● Time and Materials Spend	\$1,070,217
● Incentive Spend	\$661,428
<b>Total Spend</b>	<b>\$1,731,645</b>

## Health & Safety Spend ( )))



Classification	Spend Total
● Income Qualified Single Family (SFIQ) (Includes Joint Utility)	\$1,969,204
● Income Qualified Community Action Agency (CAA)	\$45,965
● Income Qualified Mobile Homes	\$30,497
● Multifamily Income Qualified	\$28,677
● Public Housing	\$7,030
● Electrification	\$1,137
<b>Total Spend</b>	<b>\$2,082,510</b>

## Health & Safety

- Health and safety expenditures increased across multiple Channels during Q2 including a significant jump in requests with the increased volume of building envelopment projects in Multifamily and Public Housing Channels. The key cost drivers were vapor barrier installations and exhaust fan upgrades, both of which are necessary to meet updated safety and performance standards.



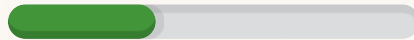
# Residential ))))

## RESIDENTIAL PROGRAM SUMMARY

The Residential Program includes six initiatives that address key electric and natural gas end-uses in single-family homes and multifamily properties. The Residential Program offers a range of educational opportunities and incentives for consumers to implement a series of energy efficiency improvements. Direct installation initiatives, targeted primarily to low- to moderate-income customers, are designed to achieve reductions in energy consumption within participants' homes, followed by comprehensive weatherization services. Each initiative is a potential entry point for consumers into the Program, which is structured to facilitate cross-promotion between initiatives and maximize participation. There is a significant focus on assisting low- to moderate-income customers to reduce their energy costs, with much of that focus within the Income Qualified (IQ) Initiative. Ameren Illinois' large geographic service territory encompasses over 43,700 square miles and serves more than one million residential customers of which over 640,000 receive both electric and gas service.

- **Through Q2, the Residential Program has achieved 50,046 MWh or 36% of its electric PY2025 implementation plan savings goal of 138,888 MWh and 550,869 Therms or 38% of its gas PY2025 implementation plan savings goal of 1,457,164 Therms.**

**ACHIEVED** )))) 50,046 MWh  
**GOAL** )))) 138,888 MWh



(((((36%))))))

of electric PY2025 implementation  
plan savings goal

**ACHIEVED** )))) 550,869 Therms  
**GOAL** )))) 1,457,164 Therms



(((((38%))))))

of gas PY2025 implementation  
plan savings goal

***Note:** SAG (Stakeholder Advisory Group) reporting template has Residential initiatives separated by Non-IQ, IQ, and a BTU Conversion component; however, some Residential initiatives categorized as non-IQ in the template include components that are low to moderate income focused.*

## Retail Products Initiative

- After some of the leading LED models were discontinued by manufacturers, program staff collaborated to implement a strategy to incentivize a new LED bulb model within the program. Lighting incentive spend has doubled as a result.
- Program staff continued to pivot with 12 new tactics designed to drive smart thermostat participation in an effort to grow engagement and education for customers.
- Due to additional gas budget that carried over from 2024, the gas budget was increased for 2025 to accommodate smart thermostat incentives for gas customers.

## Market Rate Single Family Initiative: Midstream HVAC Channel - 3rd Party

- Program staff attended a community-based event to enhance support for customers who may not meet the income eligibility criteria but reside in disadvantaged and rural areas. Program staff engaged with 50 customers by providing energy efficiency education and awareness, answering questions, and encouraging participation which led to several customers interested in an assessment.
- Program staff leveraged several events to continue building rapport with electrical contractors to expand the network and support customer participation in the Ameren Illinois Energy Efficiency Program. The Ameren Illinois Clean Energy Transition (CET) program staff attended the same events to encourage contractors to also enroll with the CET Program, strengthening the case for collaboration between the programs.
- A virtual Heat Pump Water Heater Training was conducted with over 70 attendees including multiple distributors hosting contractors at their facility, which resulted in three contractors requesting to join the program.

## Market Rate Single Family Initiative: Home Efficiency Channel

- The Channel continues to show strong momentum and a steady increase in participation with 61 new project submissions received in Q2. Program staff reflected on the success of the marketing tactics from the previous quarter to aid in strategies for continued growth in participation.
- Program staff leveraged the Market Development Initiative (MDI) to enroll 4 new program allies taking part in the MDI Program Ally Incubator Program. These new program allies are scheduled to complete orientation bringing the total to 19 active program allies participating in the Channel.

## Market Rate Multifamily Initiative

- Program staff have been working with properties to identify alternative sources of funding since many properties are not willing to move projects forward with heat pumps at the current incentive rate. There was success with an 18-unit HVAC project on hold from the previous program year after the property secured financing in order to move forward.
- Engagement with market rate customers significantly increased from last quarter due to program staff strategy to drive participation through targeted outreach efforts resulting in 14 new properties completing assessments.

## Public Housing Initiative

- Program staff presented at the annual Illinois Association of Housing Authorities (IAHA) Conference to showcase the program and engaged with over 300 property managers and maintenance staff. This effort led to project completions across 557 units.

## Direct Distribution of Efficient Products (DDEP) Initiative: School Kits Channel - 3rd Party

- Program staff distributed 4,543 reserved kits across 75 schools throughout the spring semester. The ongoing interest in incorporating energy efficiency practices into the educational curriculum guided program staff to reserve 3,003 kits for students and teachers across 44 schools during the fall semester.
- In the joint utility area of the Ameren Illinois Service Territory, program staff distributed 444 kits to 18 elementary teachers and their students across 6 elementary schools. In addition, program staff have set aside 334 kits for 9 teachers throughout 4 elementary schools as part of fall semester recruitment efforts.

## Direct Distribution of Efficient Products (DDEP) Initiative: High School Innovation Channel - 3rd Party

- 17 high schools participated throughout the spring semester with program staff distributing the 1,439 energy innovation kits reserved to students and school facility members. Fall recruitment is underway as program staff have already confirmed 6 high schools to participate and reserved 402 kits for 7 teachers and 395 students.
- Program staff distributed 259 kits through 4 high schools in the joint utility area to support customers in the Ameren Illinois Service Territory.

## Income Qualified (IQ) Initiative

Electric Income Qualified Spend ))))		
Channel	2025 Actuals (PYTD)	2025 Plan Budget (for the year)
IQ New Construction	\$3,480	\$273,434
IQ CAA	\$1,120,060	\$2,765,571
IQ Community Kits	\$397,599	\$504,733
IQ Electrification	\$349,404	\$946,550
IQ Healthier Homes	\$421,549	\$1,392,652
IQ Mobile Homes	\$718,407	\$2,005,964
IQ Multi Family	\$3,000,204	\$8,189,038
IQ Multifamily Joint Utility	\$0	\$0
IQ Retail Products	\$2,971,145	\$8,056,634
IQ Single Family	\$10,664,757	\$20,652,419
IQ Single Family Joint Utility	\$103,462	\$355,192
IQ Smart Savers	\$532,364	\$1,381,120
<b>Total Spend</b>	<b>\$20,282,431</b>	<b>\$46,523,307</b>

IQ Homes Served (PYTD) ))))	
Single Family Channel - Direct Install	1,206
Single Family Channel - Comprehensive Retrofits	514
Single Family Channel - Joint Utility Retrofits	0
CAA Channel - Comprehensive Retrofits	103
Multifamily Channel - In-Unit (including Public Housing)	4,943
Smart Savers Channel	1,088
Mobile Homes Weatherization and Air Sealing Channel	31
Community Kits Channel	2,268
School Kits	6,685
<b>Total IQ Homes Served</b>	<b>16,838</b>

## **IQ Initiative: Single Family (SFIQ) Channel**

- 3 new program allies were enrolled to further support customers through the collaborative efforts of the Program Ally Incubator Program driven by the Market Development Initiative (MDI) Program staff.
- Program ally participation grew due to extra training and ongoing improvements to the Program Ally Portal, which supports communication and program assistance. The Portal updates included a new scheduling system for more weekly appointments and automatic customer surveys sent after each project to gather feedback for improvement.
- Program staff analyzed the current health and safety process to effectively streamline the customer experience for projects that involve well-being concerns.

## **IQ Initiative: Single Family Channel (Joint Utility Offering)**

- 10 customers have been referred to this Offering through the collaborative efforts of program staff working with the Accessibility Offering to ensure that customers are able to participate in the Ameren Illinois Energy Efficiency Program.

## **IQ Initiative: Electrification Channel**

- A new electrical contractor was enrolled as a program ally to increase the number of program allies who specialize in installing advanced electric panel technology, which eliminates the need for additional home or utility upgrades to finalize the project.
- Program staff focused on strategic outreach events to grow education and participation by discussing electrification opportunities with customers before restocking propane later in the year.

## **IQ Initiative: Single Family Channel (Accessibility Offering)**

- A new program ally was enrolled to help expand reach into the Metro East St. Louis community in the southern part of the Ameren Illinois Service Territory and completed their first project.
- Program staff collaborated to refer customers to other areas in the program based on their energy efficiency needs, resulting in 52 customers successfully transitioned.
- To broaden the reach of the Offering, all printed marketing materials now feature both English and Spanish versions.

## **IQ Initiative: Community Action Agency (CAA) Channel**

- Agencies continued to navigate challenges as the state works to improve the IWx system for updating projects. Fewer projects were completed than planned. Despite these challenges, the team successfully enrolled a new agency in the Channel.

## **IQ Initiative: Multifamily (MFIQ) Channel**

- To further advance the ongoing window heat pump pilot, a second model was incorporated into the Channel to support an additional 24 units. This pilot aims to broaden the range of equipment options to deepen insights and increase potential for future scalability.
- 2 new program allies were enrolled to increase customer participation in an underserved region of the Ameren Illinois Service Territory, resulting in the identification of a large scale project opportunity.

### **IQ Initiative: Smart Savers Channel - 3rd Party**

- Program staff noticed reduced customer engagement and changed the marketing approach from traditional (email, print) campaigns to more effective direct outreach by program allies. Three new program allies were enrolled to expand the network and customer participation.

### **IQ Initiative: Community Kits Channel - 3rd Party**

- The Community-Based Organization (CBO) partners completed 2,833 community kit referrals throughout Q2 exceeding target performance. The target was increased by an additional 1,500 kits to provide more customers with energy efficiency direct install measures.

### **IQ Initiative: Mobile Homes Weatherization and Air Sealing Channel - 3rd Party**

- Structural issues continue to be the challenge, resulting in 26 walkaway projects after program allies conducted assessments leading to only 28 projects completed through Q2.
- 3 new program allies enrolled in the Channel after attending Program Ally Training for Mobile Homes. This will expand the Channel's reach in the southern Ameren Illinois Service Territory.

### **IQ Initiative: Healthier Homes Channel - 3rd Party**

- Program staff leveraged the recent air quality analysis, which revealed decreases in moisture and carbon dioxide levels, to inform project impact.
- 3 new program allies began the onboarding process to prepare for enrollment into the Channel following graduation from the MDI Program Ally Incubator Program.
- Targeted outreach efforts were implemented in designated communities to increase participation, which resulted in 12 new customer applications being received and one new healthcare partner enrolled to expand the Channel's reach.



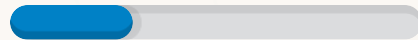
# Business >>>>

## BUSINESS PROGRAM SUMMARY

The Business Program is comprised of six core initiatives that provide incentives and services to non-residential customers, excluding exempt and self-direct customers, to achieve electric and natural gas energy savings. The core initiatives for the Business Program are Standard, Small Business, Custom, Midstream, Retro-commissioning (RCx), and Streetlighting. Financial incentives to customers are the cornerstone of the program, to drive them to identify and complete energy efficiency projects and reduce their energy usage. Other aspects include education and training for customers and market professionals, energy efficiency marketing, and advancement of energy management, monitoring, and building control systems beyond standard industry practices. There are 160,000 business customers spanning the 43,700 square mile Ameren Illinois service territory.

- Through Q2, the Business Program has achieved 58,925 MWh or 30% of its electric PY2025 implementation plan savings goal of 198,886 MWh and 995,797 Therms or 67% of its gas PY2025 implementation plan savings goal of 1,487,311 Therms.

**ACHIEVED** >>> **58,925 MWh**  
**GOAL** >>> **198,886 MWh**



<<<< **30%** >>>>

of electric PY2025 implementation  
plan savings goal

**ACHIEVED** >>> **995,797 Therms**  
**GOAL** >>> **1,487,311 Therms**



<<<< **67%** >>>>

of gas PY2025 implementation  
plan savings goal

## Business Standard Initiative

- The first low hour use (<2,000 hours) application was received for a Process Load Variable Frequency Drive (VFD) project because of synergies with a program partner. This milestone highlights the impact of broadening customer participation opportunities to further advance energy efficiency solutions.
- Program staff worked with a local post office to boost participation among new participants, resulting in four more post offices submitting applications.
- During Q2, program staff shifted budget from other areas in the Business Program to this Initiative to account for several significant gas projects scheduled to be completed this program year.

## Business Midstream Initiative: Lighting Channel - 3rd Party

- Program staff identified distributor partners interested in participating in a new LED marketing promotion and launched a targeted email campaign with the objective of boosting customer participation.

## Business Midstream Initiative: Food Service Channel

- Program staff continue to actively drive outreach efforts to boost participation and encourage customers to submit claims in a timelier manner. Due to feedback received, program staff extended the time to submit claims to better support customers.

## Small Business Initiative: Direct Install (SBDI) Channel

- Participation and savings increased throughout Q2 as a result of intentional outreach to target small businesses with no previous participation and high energy usage.
- 2 marketing tactics were used to increase participation: approximately 80,000 postcards were sent to recent lighting project customers to offer further energy efficiency assistance and 6 billboards promoted energy efficiency awareness throughout the Ameren Illinois Service Territory and encouraged customers to visit the website.

## Small Business Initiative: Energy Performance Channel

- Program staff received the largest weatherization project in the Channel's history. This high-profile mall project garnered significant media attention, including a groundbreaking ceremony with Governor Pritzker, highlighting the impact on the community.

## Business Custom Initiative

- Three Process Energy Assessments were performed for industrial customers. Program staff continue to assess opportunities to determine the most energy efficiency impact for each customer.
- Post installation commissioning for a large CHP Project began during Q2 which is essential for the entire Portfolio in both savings and incentive attainment.
- Program staff discussed project opportunities with nine returning large business (10MW) customers that are currently opted out of energy efficiency, but who are returning to the Program for the next cycle. Due to the size and cost of these projects, it is critical for program staff to lead discussions and build rapport in advance.

## Business Retro-Commissioning Initiative

- Program staff targeted hospitals and universities in outreach efforts to further grow participation in these specific customer segments. These efforts led to the applications for three large healthcare organization projects and two university projects.

## Business Streetlighting Initiative: Municipal-Owned Channel

- No update.

## Business Streetlighting Initiative: Ameren-Owned Channel

- Program staff focused on identifying eligible lights and onboarding an installer to complete early replacement for several thousand streetlights this year.



# Voltage Optimization

## VOLTAGE OPTIMIZATION

Voltage Optimization ("VO") is the use of automation on distribution voltage control devices (switched capacitor banks, voltage metering, voltage regulators and Load Tap Changers LTC's) to reduce the reactive power (VAR) flows on a circuit and lower the voltage within regulatory limits to reduce end-use customer energy consumption and utility distribution system losses. As part of its portfolio, Ameren Illinois plans to deploy VO to an estimated 1,047 cost-effective circuits from 2019-2025 while using its best efforts to identify and prioritize circuits with low-income customers.

- Through Q2, Voltage Optimization has achieved 31,019 MWh or 52% of its electric PY2025 implementation plan savings goal of 60,135 MWh.

**ACHIEVED ))) 31,019 MWh**  
**GOAL ))) 60,135 MWh**



**(((52%)))**

**of electric PY2025 implementation  
plan savings goal**



# Market Development Initiative

## MARKET DEVELOPMENT INITIATIVE SUMMARY

As a part of the overall goal in compliance with the Illinois law, Ameren Illinois uses approved Market Development Initiative (MDI) funding to provide access to customers that have not yet participated, increase the number of local and diverse candidates filling energy efficiency jobs, and expand existing or launch new local and diverse businesses in the energy efficiency field.

### Local Area Vendor Advancement Channel

As part of MDI in furtherance of the state of Illinois' workforce goals, the Local Area Vendor Advancement Channel focuses on identifying and preparing diverse owned businesses for utility procurement opportunities.

- Program staff partnered with a vendor to host a networking event focused on increasing small business participation in the southern Ameren Illinois service territory.
- Program staff worked with six Chamber of Commerce organizations to expand the network resources, allowing program staff to leverage the connections and share opportunities on how to participate in the program.

### Community-Based Organization (CBO) Management Channel

As part of MDI, the Community-Based Organization (CBO) Management Channel focuses on cultivating partnerships with organizations within the Ameren Illinois service territory to perform outreach through referrals and provide energy efficiency measures to Ameren Illinois customers.

- The Channel engaged 60,778 customers and completed 2,833 Community Kits referrals, which exceeded the target.
- 60 of 108 referrals were converted into program projects through collaboration efforts between CBO partners and the Single-Family Income Qualified (SFIQ) Channel. Despite the total number of referrals being below target, the project conversion rate of 55.6% exceeds targeted performance.

### Workforce Development (WFD) Channel

As part of MDI, the Workforce Development (WFD) Channel focuses on identifying and preparing energy efficiency (EE) jobseekers for open EE positions as well as connecting qualified jobseekers with employers. This channel also includes internships, scholarships, and Energy Efficiency jobs board management.

- In an effort to support education for the energy efficiency industry, program staff hosted 3 Building Principles Institute (BPI) in-person trainings with a total of 24 attendees, which resulted in 16 individuals receiving BPI Certifications and 6 others receiving Building Analyst-Professional Certifications.
- 14 local employers received an intern through the Summer Internship Program in collaboration with MDI program staff.

## MARKET DEVELOPMENT ACTION PLAN

The Market Development Action Plan (MDAP) contains both diagnostic and action oriented strategies that have been identified to foster a more inclusive Implementation Portfolio and create opportunities for underserved communities. Identified strategies are either measure-focused or derived from a need to create EE synergies across customer segments. MDAP approaches are executed from within the Implementation Portfolio and lead to claimed energy savings, Portfolio leveraging and/or workforce development. Team members across all implementation segments are involved in the development and delivery of the concepts contained below with the goal of each strategy having full integration into standard Portfolio operations.

- Program staff recorded and tracked a total of 95 MDAP commitments made by the prime implementer to create impact throughout all Initiatives and Channels of the Ameren Illinois Energy Efficiency Program. Nine commitments were completed through Q2, and an example is included below:
  - ▶ Accessibility Offering program staff worked with program allies to complete projects across three zip codes on the disadvantaged community list and helped program allies participate in the MDI Summer Internship Program through Workforce Development.
- Program staff recorded and tracked 89 MDAP commitments made by implementation partners furthering the impact of MDI. Twelve commitments were completed, with an example below:
  - ▶ An implementation partner participating in the Smart Savers Channel enrolled five new program allies into the program which led to the PY2025 MDAP achievement.

## OTHER PORTFOLIO ELEMENTS

### Market Transformation

Market transformation is the strategic process of intervening in a market to create lasting change in market behavior by removing identified barriers or exploiting opportunities to accelerate the adoption of cost-effective energy efficiency as a matter of standard practice. The intent is to transform markets, meaning changes in the market structure or function, so that efficient products, services, and practices are adopted within specific target markets on an accelerated, sustained, and permanent basis.

- Program staff utilized recruitment strategies to boost attendance for the upcoming Luminaire Level Lighting Controls (LLLC) Training in close collaboration with Marketing to deepen education and program engagement.
- Program staff met with other utility organizations in Illinois to start conversations in support of regional high performance window efforts.

### Low Income Energy Efficiency Accountability Committee (LIEEAC)\*

- **Leadership Team Meetings:** Held eight meetings between April 1 and June 30. Key topics included finalizing RFP 25-01 grant awards, rebranding IQ-S Subcommittees, initiating Ameren data requests, discussing the Future of Gas, conducting best practice research for justice-involved workforce development, and reviewing takeaways from the IACAA Conference.
- **Subcommittees:** Finalized workplans and launched implementation for the Supporting Residential Program Allies and Justice-Involved Employment Support Subcommittees. Activities included conducting interviews, distributing surveys, initiating best practice research, and beginning outreach & toolkit development. Work continued on Operational Efficiencies and Listening Post pilots. The 2025 Air Conditioning Pilot was discontinued due to shifting priorities.

- **Marketing & Outreach RFP 25-01:** Awarded \$30,000 in grant funding to three community organizations—Senior Services Plus, ERBA, and VMS. Kickoff meetings were held to establish midpoint goals and address Personally Identifiable Information (PII) concerns. Coordination with Ameren Illinois ensured PII compliance. Over 250 customers were engaged during the first month of outreach.

\*Ameren Illinois is reporting these results in accordance with the 2022-2025 Energy Efficiency Plan Stipulation Agreement with stakeholders

### Customer Coordination Efforts

- The Energy Efficiency team continues to provide Customer Service with monthly updates regarding recent promotions, marketing campaigns, and tips on lowering energy usage. This ensures that customer service representatives are well-informed about the Energy Efficiency initiatives and are educating our customers when the opportunities arise.

# MARKETING, EDUCATION AND OUTREACH

## Overall Portfolio

- The new Ameren Illinois Energy Efficiency Program website was launched to feature a navigation chat bot, enhanced accessibility features and a refreshed design layout, all aimed at improving the overall customer experience.

## Residential Program

- Program staff participated in 49 residential outreach events throughout the Ameren Illinois Service Territory to increase customer participation and program awareness.
- Monthly bill inserts were sent to customers to highlight general summer energy efficiency tips, smart thermostats and lighting, and comprehensive projects in the Single-Family Income Qualified (SFIQ) Channel.
- A mailing campaign targeted renters and multifamily property owners to increase participation in the Multifamily Initiative providing ways to participate in the program.
- Propane customers were sent a mailer that provided education on the program and promoted the benefits of switching from propane to electric.

## Market Development Initiative

- The second quarterly newsletter was sent to 25 Community-Based Organization (CBO) partners to provide Ameren Illinois Energy Efficiency Program information, updates and resources.
- Quarterly CBO Meetings continued, with a total of 18 partners and program staff in attendance this quarter. These meetings provide a means for participants to share updates and provide education in a collaborative manner with the common goal of serving Ameren Illinois customers in their communities.

## Business Program

- Program staff attended 20 outreach events to promote Business program offerings, including a Macomb Chamber event which led to additional opportunities in the area.
- A postcard and follow-up email were distributed to promote incentives for lighting and networked lighting controls to all Business customers who have not done a lighting project in the last two years, in addition to monthly bill inserts promoting the same.
- A postcard was distributed to large industrial and public sector customers to inform them of new incentive opportunities for Variable Frequency Drives (VFDs).

# APPENDIX A: INITIATIVE AND CHANNEL SUMMARIES

## Residential

- **RETAIL PRODUCTS INITIATIVE:** The Retail Products Initiative intervenes at the point of sale (POS) to encourage residential customers to purchase high-efficiency products through “brick and mortar” retail stores and online e-commerce sites. Customers receive instant discounts and/ or mail-in cash rebates as an incentive to upgrade to ENERGY STAR® and other qualified high-efficiency lighting products, home appliances and smart thermostats.
- **MARKET RATE SINGLE FAMILY INITIATIVE:** The Market Rate Single-Family Initiative includes a home weatherization channel for single family customers that do not qualify for the Income Qualified Initiative. This channel is promoted under the name Home Efficiency. The Market Rate Single Family Initiative also includes a Midstream HVAC channel to promote high efficiency equipment.
  - ▶ **MIDSTREAM HVAC CHANNEL – 3RD PARTY:** Midstream HVAC collaborates with manufacturers, wholesalers, and distributors, leveraging their relationships and existing communication channels with installation contractors to distribute information/incentives to increase the number of high- efficiency systems being sold and installed.
  - ▶ **HOME EFFICIENCY CHANNEL:** Home Efficiency partners with Building Envelope Program Ally contractors to offer incentives to homeowners for multiple insulation and air sealing measures, covering a portion of the cost for projects completed by a Program Ally.
- **MARKET RATE MULTIFAMILY INITIATIVE:** The Market Rate Multifamily Initiative achieves electric and natural gas energy savings in multifamily buildings that do not qualify under the criteria for the Income Qualified Initiative. Property owners, managers, and tenants can still qualify for similar services, including the direct installation of free low-cost energy saving measures in individual living units and common areas. The direct installation service is provided at no cost to eligible property owners and tenants, with educational materials provided in each unit that explain the energy and money saving benefits associated with installed products and other Ameren Illinois Initiatives that may be of benefit. Additional measures beyond in unit incentives are also identified during the assessment of the property. Through all multifamily channels, a one stop shop approach is offered to multifamily properties managers/in unit tenants. A comprehensive audit is provided to customers to identify eligible measures inclusive of all Residential, Small Business, and Commercial offerings.
- **PUBLIC HOUSING INITIATIVE:** The Public Housing Initiative targets public sector housing owned by government entities including federal, state, and municipal housing authorities. Multifamily living units and properties of 3 or more units are eligible for incentives. Similar to the Income Qualified Multifamily Channel, customers receive a comprehensive audit to identify the eligible weatherization services to be provided. Low-cost energy saving products are also installed in conjunction with the audit at no cost.
- **DIRECT DISTRIBUTION OF EFFICIENT PRODUCTS INITIATIVE:** The Direct Distribution Initiative targets students and schools located within zip codes with high percentages of low- and moderate-income households. Teachers receive energy education curriculum and training by a qualified professional. Students are provided with a “take-home” kit that raises awareness about how individual actions and low-cost measures can provide reductions in electricity, natural gas, and water consumption.

- ▶ **SCHOOL KITS CHANNEL – 3RD PARTY:** The School Kits Channel primarily targets students in 5th grade, providing energy efficiency and conservation awareness to families in the Ameren Illinois service territory. Participating classes receive an energy education presentation and measures directly installed by qualified professionals. Students are provided with a ‘take-home’ kit that raises awareness about how individual actions and low-cost measures can provide reductions in electricity, natural gas and water consumption.
- ▶ **JOINT-UTILITY SCHOOL KITS CHANNEL:** The Joint-Utility School Kits Channel primarily targets students in 5th grade, providing energy efficiency and conservation awareness to families in the Ameren Illinois Electric service territory and Nicor Gas service territory. Participating classes receive an energy education presentation and measures directly installed by qualified professionals. Students are provided with a ‘take-home’ kit that raises awareness about how individual actions and low-cost measures can provide reductions in electricity, natural gas and water consumption.
- ▶ **HIGH SCHOOL INNOVATION CHANNEL – 3RD PARTY:** The High School Innovation Channel primarily targets students in grades 9 through 12. In conjunction with providing energy efficiency and conservation awareness through energy efficiency kits, the channel offers an afterschool innovation camp designed to support long-term development of energy workforce professionals.
- **INCOME QUALIFIED INITIATIVE:** The Income Qualified (IQ) Initiative helps low- and moderate-income customers manage their energy consumption, create a comfortable home, and can address health and safety concerns through multiple offerings. Ameren Illinois will also target electrification efforts towards low- and moderate-income homes and multifamily buildings using propane as their heating and/or water heating source. there are 9 channels in the income qualified initiative.
  - ▶ **SINGLE FAMILY CHANNEL:** The IQ-Single Family (SFIQ) Channel provides comprehensive home efficiency upgrades and weatherization to single family homes.
    - **JOINT UTILITY OFFERING:** The Jointly delivered Utility Offering coordinates with Nicor Gas to deliver single family and multifamily energy efficiency retrofits when customers are both Ameren Illinois Electric and Nicor Gas customers, utilizing the successful Community Based Organization customer outreach delivery model. a single vendor implements the channel for both utilities, providing the customer a single point of contact. The point of contact assists customers when filling out the minimum number of applications necessary to meet program requirements for each utility.
    - **ACCESSIBILITY OFFERING:** The Accessibility Offering provides smart home technology and efficient direct install measures that contribute to energy savings and a higher level of usability for the homeowner.
  - ▶ **ELECTRIFICATION CHANNEL:** The electrification channel provides income qualified customers whole home projects that feature the displacement of propane-fired appliances and mechanicals in favor of high-efficiency electric appliances and mechanicals.
  - ▶ **COMMUNITY ACTION AGENCY CHANNEL:** The IQ-Community Action Agency (CAA) Channel partners with CAA’s located in Ameren Illinois’ service territory providing comprehensive home efficiency upgrades and weatherization to low-income single-family homes.

- ▶ **MULTIFAMILY CHANNEL:** The IQ- Multifamily (MFIQ) Channel targets low-income, multifamily properties and uses a vendor in its outreach to facility managers.
- ▶ **SMART SAVERS CHANNEL – 3RD PARTY:** The IQ-Smart Savers Channel offers an entry point into energy efficiency by providing low-income residential customers the ability to acquire a smart thermostat at no cost.
- ▶ **COMMUNITY KITS CHANNEL – 3RD PARTY:** The Community Kits Channel primarily distributes kits through community-based partners and other outreach efforts.
- ▶ **MOBILE HOMES WEATHERIZATION AND AIR SEALING CHANNEL – 3RD PARTY:** The Mobile Homes Weatherization and Air Sealing Channel targets energy-efficient building envelope and heating system improvements in the unique residential dwelling type of mobile homes for low-income Ameren Illinois Electric and Gas customers.
- ▶ **HEALTHIER HOMES CHANNEL – 3RD PARTY:** The Healthier Homes channel assists low-to-moderate income customers by completing comprehensive home health assessments during a standard energy assessment. During the assessment, key variables are examined to determine overall air quality and identify any trouble spots.

## Business

- **STANDARD INITIATIVE:** The Standard Initiative provides incentives to customers that purchase energy-efficient products. Measures included within this initiative will have predetermined savings values consistent with the Illinois Statewide Technical Reference Manual or industry-accepted savings calculations and have fixed incentive levels. Applications are filled out and delivered to program staff via participating Program Allies (e.g., contractors and trade allies) and/or directly by participating customers. Applications can be submitted a variety of ways, including the program website at [AmerenIllinoisSavings.com](http://AmerenIllinoisSavings.com). Various measures may require a simple calculation to identify measure savings, but the measure level incentives will remain fixed regardless of individual project characteristics.
- **MIDSTREAM INITIATIVE:** The Midstream Initiative provides simple access to incentives for business customers via a network of distributors supplying equipment to the trade allies. The Initiative also recruits distributors and wholesalers of lighting and incentivized HVAC and commercial kitchen equipment to increase the adoption of high efficiency measures such as HVAC equipment, heat pump water heaters, and new electric and gas kitchen appliances.
  - ▶ **LIGHTING CHANNEL – 3RD PARTY:** The Lighting Channel provides incentives for energy-efficient lighting to customers at the point of sale. Ameren Illinois customers can visit the [AmerenIllinoisSavings.com](http://AmerenIllinoisSavings.com) website to find a list of enrolled distributors offering incentives on lighting products such as linear TLED, high lumen screw-in lights and other common commercial lighting fixtures.
  - ▶ **HVAC CHANNEL – 3RD PARTY:** The HVAC Channel provides incentives for energy-efficient HVAC equipment to customers at the point of sale (POS). Ameren Illinois customers can visit the [AmerenIllinoisSavings.com](http://AmerenIllinoisSavings.com) website to find a list of enrolled distributors offering incentives on HVAC equipment such as central air conditioners, air source heat pumps, smart thermostats, heat pump water heaters and notched V-belts.
  - ▶ **FOOD SERVICE CHANNEL:** The Food Service Channel provides incentives for energy-efficient HVAC equipment to customers at the POS. Ameren Illinois customers can visit the [AmerenIllinoisSavings.com](http://AmerenIllinoisSavings.com) website to find a list of enrolled distributors offering incentives on HVAC equipment such as central air conditioners, air source heat pumps, smart thermostats, heat pump water heaters and notched V-belts.
- **SMALL BUSINESS INITIATIVE:** The Small Business Initiative incentivizes customers to install energy efficient products and perform energy savings retrofits. Small Business Direct Install (SBDI) and Small Business Energy Performance measures are marketed and installed by a group of Program Allies experienced and trained to assist small business, non-profits, schools, and local government in becoming more energy efficient. Customer eligibility is primarily based upon delivery service rates DS-2 and DS-3A (400 kW demand or less) for electric and GDS-2 for natural gas. In all Small Business channels, measures are heavily incentivized to increase participation and ensure a high degree of trade ally interest and focus in serving these customers.
  - ▶ **DIRECT INSTALL CHANNEL:** The Direct Install Channel incentivizes small non-residential customers that receive lighting and refrigeration upgrades through this Channel.
  - ▶ **ENERGY PERFORMANCE CHANNEL:** Small non-residential customers receive HVAC and weatherization upgrades through this Channel.

- **CUSTOM INITIATIVE:** The Business Custom Initiative applies to measures in compressed air, lighting, HVAC, refrigeration, motors/drives, waste/water treatment, and process upgrades that do not fall into the Standard or Streetlighting Initiatives. Complex and large-scale new construction and building renovation projects also qualify under the Custom Initiative. These projects normally are complex and unique, requiring separate incentive applications and measurement and verification plans in place to calculate estimated energy savings.
- **RETRO-COMMISSIONING INITIATIVE:** The Retro-commissioning (RCx) Initiative identifies and implements no cost/low cost (zero- to one-year payback) energy efficiency measures to optimize the operation of existing systems for building automation, compressed air, industrial ventilation, industrial refrigeration, and healthcare-related systems. The plan developed for each project provides a roadmap of capital projects that may be implemented and incentivized under the Custom and Standard Initiatives. The energy efficiency measures in this Initiative are generally beyond what is offered by the Standard Initiative. Healthcare and compressed air studies also work together with recommending Standard incentives where applicable.
- **STREETLIGHTING INITIATIVE:** For the Street Lighting Initiative, the Municipal-Owned channel incentivizes municipal customers to upgrade their streetlight fixtures to LED technology. Ameren-owned streetlights are incentivized via the Ameren-Owned channel and include both early replacement and replace on failure retrofits.
  - ▶ **MUNICIPAL-OWNED CHANNEL:** The Municipal-Owned Channel incentivizes municipal customers to upgrade their streetlight fixtures to LED technology.
  - ▶ **AMEREN-OWNED CHANNEL:** The Ameren-Owned Streetlights are incentivized and include both early replacement and replace on failure retrofits.

# APPENDIX B: BUDGET SHIFTS

## Electric Budget

Program	Initiative	Implementation Plan 2025 Rev00	Implementation Plan 2025 Rev01	Variance
Residential	Market Rate Single Family	\$3,331,388	\$3,506,281	\$174,893
Residential	Market Rate Multifamily	\$767,000	\$771,373	\$4,373
Residential	Direct Distribution Efficient Products	\$1,536,239	\$1,623,091	\$86,852
Residential	Retail Products	\$6,889,521	\$4,261,304	(\$2,628,218)
Residential	Residential Market Transformation	\$54,664	\$89,864	\$35,200
Residential	Income Qualified	\$46,021,418	\$46,523,309	\$501,891
Residential	Public Housing	\$910,108	\$961,304	\$51,196
<b>Residential</b>	<b>Subtotal</b>	<b>\$59,510,339</b>	<b>\$57,736,526</b>	<b>(\$1,773,813)</b>
Business	Standard	\$11,215,733	\$10,857,933	(\$357,800)
Business	Small Business	\$13,668,258	\$13,807,292	\$139,034
Business	Midstream	\$4,620,169	\$5,891,392	\$1,271,223
Business	Custom	\$14,182,882	\$13,279,783	(\$903,098)
Business	Retro-Commissioning	\$1,466,431	\$1,908,496	\$442,065
Business	Streetlighting	\$218,220	\$221,814	\$3,595
Business	Business Market Transformation	\$327,844	\$306,909	(\$20,936)
<b>Business</b>	<b>Subtotal</b>	<b>\$45,699,536</b>	<b>\$46,273,619</b>	<b>\$574,083</b>
Below the Line	Portfolio Administration	\$7,711,276	\$7,711,276	\$0
Below the Line	Evaluation	\$3,189,673	\$3,189,673	\$0
Below the Line	Marketing	\$3,851,517	\$4,088,941	\$237,424
Below the Line	MDI	\$3,561,030	\$3,561,030	\$0
<b>Below the Line</b>	<b>Subtotal</b>	<b>\$18,313,496</b>	<b>\$18,550,920</b>	<b>\$237,424</b>
<b>Portfolio</b>	<b>Total</b>	<b>\$123,523,371</b>	<b>\$122,561,065</b>	<b>(\$962,306)</b>

## APPENDIX B: BUDGET SHIFTS CONTINUED

### Electric Savings (MWh)

Program	Initiative	Implementation Plan 2025 Rev00	Implementation Plan 2025 Rev01	Variance
Residential	Market Rate Single Family	3,813	3,889	76
Residential	Market Rate Multifamily	3,237	3,237	0
Residential	Direct Distribution Efficient Products	8,265	8,950	685
Residential	Retail Products	13,635	6,238	(7,397)
Residential	Residential Market Transformation	0	0	0
Residential	Income Qualified	101,722	104,843	3,121
Residential	Public Housing	577	577	0
<b>Residential</b>	<b>Subtotal</b>	<b>131,249</b>	<b>127,734</b>	<b>(3,515)</b>
Business	Standard	34,405	30,553	(3,852)
Business	Small Business	37,513	37,667	154
Business	Midstream	22,508	29,808	7,300
Business	Custom	60,645	60,615	(30)
Business	Retro-Commissioning	6,203	6,150	(53)
Business	Streetlighting	5,782	5,779	(3)
Business	Business Market Transformation	0	0	0
<b>Business</b>	<b>Subtotal</b>	<b>167,056</b>	<b>170,572</b>	<b>3,516</b>
Below the Line	Gas Conversions (Residential)	8,568	11,154	2,586
Below the Line	Gas Conversions (Business)	30,901	28,314	(2,587)
Below the Line	Voltage Optimization	60,135	60,135	0
<b>Below the Line</b>	<b>Subtotal</b>	<b>99,604</b>	<b>99,603</b>	<b>(1)</b>
<b>Portfolio</b>	<b>Total</b>	<b>397,909</b>	<b>397,909</b>	<b>0</b>

# APPENDIX B: BUDGET SHIFTS CONTINUED

## Gas Budget

Program	Initiative	Implementation Plan 2025 Rev00	Implementation Plan 2025 Rev01	Variance
Residential	Market Rate Single Family	\$320,012	\$439,045	\$119,032
Residential	Market Rate Multifamily	\$93,445	\$83,927	(\$9,518)
Residential	Direct Distribution Efficient Products	\$382,814	\$430,155	\$47,341
Residential	Retail Products	\$544,619	\$823,709	\$279,090
Residential	Residential Market Transformation	\$7,454	\$12,254	\$4,800
Residential	Income Qualified	\$6,462,675	\$7,601,047	\$1,138,372
Residential	Public Housing	\$110,066	\$115,616	\$5,550
<b>Residential</b>	<b>Subtotal</b>	<b>\$7,921,085</b>	<b>\$9,505,753</b>	<b>\$1,584,668</b>
Business	Standard	\$1,557,838	\$2,181,334	\$623,496
Business	Small Business	\$744,276	\$602,704	(\$141,571)
Business	Midstream	\$172,779	\$169,481	(\$3,297)
Business	Custom	\$2,098,785	\$1,668,863	(\$429,922)
Business	Retro-Commissioning	\$76,612	\$74,282	(\$2,330)
Business	Business Market Transformation	\$36,959	\$31,995	(\$4,964)
<b>Business</b>	<b>Subtotal</b>	<b>\$4,687,249</b>	<b>\$4,728,660</b>	<b>\$41,411</b>
Below the Line	Portfolio Administration	\$901,300	\$901,300	\$0
Below the Line	Evaluation	\$498,800	\$498,800	\$0
Below the Line	Marketing	\$546,807	\$557,009	\$10,202
Below the Line	MDI	\$0	\$0	\$0
<b>Below the Line</b>	<b>Subtotal</b>	<b>\$1,946,907</b>	<b>\$1,957,109</b>	<b>\$10,202</b>
<b>Portfolio</b>	<b>Total</b>	<b>\$14,555,241</b>	<b>\$16,191,522</b>	<b>\$1,636,281</b>

# APPENDIX B: BUDGET SHIFTS CONTINUED

## Gas Savings (Therms)

Program	Initiative	Implementation Plan 2025 Rev00	Implementation Plan 2025 Rev01	Variance
Residential	Market Rate Single Family	49,625	64,019	14,394
Residential	Market Rate Multifamily	30,354	30,354	0
Residential	Direct Distribution Efficient Products	266,275	297,055	30,780
Residential	Retail Products	188,989	326,494	137,505
Residential	Residential Market Transformation	0	0	0
Residential	Income Qualified	599,757	729,586	129,829
Residential	Public Housing	9,656	9,656	0
<b>Residential</b>	<b>Subtotal</b>	<b>1,144,656</b>	<b>1,457,164</b>	<b>312,508</b>
Business	Standard	452,058	943,010	490,952
Business	Small Business	73,182	32,553	(40,629)
Business	Midstream	100,480	100,480	0
Business	Custom	787,764	389,839	(397,925)
Business	Retro-Commissioning	21,429	21,429	0
Business	Business Market Transformation	0	0	0
<b>Business</b>	<b>Subtotal</b>	<b>1,434,913</b>	<b>1,487,311</b>	<b>52,398</b>
Below the Line	Breakthrough Equipment & Devices	0	0	0
Below the Line	MDI	0	0	0
<b>Below the Line</b>	<b>Subtotal</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Portfolio</b>	<b>Total</b>	<b>2,579,569</b>	<b>2,944,475</b>	<b>364,906</b>

# APPENDIX C: NEW OR DISCONTINUED MEASURES

## New Measures:

No new or discontinued measures

# APPENDIX D: MULTIFAMILY REPORTING

**a.** Percent of buildings/projects (and number of apartments within those buildings) served YTD that received whole building assessments.

**100%**

**b.** Percent of buildings/projects and apartments served YTD that received only Direct Install measures (either in-unit or common area).

Projects	Buildings	Units
<b>82.5%</b>	<b>84.2%</b>	<b>85.5%</b>

**c.** Percent of buildings/projects and apartments YTD that only received in-unit (Direct Install) measures.

Projects	Buildings	Units
<b>78.0%</b>	<b>75.3%</b>	<b>71.6%</b>

**d.** Percent of buildings/project and apartments YTD that received only common-area measures.

Projects	Buildings	Units
<b>4.4%</b>	<b>9.0%</b>	<b>13.9%</b>

## IQ - Multifamily Measure Types )))

End Use	Measure	Measure Type
Building Shell	Air Sealing	Major
Building Shell	Ceiling/Attic Insulation	Major
Consumer Electronics	Advanced Power Strip	Direct Install
HVAC	Advanced Thermostat	Direct Install
HVAC	Air Source Heat Pump	Major
HVAC	Duct Insulation and Sealing	Major
HVAC	Ductless Heat Pump	Major
Lighting	Commercial LED Exit Sign	Direct Install
Lighting	LED Specialty Lamp, Candelabra Base	Direct Install
Lighting	2 LED Specialty Lamp, Directional	Direct Install
Lighting	LED Specialty Lamp, Globe	Direct Install
Miscellaneous	Health and Safety	Direct Install
Water Heating	Domestic Hot Water Pipe Insulation	Direct Install
Water Heating	Low-Flow Faucet Aerator	Direct Install
Water Heating	Low-Flow Showerhead	Direct Install

# APPENDIX D: MULTIFAMILY REPORTING CONTINUED

(A) Number of IQ MF buildings in which efficiency measures were installed and number of apartments in those treated buildings, by zip code;

ZIP Code	Number of Projects	Total Tenant Buildings	Total Tenant Units	ZIP Code	Number of Projects	Total Tenant Buildings	Total Tenant Units	ZIP Code	Number of Projects	Total Tenant Buildings	Total Tenant Units
60924	1	1	16	61943	1	3	12	62522	2	2	58
60936	1	1	24	61944	2	8	56	62526	7	7	94
60938	1	6	12	61956	1	6	23	62550	2	10	32
60942	1	2	32	62002	4	4	222	62558	2	10	38
60957	1	1	24	62012	1	3	24	62568	5	33	104
60970	2	21	42	62035	2	30	200	62618	2	6	24
61329	2	2	12	62040	3	36	224	62621	3	11	31
61341	3	3	20	62060	2	3	12	62650	8	339	1292
61354	2	20	220	62208	1	6	40	62656	1	3	20
61362	1	1	3	62215	1	1	4	62663	1	6	16
61434	2	4	96	62220	5	52	84	62665	1	12	28
61462	1	1	1	62221	6	77	791	62668	1	6	12
61520	2	2	22	62223	12	26	201	62681	7	7	30
61523	1	1	8	62226	17	68	380	62690	1	4	16
61533	1	2	6	62231	1	1	3	62694	10	35	82
61554	2	2	14	62234	5	6	24	62702	7	41	110
61571	1	1	10	62237	1	1	5	62801	37	110	299
61603	3	8	92	62239	1	3	12	62812	21	28	41
61604	1	1	8	62246	1	4	23	62822	12	19	36
61605	3	43	292	62254	1	13	24	62832	4	4	172
61606	1	1	11	62255	1	9	16	62844	2	6	48
61610	2	2	18	62257	2	22	64	62875	1	1	12
61611	4	10	43	62260	1	12	18	62882	3	13	32
61614	1	1	22	62264	2	12	32	62884	15	15	31
61615	1	6	16	62269	2	10	40	62890	1	1	4
61616	1	1	3	62285	1	3	10	62896	13	26	42
61701	5	5	180	62294	1	5	48	62906	2	12	80
61756	2	6	40	62301	2	7	66	62920	1	3	12
61801	2	2	18	62305	1	4	32	62926	1	4	12
61818	3	5	44	62353	8	16	72	62930	2	3	18
61820	6	7	424	62378	4	8	20	62946	1	2	40
61821	5	30	583	62401	11	11	68	62952	1	2	14
61846	1	6	18	62433	1	2	6	62983	8	9	18
61856	1	1	12	62450	1	3	16	62987	1	1	4
61870	1	2	18	62454	1	2	8	62998	1	3	10
61920	11	11	136	62462	2	6	8	62999	19	19	44
61924	1	3	12	62468	1	1	12				
61929	1	1	8	62471	2	6	48				
61932	1	2	6	62473	1	1	8				
61938	3	4	24	62501	1	3	12				
<b>Total</b>	<b>405</b>	<b>1536</b>	<b>8514</b>								

## APPENDIX D: MULTIFAMILY REPORTING CONTINUED

**(B)** Number of IQ MF buildings in which major measures (building envelop and/or HVAC mechanicals) were installed and number of apartments in those treated buildings, by zip code;

ZIP Code	Number of Projects	Total Tenant Buildings	Total Tenant Units
61606	1	1	11
62220	3	3	28
62223	1	2	16
62226	5	9	62
62401	2	2	10
62471	1	2	16
62568	1	2	11
62650	1	15	48
62812	1	8	6
61920	4	4	110
61756	1	3	20
62462	2	6	8
62568	1	23	23
61554	1	1	8
61820	1	1	15
61938	1	1	4
62221	2	56	600
62401	7	7	46
61610	1	1	9
62801	34	95	183
<b>Total</b>	<b>71</b>	<b>242</b>	<b>1234</b>

# APPENDIX E: LIEEAC BUDGET REPORT

	Facilitation Labor	Unallocated	Leadership Team Stipends or Grants	Committee Participation Stipends	Education and Outreach Grants	Total
<b>Contract Total</b>	<b>\$168,502.87</b>	<b>\$232,727.28</b>	<b>\$32,806.41</b>	<b>\$49,200.00</b>	<b>\$80,000.00</b>	<b>\$563,236.56</b>
<b>Year to Date</b>	<b>\$168,502.87</b>	<b>\$35,209.57</b>	<b>\$32,806.41</b>	<b>\$131.25</b>	<b>\$30,000.00</b>	<b>\$266,650.10</b>
January	\$16,464.00	\$ -	\$ -	\$ -	\$ -	\$16,464.00
February	\$24,216.25	\$ -	\$ -	\$ -	\$ -	\$24,216.25
March	\$24,740.75	\$27,943.59	\$32,806.41	\$ -	\$ -	\$85,490.75
April	\$39,965.75	\$ -	\$ -	\$ -	\$ -	\$39,965.75
May	\$31,305.25	\$ -	\$ -	\$ -	\$30,000.00	\$61,305.25
June	\$31,810.87	\$7,265.98	\$ -	\$131.25	\$ -	\$39,208.10
July						
August						
September						
October						
November						
December						

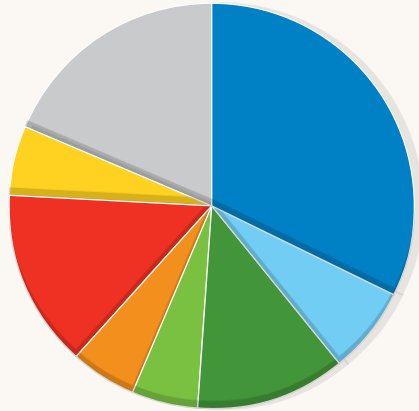
# APPENDIX F: INCOME QUALIFIED LIGHTING STORE LIST

No New Stores

# APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS

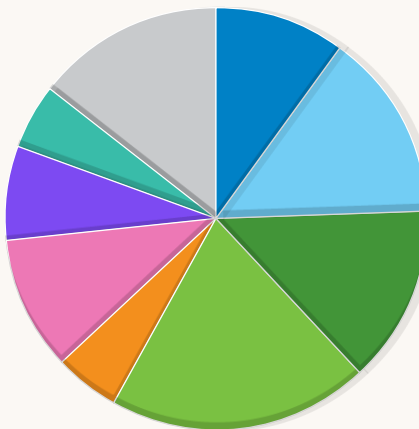
\*Note: This appendix represents the additional required PY2024 SAG Annual Reporting Metrics not previously reported in the PY2024 Q4 Report.

## Type of Health & Safety Issues in Buildings Weatherized and Frequency Observed



Category	Count	Percentage
Ventilation	1329	32%
Bulk Moisture/Mold Remediation	277	7%
Vapor Barrier	496	12%
Heating System Repair/Replacement	216	5%
Structural/Insulation Repair	216	5%
CO/Smoke Alarm, Fire Extinguisher	573	14%
Gas Line Repair	234	6%
Other	751	19%

## Percent of Health & Safety Spend by Type of Issue



Category	Spend	Percentage
Ventilation	\$ 367,169	10%
Bulk Moisture/Mold Remediation	\$ 517,258	14%
Vapor Barrier	\$ 487,415	14%
Heating System Repair/Replacement	\$ 720,736	20%
Structural/Insulation Repair	\$ 178,346	5%
Knob and Tube Remediation	\$ 369,701	10%
Water Heater Repair/Replacement	\$ 259,182	7%
Cooling System Repair/Replacement	\$ 180,281	5%
Other	\$ 511,216	15%

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
60911	No	\$570
60942	Yes	\$380
61238	No	\$180
61272	No	\$6,495
61301	No	\$4,063
61314	No	\$1,328
61330	No	\$4,489
61336	No	\$6,357
61369	No	\$1,849
61370	No	\$380
61401	Yes	\$49,835
61410	No	\$5,584
61411	No	\$585
61415	No	\$306
61421	No	\$772
61427	No	\$4,653
61432	No	\$3,669
61434	No	\$6,566
61439	No	\$1,965
61443	Yes	\$21,016
61448	No	\$1,884
61455	Yes	\$3,590
61462	No	\$8,355
61465	No	\$10,068
61470	No	\$760
61483	No	\$4,650
61491	No	\$4,058
61501	No	\$4,921
61517	No	\$10,882
61520	No	\$10,742
61523	No	\$21,412
61525	No	\$3,927

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
61526	No	\$3,250
61528	No	\$2,030
61529	No	\$1,875
61531	No	\$5,741
61533	No	\$11,267
61534	No	\$6,540
61536	No	\$200
61537	No	\$4,950
61541	No	\$453
61546	No	\$3,025
61547	No	\$605
61548	No	\$570
61550	No	\$5,988
61554	No	\$133,250
61559	No	\$9,973
61564	No	\$3,885
61568	No	\$6,513
61569	No	\$5,725
61570	No	\$1,686
61571	No	\$41,344
61603	Yes	\$65,002
61604	No	\$207,686
61605	Yes	\$102,178
61606	Yes	\$16,674
61607	No	\$32,122
61610	Yes	\$40,579
61611	No	\$48,134
61614	No	\$85,896
61615	No	\$35,326
61616	No	\$5,430
61701	Yes	\$61,645
61704	No	\$2,004

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
61705	No	\$167
61722	No	\$20,265
61727	No	\$29,513
61728	Yes	\$400
61729	No	\$2,032
61733	No	\$500
61753	No	\$500
61754	No	\$1,933
61755	No	\$350
61756	No	\$2,540
61759	No	\$25,290
61761	No	\$15,508
61801	Yes	\$17,580
61802	No	\$15,897
61813	No	\$4,928
61816	No	\$598
61817	No	\$4,800
61818	No	\$5,510
61820	Yes	\$7,196
61821	No	\$27,169
61832	Yes	\$22,149
61834	No	\$10,065
61839	No	\$380
61841	No	\$2,917
61846	No	\$2,177
61853	No	\$15,942
61856	No	\$2,023
61864	No	\$1,245
61872	No	\$5,110
61873	No	\$470
61874	No	\$5,000
61877	No	\$5,290

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
61880	No	\$4,643
61883	No	\$570
61911	No	\$7,960
61912	No	\$585
61913	No	\$6,840
61920	Yes	\$35,398
61925	No	\$2,309
61929	No	\$1,729
61933	No	\$10,471
61936	No	\$9,436
61937	No	\$1,438
61938	No	\$84,660
61942	No	\$9,300
61943	No	\$1,438
61944	No	\$6,961
61953	No	\$6,604
61956	No	\$8,007
61957	No	\$4,081
62002	Yes	\$47,924
62009	No	\$2,413
62010	No	\$17,358
62012	No	\$1,820
62014	No	\$5,343
62015	No	\$1,237
62016	No	\$11,550
62018	Yes	\$638
62022	No	\$380
62024	Yes	\$4,526
62025	No	\$14,416
62028	No	\$371
62033	No	\$3,378
62034	No	\$6,841

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
62035	No	\$5,310
62040	Yes	\$100,618
62045	Yes	\$610
62048	Yes	\$1,382
62052	No	\$5,624
62053	Yes	\$406
62056	No	\$8,245
62058	No	\$2,707
62060	Yes	\$12,110
62062	No	\$6,909
62063	No	\$200
62067	No	\$1,961
62069	No	\$115
62076	No	\$939
62080	No	\$425
62084	Yes	\$1,869
62086	Yes	\$443
62087	Yes	\$2,602
62088	No	\$2,369
62089	No	\$159
62090	Yes	\$570
62092	Yes	\$122
62093	No	\$559
62095	No	\$20,345
62203	Yes	\$45,707
62204	Yes	\$9,914
62205	Yes	\$44,923
62206	Yes	\$18,001
62207	Yes	\$1,105
62208	No	\$12,308
62220	No	\$15,328
62221	No	\$15,435

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
62223	No	\$28,543
62226	Yes	\$53,345
62231	No	\$4,521
62232	No	\$9,105
62234	No	\$36,190
62236	No	\$5,190
62237	No	\$700
62243	No	\$2,182
62246	Yes	\$3,494
62249	No	\$6,527
62254	No	\$4,737
62258	No	\$750
62262	No	\$645
62264	No	\$4,748
62269	No	\$6,328
62273	No	\$1,130
62277	No	\$1,440
62281	No	\$190
62286	No	\$2,166
62294	No	\$9,258
62301	No	\$68,417
62305	No	\$24,060
62311	No	\$1,044
62312	No	\$5,495
62316	No	\$373
62321	No	\$4,703
62326	Yes	\$1,739
62340	No	\$6,227
62341	No	\$891
62347	No	\$2,026
62351	No	\$630
62360	No	\$10,580

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
62363	No	\$190
62401	No	\$11,637
62424	No	\$2,206
62433	No	\$2,514
62440	No	\$2,114
62442	No	\$440
62443	No	\$2,358
62447	No	\$13,186
62454	No	\$7,793
62467	No	\$2,278
62469	No	\$9,710
62474	No	\$3,160
62510	No	\$3,877
62512	No	\$1,870
62518	No	\$1,386
62520	No	\$2,413
62521	No	\$274,837
62522	Yes	\$67,590
62526	No	\$222,901
62532	No	\$6,363
62535	No	\$1,070
62539	No	\$2,927
62544	No	\$1,313
62549	No	\$17,839
62550	No	\$3,265
62551	No	\$380
62554	No	\$7,479
62557	No	\$24,265
62558	No	\$2,472
62560	No	\$3,085
62563	No	\$1,579
62565	No	\$8,907

# APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

## Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
62568	No	\$43,286
62571	No	\$250
62573	No	\$2,953
62613	No	\$655
62618	No	\$390
62626	Yes	\$2,778
62629	No	\$380
62644	No	\$1,891
62650	No	\$17,273
62656	No	\$7,023
62665	No	\$2,933
62674	No	\$1,396
62681	No	\$9,820
62690	No	\$5,314
62692	No	\$2,265
62702	Yes	\$50,052
62703	Yes	\$13,240
62704	No	\$5,674
62707	No	\$5,701
62712	No	\$638
62801	Yes	\$31,304
62808	No	\$2,150
62812	No	\$10,715
62822	Yes	\$7,777
62832	No	\$5,496
62836	No	\$340
62841	No	\$190
62849	No	\$342
62853	No	\$730
62864	No	\$18,327
62865	No	\$103
62869	No	\$186

## APPENDIX G: HEALTH & SAFETY – ANNUAL PY2024 METRICS CONTINUED

### Health & Safety Spend By ZIP Code:

ZIP Code	Disadvantaged Community	PY24 Health and Safety Spend
62875	No	\$2,280
62877	No	\$332
62882	Yes	\$6,319
62884	No	\$6,428
62888	No	\$110
62890	No	\$1,750
62896	No	\$77,245
62901	Yes	\$15,452
62903	No	\$190
62906	Yes	\$793
62917	No	\$5,156
62918	No	\$315
62921	Yes	\$515
62924	No	\$5,565
62927	No	\$575
62930	Yes	\$5,339
62938	Yes	\$4,088
62946	Yes	\$3,732
62948	No	\$18,054
62951	No	\$30,462
62959	No	\$47,014
62966	No	\$25,091
62977	No	\$2,223
62983	No	\$3,040
62987	No	\$1,906
62999	No	\$10,970