

Market Development Initiative Update



SAG Equity Subcommittee | July 12, 2023

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Market Development Initiative Progress

- RFP process complete and vendor selected as of Q1 2023
- Kicked off June 30th

2022 Q4

November: MDI research and reporting complete

December: Bidder recruitment; Draft RFP review excerpt shared and met with SAG to review

2023 Q2

April - May: Contracting with vendor June: Kickoff

2023 Q4

Market deployment

January: Implementer RFP issued February: Bids received and vendors interviewed

March: Vendor selected

2023 Q1

Design and Launch

2023 Q3



- MDI research finding opportunities are being used to inform MDI design
- Current design accounts for all recommendations not already addressed or being completed through the programs

		ADDRESSING FINDINGS THROUGH					IN PROGRESS or
	MDI Research Findings and Recommendations	MDI PROGRAM		PGL NSG	F	PROGRAM TEAM	COMPLETE
Contracting	 Relax Cybersecurity requirements for firms not handling customer data 			\checkmark			\checkmark
	 Review MSA and language restricting past offenders from participation 	\checkmark		\checkmark			
	 Provide increased visibility to KPIs 			\checkmark			\checkmark
	 Incentivize ICs to hire diverse subs 			\checkmark			\checkmark
Capacity & Capital	Encourage teaming by firms for larger projects			\checkmark			\checkmark
	 Develop mentor protege programs to facilitate diverse IC and contractor partnerships 	\checkmark					
	 Provide financial support for diverse firms capacity building 	\checkmark					
Trade Ally Network	 Increase communication and awareness for small and diverse contractors 	\checkmark				\checkmark	
	 Provide educational and technical assistance to contractors 	\checkmark				\checkmark	
	Consider ways to help Trade Allies offset upfront project costs					\checkmark	
	 Partner with unions and trade associations to increase EE visibility 	\checkmark				\checkmark	\checkmark
	 Leverage and partner on existing programs to grow diverse Trade Allies 	\checkmark		\checkmark			\checkmark
	 Ensure Trade Allies receive communication 					\checkmark	\checkmark
ips	 Develop relationship with DCEO on Workforce Development Hubs 			\checkmark			
Partnerships	 Develop faith-based and additional CBO partnerships 	\checkmark				\checkmark	\checkmark
	 Expand partnerships with CBOs and small business assistance Orgs 	\checkmark					
Communication & Certification	 Increase visibility to RFPs 	\checkmark		\checkmark			
	 Increase visibility to benefits of diverse firm certification 	\checkmark		\checkmark			
	 Request and track vendor NAICS codes 			\checkmark			
	 Align on unified messaging re Trade Ally participation opportunities and MDI 	\checkmark					

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Respond to local market conditions

Design data frameworks to understand specific communitylevel market microsegments to develop equitable delivery of the MDI. Develop a marketing and engagement plan for engaging both job seekers and small, diverse businesses.

Support underrepresented job seekers

Ensure diverse, overlooked, and under-resourced job seekers get the community support, training, and employment opportunities they need to rise above their barriers to employment. Assist Program teams, Trade Allies, and other subcontractors in sourcing job-ready talent

Engage Diverse Suppliers

Provide upskilling opportunities to suppliers using communitybased approaches that match supplier needs with available resources and MDI training.

Support community development

Foster relationships between PGL NSG, CBOs, and Diverse Suppliers. Engage CBOs and Diverse Suppliers in formulating MDI strategies to improve social and economic wellbeing. Organize marketing and engagement plans to educate the community on available opportunities via CBOs and digital strategies.

Build a diverse and thriving workforce

Increase the opportunity for both job seekers and Diverse Suppliers and position them for success. Define the skills and capabilities needed within the PGL NSG Energy Efficiency Program, identify gaps, and provide personalized, workercentric learning experiences.



Workforce Development

Recruitment & Application

Through digital job boards, local high schools, technical and community colleges, workforce development programs and CBOs.

Apply through Career Pathway Platform + guidance from Career Navigator

Skills Training

Job skills training by Career Navigator, construction basics through CBO partners, and connection to continuing education.

Energy Efficiency Training

3

Online training through MDI Resource Center and in-field training.

Placement & Mentorship

Connection to jobs and placement through Career Pathway Platform. Employers provide one-year membership.

Supports and encourages new entrants to energy efficiency careers, through:

- Candidate training stipends
- Barrier removal and construction training through existing CBO programs

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Diverse Supplier Development

Basic Training

Contractors are supported in business basics and how to become Trade Allies.

Energy Advisor Academy

Trade Allies learn to guide your customers through full suite of offerings.

Inspection Academy

3

Turn existing Trade Ally measure experts into wellrounded project inspectors.

Coach Academy

4

Turn top-performing Trade Allies into mentors and coaches to elevate your network.

Business Basics through *TradeAllyCenter* + hands-on training

 Propels diverse contractor growth and expands traditional roles to:

 Tier 1 and 2
 professional service vendors
 with support from microgrants

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MDI Resource Center: Landing Page on TradeAllyCenter.com

- Single resource for job seekers, diverse suppliers, employers, stakeholders, and CBOs to connect to MDI
 - ✓ Career Pathway Platform link candidates and employers
 - ✓ Training Hub
 - ✓ Shareable resources
- Candidates sign up and engage with a career navigator
- Diverse suppliers sign up and connect with an Energy Specialist
- Partners sign up and connect with us



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MDI Resource Center: Training Hub

- Online courses engaging and training entry-level candidates
- In-person training from local Energy Specialists to reach various learning styles – video and hands-on technology and micro-learnings following training events
- Connect Diverse Suppliers to Small Business Development Centers
- <u>Trade Ally Learning Center</u>



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