

# SAG Market Transformation Savings Working Group

- ▶ **Purpose:** To provide a forum for utilities and stakeholders to discuss Illinois market transformation (MT) initiatives, and the data/approach to use for savings from specific MT initiatives
- ▶ **Working Group Website:** [https://www.ilsag.info/mt\\_savings\\_working\\_group/](https://www.ilsag.info/mt_savings_working_group/)
- ▶ **Background:** Working Group est. in 2019 to reach agreement on a framework for MT savings, which was included in IL-TRM Version 8.0; meetings in recent years focused on discussing open MT policy issues and progress updates on utility MT initiatives
  - ▶ [Attachment C to IL-TRM Version 8.0: Framework for Counting Market Transformation Savings in Illinois \(August 23, 2019\)](#)
  - ▶ **If there are changes proposed to IL-TRM Attachment C for IL-TRM Version 11.0, edits need to be discussed and approved by this Working Group**
    - ▶ Edits to Attachment C may include:
      - ▶ ENERGY STAR Retail Products Platform
      - ▶ MT Savings Protocol Process Guidelines
      - ▶ Code Advancement - Stretch Codes
      - ▶ Others?
  - ▶ To be included in IL-TRM Version 11.0, the Working Group must send the final IL-TRM Attachment C to the IL-TRM Administrator (VEIC) **by Wed. Aug. 3** (for Aug. 5 IL-TRM deliverable)
    - ▶ If the August deadline cannot be met, the final opportunity to include edits to Attachment C in the IL-TRM is submittal by Wed. Sept. 7 (to meet the final Sept. 9 IL-TRM deliverable)

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## ▶ 2022 Goals:

1. Provide a forum for utilities to update interested stakeholders on the progress of market transformation initiatives
2. Discuss and finalize proposed edits to IL-TRM Attachment C
3. Discuss, and if possible, reach agreement on how utilities may claim savings from market transformation initiatives
4. Provide a forum for stakeholders to raise market transformation ideas for consideration by Illinois utilities

## ▶ 2022 Meetings:

- ▶ Schedule in development; MT Small Group meetings may also be needed, focused on specific initiatives

## ▶ Working Group Planning Next Steps:

- ▶ If you have edit(s) to propose to IL-TRM Attachment C, reach out to the SAG Facilitator ([Celia@CeliaJohnsonConsulting.com](mailto:Celia@CeliaJohnsonConsulting.com))
- ▶ Nicor Gas is proposing a Savings Protocol Process during today's meeting - feedback is requested within 2 weeks
- ▶ Feedback on the Savings Protocol Process will help guide when to schedule future MT meetings