

Memorandum

Ameren Illinois Company Gas Adjustable Savings Goals

To: Matt Armstrong, AIC, Seth Craigo-Snell, SCS Analytics, Fred Wu, AIQUEOUS, and Jennifer Morris, ICC Staff

From: The Opinion Dynamics Evaluation Team

Date: February 8, 2022

Re: Opinion Dynamics Review of Adjustable Savings Goals

Per Section 6.2 of the Illinois Energy Efficiency Policy Manual Version 2.1,¹ Illinois gas utilities are to adjust their energy savings goals on an annual basis to:

- Align them with annual updates to the Illinois Statewide Technical Reference Manual (IL-TRM)
- If applicable, reflect annual updates to net-to-gross (NTG) ratios covered by the Policy Manual NTG collar policy²

In addition to these annual adjustments and irrespective of the NTG collar policy, prior to the start of the first Plan Year of an approved Plan, gas utility annual energy savings goals will be adjusted for the entire plan period to align with the most recently recommended NTG ratios available.

Independent evaluators are to review these adjustments to verify that they have been performed correctly.

As the independent evaluator for Ameren Illinois Company (AIC), Opinion Dynamics reviewed the 2022 adjustable savings goals workbooks generated by Applied Energy Group (AEG) for AIC's 2022 Natural Gas Portfolio. These workbooks memorialized and described adjustments made to AIC's natural gas goals for the 2022-2025 Plan based on updates made in IL-TRM V10.0 and recommended 2022 net-to-gross ratios.

Opinion Dynamics reviewed and provided comments on the adjustments to AEG on January 5 and February 7, 2022. AEG addressed all comments and provided finalized workbooks, which Opinion Dynamics reviewed. Based on these finalized workbooks, Opinion Dynamics verifies that the prescribed adjustments to the gas energy savings goals have been performed correctly.

¹ Illinois Energy Efficiency Policy Manual Version 2.1. Accessed at:
https://ilsag.s3.amazonaws.com/IL_EE_Policy_Manual_Version_2.1_Final_12-7-2021-1.pdf

² For more detail on this policy, see Section 6.2 of the Illinois Energy Efficiency Policy Manual Version 2.1.