

# 2025

## Quarterly Report

### Third Quarter

July 1, 2025 - September 30, 2025



Energy  
Efficiency  
Program

# Table of Contents

## Contents

Portfolio summary	3
Residential programs	5
Income-eligible programs	11
Business programs	33
Strategic Energy Management	37
Market Development Initiative	38
Emerging Technology and Market Transformation	40
Administrative Flexibility	48
Stipulations	50
Weighted Average Measure Life	50
Public Sector Spend as a % of Overall Portfolio Spend	50
Average Income-Eligible Spend to Date	50
% of IE Spending in Multi-Family Housing Units	50
Tier 1 Diverse Spend	<b>Error!</b>
<b>Bookmark not defined.</b>	
Tier 2 Diverse Spend	<b>Error!</b>
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% of Total Eligible Spend	<b>Error!</b>
<b>Bookmark not defined.</b>	
Impact	<b>Error! Bookmark not defined.</b>
Awards and recognition	52

## Portfolio summary

### Year-to-date results

January 1, 2025 – September 30, 2025

**10.8M**

Net savings  
to date

**76.6%**

Percent of  
planned savings

**14.1M**

Annual  
savings goal

**\$37.4M**

Spend  
to date

**81.8%**

Percent of  
planned spend

**\$45.7M**

Annual  
budget

### Key portfolio highlights

- Indian Trail Apartments, a 25-building complex in Aurora built in 1975, underwent comprehensive weatherization. Measures included nearly 50,000 linear feet of air sealing, 90,000 square feet of attic insulation, and 15,875 linear feet of duct sealing, along with health and safety measures such as duct insulation and exhaust fan termination. Nicor Gas incentives totaled \$203,576 with annual savings of 52,658 therms.
- Jo Daviess County Housing Authority (JDCHA), headquartered in Galena, offers 104 affordable rental units across six sites. JDCHA partnered with

## Portfolio Summary

PHA in early July to assess all properties for qualifying energy efficiency upgrades. The assessments identified furnace tune-up opportunities at three sites, which the customer prioritized ahead of heating season. A veteran-owned business enterprise completed all 58 furnace tune-ups in early September. These upgrades provided peace of mind that heating equipment is in working order, improving building performance, reducing energy costs, and enhancing tenant comfort.

## Residential programs

**5**

Programs

**3.18M**

Net therm savings to date

**\$8.97M**

Spend to date

### Key highlights

- In the third quarter, the Home Energy Efficiency Rebate (HEER) Program incentivized 1,679 high-efficiency furnaces, boilers, and tankless water heaters, as well as 710 smart thermostats to our customers.
- The Self-Assessment Portal (SAP) offering in the third quarter has proven to be a cost-effective program with a dollar per therm of \$1.14 on average. The offering served 481 customers in the third quarter.
- In the third quarter, Nicor Gas partnered with ComEd to deliver 976 kits to schools. Out of which, 564 joint kits were delivered to schools in non-IE territories, and 645 joint kits were delivered to schools in IE territories. Nicor Gas also delivered 202 kits to schools located in gas only territories.

## Program overviews

### **Home Energy Efficiency Rebates (HEER)**

The objective of the Home Energy Efficiency Rebate (“HEER”) Program is to obtain energy savings by overcoming market barriers to the purchase, installation, and maintenance of high-efficiency natural gas space-heating equipment as well as other targeted measures in residential applications.

### **Home Energy Savings (HES)**

The Home Energy Savings (“HES”) program is a whole-house single-family weatherization program with the objective to obtain natural gas savings in existing single-family buildings by overcoming market barriers to the installation of energy efficiency measures. The HES program provides weatherization and shell improvement opportunities using standard, prescriptive, and whole-house approaches. This offering consists of a home energy assessment (HEA) and air sealing and insulation (ASI) components.

### **Multi-family (MF)**

The Multi-Family (“MF”) program addresses residential (living units) and commercial (communal areas, central plants) energy efficiency opportunities available in multi-family buildings. The program aims to overcome market barriers to the installation of energy efficiency measures in multi-family buildings by offering comprehensive assessments, technical assistance, and incentives. MF provides property owners with turnkey services to reduce energy and water use in residential living units, communal areas and in the building shell.

### **Smart Neighborhood Builder (SNB)**

The objective of the Smart Neighborhood Builder (SNB) program is to obtain energy savings by increasing the energy efficiency of single-family and duplex new construction homes. The program provides participating new home builders and their verifier companies with a financial incentive to exceed state and local building code requirements regarding duct and air sealing, along with the installation of specific high-efficiency equipment. The program also promotes net-zero building design.

### **Energy Education and Outreach**

The energy education and outreach program is intended to enhance residential customers’ understanding of energy usage in their homes and educate these customers.

# Residential programs

## Home Energy Efficiency Rebates (HEER)

**Savings achieved to date – 1,247,085 Net Therms**

- In the third quarter, the Program incentivized 1,679 high-efficiency furnaces, boilers, and tankless water heaters, as well as 710 smart thermostats to our customers.
- The Home Energy Efficiency Rebate offering implemented a new measure at the beginning of the year. The new measure - pool covers offer incentives for both indoor and outdoor pools that are heated by natural gas and have an appropriately sized pool cover. With support from Marketing and TA Management the program team is promoting the new measure and getting in front of retailers and manufacturers talking about these rebates. Through the third quarter the program has incentivized five pool covers.

## Home Energy Savings (HES)

**Savings achieved to date – 528,073 Net Therms**

- The Self-Assessment Portal (SAP) offering in the third quarter has proven to be a cost-effective program with a dollar per therm of \$1.14 on average. The offering in the third quarter has served 481 customers. This market-rate offering asks the customer a series of questions on how their home uses energy, to better understand savings potential through energy efficiency. All offered measures are standard in all other home assessment paths. These free measures are mailed directly to the customer's home for self-installation, except for smart thermostats which require a co-pay. New this year, Nicor Gas will be covering the cost of smart thermostat installation for market rate customers that opt in for this service. This is already free for our income-eligible customers.
- The Air Sealing and Insulation offering expended its program incentive budget in the second quarter. The offering this year served a total of 1,616 single-family homes with weatherization services. With an annual goal of 1,400 single-family homes served, the program has exceeded its goal.

# Residential programs

## Multi-family (MF)

**Savings achieved to date** – 459,473 Net Therms

- The Central Plant Optimization Program had incentivized predominately steam trap projects in the third quarter of 2025.
  - CPOP third quarter customer highlight: William Stoker and Heating Co. - While the steam system was off the contractor replaced 16 tenant unit traps and 2 common-area bucket traps. The program offered \$3,720 in incentives for this project.
- The Multi-Family Air Sealing and Insulation offering expended its program incentive budget in the second quarter. The offering this year served a total of 642 multi-family units with weatherization services. With an annual goal of 350 multi-family units served, the program has exceeded its goal.
- The Multi-Family Direct Install offering expended its budget in the second quarter of 2025. While the program is paused, the program team is directing customers and trade allies to other Nicor Gas energy efficiency programs.
- In the third quarter, the Prescriptive and Custom offerings had light participation. The program completed boiler tune-ups, pipe insulation, furnace and boiler replacement projects, providing incentives totaling \$1,491.

## Smart Neighborhood Builder (SNB)

**Savings achieved to date** – 534,292 Net Therms

- In the third quarter, 596 homes were completed and received incentives. A total of 11 builders participated in the program during this quarter, including 1 new builder.
- There are four qualifying tiers with the Smart Neighborhood Builder offering and the highest tier was developed with inspiration from the net-zero design of the Nicor Gas Smart Neighborhood initiative.
- In the third quarter, the bronze tier was the most popular tier with 503 qualifying homes. This tier includes above code air and duct sealing requirements, 95%AFUE or greater natural gas furnace, energy efficient water heater and smart thermostat.

# Residential programs

## Energy Education and Outreach

### Energy Saving Kits (“ESKs”)

**Savings achieved to date – 289,839 Net Therms**

- In the third quarter, Nicor Gas distributed 2,821 ESKs to customers, of which 1,083 were water-saving kits and 1,737 were weatherization kits.
- Nicor Gas utilized our Marketing and Outreach (MOC) team to drive the success of this program by attending events and tele-ordering kits for customers who seek assistance through our C3 intake process. In total, the MOC team attended 29 events in the third quarter and delivered 1,226 kits.

### Elementary Energy Education Kits (“EEE kits”)

**Savings achieved to date – 123,898 Net Therms**

- In the third quarter, Nicor Gas partnered with ComEd to deliver 976 kits to schools. Out of which, 564 joint kits were delivered to schools in non-IE territories, and 645 joint kits were delivered to schools in IE territories. Nicor Gas also delivered 202 kits to schools located in gas only territories.
- School selection is intentional and focuses on enrolling schools from various socioeconomic levels and racially diverse student populations. The

program also strives to include up to five schools that focus on students with special needs.

- Surveys from teachers are collected regularly to ensure quality content is provided to students. Here is some feedback that was received: “My students like that we were able to talk about one of our science topics in a truly real-world setting and then they were able to turn around and apply at home what we were learning and discussing”

### School Energy Education Kits (“SEEK”)

**Savings achieved to date – 21,378 Net Therms**

- In the third quarter of 2025, Nicor Gas partnered with Ameren to conduct outreach and enroll students for this program. The program achieved 100% enrollment in the third quarter and classes were scheduled in mid-September.
- The school selection is based on IE communities in the Ameren/ Nicor Gas shared territories, and the program has received strong interest from school districts.
- Surveys from teachers are collected regularly to ensure quality content is provided to students. Here is some feedback that was received: “So awesome that students get tangible items they can take home to use in their house to reduce energy use--they are

# Residential programs

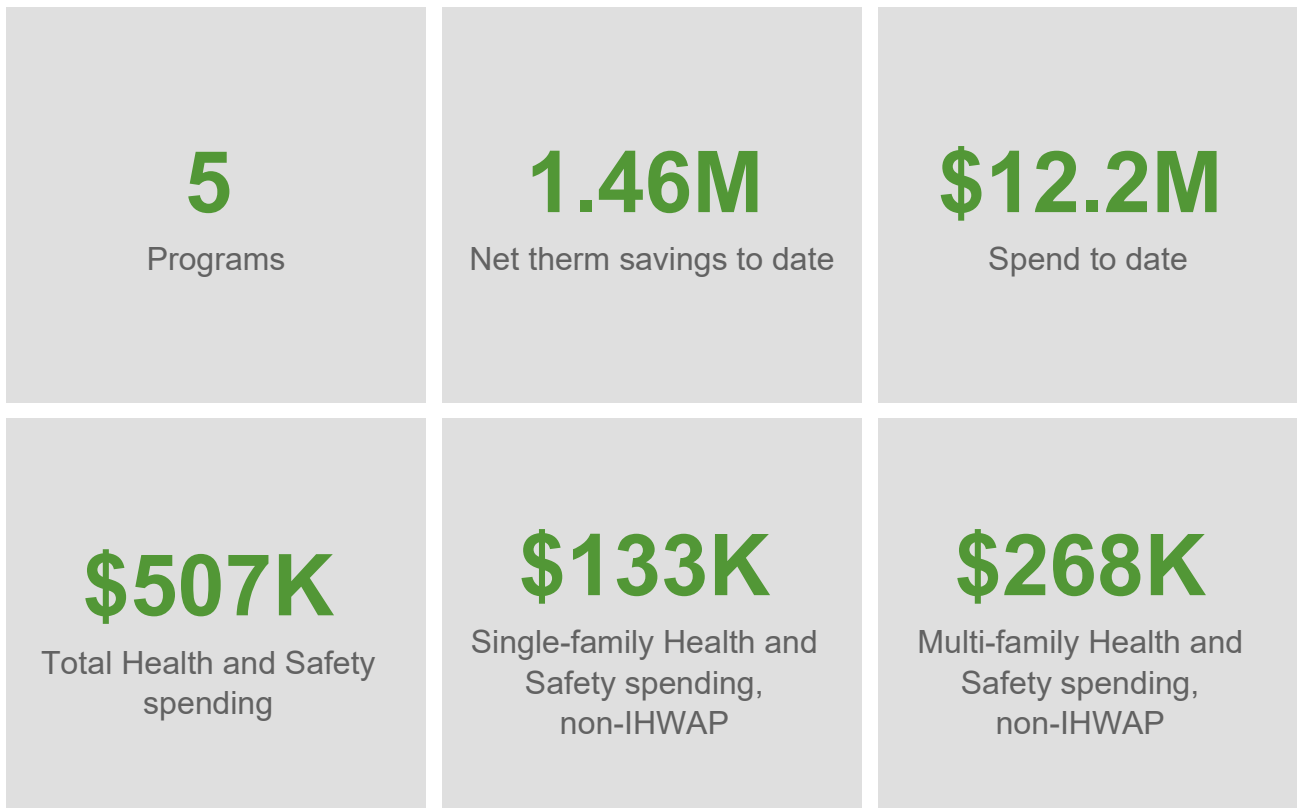
much more likely to use them when they are readily available”.

## Home Energy Reports (“HER”)

### **Savings achieved to date** – 160,000 Net Therms

- During the third quarter, Nicor Gas delivered emailed Home Energy Reports to 71,486 customers.
- The HER program is a behavioral program designed to combine feedback on energy use with contextual information that helps educate and motivate customers to reduce their energy use while increasing customer satisfaction and engagement.

## Income-eligible programs



### Key highlights

- The MF IHWAP program in partnership with CEDA, finalized the Pheasant Ridge-Hunter Apartments project in Orland Hills, IL at the beginning of Q3 with approximately \$408,000 in Nicor Gas incentives and 24,000 therms in projected savings. Income Eligible Home Assessments surpassed goals, serving 2,223 homes (130% of target) and achieving 92% of annual incentives and 109% of savings.
- The Healthy Homes program partners with Blue Cross Blue Shield of Illinois (BCBSIL), the American Lung Association (ALA), Nicor Gas, and now Chicago Mobile Care to deliver energy efficiency and indoor air quality improvements to customers most in

# Income-eligible programs

need. Chicago Mobile Care joined this quarter as an enrollment partner, referring to eligible leads while providing healthcare services in high-need communities.

## Program overviews

The objective of the Income-Eligible (“IE”) Energy Efficiency program is to provide broad and deep energy efficiency opportunities to income-eligible customers living in single-family homes and multi-family buildings, and for the construction of new energy-efficient affordable housing. This program includes:

- Single Family and Multi-Family Weatherization and Retrofits
- PHA/Multi-Family Buildings
- Healthy Homes
- Affordable Housing New Construction (AHNC)
- Energy-Saving Kits

# Income-eligible programs

## Single-family/Multi-family Weatherization and Retrofits Program overview

### Savings achieved to date – 880,517 Net Therms

- In partnership with the Community Action Agencies (CAAs) within our territory, we have served 74 single-family homes with direct installs and weatherization through our SF IHWAP offering within this program year. The offering ended the third quarter at 92% to our annual incentive goal and 87% to our annual savings goal. Program saw a significant uptick in performance with the CAAs becoming more familiar with DCEO's new software and program requirements.
- The MF IHWAP program in partnership with CEDA, finalized the Pheasant Ridge-Hunter Apartments project in Orland Hills, IL at the beginning of Q3 with approximately \$408,000 in Nicor Gas incentives and 24,000 therms in projected savings. Initially proposed as a large, low-rise multifamily retrofit spanning eight buildings, the scope was revised to align with available budget and approved to proceed with two buildings, serving 52 units. The project utilized braided utility funds to deliver a mix of direct installs and mechanical upgrades in individually metered units. CEDA received full payment for the project by the end of Q3, marking a successful closeout of this multifamily initiative. MF IHWAP used its funding to reach 92% of the annual incentive goal and 189% of the annual savings goal, fully exhausting the program's pipeline for 2025. This was a strong example of collaboration, where Nicor Gas helped fund two buildings across the entire campus. All remaining MF IHWAP funding will be held in reserve through the end of the year, as no additional projects are currently in the pipeline.
- The SF Retrofits program funding was exhausted last quarter, but the program is currently 98% to our annual incentive goal and 86% to our annual savings goal. The success of the SF Retrofits offering is attributed to the partnerships with 28 community-based organizations, which increase the reach of our programs into their communities. The remaining funding is kept in reserve for gas-only customers. The offering year-to-date has served 358 SF homes (108% to annual goal) with comprehensive weatherization services, which is over the annual goal of 331 SF homes.
- This quarter, income eligible home assessments exhausted its joint funding, and any remaining funding is kept in reserve for gas-only customers or joint customers that choose the self-assessment portal path. The offering year-to-date 92% to our annual incentive goal, 109% to our annual savings goal, and served 2,223 SF homes (130%

## Income-eligible programs

to annual goal) with free direct installs, which is over the annual goal of 1,705 SF homes.

- MF Retrofits ended Q3 at 84% of the annual incentive goal and 96% of the annual savings goal, serving 10,093 units year-to-date. A key highlight was the Indian Trail Apartments portfolio in Aurora, IL, referred by Building Energy Experts. The 25-building complex, built in 1975 with R-9 attic insulation and gas furnaces, underwent comprehensive weatherization during July and August, including nearly 50,000 linear feet of air sealing, 90,000 square feet of attic insulation, and 15,875 linear feet of duct sealing, along with health and safety measures such as duct insulation and exhaust fan termination. Nicor Gas incentives totaled \$203,576 with annual savings of 52,658 therms. These upgrades improved comfort during extreme summer heat by keeping conditioned air in living spaces and will deliver similar benefits during the heating season. Additionally, 248 units received full direct installs with thermostats, reinforcing the program's impact on energy efficiency and tenant comfort.

### Public Housing Authority

#### **Savings achieved to date – 32,240 Net Therms**

- PHA ended Q3 at 83% of the annual incentive goal and 87% of the annual savings goal. A key highlight this quarter was Jo Daviess County Housing Authority (JDCHA), headquartered in Galena, which offers 104 affordable rental units across six sites. JDCHA partnered with PHA in early July to assess all properties for qualifying energy efficiency upgrades. The assessments identified furnace tune-up opportunities at three sites, which the customer prioritized ahead of heating season. A veteran-owned business enterprise completed all 58 furnace tune-ups in early September. These upgrades provided peace of mind that heating equipment is in working order and delivered over \$13,000 in Nicor Gas incentives and 741 therms in annual savings. This work reflects the program's commitment to improving building performance, reducing energy costs, and enhancing tenant comfort.

### Healthy Homes

#### **Savings achieved to date – 2,082 Net Therms**

- The Healthy Homes program partners with Blue Cross Blue Shield of Illinois (BCBSIL), the American Lung Association (ALA), Nicor Gas, and now Chicago Mobile Care to deliver energy efficiency and indoor air quality improvements to customers most in need. Chicago Mobile Care joined this quarter as an enrollment partner, referring to

# Income-eligible programs

eligible leads while providing healthcare services in high-need communities. Year-to-date, the program has served 15 single-family homes. 38% of our annual goal of 40 homes, achieving 30% of the annual incentive goal and 10% of the savings goal. While early projects were high cost, the program remains cost effective, and the pipeline is strong. A highlight this quarter was a project in Crestwood for a two-story home with severe air leakage and other issues that made it extremely drafty. The family, who moved to escape air pollution, and previously faced high energy bills, pest problems, and leaking windows. Healthy Homes addressed these challenges and identified additional weatherization and health and safety upgrades to improve indoor air quality and energy efficiency, changes that may help alleviate respiratory symptoms. The family expressed deep appreciation and optimism about the positive impact of these upgrades.

## **Affordable Housing New Construction**

### **Affordable Housing New Construction**

#### **Savings achieved to date – 25,513 Net Therms**

- In the third quarter, there were no approved projects in the AHNC program. The Nicor Gas team attended two opening ceremonies for projects that were incentivized through the program: Wildwood Commons, Elgin and Foxhill Senior Living, Yorkville.

## **Energy-Saving Kits**

### **Savings achieved to date – 315,128 Net Therms**

- In the third quarter of 2025, Nicor Gas distributed 3,315 ESKs to IE customers.
- Nicor Gas leveraged various channels to deliver kits to customers. Nicor Gas partnered with ComEd to deliver 784 kits through leads received from CAAs. Nicor Gas also delivered 80 gas-only kits through leads from CAAs.
- Nicor Gas also utilized internal Marketing and Outreach teams to deliver 2,123 kits through 52 events in IE communities.
- Customer feedback is regularly collected through surveys to evaluate product effectiveness and satisfaction. One customer shared the following testimonial: ““All of the [products are useful]. Helps keep out cold air. Saves water and electricity. This kit was very useful and saved me money not having to buy the products. Looking forward to the savings on my utility [bills].”

# Income-eligible programs

## 2025 Q2 Health and Safety Report

### 1. Health and Safety Spending

	Q2 H&S Spend	Q2 H&S Spend	Q2 H&S Spend	Q2 H&S Spend
Program Name	Single Family	Multi-Family	Mobile Home	Total
Retrofits	\$0.00	\$100,999.25	\$0.00	\$100,999.25
IHWAP	\$33,288.40	\$21,573.52	\$0.00	\$54,861.92
HH	\$2,230.00	\$30.00	\$414.00	\$2,674.00
EEO	\$10,308.00	\$0.00	\$92.00	\$10,400.00
PHA	\$0.00	\$0.00	\$0.00	\$0.00

### 2. Narrative describing trends, successes, and challenges, including differences by building type

	YTD H&S Spend	YTD H&S Spend	YTD H&S Spend	YTD H&S Spend
Program Name	Single Family	Multi-Family	Mobile Home	Total
Retrofits	\$119,926.66	\$271,564.48	\$0.00	\$391,491.14
IHWAP	\$64,933.48	\$21,573.52	\$1,985.42	\$88,492.42
HH	\$3,580.00	\$30.00	\$414.00	\$4,024.00
EEO	\$11,525.00	\$0.00	\$92.00	\$11,617.00
PHA	\$0.00	\$8,740.00	\$0.00	\$8,740.00

### 3. General trends in the types of H&S issues that lead to deferrals include:

<b>Retrofits SF</b>	No Q3 production.
<b>IHWAP SF</b>	IHWAP does not report this data specifically for braided production.
<b>Retrofits MF</b>	IHWAP does not report this data specifically for braided production.
<b>HH SF</b>	There were no HH SF 2025 projects deferred due to health & safety issues YTD.
<b>HH MF</b>	There were no HH MF 2025 projects deferred due to health & safety issues YTD.
<b>EEO</b>	There were 3 H&S projects that were deferred due to extensive renovation requirements.
<b>PHA</b>	There were no H&S projects completed during Q3 for PHA.

### 4. Report a qualitative narrative describing health and safety trends, successes, and challenges, including differences by building type, where notable.

<b>Retrofits SF</b>	The most common H&S measure installed was CO/smoke detectors. Dryer and exhaust fan vents are the next most common.
<b>IHWAP SF</b>	The most common H&S measure installed was CO/smoke detectors. Dryer and exhaust fan vents were the next most common.

# Income-eligible programs

<b>Retrofits MF</b>	Asbestos - Pipe Insulation represented the greatest use (30%) of Health & Safety funds with Complete Energy Consultants using 96% of the Asbestos Pipe funds. Additionally, the "other" Health & Safety measure accounted for 29% of Health and Safety funds, with those funds also supporting gas mechanical installation with other asbestos challenges. Previously, ceiling mitigation and ventilation have used significantly more funds.
<b>IHWAP MF</b>	There was only one large project for IHWAP MF that included CO smoke detectors, exhaust fans, smoke detectors, and permit fees.
<b>HH SF</b>	22% of H&S spending in Q3 was for improving ventilation. There were 7 smoke and 3 CO detectors installed.
<b>HH MF</b>	There was one fire extinguisher provided.
<b>EEO</b>	Over 50% of the H&S spend were for measures that enabled repairs to allow participation in weatherization measures.
<b>PHA</b>	There were no health and safety projects for PHA during Q3.

## 5. Nicor Gas Programs - H&S Quarterly Reporting

	<b>IHWAP SF*</b>	<b>IHWAP MF</b>	<b>Retrofits SF</b>	<b>Retrofits MF</b>	<b>HH SF</b>	<b>HH MF</b>	<b>EEO</b>	<b>PHA</b>	<b>Total</b>
Number of properties assessed	145	2	521	248	12	1	33	14	976
Number of properties with H&S issues	145	2	461	77	8	1	29	6	729
Health and Safety Deferrals YTD	*	*	108	0	0	0	5	0	113

\*Note: IHWAP does not report this data specifically for braided production.

### a. IHWAP SF:

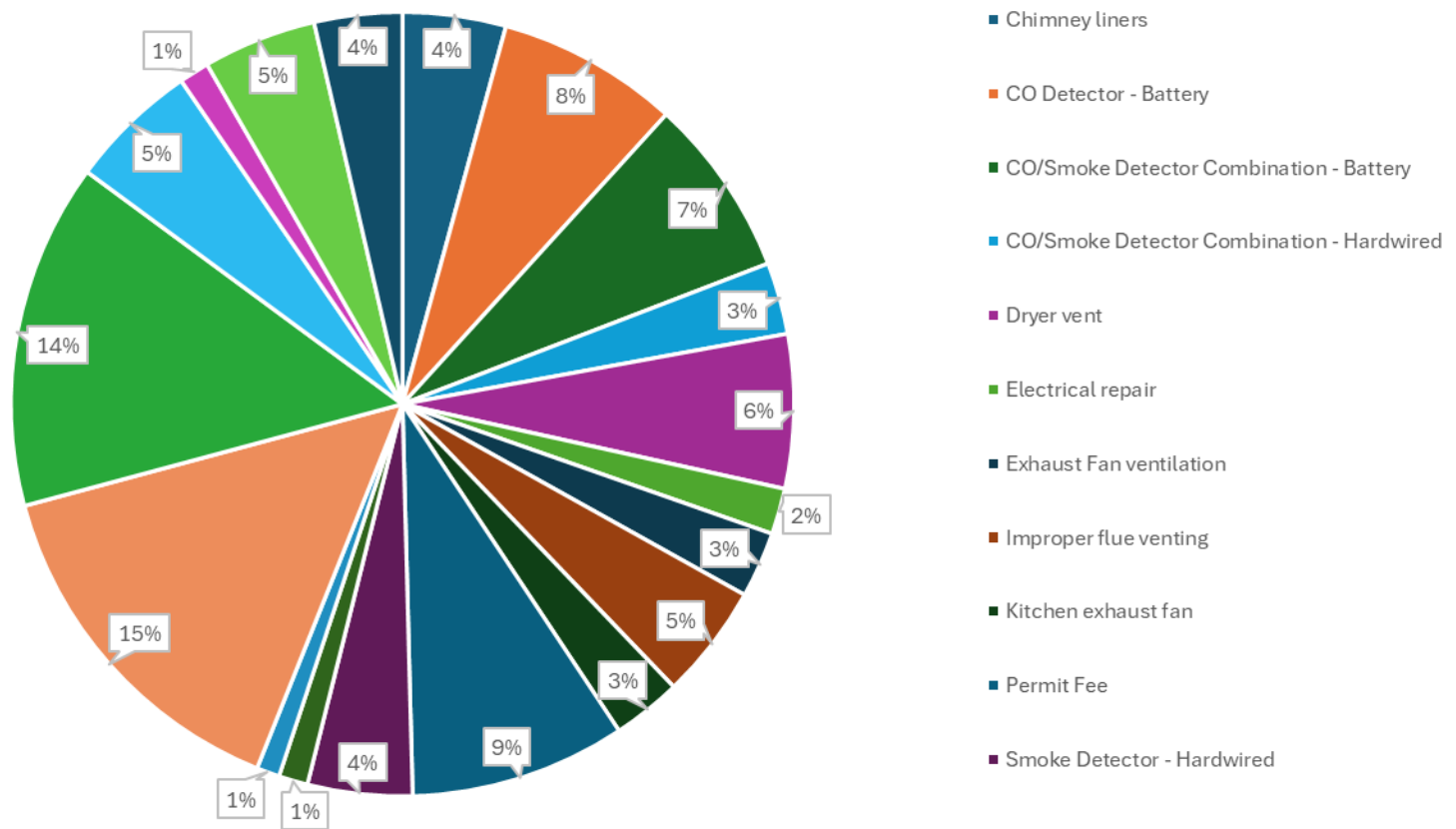
	<b>Q1</b>	<b>Q1 Details</b>	<b>Q2</b>	<b>Q2 Details</b>	<b>Q3</b>	<b>Q3 Details</b>	<b>Q4</b>	<b>Q4 Details</b>	<b>Total YTD</b>
Number of properties assessed for the program	19		53		73				145
Number of properties assessed that had identified H&S issues	19		53		73				145
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues	*	*Note: IHWAP does not report this data specifically for braided production.	*	*Note: IHWAP does not report this data specifically for braided production.	*	*Note: IHWAP does not report this data specifically for braided production.			
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$7,239.74		\$26,390.76		\$33,288.40				\$66,918.90
Total program spend	\$115,950.52		\$388,635.03		\$551,968.63				\$1,056,554.18

# Income-eligible programs

Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H& S Spend	Q2	% of Q2 H& S Spend	Q3	% of Q3 H& S Spend	Q4	% of Q4 H& S Spend	Total H&S YTD	% of Total Program Spend
Chimney liners	\$ 310.31	4%	\$ 319.22	1%	\$ 1,414.56	4%			\$ 2,044.09	0.19%
CO Detector - Battery	\$ 330.23	5%	\$ 1,706.98	6%	\$ 2,489.52	7%			\$ 4,526.73	0.43%
CO/Smoke Detector Combination - Battery	\$ 48.14	1%	\$ 2,159.68	8%	\$ 2,456.14	7%			\$ 4,663.96	0.44%
CO/Smoke Detector Combination - Hardwired	\$ 544.53	8%	\$ 1,618.62	6%	\$ 982.69	3%			\$ 3,145.84	0.30%
Dryer vent	\$ 540.65	7%	\$ 2,173.96	8%	\$ 2,106.31	6%			\$ 4,820.92	0.46%
Electrical repair	\$ 15.38	0%	\$ 211.18	1%	\$ 629.49	2%			\$ 856.05	0.08%
Exhaust Fan	\$ -	0%	\$ 1,715.72	7%	\$ -	0%			\$ 1,715.72	0.16%
Exhaust Fan ventilation	\$ -	0%	\$ 1,808.78	7%	\$ 903.85	3%			\$ 2,712.63	0.26%
Gas leak repair	\$ -	0%	\$ 127.68	0%	\$ 97.01	0%			\$ 224.69	0.02%
Gas Mechanical Repairs	\$ -	0%	\$ 580.20	2%	\$ -	0%			\$ 580.20	0.05%
Improper flue venting	\$ 35.30	0%	\$ 628.55	2%	\$ 1,569.71	5%			\$ 2,233.56	0.21%
Kitchen exhaust fan	\$ -	0%	\$ 267.73	1%	\$ 947.10	3%			\$ 1,214.83	0.11%
Moisture Intrusion Mitigation	\$ 32.81	0%	\$ 27.34	0%	\$ -	0%			\$ 60.15	0.01%
Permit Fee	\$ 119.96	2%	\$ 1,703.59	6%	\$ 2,958.75	9%			\$ 4,782.30	0.45%
Plumbing repair	\$ -	0%	\$ 19.27	0%	\$ -	0%			\$ 19.27	0.00%
Smoke Detector - Battery	\$ 175.97	2%	\$ 1,252.98	5%	\$ -	0%			\$ 1,428.95	0.14%
Smoke Detector - Hardwired	\$ -	0%	\$ 214.60	1%	\$ 1,434.47	4%			\$ 1,649.07	0.16%
Sump pump cover	\$ 606.59	8%	\$ 560.08	2%	\$ 398.54	1%			\$ 1,565.21	0.15%
Sump pump replacement	\$ 491.78	7%	\$ 168.20	1%	\$ 315.39	1%			\$ 975.37	0.09%
Vapor barrier	\$ 943.97	13%	\$ 3,844.72	15%	\$ 4,900.83	15%			\$ 9,689.52	0.92%
Other - Detail in Measure Notes	\$ 2,870.80	40%	\$ 4,545.87	17%	\$ 4,736.82	14%			\$ 12,153.49	1.15%
Security Cage	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Capping Gas Lines	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Pots & Pans	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Drywall Repair	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Power vent kit for HW	\$ -	0%	\$ -	0%	\$ 1,774.30	5%			\$ 1,774.30	0.17%
Plumbing Repair	\$ -	0%	\$ -	0%	\$ 412.66	1%			\$ 412.66	0.04%
Kitchen Exhaust Fan	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Wind Baffles	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Battery Smoke Detectors	\$ -	0%	\$ -	0%	\$ 1,555.57	5%			\$ 1,555.57	0.15%
Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer	\$ -	0%	\$ -	0%	\$ -	0%			\$ -	0.00%
Part of Gutter & downspout repair cost, partly covered under Retrofits project.	\$ 173.32	2%	\$ 735.81	3%	\$ 1204.69	4%			\$ 2,113.82	0.20%
<b>TOTAL</b>	<b>\$ 7,239.74</b>		<b>\$ 26,390.76</b>		<b>\$ 33,288.40</b>				<b>\$ 66,918.90</b>	

# Income-eligible programs

IHWAP SF Q3 H&S issues frequently observed in housing projects or units that were weatherized and received a health and safety update



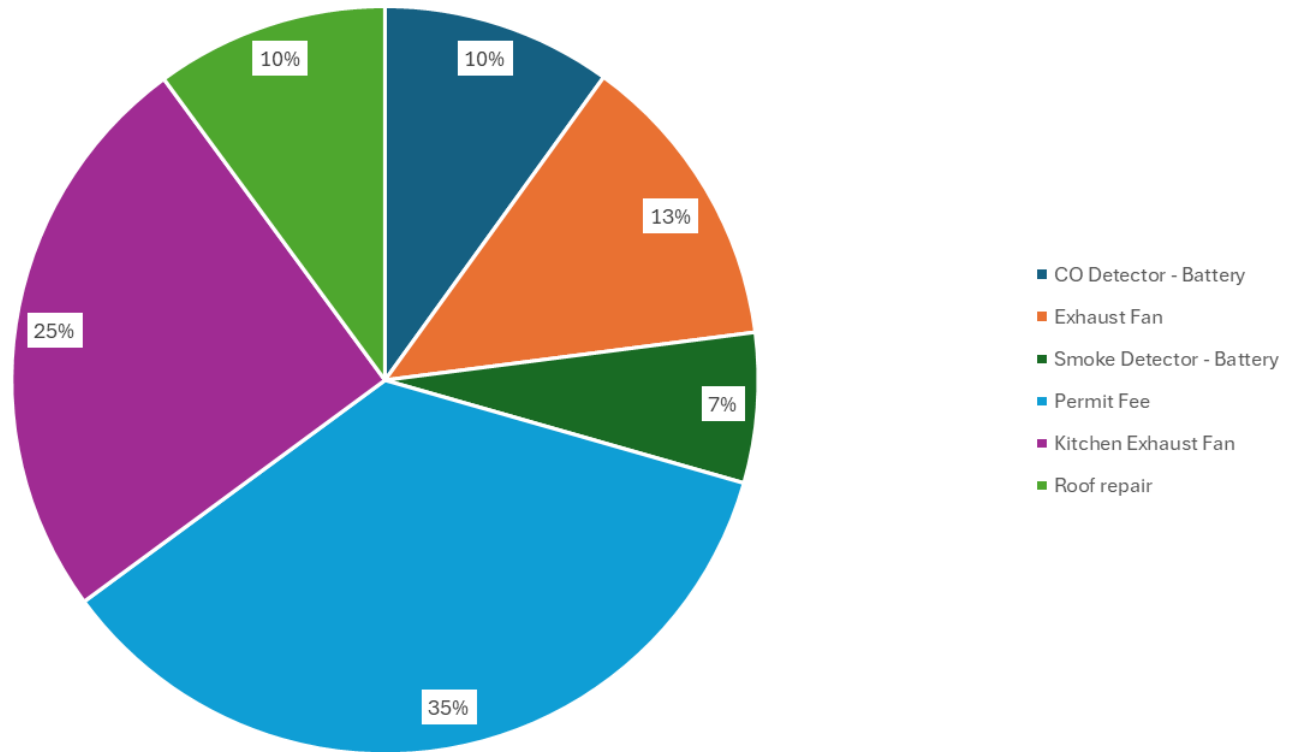
# Income-eligible programs

## b. IHWAP MF:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program	0	There were no 2025 projects completed YTD.	0	There were no 2025 projects completed YTD.	2				2
Number of properties assessed that had identified H&S issues	0	There were no 2025 projects completed YTD.	0	There were no 2025 projects completed YTD.	2				2
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues	*	*Note: IHWAP does not report this data specifically for braided production.	*	*Note: IHWAP does not report this data specifically for braided production.	*	*Note: IHWAP does not report this data specifically for braided production.			
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$0.00	There were no 2025 projects completed YTD.	\$0.00	There were no 2025 projects completed YTD.	\$21,573.52				\$21,573.52
Total program spend	\$0.00		\$0.00		\$408,287.18				\$408,287.18

Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H&S Spend	Q2	% of Q2 H&S Spend	Q3	% of Q3 H&S Spend	Q4	% of Q4 H&S Spend	Total H&S YTD	% of Total Program Spend
Bathroom Exhaust Fan	\$ -		\$ -		\$ -	0%			\$ -	0.00%
CO Detector - Battery	\$ -		\$ -		\$ 2,148.48	10%			\$ 2,148.48	0.53%
CO/Smoke Detector Combination - Hardwired	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Dryer vent	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Electric Panel Upgrade	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Electrical repair	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Exhaust Fan	\$ -		\$ -		\$ 2,802.32	13%			\$ 2,802.32	0.69%
Smoke Detector - Battery	\$ -		\$ -		\$ 1,399.68	6%			\$ 1,399.68	0.34%
Permit Fee	\$ -		\$ -		\$ 7,654.50	35%			\$ 7,654.50	1.87%
Other - Detail in Measure Notes	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Security Cage	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Capping Gas Lines	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Pots & Pans	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Drywall Repair	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Plumbing Repair	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Kitchen Exhaust Fan	\$ -		\$ -		\$ 5,391.66	25%			\$ 5,391.66	1.32%
Roof repair	\$ -		\$ -		\$ 2,176.88	10%			\$ 2,176.88	0.53%
Battery Smoke Detectors	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer	\$ -		\$ -		\$ -	0%			\$ -	0.00%
Part of Gutter & downspout repair cost, partly covered under Retrofits project.	\$ -		\$ -		\$ -	0%			\$ -	0.00%
<b>TOTAL</b>	\$ -		\$ -		\$21,573.52				\$ 21,573.52	

IHWAP MF Q3 H&S issues frequently observed in housing projects or units that were weatherized and received a health and safety update



# Income-eligible programs

## c. Retrofits SF:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program	377		144		0	There were no projects in Q3 2025			521
Number of properties assessed that had identified H&S issues	334		127		0	There were no projects in Q3 2025			461
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues	78		30		0	There were no projects in Q3 2025			108
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$82,784.43		\$37,142.23		\$0.00	There were no projects in Q3 2025			\$119,926.66
Total program spend	\$1,766,061.98		\$750,996.63		\$0.00				\$2,517,058.61

Type	Break down of type of health and safety issues identified and addressed									
	Q1	% of Q1 H& S Spend	Q2	% of Q2 H& S Spend	Q3	% of Q3 H& S Spend	Q4	% of Q4 H& S Spend	Total H&S YTD	% of Total Program Spend
Ceiling repairs	\$ 2,253.00	3%	\$ 345.00	1%	\$ -	-			\$ 2,598.00	0.10%
Chimney liners	\$ 716.34	1%	\$ 375.00	1%	\$ -	-			\$ 1,091.34	0.04%
CO Detector - Battery	\$ 1,643.16	2%	\$ 605.77	2%	\$ -	-			\$ 2,248.93	0.09%
CO/Smoke Detector Combination - Battery	\$ 14,023.59	17%	\$ 8,127.61	22%	\$ -	-			\$ 22,151.20	0.88%
CO/Smoke Detector Combination - Hardwired	\$ 2,306.24	3%	\$ 50.00	0%	\$ -	-			\$ 2,356.24	0.09%
Dryer vent	\$ 5,281.06	6%	\$ 1,793.39	5%	\$ -	-			\$ 7,074.45	0.28%
Electrical repair	\$ 327.50	0%	\$ 1,143.10	3%	\$ -	-			\$ 1,470.60	0.06%
Exhaust Fan	\$ 932.50	1%	\$ 1,362.50	4%	\$ -	-			\$ 2,295.00	0.09%
Exhaust Fan ventilation	\$ 6,910.00	8%	\$ 2,807.50	8%	\$ -	-			\$ 9,717.50	0.39%
Gas leak repair	\$ 612.50	1%	\$ 125.00	0%	\$ -	-			\$ 737.50	0.03%
Gas Mechanical Repairs	\$ 5,335.00	6%	\$ 2,470.00	7%	\$ -	-			\$ 7,805.00	0.31%
Improper flue venting	\$ 1,383.03	2%	\$ 1,231.50	3%	\$ -	-			\$ 2,614.53	0.10%
Kitchen exhaust fan	\$ 100.00	0%		0%	\$ -	-			\$ 100.00	0.00%
Moisture Intrusion Mitigation	\$ 465.00	1%		0%	\$ -	-			\$ 465.00	0.02%
Mold remediation	\$ 5,266.35	6%	\$ 3,481.00	9%	\$ -	-			\$ 8,747.35	0.35%
Permit Fee	\$ 6,666.33	8%	\$ 3,554.08	10%	\$ -	-			\$ 10,220.41	0.41%
Smoke Detector - Battery	\$ 804.77	1%	\$ 239.88	1%	\$ -	-			\$ 1,044.65	0.04%
Sump pump cover		0%	\$ 72.15	0%	\$ -	-			\$ 72.15	0.00%
Vapor barrier	\$ 2,526.46	3%	\$ 1,668.75	4%	\$ -	-			\$ 4,195.21	0.17%
Other - Detail in Measure Notes	\$ 8,265.85	10%		0%	\$ -	-			\$ 8,265.85	0.33%
Junction Box	\$ 387.50	0%	\$ 140.00	0%	\$ -	-			\$ 527.50	0.02%
Roof/Soffit Vents	\$ 9,343.75	11%	\$ 1,372.50	4%	\$ -	-			\$ 10,716.25	0.43%
Pots & Pans		0%		0%	\$ -	-			\$ -	0.00%
Drywall Repair	\$ 615.00	1%	\$ 175.00	0%	\$ -	-			\$ 790.00	0.03%
Term Cap	\$ 1,437.50	2%	\$ 1,425.00	4%	\$ -	-			\$ 2,862.50	0.11%
Fiber Glass Removal		0%	\$ 75.00	0%	\$ -	-			\$ 75.00	0.00%
Wind Baffles		0%		0%	\$ -	-			\$ -	0.00%
Battery Smoke Detectors		0%		0%	\$ -	-			\$ -	0.00%
Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer		0%		0%	\$ -	-			\$ -	0.00%
Part of Gutter & downspout repair cost, partly covered under Retrofits project.	\$ 5,179.00	6%	\$ 4,502.50	12%	\$ -	-			\$ 9,681.50	0.38%
<b>TOTAL</b>	\$ 82,784.43		\$ 37,142.23		\$ -	-			\$ 119,926.66	

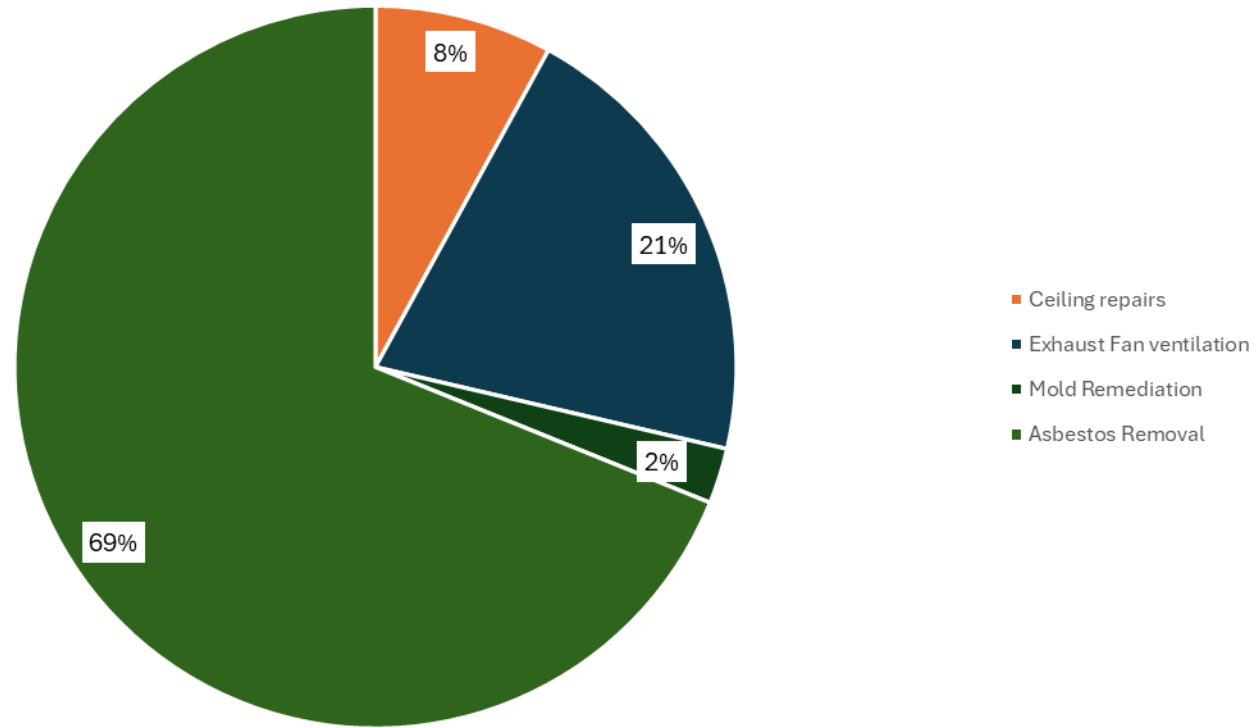
# Income-eligible programs

## d. Retrofits MF:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program	39		114		95				248
Number of properties assessed that had identified H&S issues	6		24	84% of health & safety measures supported weatherization through ventilation, ceiling and mold remediation projects; whereas, 16% of health & safety measures supported gas mechanicals work by addressing asbestos insulated pipes and fixtures.	47				77
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues	0			There were no 2025 projects deferred due to health & safety issues YTD.		There were no 2025 projects deferred due to health & safety issues YTD.			0
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$104,542.00		\$66,023.23		\$100,999.25				\$271,564.48
<b>Total program spend</b>	<b>\$572,556.28</b>		<b>\$800,996.68</b>		<b>\$1,382,386.19</b>				<b>\$2,755,939.15</b>

Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H&S Spend	Q2	% of Q2 H&S Spend	Q3	% of Q3 H&S Spend	Q4	% of Q4 H&S Spend	Total H&S YTD	% of Total Program Spend
Bathroom Exhaust Fan	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
Ceiling repairs	\$ 50,112.00	48%	\$ 9,915.00	15%	\$ 8,006.25	8%	\$ -	0%	\$ 68,033.25	2.47%
CO/Smoke Detector Combination - Hardwired	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
Dryer vent	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
Electric Panel Upgrade	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
Electrical repair	\$ -	0%	\$ -	0%	\$ 87.50	0%	\$ -	0%	\$ 87.50	0.00%
Exhaust Fan ventilation	\$ 48,170.00	46%	\$ 30,400.00	46%	\$ 20,810.00	21%	\$ -	0%	\$ 99,380.00	3.61%
Gas Mechanical Repairs	\$ -	0%	\$ 11,154.13	17%	\$ -	0%	\$ -	0%	\$ 11,154.13	0.40%
Mold Remediation	\$ 160.00	0%	\$ 1,880.00	3%	\$ 2,500.00	2%	\$ -	0%	\$ 4,540.00	0.16%
Other - Detail in Measure Notes	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<i>Pest Control</i>	\$ -	0%	\$ 2,750.00	4%	\$ -	0%	\$ -	0%	\$ 2,750.00	0.10%
<i>Asbestos Removal</i>	\$ 6,100.00	6%	\$ 9,362.50	14%	\$ 69,295.50	69%	\$ -	0%	\$ 84,758.00	3.08%
<i>Pots &amp; Pans</i>	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<i>Drywall Repair</i>	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<i>Vent Repair for Gas Appliance</i>	\$ -	0%	\$ 900.00	1%	\$ -	0%	\$ -	0%	\$ 900.00	0.03%
<i>Kitchen Exhaust Fan</i>	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<i>Improper Flue Venting</i>	\$ -	0%	\$ -	0%	\$ 300.00	0%	\$ -	0%	\$ 300.00	0.01%
<i>Battery Smoke Detectors</i>	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<i>Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer</i>	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<i>Part of Gutter &amp; downspout repair cost, partly covered under Retrofits project.</i>	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0.00%
<b>TOTAL</b>	<b>\$ 104,542.00</b>		<b>\$ 66,361.63</b>		<b>\$ 100,999.25</b>				<b>\$ 271,902.88</b>	

Retrofits MF Q3 H&S issues frequently observed in housing projects or units that were weatherized and received a health and safety update



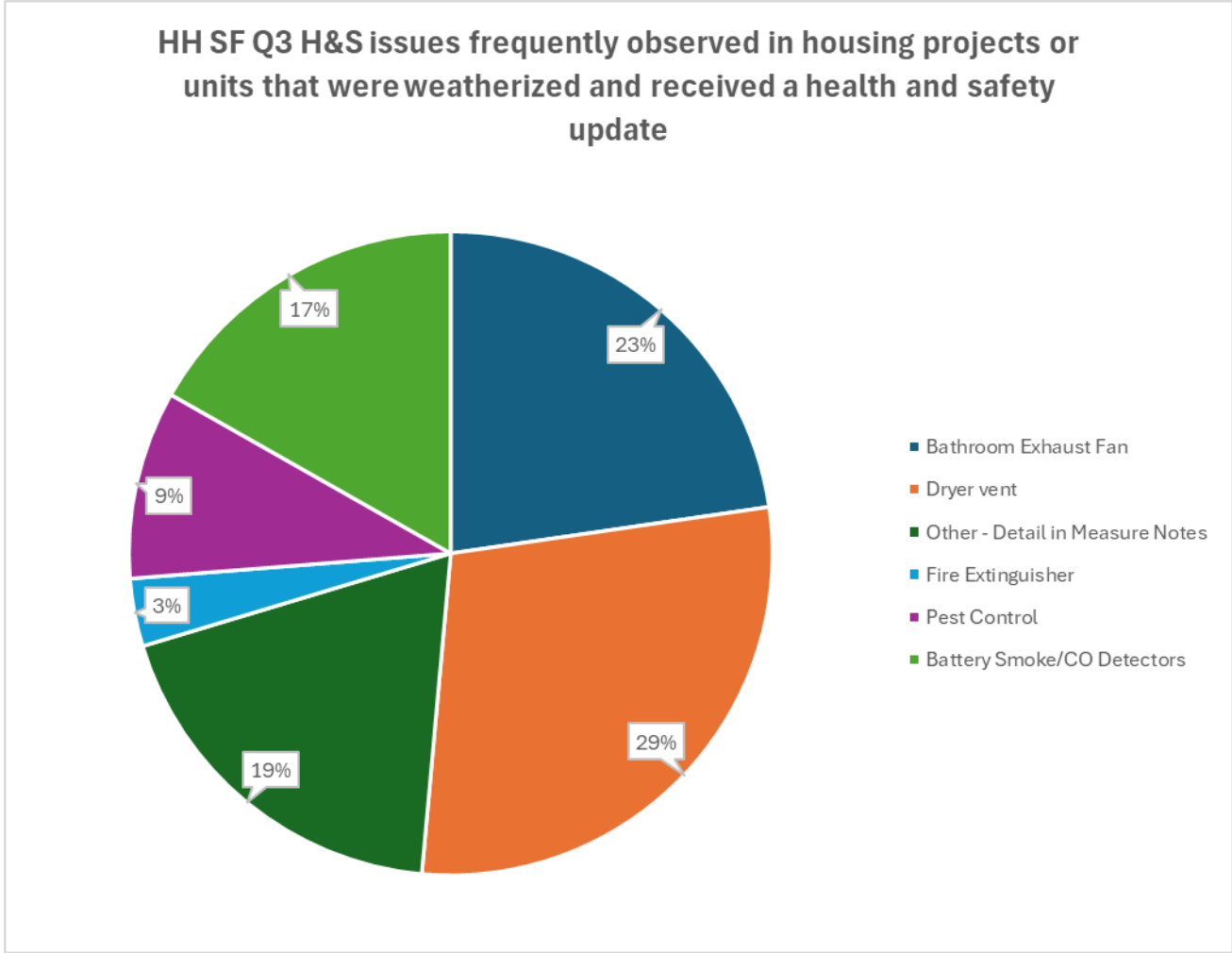
# Income-eligible programs

## e. HH SF:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program		There were no 2025 projects	3		9				12
Number of properties assessed that had identified H&S issues		There were no 2025 projects completed YTD.	3		5				8
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues		There were no 2025 projects completed YTD.	0	There were no 2025 projects deferred due to health & safety issues YTD.	0	There were no 2025 projects deferred due to health & safety issues YTD.			0
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$0.00	There were no 2025 projects completed YTD.	\$1,350.00	75% of health & safety measures supported improving home ventilation through installation of new roof vents.	\$2,644.00				\$3,994.00
Total program spend	\$0.00		\$23,775.30		\$53,377.50				\$77,152.80

Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H&S Spend	Q2	% of Q2 H&S Spend	Q3	% of Q3 H&S Spend	Q4	% of Q4 H&S Spend	Total H&S YTD	% of Total Program Spend
Bathroom Exhaust Fan	\$ -		\$ -		0% \$ 600.00		22.69%		\$ 600.00	0.78%
Ceiling repairs	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
CO/Smoke Detector Combination - Hardwired	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
Dryer vent	\$ -		\$ -		0% \$ 760.00		28.74%		\$ 760.00	0.99%
Electric Panel Upgrade	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
Electrical repair	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
Exhaust Fan ventilation	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
Gas Mechanical Repairs	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
Permit Fee	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
Other - Detail in Measure Notes	\$ -		\$ -		0% \$ 500.00		18.91%		\$ 500.00	0.65%
<i>Roof Vents</i>	\$ -		\$ 1,020.00		76% \$ -		0.00%		\$ 1,020.00	1.32%
<i>Fire Extinguisher</i>	\$ -		\$ 30.00		2% \$ 90.00		3.40%		\$ 120.00	0.16%
<i>Pest Control</i>	\$ -		\$ -		0% \$ 250.00		9.46%		\$ 250.00	0.32%
<i>Vent Kit</i>	\$ -		\$ 300.00		22% \$ -		0.00%		\$ 300.00	0.39%
<i>Drywall Repair</i>	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
<i>Plumbing Repair</i>	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
<i>Kitchen Exhaust Fan</i>	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
<i>Wind Baffles</i>	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
<i>Battery Smoke/CO Detectors</i>	\$ -		\$ -		0% \$ 444.00		16.79%		\$ 444.00	0.58%
<i>Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer</i>	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
<i>Part of Gutter &amp; downspout repair cost, partly covered under Retrofits project.</i>	\$ -		\$ -		0% \$ -		0.00%		\$ -	0.00%
<b>TOTAL</b>	\$ -		\$ 1,350.00		\$ 2,644.00				\$ 3,994.00	

# Income-eligible programs



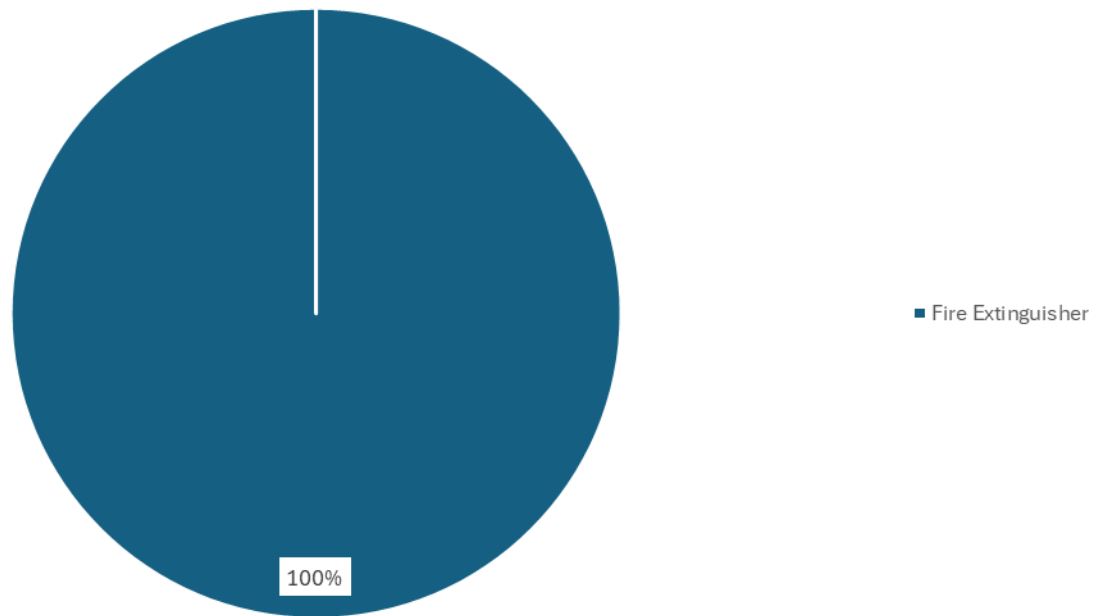
# Income-eligible programs

## f. HH MF:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program	0	There were no 2025 projects completed YTD.	0	There were no 2025 projects completed YTD.	1				1
Number of properties assessed that had identified H&S issues	0	There were no 2025 projects completed YTD.	0	There were no 2025 projects completed YTD.	1	1 fire extinguisher H&S measure			1
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues	0	There were no 2025 projects completed YTD.	0	There were no 2025 projects completed YTD.	0	There were 0 properties deferred for H&S reasons.			0
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$0.00	There were no 2025 projects completed YTD.	\$0.00	There were no 2025 projects completed YTD.	\$30.00				\$30.00
<b>Total program spend</b>	<b>\$0.00</b>		<b>\$0.00</b>		<b>\$1,003.00</b>				<b>\$1,003.00</b>

Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H&S Spend	Q2	% of Q2 H&S Spend	Q3	% of Q3 H&S Spend	Q4	% of Q4 H&S Spend	Total H&S YTD	% of Total Program Spend
Bathroom Exhaust Fan	\$-		\$-		\$ -	0.00%				
Ceiling repairs	\$-		\$-		\$ -	0.00%				
CO/Smoke Detector Combination - Hardwired	\$-		\$-		\$ -	0.00%				
Dryer vent	\$-		\$-		\$ -	0.00%				
Electric Panel Upgrade	\$-		\$-		\$ -	0.00%				
Electrical repair	\$-		\$-		\$ -	0.00%				
Exhaust Fan ventilation	\$-		\$-		\$ -	0.00%				
Gas Mechanical Repairs	\$-		\$-		\$ -	0.00%				
Permit Fee	\$-		\$-		\$ -	0.00%				
Other - Detail in Measure Notes	\$-		\$-		\$ -	0.00%				
Security Cage	\$-		\$-		\$ -	0.00%				
Capping Gas Lines	\$-		\$-		\$ -	0.00%				
Fire Extinguisher	\$-		\$-		\$ 30.00	100.00%				
Pots & Pans	\$-		\$-		\$ -	0.00%				
Drywall Repair	\$-		\$-		\$ -	0.00%				
Plumbing Repair	\$-		\$-		\$ -	0.00%				
Kitchen Exhaust Fan	\$-		\$-		\$ -	0.00%				
Wind Baffles	\$-		\$-		\$ -	0.00%				
Battery Smoke Detectors	\$-		\$-		\$ -	0.00%				
Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer	\$-		\$-		\$ -	0.00%				
Part of Gutter & downspout repair cost, partly covered under Retrofits project.	\$-		\$-		\$ -	0.00%				
<b>TOTAL</b>	<b>\$-</b>		<b>\$-</b>		<b>\$ 30.00</b>					

HH MF Q3 H&S issues frequently observed in housing projects or units that were weatherized and received a health and safety update



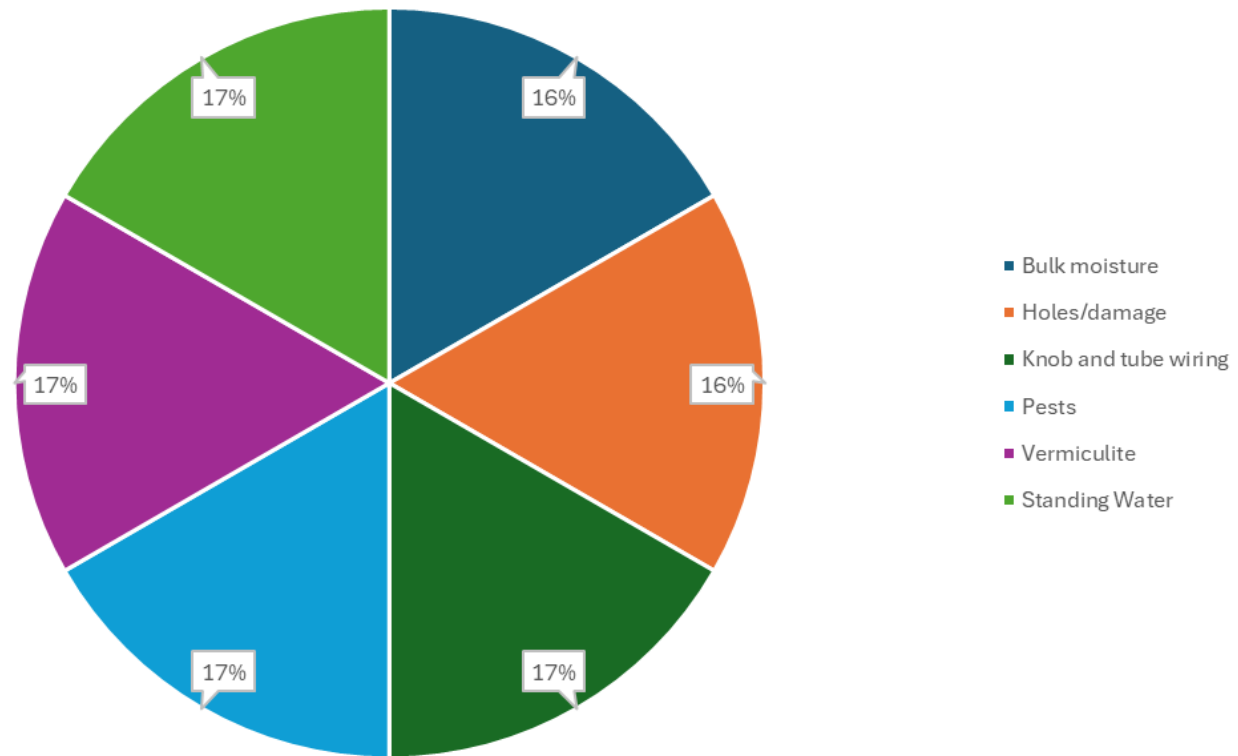
# Income-eligible programs

## g. EEO:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program		There were no 2025 projects completed 0 YTD.		7		26			33
Number of properties assessed that had identified H&S issues		There were no 2025 projects completed 0 YTD.		4		25			29
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues		There were no 2025 projects completed 0 YTD.		2	Extensive roof repairs are a common issue encountered that result in deferred projects.	3		3	5
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)	\$0.00	There were no 2025 projects completed YTD.	\$1,217.00	Mold is a common issue in homes that the EEO program serves	\$10,400.00				\$11,617.00
Total program spend	\$0.00		\$21,401.81		\$118,042.27				\$139,444.08

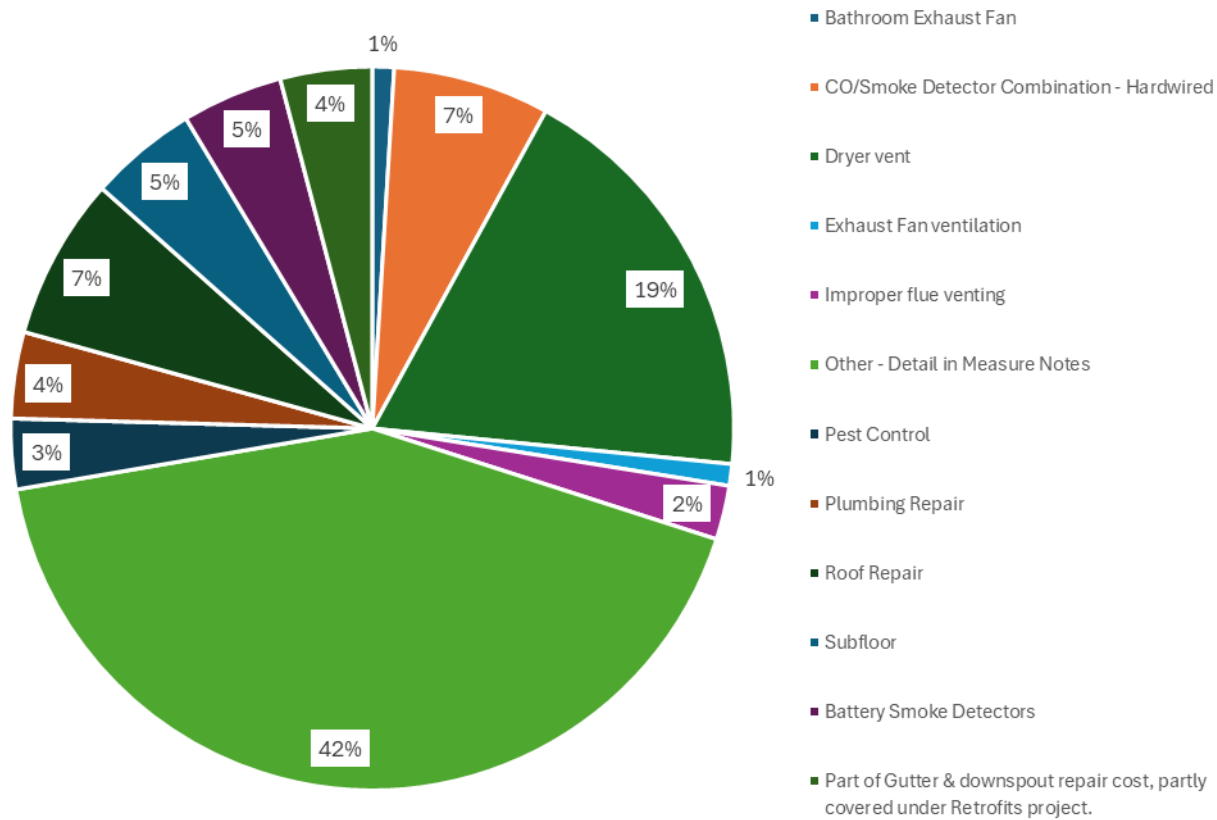
Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H&S Spend	Q2	% of Q2 H&S Spend	Q3	% of Q3 H&S Spend	Q4	% of Q4 H&S Spend	Total H&S YTD	% of Total Program Spend
Bathroom Exhaust Fan	\$ -		\$ -		0% \$ 100.00	1%			\$ 100.00	0.07%
Ceiling repairs	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
CO/Smoke Detector Combination - Hardwired	\$ -		\$ 75.00		6% \$ 725.00	7%			\$ 800.00	0.57%
Dryer vent	\$ -		\$ 100.00		8% \$ 1,925.00	19%			\$ 2,025.00	1.45%
Electric Panel Upgrade	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
Electrical repair	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
Exhaust Fan ventilation	\$ -		\$ -		0% \$ 100.00	1%			\$ 100.00	0.07%
Gas Mechanical Repairs	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
Improper flue venting	\$ -		\$ -		0% \$ 250.00	2%			\$ 250.00	0.18%
Mold remediation	\$ -		\$ 250.00		21% \$ -	0%			\$ 250.00	0.18%
Permit Fee	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
Other - Detail in Measure Notes	\$ -		\$ -		0% \$ 4,383.00	42%			\$ 4,383.00	3.14%
<i>Condenser Repair</i>	\$ -		\$ 250.00		21% \$ -	0%			\$ 250.00	0.18%
<i>Drywall Repair</i>	\$ -		\$ 250.00		21% \$ -	0%			\$ 250.00	0.18%
<i>Pest Control</i>	\$ -		\$ 250.00		21% \$ 325.00	3%			\$ 575.00	0.41%
<i>Plumbing Repair</i>	\$ -		\$ -		0% \$ 400.00	4%			\$ 400.00	0.29%
<i>Roof Repair</i>	\$ -		\$ -		0% \$ 750.00	7%			\$ 750.00	0.54%
<i>Kitchen Exhaust Fan</i>	\$ -		\$ -		0% \$ 50.00	0%			\$ 50.00	0.04%
<i>Subfloor</i>	\$ -		\$ -		0% \$ 500.00	5%			\$ 500.00	0.36%
<i>Wind Baffles</i>	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
<i>Battery Smoke Detectors</i>	\$ -		\$ 42.00		3% \$ 467.00	4%			\$ 509.00	0.37%
<i>Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer</i>	\$ -		\$ -		0% \$ -	0%			\$ -	0.00%
<i>Part of Gutter &amp; downspout repair cost, partly covered under Retrofits project.</i>	\$ -		\$ -		0% \$ 425.00	4%			\$ 425.00	0.30%
<b>TOTAL</b>	\$ -		\$ 1,217.00		\$ 10,400.00				\$ 11,617.00	

**EEO Q3 H&S issues frequently observed in housing projects or units that did not receive weatherization due to a health and safety issue**



# Income-eligible programs

**EEO Q3 H&S issues frequently observed in housing projects or units that were weatherized and received a health and safety update**



# Income-eligible programs

## h. PHA:

	Q1	Q1 Details	Q2	Q2 Details	Q3	Q3 Details	Q4	Q4 Details	Total YTD
Number of properties assessed for the program		2		6		6			14
Number of properties assessed that had identified H&S issues		0	There were no health and safety measures in PHA Q1 2025.	6		0	There were no health and safety measures in PHA Q3 2025.		6
Break down of type of health and safety issues identified and addressed	Detail in the table below								
Number of properties deferred because of health and safety issues		0		0	There were no 2025 projects deferred due to health & safety issues YTD.		0	There were no 2025 projects deferred due to health & safety issues YTD.	0
Total amount spent on health and safety (including emergency replacement mechanicals and bathroom exhaust fans)		\$0.00	There were no health and safety measures in PHA Q1 2025.	\$11,644.17	72% of health & safety measures supported weatherization targeting ventilation and 28% were used to address infestation and pest issues. All health and safety measures enabled weatherization energy efficiency projects.	\$0.00	There were no health and safety measures in PHA Q3 2025.		\$11,644.17
<b>Total program spend</b>	<b>\$229,304.99</b>			<b>\$31,065.56</b>		<b>\$29,188.00</b>			<b>\$289,558.55</b>

Break down of type of health and safety issues identified and addressed										
Type	Q1	% of Q1 H&S Spend	Q2	% of Q2 H&S Spend	Q3	% of Q3 H&S Spend	Q4	% of Q4 H&S Spend	Total H&S YTD	% of Total Program Spend
Bathroom Exhaust Fan	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Ceiling repairs	\$ -		\$ -	0%	\$ -				\$ -	0.00%
CO/Smoke Detector Combination - Hardwired	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Dryer vent	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Electric Panel Upgrade	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Electrical repair	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Exhaust Fan ventilation	\$ -		\$ 6,090.00	70%	\$ -				\$ 6,090.00	2.10%
Gas Mechanical Repairs	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Improper flue venting	\$ -		\$ 150.00	2%	\$ -				\$ 150.00	0.05%
Permit Fee	\$ -		\$ -	0%	\$ -				\$ -	0.00%
Other - Detail in Measure Notes	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Pest Control</i>	\$ -		\$ 2,500.00	29%	\$ -				\$ 2,500.00	0.86%
<i>Capping Gas Lines</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Pots &amp; Pans</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Drywall Repair</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Plumbing Repair</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Kitchen Exhaust Fan</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Wind Baffles</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Battery Smoke Detectors</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Electric Wiring Upgrades: ASHP, Supplemental heat, Dryer</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<i>Part of Gutter &amp; downspout repair cost, partly covered under Retrofits project.</i>	\$ -		\$ -	0%	\$ -				\$ -	0.00%
<b>TOTAL</b>	<b>\$ -</b>		<b>\$ 8,740.00</b>		<b>\$ -</b>				<b>\$ 8,740.00</b>	

## Business programs

**5**

Programs

**6.17M**

Net therm savings to date

**\$8.08M**

Spend to date

### Key highlights

- In the third quarter, Nicor Gas partnered with ComEd to incentivize 2 private C&I new construction projects and 3 public sector new construction projects in the shared ComEd/Nicor Gas service territories.
- Small Business Kits launched in the third quarter, shipping over 300+ self-install kits to businesses, successfully re-engaging 74% of participants in the income qualified areas.
- Within our Business Customer program, public sector participation remains a critical success factor, accounting for 10.5% of total therms saved and 45% of incentives paid, reflecting strong participation in municipal buildings, higher education facilities and healthcare institutions.

## Program overviews

### **Business Energy Efficiency Rebates**

The Business Energy Efficiency Rebates (“BEER”) program’s goal is to produce natural gas energy savings in the business and public sectors by promoting the purchase and installation of energy efficiency measures such as high-efficiency space heating, water heating, food service technologies, tune-ups, and upgrades. This is accomplished by providing the direct installation of free energy-saving products, completing free energy assessments of customers’ facilities, and providing tailored energy efficiency project recommendations.

### **Business New Construction**

The objective of the Business New Construction (“BNC”) Program is to obtain energy savings during the design and construction of new buildings, major renovations of existing buildings, and tenant buildouts in the commercial, public sector and industrial market. The Business New Construction offering provides education, financial incentives, and technical assistance to help building owners and design teams exceed current energy codes.

### **Custom Incentives**

The purpose of the Custom Incentives (“Custom”) program is to assist medium-to-large commercial, multi-family, public sector, and industrial customers in identifying and implementing cost-effective natural gas energy efficiency measures that are not otherwise addressed in Nicor Gas’ BEER, MF or SB Programs. Participation is driven through the program’s free energy assessments, which inform the customer of ways to be more efficient. These assessment recommendations can spill over into other commercial and industrial program participation. Additionally, the Custom program offers a Retro-Commissioning (RCx) offering, assisting participants with low-cost and no-cost tune-ups and adjustments to their operating systems, building controls, energy management systems and HVAC (Heating, Ventilation, Air Conditioning) systems in existing buildings. The aim of the retro-commissioning offering is to optimize operation and improve facility efficiency by returning equipment to its intended operation or design specifications. The Custom program also includes a Combined Heat and Power (CHP) offering.

### **Small Business Energy Savings**

The Small Business Program’s (“SB”) objective is to obtain long-term natural gas energy savings from small business gas customers, including public sector customers, with energy efficiency retrofits and financial incentives to influence the installation of highly efficient natural gas equipment.

# Business programs

## Strategic Energy Management

The objective of the Strategic Energy Management (“SEM”) program is to obtain long-term energy savings by focusing on improving and optimizing commercial, industrial and public-sector operations, processes, and energy equipment through improved behavioral methods.

## Business Energy Efficiency Rebates

**Savings achieved to date – 2,648,723 Net Therms**

- The program team completed 49 projects, installing 530 measures across 47 customers sites
- Ludlow Co-Op Co., a farmer owned cooperative with 11 IL locations, participated in the program to complete a grain dryer tune-up initiative. The project achieved 17k therms in savings and earned \$1,000 in incentives.
- Leveraging a multi-year collaboration between outreach, field team and the Northern Illinois University energy team, 39 green door hinges were installed in the campus facility. This demonstrates growing participation of innovative measures within the program
- Aurora Specialty Textiles Group re-entered the program in 2025, completing the replacement of 49 industrial steam traps. This project resulted in an estimated 128,000 gross therms of energy savings.
- OSF Medical Group, an integrated health system comprising of hospitals, clinics and related healthcare services completed a large-scale process boiler tune-up that resulted in 25,337 therms of energy savings. The project earned \$1,500 in rebates
- The Field Team completed 16 assessments at Private Sector businesses, and completed 4 DI follow-ups after Custom Assessments, as well as one assessment at a Public Sector location, and 12 DI follow-ups after Custom assessments at Public Schools.

## Business New Construction

**Savings achieved to date – 76,047 Net Therms**

- In the third quarter, Nicor Gas partnered with ComEd to incentivize 2 private C&I new construction projects and 3 public sector new construction projects in the shared ComEd/Nicor Gas service territories.

# Business programs

Project Name (* - Public Sector)	Building SFT	Annual Gross Therm Savings	Energy Efficiency Measures
Elmhurst University Health Sciences Building	50,081	2,825	-High Efficiency Boilers -Low Flow Fixtures -Condensing DHW Heaters
Seefried Algonquin	190,600	17,233	-Direct Fired MAUs -Demand Controlled Ventilation
Aurora Public Works Facility*	199,027	15,714	-Direct Fired MAUs -Windows -Demand Controlled Ventilation -Low-flow fixtures
River Valley Metro Mass Transit Garage*	14,000	4,038	-Direct Fired MAUs -Demand Controlled Ventilation -Condensing DHW Heaters
Churchill School Expansion*	32,000	1,160	-Windows -Wall Insulation -Energy Recovery Ventilation

## Custom Incentives

### Savings achieved to date – 1,698,541 Net Therms

- 13 projects were completed in Q3, resulting in 103,000 therms in energy savings and \$493,000 in incentives being paid out to customer which represents a steady pipeline conversion rate. The program maintained momentum by focusing on technically rigorous projects in manufacturing, healthcare and education sectors.
- Strategic emphasis on placed on project quality, assessment throughput and public sector engagement. A total of 88 assessments were completed in this quarter, with the objective to replenish the pipeline for PY26 and also strengthen customer engagement with the energy planning team.
- Public sector participation remains a critical success factor, accounting for 10.5% of total therms saved and 45% of incentives paid, reflecting strong participation in municipal buildings, higher education facilities and healthcare institutions.

## Small Business Energy Savings

### Savings achieved to date – 1,092,959 Net Therms

- The field team conducted 257 field assessments in Q3, expanding reach to underserved and income-qualified communities through targeted outreach.

## Business programs

- The program team launched Small Business Kit pilot, shipping over 300+ self-install kits to businesses, successfully re-engaging 74% of participants in the income qualified areas.
- Strengthened municipal engagement, completing assessments and installation of energy savings measures in City of Byron and Village of Worth, helping local government cut utility costs and enhance building performance.

### Strategic Energy Management

**Savings achieved to date – 790,086 Net Therms**

- The 3rd quarter submitted 354k therms towards the full year SEM savings forecast of **789k** therms. This brings the full SEM savings to **790k** therms, which is **100%** of full year forecast.
- Public Sector therm savings submitted from Colleges, K-12 schools and Park District.
- Private Sector therm savings submitted from various manufacturers, i.e. Food, Beverage, Aluminum manufacturing.
- SEM workshop was held in September on Improving HVAC Performance with Building Automation System tuning.

## Market Development Initiative

The Market Development Initiative (MDI) is committed to supporting communities across our service territory and fostering growth in the energy efficiency industry. There are two main paths to participate in MDI, including:

**Workforce Training & Employment (WTE):** Helping those new to the energy efficiency industry and those currently employed as energy efficiency contractors grow their skills by earning Building Performance Institute (BPI) certifications and receiving hands-on training.

**Trade Ally Development (TAD):** Helping diverse trade allies and contractors meet the demands of the rapidly changing energy efficiency industry. Our program is designed to provide growth opportunities for diverse contractors who are committed to serving customers in traditionally underserved areas.

### Q3 2025 Achievements to Date:

- **Skilled WTE:** Hosted a three-week, part time Skilled Workforce Training & Employment Program for individuals already employed by a weatherization/HVAC contractor in our Contractor Circle Network that are looking to advance their career growth by earning advanced BPI certifications:
  - Graduated six (6) students in July 2025 with their Building Analyst-Professional (BA-P0 and Building Analyst-Technician (BA-T) certification.
  - All graduates are currently employed by contractors in our Trade Ally Development Contractor Circle Network.
  - The program consisted of a mix of in-classroom and hands-on training including blower door testing.
  - Allocated \$6,000 in participation stipend for three weeks of class, as well as \$500 in gas/transportation stipends as part of program wraparound services in addition to daily hot meals.
- **TAD:** Hosted a four-month part time program for existing energy efficiency small business owners and contractors to advance their business acumen and offerings for customers in our service territory.
  - Graduated 15 participants in September 2025 after completion of eight weekly virtual webinar trainings, 12 one-on-one weekly check in sessions and the

# Market Development Initiative

completion of respective business model canvas assignments and business growth plans.

- Of the 15 graduates, four were women-owned businesses and 10 were considered diverse.
- In September 2025, we launched the inaugural TAD Mentorship Program for past graduates. Five mentor-mentee partnerships were launched based on interviews and surveys on their business needs. This first mentorship program will be completed in December 2025. Mentors receive a \$750 stipend for their support.

## Emerging Technology and Market Transformation

### Program overviews

The primary mission of the Nicor Gas Emerging Technology Program (“ETP”) is to seek out new or unproven technologies that may be suitable for inclusion in the Nicor Gas Energy Efficiency Program and verify their natural gas savings through field tests and pilot demonstrations.

**ETP continues work on ongoing field pilot projects. The continued active projects are as follows:**

#### 1159 – mCHP

- Micro CHP (<25kW) engine-based system consuming gas to provide electricity and hot water.
- ETP plans to install 2 EC Power XRGI, 25kW engine-based combined heat and power systems.
- **Sites Explored:**
  - GTI evaluated several locations for the mCHP pilot, including Naperville North and Central High Schools, Fort Hill Recreation Center, and Katharine Manor. Fort Hill and Katharine Manor were removed due to installation and policy constraints. Naperville North remains a

strong candidate for a potential 2026 demonstration.

- **Selected Site:**
  - GTI is moving forward with a pilot at River Valley Juvenile Detention Center, in Joliet, Illinois. This will be a co-funded effort, with Will County providing the majority of the funding for installing two EC Power units. Will County will lead procurement and installation, while GTI will manage M&V equipment and data collection. Nicor ETP will contribute up to \$175,000 to support the effort and in return be able to monitor the equipment and use the collected data for market transformation efforts for micro CHP technologies.
- GTI is finalizing a Field Test Agreement directly with Will County for the River Valley Juvenile Detention Center mCHP pilot. Will County will oversee all aspects of the procurement and installation of two EC Power units, contracting with Anchor Mechanical to install the systems and purchasing the systems from BoilerSource. Nicor ETP will co-fund the project at \$175,000 . GTI has begun ordering M&V equipment, and installation is expected to begin in early 2026.

## **1200 - Residential Hybrid HVAC Selection Tool (formerly 1165)**

- **Phase 1 (Complete – Project 1165):**

GTI conducted laboratory evaluations of three hybrid system control strategies: standard dynamic fuel switching (SDFS), cost-driven SDFS, and outdoor air temperature (OAT) reset. Lab testing concluded in April 2025, and subsequent data analysis was completed in Q2 2025. A final memo on laboratory evaluation was submitted to the Nicor Emerging Technology Program, and a final report summarizing the full lab evaluation of the three hybrid configurations has been completed. In parallel, GTI developed a beta version of an interactive web-based calculator, presented in Fall 2024, with the final tool released in Spring 2025. Modeling results covered performance across 10 U.S. cities.

- **Phase 2 (Ongoing – now Project 1200):**

Building on the insights from Phase 1, GTI is initiating a follow-up effort to expand the tool's capabilities and address additional system types and utility decision-making needs. Planned updates include the addition of new hybrid configurations—such as hydronic-based hybrids and systems capable of simultaneous heating and cooling—as well as broader tool functionality. Enhancements will allow users to model different house types and sizes and incorporate forward-looking or user-defined utility rates and emissions assumptions.

- Fundraising and partnership development for Phase 2 are currently underway.

## **1175 - Fume Hood Control Valves**

- Add or retrofit airflow control valves in laboratories. Consists of fume hood valves, supply duct, exhaust duct valves and sensors, all integrated with digital controls.
- Precise control of fume hood air flow based upon open sash area thus minimizing ventilation heating load, saving energy.
- Baseline data collection started September 1<sup>st</sup>, 2024 and completed March 31<sup>st</sup>, 2025.
- Retrofit fume hood system kit was purchased, installed, and commissioned.
- Retrofit data collection ongoing (Q2 2025 through Q4 2025). GTI intends to wrap up retrofit data collection in early December, and shift focus to final report writeup.

## **1184 - DHW Digital Master Mixing Valves**

- A Digital Master Mixing Valve (DMMV) incorporates electronic components including temperature sensors that can be programmed to control the inlet valves and accurately deliver tempered domestic hot water to fixtures.

# Emerging Technology and Market Transformation

- **Sites Explored:**

- Fermilab Village: Nicor ETP met with Fermilab on October 16 to explore a pilot in their dormitory buildings. Due to low and inconsistent occupancy, the dorms were deemed unsuitable. Fermilab suggested a larger office building as an alternative, but GTI has not received a response following a request for more details on October 24.
- Rock River YMCA: GTI reconnected with the YMCA after initial interest. Following a September 30 follow-up, the YMCA confirmed they are not interested in participating.
- Additional Outreach: Nicor Account Executive engaged sites including College of DuPage, Wheaton College, Elgin Mental Health Facility, and Benedictine University. Wheaton declined due to existing equipment; others have not responded. GTI also conducted broad outreach to universities and park districts, but all declined or were unresponsive.

- **Selected Site:**

- GTI has confirmed that Elmhurst University will participate in the DMMV pilot. The pilot will be conducted at their Cureton Residence Hall, which houses over 100 students and also has year-round residents given its high population of international students. The building has an existing Thermostatic Master Mixing Valve,

which will be monitored for 4 months prior to replacing it with a Digital Master Mixing Valve. The site has significant hot water usage as indicated by their gas and water utility bills. A site assessment to qualify the site for the pilot was conducted on September 24<sup>th</sup>.

- ETP is working with Nicor and CLEAResult to secure 1 additional site for the pilot demonstration.
- Nicor ETP is working to finalize a signed Field Test Agreement with Elmhurst University for the DMMV pilot. The University has requested AMS Industries for installation and M&V, given their prior work on campus. A test plan and scope of work have been developed for AMS to price the project. GTI plans to conduct a final site walkthrough with AMS the week of November 3. Following the visit, AMS will provide a quote, a subcontract will be negotiated, and M&V equipment procurement will begin.

## 1188 - Commercial Dual-Fuel RTUs

- Packaged rooftop unit for commercial space conditioning consisting of a gas furnace with an electric heat pump for dual-fuel heating applications. Used as a drop-in replacement for conventional RTU systems. Monitoring performance at different switchover temperatures.
- ETP performed modeling analysis to determine natural gas savings and impacts associated with the pilot project.

# Emerging Technology and Market Transformation

- Two 15-ton Dual-Fuel RTUs were monitored during 2023-2024 winter seasons.
- Post-retrofit data collection is progressing as planned. Transition to final report development is underway, with completion targeted for Q4 2025.

## 1190 – eRTU

- Efficient RTUs integrated with cabinet insulation, low leakage dampers and/or energy recovery ventilators to provide improved seasonal delivered efficiencies compared to traditional RTUs which were rated only based on furnace thermal efficiencies.
  - Perform a field demonstration of Efficient roof top units to validate energy savings established by prior modeling efforts and develop prescriptive energy efficiency measures for Illinois TRM.
  - **Selected Sites:**
    - **Pierce Downer Elementary School (Downers Grove, IL):** One 25-ton hybrid eRTU will replace an isolated York RTU serving a defined addition to the school. The unit has been selected and included in the School District's bid process for other work that will be performed at the school in 2026. GTI will procure and purchase the units, and the school will bid out the work for installation as part of their bid process. M&V instrumentation was installed by DeKalb Mechanical in August.
    - **WPA Works LLC (Elgin, IL):** Two RTUs (5-ton and 6-ton) will be replaced—one with a hybrid eRTU and one with a standard gas-fired eRTU. AT Mechanical installed the M&V instrumentation at this site in September.
- A detailed test plan is in place to measure baseline and post-retrofit performance, including gas and electric use, delivered heating and cooling output, damper leakage, cabinet heat loss, and TCOP values. M&V equipment has been installed at both WPA Works and Pierce Downer Elementary. WPA Works is fully instrumented, with a post-install air balance test completed and a monitoring dashboard active. At Pierce Downer, a data logger issue delayed setup as ETP waited on the manufacturer to diagnose and repair, but it has been resolved. GTI is currently troubleshooting some final sensor anomalies at Pierce Downer to finalize the M&V installation. Once complete, a post-install air balance test will be completed, and a dashboard will be developed to begin baseline monitoring.

## 1196 – Industrial Heat Recovery System

- Industrial waste heat from exhaust gases can be effectively recovered using a heat exchanger to produce hot water.
- Explore commercial applications, particularly in laundromats where high hot water demand and

# Emerging Technology and Market Transformation

exhaust heat (500–600°F) present a promising opportunity.

- For several months, the Nicor data team and CLEAResult supported GTI in identifying suitable sites for market characterization. While awaiting the site database, GTI engineers gathered background data to support benefit calculations. The database was received on October 21, allowing GTI to begin its analysis in November.

## 1199 – Commercial Food Kitchen Heat Recovery

- Evaluate gas savings from waste heat recovery systems at commercial foodservice sites.
- Target 1–2 full installations, with simple initial baseline monitoring at select candidate sites to identify the most promising locations for full instrumentation and retrofit. While the original plan included simple monitoring at 3–4 sites, limited site interest has made that approach less feasible at this time.
- **Sites Explored:**
  - GTI staff met with the manufacturer, Harvest, on several occasions to determine what site information needs to be collected to determine the ideal sites for this technology. GTI has now narrowed its focus to looking for sites that meet the following criteria:

- High-volume commercial kitchens with substantial hot water demand (e.g., multi-brand restaurants, pizza establishments, chicken restaurants, Italian dining)
- Full-service kitchens operating 6 to 8 hours per day, year round
- GTI explored several sites for initial baseline monitoring, including GTI’s Des Plaines campus kitchen, Nicor Gas headquarters kitchen, Sam’s Club in Des Plaines, and College of DuPage. After discussions with kitchen staff, none were deemed suitable. A site assessment at College of DuPage on August 5 revealed that its large central water heating system and varied kitchen usage made it a poor fit for the pilot.
- GTI conducted extensive outreach to restaurants across the Nicor service territory, including local pizza chains, chicken restaurants, multi-brand chains, and Chambers of Commerce. Most declined or did not respond. The Des Plaines Chamber of Commerce agreed to share the recruitment flyer with member restaurants to gauge interest.

# Emerging Technology and Market Transformation

- In Q1 2026, ETP plans to conduct baseline assessments at up to three sites, finalize an M&V plan and instrumentation, begin baseline monitoring—pending identification of interested participant sites.

## 1201 – Dynamic Airflow Balancing

- Dynamic Air Balancing Systems (DABS) retrofit legacy constant volume HVAC systems with wireless sensors, smart dampers, and cloud-based controls to deliver zone-specific airflow and energy-efficient operation comparable to VAV systems, without requiring major infrastructure changes. GTI Energy evaluated the 75F DABS platform through field demonstrations to assess its impact on energy savings, thermal comfort, and operational performance, with the goal of informing scalable utility program strategies.
- GTI will develop a technology integration memo outlining an overview of the technology, field demonstration findings, and a recommended pseudo-custom program pathway for Dynamic Airflow Balancing systems.
- GTI technology integration memo draft is undergoing internal review.

## Pilot Project Reports

Pilot ID #	Name	Status
1115	On-Demand Boiler Array	GTI Conducting Final Internal Review

## New ETP Applications

- No new applications submitted since last TRC meeting on 7/14/2025.

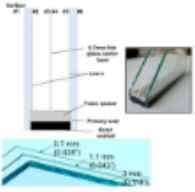


# Emerging Technology and Market Transformation

## **Market Transformation**

The MT program's goal is to accelerate the adoption of energy efficient products and/or services to maximize energy savings for Nicor Gas' Energy Efficiency Program. The MT program focuses on specific MT initiatives targeting technologies and services. This includes recruiting partners to bring these technologies forward, development of the MT logic and framework, and implementing activities to support the adoption of the targeted technologies and services. The MT program also focuses on expanding MT activities locally in Illinois including at the SAG, regionally, and internationally to leverage cross cutting opportunities with other utilities and organizations pursuing MT.

In the fourth quarter of 2024, Nicor Gas continued to work on the market transformation initiatives listed in the table below. This included strategic engagement with industry partners, interviews with supply chain actors, and the launch of pilots for both High Performance Windows and Efficient Roof Top Units. We also continued to develop the TRM MT Savings Protocols for our initiatives in collaboration with other Illinois utilities and Guidehouse.

# Emerging Technology and Market Transformation

Market Transformation Initiative	Initiative Details	Utility Participation	2025 Brief Status Update
<p>High Performance Windows (HPW)</p> 		<p>Ameren Illinois, Nicor Gas</p>	<p>Continued engagement with NEEA and PAWS group to build coalition of market actors supporting advanced windows. Nicor Gas on leadership committee and chairing the Utility Working Group, and participating in the Equity/NEBs Working Group.</p> <p>New construction windows pilot launched, layered into existing new construction program. 2 builders and homes recruited and interviewed for the pilot.</p> <p>Golden Carrot RFP offering with MN's ETA program launched. Manufacturer applications scored in conjunction with ETA and initial awardees selected.</p> <p>Integration of HPW offerings into Nicor Gas's ASI and Smart Neighborhood programs for 2026.</p> <p>Supply chain interviews complete for program launch and baseline data collection to support the theory based evaluation plan.</p>
<p>Gas Heat Pumps</p> 	<p>Next generation of highly efficient gas technology achieving greater than 100% efficiency levels. Nicor Gas efforts are to help accelerate the market adoption of the next generation gas heat pump technologies for water heating and space conditioning. Currently participating in the North American Gas Heat Pump Collaborative with 17 total Utilities in North America including Canada.</p> <p>Conducted manufacturer engagement with GHP manufacturers to coordinate on future activities. Developing collateral to build awareness and a residential TRM workpaper. Developing adoption rates for GHPs in Nicor's service territory.</p>	<p>Nicor Gas, Peoples Gas, Northshore Gas</p>	<p>Participation in the North American Gas Heat Pump Collaborative (NAGHPC) as a board member.</p> <p>GHP pilot Phase 1 qualitative market research complete. Stakeholder roundtables hosted to further capture participant and non-participant perspectives on GHPs.</p> <p>Workplan implementation with Nicor Gas operations teams on additional market research, education and outreach activities and program design recommendations for residential GHPs in future years.</p> <p>Commercial GHP pilot installation complete, conducting interviews to extract findings to improve project process and identify ability to scale offering.</p>
<p>Efficient Rooftop Units</p> 	<p>Researching efficiency of rooftop units through product differentiation and ultimately standards. Performing quantitative market research for developing IL natural market baseline and logic model development.</p> <p>Partnering with GTI and NEEA to further document understanding of market dynamics and align on market approach and strategy.</p>	<p>Nicor Gas, NEEA, GTI</p>	<p>Participating in national sub-committee hosted by CEE (AC and HP) on revised product definition, path to program for next generation RTUs.</p> <p>Continued regional coordination with ETA (MN's MT program), CalMTA, and NEEA.</p> <p>Enhanced energy modeling to better understand savings impacts across various building types, specific to IL.</p> <p>ERTU pilot activities continuing, with monitoring equipment installed and baseline monitoring starting at the two sites.</p>

## Administrative Flexibility

**Administrative Flexibility.** Any Program Administrator-initiated proposed budget shift of fifty percent (50%) for Programs with budgets under \$5 million or twenty percent (20%) for Programs with budgets over \$5 million shall be brought to the SAG when practicable, but no later than the next quarterly SAG meeting. It shall also be reported to the Commission in the quarterly reports.

**Actions.** Nicor Gas has not exceeded the flexibility provisions authorized by the Commission in its Final Order.

Responses to evaluator recommendations (Refer to Appendix B)

**Program Activities:** Nicor Gas shall summarize the following:

- Program activities
- Implementation modifications
- Additions or discontinuations of specific measures or programs.
- Spending and savings amount compared to the Plan filing
- How the Company responds to past evaluators' recommendations and changes in the IL-TRM, NTG ratios, market research findings, and other relevant information the Company relies upon in making its decisions
- Pilots completed and the results

**Actions:**

- Please see the above section on the First Quarter's highlights.
- Please see the above section on the First Quarter's highlights.
- Please see Section C below and Appendix A for a discussion and list of new measures added to Nicor Gas' programs.
- Spending and savings by program are shown in the attached Statewide Quarterly Report Template.
- Please see Appendix B for actions taken in response to evaluators' recommendations.
- Please see the above section on the First Quarter's highlights.

# Administrative Flexibility

## New measure cost-effectiveness

Cost Effectiveness of New Measures (table by measure) Cost-effectiveness screening results for new measures.

**Actions.** There are no new measures included in programs shown in Appendix A.

**Cost-Ineffective Measures** (explanation of why they were included) Explain reasons for including new cost-ineffective measures in programs.

**Actions.** There are no new measures included in programs shown in Appendix A.

## Stipulations

<p><b>Weighted Average Measure Life</b></p> <p><b>12.18yrs</b></p> <p>Stipulation: ≥11.91 years</p>	<p><b>Public Sector Spend as a % of Overall Portfolio Spend</b></p> <p><b>11.05%</b></p> <p>Stipulation: Minimum of 10%</p>
<p><b>Average Income-Eligible Spend to Date</b></p> <p><b>\$ 13.33M</b></p> <p>Stipulation: At least \$13M per year</p>	<p><b>% of IE Spending in Multi-Family Housing Units</b></p> <p><b>38.13%</b></p> <p>Stipulation: At least 30% of units treated</p>

Supplier Diversity		
<p><b>Tier 1 Diverse Spend</b></p> <p><b>\$20.7M</b></p>	<p><b>Tier 2 Diverse Spend</b></p> <p><b>\$1.39M</b></p>	<p><b>Total Diverse Spend</b></p> <p><b>\$22.1M</b></p>

VENDOR TYPE	% SPEND	PRIME	SUB	TRADE ALLIES
MBE certified	5.9%	\$1,051,146	\$417,732	\$1,241,352
WBE certified	68.1%	\$16,771,799	\$148,532	\$5,508,407
VBE certified	4.0 %	\$1,535,767*	\$0	\$0
Non-profit vendors	9.0%	\$1,908,708	\$320,078	N/A

\* The figure is inclusive of sub and prime spend.

**\$ 298M+**

in incentives since 2011

Residential and multi-family customers: energy-saving kits and home assessments

Commercial and public sector customers: building system optimization, energy-saving projects

Income-qualified customers: comprehensive energy upgrades at no cost

Rebates for energy-efficient products and improvements



**271M+**

first year therms saved since 2011

Avoids more than 1.43M metric tons of CO2 emissions

Equivalent to the CO2 emissions generated by 335K passenger vehicles over the course of a year



**1.46M+**

customers in 643 communities have participated

\$203 average incentive per customer

Engaged 226K elementary school students in energy efficiency education



**\$2.70B**

Economic activity spurred since 2011

10.9K jobs supported since 2011

\$166M spent with diverse suppliers

\$969M wages supported since 2011

## Awards and recognition

Since launching in 2011, the Nicor Gas Energy Efficiency Program has received 25 awards from local, regional, national, and international organizations for excellence in evaluation, innovation, marketing, program design and research.

### **Marketing awards**

2025 ESource Utility Ad Award – 1<sup>st</sup> Place in Brand and Sustainability category

Awarded for Mission Zoo Possible Campaign

2024 ESource Achievements in Customer and Employee Experience – Silver Prize

Awarded for the Community Connection Center

2022 Inspiring Efficiency Marketing Award

Awarded for the Care Package effort

2020 Gold Stevie Award

Awarded for the Unexpected Love Story campaign from the American Business Awards

2020 Inspiring Efficiency Marketing Award

Awarded for the Unexpected Love Story campaign

2019 Gold Stevie Award for Women in Business

Awarded for the Unexpected Love Story campaign in its marketing for women, created by a woman-led team.

2017 Inspiring Efficiency Marketing Award for Multicultural Marketing Strategy

Awarded for multicultural marketing strategy including demographic research, event outreach, hyper-local print publication placements and digital ads.

2015 Inspiring Efficiency Marketing Award for Customer Journey Strategy

Awarded for marketing & communications strategy including customer journey-mapping, overhauling communications with energySMART rebranding, and Customer Stories campaign

2015 Inspiring Efficiency Education Award

Awarded for "What's in the Box" campaign focused on understanding how a furnace works

2014 Bronze Stevie Women in Business Award for Consumer Marketing Campaign of the Year

Received bronze placement for energySMART "Customer Stories" campaign

## Awards and recognition

2014 AESP Energy Award for Outstanding Achievement in Non-Residential Marketing  
Presented for "6 million therms" steam trap infographic campaign

2013 E Source Ad Awards Crowd Pleaser Award  
Presented for peer recognition for "6 million therms" steam trap infographic campaign

2013 Inspiring Efficiency Marketing Award  
Presented for Nicor Gas Energy Efficiency Program's "Summer Staycation" campaign

2013 Gold Stevie Award for Utility Marketing Campaign of the Year  
Presented for Nicor Gas Energy Efficiency Program's "Liberate" campaign

### **Other awards**

2019 AESP Energy Award for Outstanding Achievement in Market Research and Evaluation  
Awarded for Nicor Gas's Market Research and Evaluation Initiatives through the Market Transformation program.

2018 ISTC Sustainability Award

Awarded to the Emerging Technology Program for its efforts to reduce environmental impact and contribute to the growth of a more sustainable economy.

### **Program awards**

2024 ACEEE Leaders of the Pack – Low-income Households  
Awarded for Illinois Home Energy Savings Solutions

2014 Inspiring Efficiency Impact Award for Business New Construction Program  
Presented jointly to Nicor Gas and ComEd for providing technical assistance on more than 200 business new construction and renovation projects

2013 ENERGY STAR Awards Special Recognition  
Received special recognition for active collaboration with other Illinois utilities to provide customer-centered energy efficiency solutions

2013 ACEEE Honorable Mention for the Economic Redevelopment Program  
Received Honorable Mention for leading program designs and practices

2013 ACEEE Exemplary Programs Award for the Home Energy Efficiency Rebate Program  
Received Exemplary status based on program performance during Summer Staycation marketing campaign

## Awards and recognition

### 2013 ENERGY STAR Homes in Leadership Award

Presented to outstanding partners who have made important contributions to energy-efficient construction and environmental protection

### 2013 ENERGY STAR Special Recognition Energy Efficiency Program Delivery

Received special recognition for energy efficiency program delivery at the ENERGY STAR awards.