



February 14, 2023

# Attachment C Revisions

MT Small SAG Group

**ILTRM MT SAG Working Group Team**

# Recommendations for ILTRM Attachment C

*(Updated from 11/22)*

1. MT Program Evaluations should incorporate the *projected* savings from the MT Energy Savings Framework.
2. MT Program Evaluations should apply a “Realization Rate” or “True-Up” annually based on actual market data
3. The MT Program Evaluation and SAG review should address the continuing adequacy of the ESF (or have market fundamentals changed enough to warrant a new ESF).
  - The existing ESF should apply until a new ESF is completed (up to 2 years). Savings will be revised prospectively.
4. Evaluation Plans should propose evidence-gathering to meet the “Preponderance of Evidence” standard

# Summary of ILTRM Attachment C Revisions

- **Reorganization of the sections to improve flow**
- **ILTRM Attachment C vs. Program-specific documents**
- **Non-consensus**

# Market Transformation 3 Principal Program Documents

*3 Documents Embody MT Program Savings Information, Program Strategy and Evaluation Approach*

ILTRM Attachment C General Framework

General Rules for All MT Programs

**MT Program-Specific  
Appended to Attachment C**

MT Program  
Energy Savings Framework

*Characterization of Whole Market:  
Market Projections with  
& without MT Program*

MT Program Design  
(Logic Model)

*Program Logic, Design & Strategy  
(How will the program  
change the market?)*

MT Program  
Evaluation Plan

*Program Influence Validation  
(How will the program  
influence be measured?)*

# EE Product Market Sales to CPAS Savings (MWh) by Funding Year

Program Impact  
Of Multi-Year  
Investment

